Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office: Paras Twins Towers, 10th floor, Tower-B,
Sector-54, Golf Course Road, Gurgaon, Haryana, 122002
Tel.: (91-124) 4784530
Email: infoindia@tenneco.com

Date: November 12, 2026

1. Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 **Security ID: 505744**	2. Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai 400051 **Security ID: FMGOETZE**

Dear Sir/ Ma'am,

Sub: Outcome of Board Meeting

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board at its meeting held today i.e. November 12, 2026, has, inter-alia, approved the Unaudited Financial Results (standalone & consolidated) for the quarter and half year ended September 30, 2026, the same along with Limited Review Reports are attached herewith.

The Board Meeting commenced at 6:10 pm (IST) and concluded at 6:45 pm (IST).

You are requested to take the same on record

Yours truly
For Federal-Mogul Goetze (India) Limited

Irfan Ali Digitally signed by Irfan Ali Date: 2026.11.12 19:54:15 +05'30'

Irfan Ali
Company Secretary & Compliance Officer
Membership No. A20129

Encl.: As above

Deloitte
Haskins & Sells LLP

Chartered Accountants
7th Floor Building 10
Tower B
DLF Cyber City Complex
DLF City Phase II
Gurugram-122 002
Haryana, India

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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
FEDERAL-MOGUL GOETZE (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Federal-Mogul Goetze (India) Limited** ("the Company") for the quarter and half year ended 30 September 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

Deloitte Haskins & Sells LLP Chartered Accountants

Akash Agarwal

Akash Kumar Agarwal
(Partner)
Membership No. 063092
(UDIN: 26063092HHSEGE7745)

Place: Gurugram
Date: 12 November 2026

Regd. Office: One International Center, Tower 3, 31st floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai-400 013, Maharashtra, India.
Deloitte Haskins & Sells LLP is registered with Limited Liability having LLP identification No: AAB-8737

FEDERAL-MOGUL GOETZE (INDIA) LIMITED
Regd Off: 803, Best Sky Tower, Netaji Subhash Place, New Delhi – 110034
Corp off: 10th Floor, Paras Twin Towers, Tower B, Golf Course Road, Sector 54
Gurugram-122002
Website: www.federalmogulgoetzeindia.net
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Phone: +91 11 44788657 +91 124 4784530

Statement of standalone unaudited financial results for the quarter and half year ended 30 September 2026

