

# INOX BENEFIT TRUST

June 25, 2013

☒ National Stock Exchange of India Limited

Hand Delivery

Exchange Plaza,  
Plot No. C / 1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai - 51.

**BSE Limited**

Hand Delivery

Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir / Madam,

**Sub: Disclosure in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

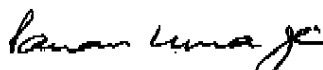
Please find enclosed herewith disclosure in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of acquisition of shares of Fame India Limited, pursuant to a Composite Scheme of Amalgamation.

Please find the same in order.

Thanking you.

Yours faithfully,

For Inox Benefit Trust



Pavan Jain  
Trustee



Encl: as above

**DISCLOSURES UNDER REGULATION 10(6) –REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                               |                                                                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                          | Fame India Limited                                                                                                                                                                                                                                                                                                                            |                                                                  |
| 2. Name of the Acquirer(s)                                                                                                                                                                                                                                                  | Inox Benefit Trust                                                                                                                                                                                                                                                                                                                            |                                                                  |
| 3. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                       | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                       |                                                                  |
| 4. Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                         | The shares are vested in the trustees of Inox Benefit Trust pursuant to a Composite Scheme of Amalgamation between Fame India Limited, Fame Motion Pictures Limited, Big Pictures Hospitality Services Private Limited & Headstrong Films Private Limited with Inox Leisure Limited as approved by Gujarat High court & High Court of Bombay. |                                                                  |
| 5. Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                         | Regulation 10 (1) (d) (ii)                                                                                                                                                                                                                                                                                                                    |                                                                  |
| 6. Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br><br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br><br>- date of filing with the stock exchange. | NO.                                                                                                                                                                                                                                                                                                                                           |                                                                  |
| 7. Details of acquisition                                                                                                                                                                                                                                                   | Disclosures required to be made under regulation 10(5)                                                                                                                                                                                                                                                                                        | Whether the disclosures under regulation 10(5) are actually made |
| a. Name of the transferor / seller                                                                                                                                                                                                                                          | Inox Leisure Limited                                                                                                                                                                                                                                                                                                                          | NOT APPLICABLE                                                   |



*Karan Kumar*

|                         |                                                                                                           |                                                                                 |                                    |                    |                                    |
|-------------------------|-----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|------------------------------------|--------------------|------------------------------------|
| b.                      | Date of acquisition                                                                                       | 21 June 2013                                                                    | NOT APPLICABLE                     |                    |                                    |
| c.                      | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above   | 3,90,90,512                                                                     | NOT APPLICABLE                     |                    |                                    |
| d.                      | Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC | 70.69%                                                                          | NOT APPLICABLE                     |                    |                                    |
| e.                      | Price at which shares are proposed to be acquired / actually acquired                                     | NOT APPLICABLE<br>AS TRANSFER WAS<br>PURSUANT TO A<br>SCHEME OF<br>AMALGAMATION | NOT APPLICABLE                     |                    |                                    |
| 8. Shareholding details |                                                                                                           | Pre-Transaction                                                                 |                                    | Post-Transaction   |                                    |
|                         |                                                                                                           | No. of shares held                                                              | % w.r.t. total share capital of TC | No. of shares held | % w.r.t. total share capital of TC |
| a.                      | Each Acquirer / Transferee(*)                                                                             | NIL                                                                             | NIL                                | 3,90,90,512        | 70.69%                             |
| b.                      | Each Seller / Transferor                                                                                  | 3,90,90,512                                                                     | 70.69%                             | NIL                | NIL                                |

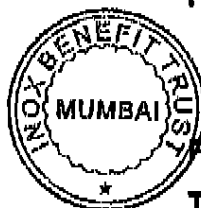
**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Mumbai

Date: 25 June 2013

For Inox Benefit Trust



Pavan Jain

Trustee