



OM METALS INFRAPROJECTS LTD.

CIN-L27203RJ1971PLC003414



IRQS



MGMT SYS
RvA CO71

Regd. Office : J-28, Subhash Marg, C-Scheme, Jaipur - 302001
Tel: +91-141-5160000, E-mail: jaipur@ommetals.com
Website : www.ommetals.com

AN ISO 9001 : 2000 Certified Co.

Date: 12th August, 2016

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38;66418126
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Subject: Unaudited Financial Results for Quarter Ended June 30, 2016.

Meeting Commencement time: 11.00 A.M.

Meeting conclusion time: 07:40 P.M.

Dear Sir,

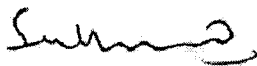
With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today(12th August,2016),the Board has inter-alia, considered, approved and taken on record the unaudited financial results of the Company for the quarter ended June 30,2016.

Accordingly, we are attaching herewith copy of approved unaudited financial results along with the Limited Review Report issued by the Statutory auditors of the Company for the quarter ended on June 30,2016.

Please update the same in your records.

Thanking You,

Yours Faithfully,
For Om Metals Infraprojects Limited


Sunil Kothari
(Managing Director)
(DIN: 00220940)

Encl.: As above

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OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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CIN NO L27203RJ1971PLC003414

ISIN - JNE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th June 2016

PART I

(Rs. in lacs)

S. No.	PARTICULARS	QUARTER ENDED			Previous accounting year ended
		30.06.2016	30.06.2015	31.03.2016	31.03.2016
		STANDALONE			
		(1)	(2)	(3)	(4)
1	Income from operations				
	a) Net sales/Income from operations (Net of excise duty)	5010.63	3821.89	6217.26	16976.98
	b) Other operating income	79.48	315.18	792.65	1928.11
	Total income from operations (net)	5090.11	4137.07	7009.91	18905.09
2	Expenses				
	(a) Cost of materials consumed	2645.25	1476.30	2122.45	5583.49
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1215.40)	-476.21	746.21	-136.10
	(d) Employee benefits expense	535.75	486.17	244.96	1793.50
	(e) Depreciation and amortisation expense	266.04	217.06	259.69	748.98
	(f) Other expenses/(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)				
	Total Expenses	2113.62	1266.26	2218.00	6534.37
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4345.26	2971.58	5591.31	14524.24
3	Other income	744.85	1165.49	1418.60	4380.85
4	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	179.73	459.37	194.81	849.15
5	Finance costs	924.58	1624.86	1613.41	5230.00
6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	288.04	400.26	398.71	1325.43
7	Exceptional items	636.54	1216.60	1214.70	3904.57
8	Profit / (Loss) from ordinary activities before tax (7 - 8)	0.00	0.00	0.00	0.00
9	Tax expenses	636.54	1216.60	1214.70	3904.57
10	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	215.00	150.00	507.39	789.89
11	Extraordinary items (net of tax expense Rs.-----Lakhs)	0.00	0.00	0.00	0.00
12	Net Profit / (Loss) for the period (11 - 12)	421.54	1066.60	707.31	3114.68
13	Minority interest				
14	Net Profit after Tax minority interest (13-14)	421.54	1066.60	707.31	3114.68
15	Paid up Equity share capital (Face Value Rs. 1/-each)	963.038	963.038	963.038	963.038
16	Reserve excluding Revaluation reserve.	56229.01	54303.70	55807.47	55807.47
17	Earning per share (EPS) before Extraordinary items (of Rs. 1/-each) (not annualized)				
18.i	a) Basic	0.44	1.11	0.73	3.23
	a) Diluted	0.44	1.11	0.73	3.23
18.ii	Earning per share (EPS) after Extraordinary items (of Rs. 1/-each) (not annualized)				
	a) Basic	0.44	1.11	0.73	3.23
	a) Diluted	0.44	1.11	0.73	3.23

Note:

- 1 Execution of Ujjain Smart City Project Near Ujjain, Rampu(UP) Project, Kutooh Project Gujarat are under execution at good pace.
- 2** During the year ended 31.03.2012 the revise schedule VI notified under the companies Act. 1956 has become applicable to the company. It has significant impact presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- 3 Part of First Phase of Residential project "Ashvita" in Hyderabad delivered for possession.
- 4 The above results have been reviewed by audit committee and taken on records by the Board of directors on 12th Aug 2016

For Om Metals Infraprojects Ltd.

Managing Director
Sunil Kothari
DIN No 00220940

Place : New Delhi
Date : 12.08.2016

Head Office:
B-117/118, Indraprastha Ind. Area,
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Tel: 91-744-2425107, 2420756 Fax: 91-744-2438069
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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			Previous accounting year ended
		30.06.2016	31.03.2016	30.06.2015	31.03.2015
		STANDALONE			
		(Unaudited)		(Audited)	
		(1)	(2)	(3)	(4)
1	Segment Revenue				
	a) Engg.	4946.18	5013.91	4280.54	16474.06
	b) Real Estate Division (Incl. hotel & Multiplex)	323.68	2190.81	315.90	3280.18
	Total	5269.84	7204.72	4596.44	19754.24
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	5269.84	7204.72	4596.44	19754.24
2	Segment Result				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional items				
	a) Engg.	880.10	1165.42	1561.61	4560.11
	b) Real Estate Division (Incl. hotel & Multiplex)	44.48	448.00	63.25	669.89
	Total	924.58	1613.42	1624.86	5230.00
	Less:				
	1) Finance Cost	288.04	398.72	408.26	1325.43
	2) Other unallocable expenditure net of allocable income				
	Total Profit Before Tax	636.54	1214.70	1216.60	3904.57
3	Segment Assets				
	a) Engg./infrastructure	35867.41	34111.88	29443.46	34111.88
	b) Real Estate Division (Incl. hotel & Multiplex)	43553.00	44225.00	42011.00	44225.00
	c) Unallocable Asset less Liabilities				
4	Segment Liabilities				
	a) Engg./infrastructure	21783.98	20977.65	15485.09	20977.65
	b) Real Estate Division (Incl. hotel & Multiplex)	424.68	569.33	971.76	569.33
	c) Unallocable Asset less Liabilities				

1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : New Delhi

Date : 12.08.2016

For Om Metals Infraprojects Ltd.


Managing Director
Sunil Kothari
DIN No 00220940

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota- 324007 (Raj.)

Phone:0744-2361530
2361042
Mobile:91-9414189339

Ref No.....

Dated: 12th August, 2016

Board of Directors,
Om Metals Infraprojects Limited
I-28, Subhash Marg, C- Scheme,
Jaipur- 302001

We have reviewed the accompanying statement of unaudited financial results of Om Metals Infraprojects Limited for the period ended June 30, 2016 which are incorporated Financial statements of Engineering, Real Estate and Hotel divisions of the Company reviewed by other auditors. The branches/divisions auditor's review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, Committees of the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing material have come to our notice subject to provision for deferred tax and payment to Auditors are not provided. It shall be provided at the end of the year, that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kota

Date: 12.08.2016

For M C Bhandari & Co

Chartered Accountants

S. K. Mahila

Partner

M No 70366

PRN: 303002E