Amount in ₹ lakhs except per share data

S.No		Particulars	Quarter ended 30 September 2026 (Unaudited)	Quarter ended 30 June 2026 (Unaudited)	Quarter ended 30 September 2025 (Unaudited)	Year to date 30 September 2026 (Unaudited)	Year to date 30 September 2025 (Unaudited)	Year ended 31 March 2026 (Audited)
		Income						
I		Revenue from operations	54,736.40	51,580.82	48,128.08	106,317.22	95,662.52	192,411.94
II		Other income	3,794.04	1,946.17	1,972.95	5,740.21	3,491.46	6,582.33
III		**Total income(I+II)**	**58,530.44**	**53,526.99**	**50,101.03**	**112,057.43**	**99,153.98**	**198,994.27**
IV		**Expenses**						
	(a)	Cost of materials consumed	24,347.90	23,717.31	20,167.54	48,065.21	39,300.71	78,419.32
	(b)	Purchases of stock-in-trade	161.00	87.74	117.09	248.74	317.06	497.30
	(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	231.27	(2,351.28)	(2,069.15)	(2,120.01)	(2,608.10)	(2,445.17)
	(d)	Employee benefits expense	10,681.39	10,983.00	10,302.34	21,664.39	20,795.89	40,771.08
	(e)	Finance costs	448.70	237.58	156.90	686.28	252.58	715.83
	(f)	Depreciation and amortisation expense	1,881.77	1,902.01	2,053.11	3,783.78	4,084.46	8,044.94
	(g)	Other expenses	13,560.58	13,352.88	12,444.22	26,913.46	24,493.14	48,580.88
		Total expenses	**51,312.61**	**47,929.24**	**43,172.05**	**99,241.85**	**86,635.74**	**174,584.18**
V		**Profit before tax (III-IV)**	**7,217.83**	**5,597.75**	**6,928.98**	**12,815.58**	**12,518.24**	**24,410.09**
VI		Exceptional item	-	-	-	-	-	1,735.13
VII		**Profit before tax (V-VI)**	**7,217.83**	**5,597.75**	**6,928.98**	**12,815.58**	**12,518.24**	**22,674.96**
		Current tax (including for earlier years)	1,484.53	1,572.23	1,807.57	3,056.76	3,410.67	6,640.37
		Deferred tax expense/(credit)	362.82	(110.71)	(20.57)	252.11	(177.38)	(856.01)
VIII		**Tax Expense**	**1,847.35**	**1,461.52**	**1,787.00**	**3,308.87**	**3,233.29**	**5,784.36**
IX		**Profit for the period/ year after tax (VII-VIII)**	**5,370.48**	**4,136.23**	**5,141.98**	**9,506.71**	**9,284.95**	**16,890.60**
X		**Other comprehensive (income)/loss**						
		(i) Items that will not be reclassified to profit or loss	(61.43)	-	92.21	(61.43)	92.21	250.35
		(ii) Income tax relating to items that will not be reclassified to profit or loss	15.46	-	(23.21)	15.46	(23.21)	(63.01)
		Total other comprehensive (income)/loss for the period/ year	**(45.97)**	**-**	**69.00**	**(45.97)**	**69.00**	**187.34**
XI		**Total comprehensive income for the period/ year (IX+X)**	**5,416.45**	**4,136.23**	**5,072.98**	**9,552.68**	**9,215.95**	**16,703.26**
XII		Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
XIII		Other equity						130,664.90
		Face value of share (₹)	10.00	10.00	10.00	10.00	10.00	10.00
XIV		Earning per share (of ₹ 10 each)*						
		Basic	9.65	7.43	9.24	17.08	16.69	30.36
		Diluted	9.65	7.43	9.24	17.08	16.69	30.36

* Not annualised except for the year ended 31 March 2026

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

Federal-mogul Goetze (India) Ltd.

Standalone Statement of Assets and Liabilities: Amount in ₹ lakhs

S.No.		Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
A		**ASSETS**		
	1	**NON-CURRENT ASSETS**		
		(a) Property, plant and equipment	43,385.26	43,033.45
		(b) Capital work-in-progress	9,068.54	6,961.16
		(c) Right-of-use assets	343.70	399.21
		(d) Intangible assets	-	-
		(e) Financial assets		
		i) Investments	1,517.18	1,511.13
		ii) Other financial assets	1,596.00	2,028.25
		(f) Deferred tax assets (net)	1,447.92	1,715.49
		(g) Current tax assets (net)	1,331.28	1,021.08
		(h) Other non-current assets	9,923.31	4,721.70
		Total non-current assets	**68,613.19**	**61,391.47**
	2	**CURRENT ASSETS**		
		(a) Inventories	25,396.92	20,854.00
		(b) Financial assets		
		i) Trade receivables	32,149.50	25,731.68
		ii) Cash and cash equivalents	17,226.67	73,115.62
		iii) Other financial assets	622.21	965.72
		(c) Other current assets	3,093.32	2,526.43
		(d) Assets classified as held for sale	29.22	61.37
		Total current assets	**78,517.84**	**123,254.82**
		TOTAL ASSETS	**147,131.03**	**184,646.29**
B		**EQUITY AND LIABILITIES**		
	1	**EQUITY**		
		(a) Equity share capital	5,563.21	5,563.21
		(b) Other equity	87,923.38	130,664.90
		Total equity	**93,486.59**	**136,228.11**
		LIABILITIES		
	2	**NON CURRENT LIABILITIES**		
		(a) Financial liabilities		
		i) Lease liabilities	-	-
		(b) Provisions	1,887.90	3,623.51
		Total non-current liabilities	**1,887.90**	**3,623.51**
	3	**CURRENT LIABILITIES**		
		(a) Financial liabilities		
		i) Lease liabilities	27.47	103.35
		ii) Trade payables		
		-total outstanding dues of micro enterprises and small enterprises	3,015.95	3,079.99
		-total outstanding dues of creditors other than micro enterprises and small enterprises	40,084.67	35,140.70
		iii) Other financial liabilities	6,258.87	4,297.92
		(b) Other current liabilities	1,123.40	1,069.00
		(c) Provisions	935.43	792.96
		(d) Current-tax liabilities (net)	310.75	310.75
		Total current liabilities	**51,756.54**	**44,794.67**
		TOTAL EQUITY AND LIABILITIES	**147,131.03**	**184,646.29**

