



CADSYS (INDIA) LTD

Regd. Office: 3-5-900/1, 4th Floor,
Aparajitha Arcade, Himayath Nagar,
Hyderabad - 500 029.
Phone: 040 - 23226796
URL : www.cadsystech.com
CIN: U72200AP1992PLC014558

Date: November 9th, 2018

To,

The Manager - Listing Department,
The National Stock Exchange of India Limited - EMERGE
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Mumbai - 400 051

NSE Symbol: CADSYS

ISIN No.: INE090Y01013

Dear Sir/Madam,

Sub: Submission of Un-audited Standalone & Consolidated financial for the Half Year ended on September 30th, 2018 of Cadsys (India) Limited.

This is to inform that the Board of Directors of Cadsys (India) Limited have considered and approved the Un-audited Standalone & Consolidated financial results of the Company for the half year ended on September 30th, 2018 and the Limited Review Report thereon in the board meeting held on November 9th, 2018.

Further, in compliance with Regulation 33 (3) (a) and Regulation 30 read with Para A of Part - A of Schedule III of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith attaching the following documents:

- a) The Standalone & Consolidated Un-audited Financial results for the half year ended on September 30th, 2018.
- b) Statement of Assets and Liabilities as on September 30th, 2018.
- c) The Limited Review Report for the Standalone & Consolidated Un-audited Financials for the half year ended on September 30th, 2018 issued by NARVEN & Associates, Chartered Accountants, Statutory Auditors of the Company.

The meeting of the Board of Director of the Company commenced at 11.30 A.M. and concluded at 1.10 P.M.

The Financial Statements as published hereunder are made available for your reference on the website of the Company at www.cadsystech.com.

We request you to kindly take the above information on record.

Thanking You,

For and on behalf of Cadsys (India) Limited

Babladi Shailaja

Company Secretary and Compliance Officer

Membership No. A42918



Annexure I

Unaudited Standalone Financial Results of for the Half Year Ended and Year ended 30th September, 2018

(₹ in Lakhs.)				
Particulars	For the Half year ended 30.09.2018 (Unaudited)	For the Half year ended 30.09.2017 (Unaudited)	For the Half year ended 31.03.2018 (Audited)	Year ended 31.03.2018 (Audited)
1. Income from Operations				
(a) Net Sales/Income from Operations (Net excise duty)	1,128.35	1,614.69	1,587.18	3,201.87
(b) Other Operating Income	-	-	-	-
Total income from Operations (net)	1,128.35	1,614.69	1,587.18	3,201.87
2. Expenses				
(a) Cost of Materials Consumed	-	-	-	-
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d) Employee benefit expense	538.81	537.39	498.71	1,036.11
(e) Depreciation and amortisation expense	42.94	57.66	57.67	115.33
(f) Other expense (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	217.30	735.51	757.10	1,492.61
Total Expenses	799.05	1,330.57	1,313.48	2,644.05
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	329.30	284.12	273.70	557.82
4. Other Income	36.13	40.00	38.96	78.96
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	365.43	324.13	312.65	636.78
6. Finance Costs	14.08	140.42	20.74	161.16
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	351.35	183.71	291.91	475.62
8. Exceptional Items	-	-	-	-
9. Profit / (loss) from ordinary activities before tax (7+8)	351.35	183.71	291.91	475.62
10. Tax expense	111.90	54.06	68.41	122.47
11. Net Profit / (Loss) from ordinary activities after tax (9+10)	239.46	129.65	223.50	353.15
12. Extrordinary items (net of tax expenses)	-	-	-	-
13. Net Profit / (Loss) for the period of from continuing Operations (11+12)	239.46	129.65	223.50	353.15
14. Profit / (Loss) from Discontinuing Operations	-	-	-	-
15. Tax expense for discontinuing Operations	-	-	-	-
16. Profit / (Loss) from Discontinuing Operations after tax (14 + 15)	-	-	-	-
17. Net Profit / (Loss) for the period (13 + 16)	239.46	129.65	223.50	353.15
18. Share of Profit / (Loss) of associates*	-	-	-	-
19. Minority Interest*	-	-	-	-
20. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	239.46	129.65	223.50	353.15
21. Paid-up equity share capital (Face value of the share shall be indicated)	750.25	750.25	750.25	750.25
22. Reserves excluding Revaluation Reserve	3,177.58	1,648.26	3,028.43	3,028.43
23.i Earnings Per Share (before extraordinary items) (of ₹ 10 /- each) (not annualised):				
(a) Basic & Diluted	3.19	2.37	3.46	5.47
23.ii Earnings Per Share (after extraordinary items) (of ₹ 10 /- each) (not annualised):				
(a) Basic & Diluted	3.19	2.37	3.46	5.47