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

Federal-mogul Goetze (India) Ltd.

Standalone Statement of Cash Flows
(Indirect method)

Amounts in ₹ lakhs

Particulars	Half year ended 30 September 2026 (Unaudited)	Half year ended 30 September 2025 (Unaudited)
A. Cash flow from operating activities		
Profit before tax	12,815.58	12,518.24
Adjustments for:		
Depreciation and amortisation expense	3,783.78	4,084.46
Loss on sale/discard of property, plant and equipment and capital work in progress (net)	95.78	94.00
Allowance for expected credit loss (net)	31.78	153.05
Excess provision/liabilities no longer required, written back	(157.31)	(323.67)
Bad debts/advances written off (net)	-	12.42
Interest income	(1,639.31)	(1,330.26)
Dividend income on investment in subsidiary	(1,989.00)	(535.50)
Finance costs	686.28	252.58
Unrealised foreign exchange (gain)/loss (net)	352.56	(84.80)
Interest income on financial assets measured at amortised cost	(6.04)	(7.23)
Operating cash flows before working capital changes	**13,974.10**	**14,833.29**
Movements in working capital:		
(Increase)/decrease in trade receivables	(6,449.60)	(3,156.77)
(Increase)/decrease in inventories	(4,542.92)	(1,855.23)
(Increase)/decrease in other current and non-current financial assets	(13.48)	146.39
(Increase)/decrease in other current and non-current assets	(809.62)	517.12
Increase/(decrease) in other current and non-current financial liabilities	1,345.12	192.09
Increase/(decrease) in other current and non-current liabilities	46.34	34.46
Increase/(decrease) in current and non-current provisions	(1,531.70)	(479.16)
Increase/(decrease) in trade payables	4,684.69	2,043.56
Cash flow from operating activities post working capital changes	**6,702.93**	**12,275.75**
Income tax paid (net of refunds)	(3,366.96)	(4,554.63)
Net cash generated from operating activities	**3,335.97**	**7,721.12**
B. Cash flow from investing activities		
Payment towards acquisition of property, plant and equipment (including capital work-in-progress,capital creditors and capital advances)	(10,663.91)	(3,061.76)
Proceeds from sale of property, plant and equipment	45.14	5.84
Net movement in deposits with banks (other than cash and cash equivalents)	12,601.97	(12.10)
Interest received	2,036.85	1,392.07
Dividend received	1,989.00	535.50
Net cash generated / (used in) investing activities	**6,009.05**	**(1,140.45)**
C. Cash flow from financing activities		
Repayment of principal component of lease liabilities	(75.87)	(97.56)
Interim dividend paid	(52,294.20)	-
Finance costs paid (including interest on lease liabilities)	(653.63)	(246.18)
Net cash (used in) financing activities	**(53,023.70)**	**(343.74)**
Net (decrease)/increase in cash and cash equivalents (A + B + C)	(43,678.68)	6,236.93
Cash and cash equivalents at the beginning of the period	60,805.35	50,615.50
Cash and cash equivalents at the end of the period	**17,126.67**	**56,852.43**
Cash and cash equivalents as per above comprise of the following		
With banks - on current account	8,126.67	8,548.27
Fixed deposits with original maturity of less than 3 months*	9,000.00	48,304.16
	17,126.67	**56,852.43**

* Excludes fixed deposits of ₹ 100 lakhs on which lien has been created.

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

Federal-mogul Goetze (India) Ltd.

Notes:

(1) The standalone unaudited financial results of Federal-Mogul Goetze (India) Limited (the "Company") for the quarter and half year ended 30 September 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12 November 2026.The statutory auditors of the Company have expressed an unmodified review conclusion on these results.

(2) The above standalone unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(3) The business activity of the Company predominantly fall within a single reportable business segment viz. manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Company operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.

(4) On 21 November 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information, the Company has estimated the financial implications thereof and has made an additional provision of ₹ 1,735.13 lakhs during the year ended 31 March 2026. Considering the materiality, regulatory driven and non - recurring nature of the impact, the Company has presented such incremental impact under "Exceptional item".

(5) The Board of Directors in its meeting held on 27 August 2026 has declared dividend of ₹ 94 (₹ 7.50 interim dividend and ₹ 86.50 special dividend) per equity share of face value of ₹ 10 each (75% and 865% of face value respectively) for the financial year 2026-27 and had considered the record date 4 September 2026. The total amounts paid towards interim dividend and special dividend is ₹ 52,294.20 lakhs.

For and on behalf of the Board of Directors

Federal-Mogul Goetze (India) Ltd.

(Amit Mittal)
Managing Director and Chief Financial Officer
DIN: 02292626

Date: 12 November 2026
Place: Gurugram

DELOITTE HASKINS & SELLS LLP
CHARTERED ACCOUNTANTS

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Haskins & Sells LLP

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INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
FEDERAL-MOGUL GOETZE (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Federal-Mogul Goetze (India) Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter and half year ended 30 September 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the following entities:
   i. Federal-Mogul Goetze (India) Limited- Parent
   ii. Federal-Mogul TPR (India) Limited- Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

Deloitte Haskins & Sells LLP Chartered Accountants

Akash Agarwal

Akash Kumar Agarwal
(Partner)
Membership No. 063092
(UDIN: 26063092JCYYSS3799)

Place: Gurugram
Date: 12 November 2026

Regd. Office: One International Center, Tower 3, 31st floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai-400 013, Maharashtra, India.
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Website: www.federalmogulgoetzeindia.net
CIN:L74899DL1954PLC002452
E mail : Investorgrievance@tenneco.com
Phone: +91 11 44788657 +91 124 4784530

Statement of consolidated unaudited financial results for the quarter and half year ended 30 September 2026