Note: 1. The figures of the previous year are re-grouped / rearranged and / or recast wherever found necessary,

By Order of the Board
for Cadsys (India) Ltd

Date: 09.11.2018

Place: Hyderabad



N C V Rangacharya
Managing Director
DIN: 01067596

N C Padma
Chief Financial Officer
DIN: 01173673



FS 594299

ANNEXURE - IX
Standalone Statement of Assets and Liabilities as at 30 th September,2018

	(₹ in Lakhs.)	
	Unaudited	Audited
	For the Half year ended 30.09.2018	Year ended 31.03.2018
A. EQUITY AND LIABILITIES		
1. Shareholders funds		
(a) Share Capital	750.25	750.25
(b) Reserves and surplus	3,177.58	3,028.43
(c) Money received against share warrants		-
Sub-total-Shareholders funds	3,927.83	3,778.68
2. Share application money pending allotment	-	-
3. Minority interest*	-	-
4. Non-Current liabilities		
(a) Long-term borrowings	22.96	21.69
(b) Deferred tax liabilities (net)		-
(c) Other long-term liabilities	52.32	52.32
(d) Long-term provisions	75.28	74.01
Sub-total - Non-current liabilities	75.28	74.01
5. Current liabilities		
(a) Short-term borrowings	295.09	90.12
(b) Trade payables	23.86	21.33
(c) Other current liabilities	282.05	209.85
(d) Short-term provisions	69.10	6.96
Sub-total - current liabilities	670.10	328.25
TOTAL-EQUITY AND LIABILITIES	4,673.22	4,180.95
B.ASSETS		
1. Non-current assets		
(a) Fixed assets	662.92	646.05
(b) Goodwill on consolidation*	-	-
(c) Non-current investments	2,031.59	2,022.59
(d) Deferred tax assets (net)	49.66	41.15
(e) Long-term loans and advances	79.37	113.12
(f) Other non-current assets	-	-
Sub-total - Non-current assets	2,823.54	2,822.91
2. Current assets		
(a) Current investments		-
(b) Inventories		-
(c) Trade receivables	630.46	449.46
(d) Cash and cash equivalents	716.12	707.82
(e) Short-term loans and advances	107.95	103.46
(f) Other current assets	395.15	97.29
Sub-total - current assets	1,849.68	1,358.04
Total - Assets	4,673.22	4,180.95