Amount in ₹ lakhs except per share data

S.No		Particulars	Quarter ended 30 September 2026 (Unaudited)	Quarter ended 30 June 2026 (Unaudited)	Quarter ended 30 September 2025 (Unaudited)	Year to date 30 September 2026 (Unaudited)	Year to date 30 September 2025 (Unaudited)	Year ended 31 March 2026 (Audited)
		Income						
I		Revenue from operations	56,258.61	52,626.54	49,050.38	108,885.15	97,417.05	195,840.21
II		Other income	1,487.89	1,716.57	1,233.22	3,204.46	2,578.45	5,037.11
III		**Total income(I+II)**	**57,746.50**	**54,343.11**	**50,283.60**	**112,089.61**	**99,995.50**	**200,877.32**
IV		**Expenses**						
	(a)	Cost of materials consumed	24,020.43	23,148.17	19,320.59	47,168.60	37,626.46	75,094.69
	(b)	Purchases of stock-in-trade	161.00	87.74	117.09	248.74	317.06	497.30
	(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	296.67	(2,519.46)	(2,072.76)	(2,222.79)	(2,551.72)	(2,437.26)
	(d)	Employee benefits expense	11,036.23	11,299.92	10,568.15	22,336.15	21,340.51	41,922.81
	(e)	Finance costs	449.37	237.58	157.35	686.95	252.74	722.27
	(f)	Depreciation and amortisation expense	2,087.04	2,103.43	2,236.72	4,190.47	4,442.27	8,774.47
	(g)	Other expenses	14,166.10	13,861.78	12,955.96	28,027.88	25,466.20	50,484.99
		Total expenses	**52,216.84**	**48,219.16**	**43,283.10**	**100,436.00**	**86,893.52**	**175,059.27**
V		**Profit before tax (III-IV)**	**5,529.66**	**6,123.95**	**7,000.50**	**11,653.61**	**13,101.98**	**25,818.05**
VI		Exceptional item	-	-	-	-	-	1,753.27
VII		**Profit before tax (V-VI)**	**5,529.66**	**6,123.95**	**7,000.50**	**11,653.61**	**13,101.98**	**24,064.78**
		Current tax (including related to earlier years)	1,597.60	1,734.93	1,961.22	3,332.53	3,722.78	7,193.39
		Deferred tax expense/(credit)	206.91	(143.83)	(92.07)	63.08	(267.29)	(928.63)
VIII		**Tax Expense**	**1,804.51**	**1,591.10**	**1,869.15**	**3,395.61**	**3,455.49**	**6,264.76**
IX		**Profit for the period/ year after tax (VII-VIII)**	**3,725.15**	**4,532.85**	**5,131.35**	**8,258.00**	**9,646.49**	**17,800.02**
X		**Other comprehensive (income)/loss**						
		(i) Items that will not be reclassified to profit or loss	(80.67)	-	82.87	(80.67)	82.87	245.20
		(ii) Income tax relating to items that will not be reclassified to profit or loss	20.30	-	(20.86)	20.30	(20.86)	(61.71)
		Total other comprehensive (income)/loss for the period/ year	**(60.37)**	**-**	**62.01**	**(60.37)**	**62.01**	**183.49**
XI		**Total comprehensive income for the period/ year (IX-X)**	**3,785.52**	**4,532.85**	**5,069.34**	**8,318.37**	**9,584.48**	**17,616.53**
		Profit and loss for the period/ year						
		Attributable to						
		a) Owner of the company	**3,604.04**	**4,346.10**	**4,922.23**	**7,950.14**	**9,247.00**	**17,065.51**
		b) Non controlling interest	**121.11**	**186.75**	**209.12**	**307.86**	**399.49**	**734.51**
			3,725.15	**4,532.85**	**5,131.35**	**8,258.00**	**9,646.49**	**17,800.02**
		Other comprehensive loss for the period/ year						
		Attributable to						
		a) Owner of the company	**(53.32)**	**-**	**65.44**	**(53.32)**	**65.44**	**185.37**
		b) Non controlling interest	**(7.05)**	**-**	**(3.43)**	**(7.05)**	**(3.43)**	**(1.88)**
			(60.37)	**-**	**62.01**	**(60.37)**	**62.01**	**183.49**
		Total comprehensive income for the period/ year						
		Attributable to						
		a) Owner of the company	**3,657.36**	**4,346.10**	**4,856.79**	**8,003.46**	**9,181.56**	**16,880.14**
		b) Non controlling interest	**128.16**	**186.75**	**212.55**	**314.91**	**402.92**	**736.39**
			3,785.52	**4,532.85**	**5,069.34**	**8,318.37**	**9,584.48**	**17,616.53**
XII		Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
XIII		Other equity						138,111.29
		Face value of share (₹)	10.00	10.00	10.00	10.00	10.00	10.00
XIV		Earning per share (of ₹ 10 each)*						
		Basic	6.48	7.81	8.85	14.29	16.62	30.68
		Diluted	6.48	7.81	8.85	14.29	16.62	30.68

* Not annualised except for the year ended 31 March 2026

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

Federal-mogul Goetze (India) Ltd.

Consolidated Statement of Assets and Liabilities:

Amount in ₹ lakhs

S.No.		Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
A		**ASSETS**		
	1	**NON-CURRENT ASSETS**		
		(a) Property, plant and equipment	47,095.32	46,950.95
		(b) Capital work-in-progress	9,664.90	7,246.31
		(c) Right-of-use assets	343.70	399.21
		(d) Intangible assets	-	-
		(e) Financial assets		
		i) Investments	1,007.18	1,001.13
		ii) Other financial assets	1,595.99	2,028.25
		(f) Deferred tax assets (net)	1,447.92	1,586.40
		(g) Current tax assets (net)	1,563.70	1,232.27
		(h) Other non-current assets	10,077.45	5,010.51
		Total non-current assets	**72,796.16**	**65,455.03**
	2	**CURRENT ASSETS**		
		(a) Inventories	27,702.34	22,479.02
		(b) Financial assets		
		i) Trade receivables	33,446.10	26,643.74
		ii) Cash and cash equivalents	22,531.20	82,925.92
		iii) Other financial assets	628.63	1,039.38
		(c) Other current assets	3,205.68	2,573.60
		(d)Assets classified as held for sale	29.22	61.37
		Total current assets	**87,543.17**	**135,723.03**
		TOTAL ASSETS	**160,339.33**	**201,178.06**
B		**EQUITY AND LIABILITIES**		
	1	**EQUITY**		
		(a) Equity share capital	5,563.21	5,563.21
		(b) Other equity	93,820.55	138,111.29
		Equity attributable to owners of the Company	**99,383.76**	**143,674.50**
		Non controlling interest	6,395.66	7,991.74
		Total equity	**105,779.42**	**151,666.24**
		LIABILITIES		
	2	**NON CURRENT LIABILITIES**		
		(a) Financial liabilities		
		i) Lease liabilities	-	-
		(b) Provisions	2,152.54	3,868.72
		(c) Deferred tax liabilities (net)	6.24	61.34
		Total non-current liabilities	**2,158.78**	**3,930.06**
	3	**CURRENT LIABILITIES**		
		(a) Financial liabilities		
		i) Lease liabilities	27.47	103.35
		ii) Trade payables		
		-total outstanding dues of micro enterprises and small enterprises	3,120.45	3,180.91
		-total outstanding dues of creditors other than micro enterprises and small enterprises	40,245.96	35,676.95
		iii) Other financial liabilities	6,595.80	4,365.36
		(b) Other current liabilities	1,151.56	1,139.82
		(c) Provisions	949.14	804.62
		(d) Current-tax liabilities (net)	310.75	310.75
		Total current liabilities	**52,401.13**	**45,581.76**
		TOTAL EQUITY AND LIABILITIES	**160,339.33**	**201,178.06**

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

Federal-mogul Goetze (India) Ltd.

Consolidated Statement of Cash Flows
(Indirect methods)

(Amounts in ₹ lakhs)