Date: 09.11.2018
Place: Hyderabad



N C V Rangacharya
Managing Director
DIN: 01067596

By Order of the Board
for Cadsys (India) Ltd

N C Padmaja
Whole Time Director &
Chief Financial Officer
DIN: 01173673





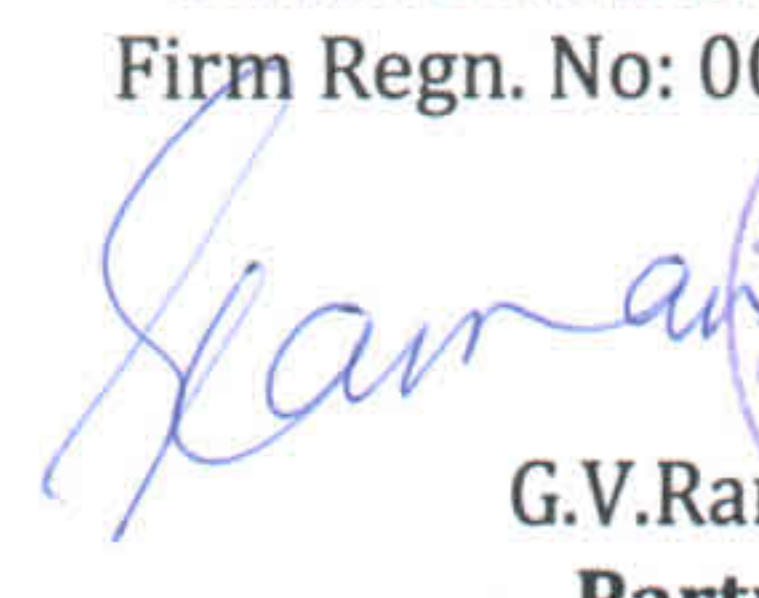
Limited Review Report

To
The Board of directors,
M/S Cadsys (India) Limited
Hyderabad.

1. We have reviewed the Standalone unaudited financial results of M/s **Cadsys India Limited**, the company for the half year ended on September 30, 2018, which were included in the accompanying statement of unaudited financial results for the half year ended 30th September' 2018. The Statement has been prepared by the Company pursuant to regulation 33 of SEBI (listing obligations and disclosure requirements) Regulations 2015. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim financial information issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 09-11-2018

For NARVEN ASSOCIATES
Chartered Accountants
Firm Regn. No: 005905s


G.V. Ramana
Partner

Membership No.:025995

**Unaudited Results of Consolidated Financial Statements for the Half Year Ended and 30 th
September,2018**

Particulars	(₹ in Lakhs.)			
	For the Half year ended 30.09.2018 (Unaudited)	For the Half year ended 30.09.2017 (Unaudited)	For the Half year ended 31.03.2018 (Audited)	Year ended 31.03.2018 (Audited)
1. Income from Operations				
(a) Net Sales/Income from Operations (Net of excise duty)	2,210.69	2,253.64	2,221.95	4,475.59
(b) Other Operating Income	-	-	-	-
Total income from Operations (net)	2,210.69	2,253.64	2,221.95	4,475.59
2. Expenses				
(a) Cost of Materials Consumed	-	-	-	-
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d) Employee benefit expense	772.06	407.46	661.46	1,068.92
(e) Depreciation and amortisation expense	131.77	222.92	154.21	377.13
(f) Other expense (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	490.18	993.79	1,034.29	2,028.08
Total Expenses	1,394.01	1,624.17	1,849.97	3,474.14
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	816.68	629.47	371.98	1,001.45
4. Other Income	30.02	40.03	39.26	79.29
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	846.70	669.50	411.24	1,080.74
6. Finance Costs	31.27	156.59	37.04	193.63
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	815.43	512.90	374.20	887.11
8. Exceptional Items	-	-	-	-
9. Profit / (loss) from ordinary activities before tax (7+8)	815.43	512.90	374.20	887.11
10. Tax expense	222.57	46.42	95.96	142.38
11. Net Profit / (Loss) from ordinary activities after tax (9+10)	592.86	466.49	278.24	744.73
12. Extrordinary items (net of tax expenses)	-	-	-	-
13. Net Profit / (Loss) for the period of (11+12) from Continuing operations	592.86	466.49	278.24	744.73
14. Profit / (loss) from Discontinuing Operations	-	-	-	-
15. Tax Expense of Discontinuing Operations	-	-	-	-
16. Profit / (Loss) from Discontinuing operations (After Tax) (14+15)	-	-	-	-
17. Profit / (loss) for the period (13+16)	592.86	466.49	278.24	744.73
18. Share of Profit / (Loss) of associates*	-	-	-	-
19. Minority Interest*	(0.81)	(0.80)	5.76	4.96
20. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	593.68	467.29	272.48	739.77
21. Paid-up equity share capital (Face value of the share shall be indicated)	750.25	750.25	750.25	750.25
22. Reserves excluding Revaluation Reserve	4,825.46	4,676.08	4,208.81	4,208.81
23.i Earnings Per Share (before extraordinary items) (of ₹ 10 /- each) (not annualised):				
(a) Basic & Diluted	7.91	8.56	4.22	11.46
23.ii Earnings Per Share (after extraordinary items) (of ₹ 10 /- each) (not annualised):				
(a) Basic & Diluted	7.91	8.56	4.22	11.46

Note:

1. The figures of the previous year are re-grouped / rearranged and / or recast wherever found necessary.



Date: 09.11.2018
Place: Hyderabad

(Signature)
N C V Rangacharya
Managing Director

By Order of the Board
For Cadsys (India) Ltd
(Signature)
N C Padmaja
Whole Time Director &
Chief Financial Officer



IS 594300



FS 594299

ANNEXURE - IX
Consolidated Statement of Assets and Liabilities as at 30 th September,2018

	Unaudited	Audited
	Half Year Ended	Year ended
	30.09.2018	31.03.2018
A. EQUITY AND LIABILITIES		
1. Shareholders funds		
(a) Share Capital	750.25	750.25
(b) Reserves and surplus	4,825.46	4,208.81
(c) Money received against share warrants		-
Sub-total-Shareholders funds	5,575.71	4,959.06
2. Share application money pending allotment		-
3. Minority interest*	(12.87)	(13.94)
4. Non-Current liabilities		
(a) Long-term borrowings	428.65	501.24
(b) Deferred tax liabilities (net)		-
(c) Other long-term liabilities		-
(d) Long-term provisions	57.30	59.44
Sub-total - Non-current liabilities	485.95	560.68
5. Current liabilities		
(a) Short-term borrowings	295.09	90.12
(b) Trade payables	260.80	141.40
(c) Other current liabilities	341.52	250.65
(d) Short-term provisions	158.26	24.23
Sub-total - current liabilities	1,055.67	506.39
TOTAL-EQUITY AND LIABILITIES	7,104.46	6,012.19
B.ASSETS		
1. Non-current assets		
(a) Fixed assets	3,450.94	2,927.35
(b) Goodwill on consolidation*	86.36	86.36
(c) Non-current investments	106.29	97.29
(d) Deferred tax assets (net)	52.74	44.85
(e) Long-term loans and advances	95.89	127.96
(f) Other non-current assets	322.29	322.04
Sub-total - Non-current assets	4,114.51	3,605.84
2. Current assets		
(a) Current investments	-	-
(b) Inventories	-	-
(c) Trade receivables	1,234.54	837.88
(d) Cash and cash equivalents	1,125.87	860.15
(e) Short-term loans and advances	141.43	135.41
(f) Other current assets	488.11	572.90
Sub-total - current assets	2,989.95	2,406.35
Total - Assets	7,104.46	6,012.19

*Applicable in the year of consolidated statement of assets and Liabilities

By Order of the Board
for Cadsys (India) Ltd

Date: 09.11.2018

Place: Hyderabad

N C V Rangacharya

Managing Director

DIN: 01067596

N C Padmaja

Whole Time Director &
Chief Financial Officer

DIN: 01173673



IS 594300



FS 594299



Limited Review Report

To
The Board of directors,
M/S Cadsys (India) Limited
Hyderabad.

1. We have reviewed the Consolidated unaudited financial results of M/s **Cadsys India Limited**, the company for the half year ended on September 30, 2018, which were included in the accompanying statement of unaudited financial results for the half year ended 30th September' 2018. The Statement has been prepared by the Company pursuant to regulation 33 of SEBI (listing obligations and disclosure requirements) Regulations 2015. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim financial information issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NARVEN ASSOCIATES
Chartered Accountants
Firm Regn. No: 005905S


G.V. Ramana
Partner
Membership No.: 025995

Place: Hyderabad
Date: 09-11-2018