Particulars	Half year ended 30 September 2026 (unaudited)	Half year ended 30 September 2025 (unaudited)
A. Cash flow from operating activities		
Profit before tax	11,653.61	13,101.98
Adjustments for:		
Depreciation and amortisation expense	4,190.47	4,442.27
Loss on sale/discard of property, plant & equipment and Capital work in progress (net)	115.33	127.05
Allowance for expected credit loss (net)	52.98	153.87
Excess provision/liabilities no longer required, written back	(157.46)	(323.67)
Bad debts/advances written off (net)	-	12.42
Interest income	(1,880.97)	(1,592.23)
Finance costs	686.95	252.74
Unrealised foreign exchange loss/(gain) (net)	352.56	(84.80)
Interest income on financial assets measured at amortised cost	(6.05)	(7.23)
Operating cash flow before working capital changes	**15,007.42**	**16,082.40**
Movements in working capital:		
(Increase)/decrease in trade receivables	(6,855.34)	(3,771.70)
Decrease in inventories	(5,223.32)	(2,066.09)
Decrease /(increase) in other current and non-current financial assets	(13.48)	146.39
Decrease / (increase) in other current and non-current assets	(961.31)	514.04
(Decrease) in other current and non-current financial liabilities	1,441.65	163.18
(Decrease) in other current and non-current liabilites	3.68	152.94
(Decrease) in current and non-current provisions	(1,491.00)	(464.05)
Increase/(decrease) in trade payables	4,313.48	1,608.18
Cash flow from operating activities post working capital changes	**6,221.78**	**12,365.29**
Income tax paid (net)	(3,663.97)	(4,863.17)
Net cash generated from operating activities	**2,557.81**	**7,502.12**
B. Cash flow from investing activities		
Payment towards acquisition of property, plant and equipment (including capital work-in-progress and capital advances)	(10,799.71)	(3,568.98)
Proceeds from sale property, plant and equipment	45.14	5.84
Net movement in deposits with banks (other than cash and cash equivalents)	12,601.97	(12.10)
Interest received	2,345.70	1,612.10
Net cash generated/(used in) investing activities	**4,193.10**	**(1,963.14)**
C. Cash flow from financing activities		
Repayment of principal component of lease liabilities	(75.87)	(97.56)
Finance costs paid (including interest on lease liabilities)	(654.29)	(246.19)
Interim dividend paid	(52,294.20)	-
Payment of dividend by subsidiary	(1,911.00)	(514.50)
Net cash (used in) financing activities	**(54,935.36)**	**(858.25)**
Net (decrease)/increase in cash and cash equivalents (A + B + C)	(48,184.45)	4,680.73
Cash and cash equivalents at the beginning of the year	70,615.65	61,016.53
Cash and cash equivalents at the end of the year	**22,431.20**	**65,697.26**
Cash and cash equivalents as per above comprise of the following		
With banks - on current account	8,431.20	8,993.10
Deposits with maturity for less than three months*	14,000.00	56,704.16
	22,431.20	**65,697.26**

* Excludes fixed deposits of ₹ 100 lakhs on which lien has been created.

DELOITTE HASKINS & SELLS LLP CHARTERED ACCOUNTANTS

Federal-mogul Goetze (India) Ltd.

Notes:

(1) The consolidated unaudited financial results of Federal-Mogul Goetze (India) Limited (the "Company") and its subsidiary (collectively, the "Group") for the quarter and half year ended 30 September 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12 November 2026.The statutory auditors of the Group have expressed an unmodified review conclusion on these results.

(2) The above consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(3) The business activity of the Group predominantly fall within a single reportable business segment viz. manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Group operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.

(4) On 21 November 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information, the Group has estimated the financial implications thereof and has made an additional provision of ₹ 1,753.27 lakhs during the yead ended 31 March 2026. Considering the materiality, regulatory driven and non - recurring nature of the impact, the Group has presented such incremental impact under "Exceptional item".

(5) The Board of Directors in its meeting held on 27 August 2026 has declared dividend of ₹ 94 (₹ 7.50 interim dividend and ₹ 86.50 special dividend) per equity share of face value of ₹ 10 each (75% and 865% of face value respectively) for the financial year 2026-27 and had considered the record date 4 September 2026. The total amounts paid towards interim dividend and special dividend is ₹ 52,294.20 lakhs.

For and on behalf of the Board of Directors

Federal-Mogul Goetze (India) Limited

Amit Mittal
Managing Director and Chief Financial Officer
DIN : 02292626

Place: Gurugram
Date: 12 November 2026

DELOITTE HASKINS & SELLS LLP
CHARTERED ACCOUNTANTS