

Date: May 28, 2026

To,
Listing Department,
**National Stock Exchange of India
Limited** Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

Scrip Code – FALCONTECH

Dear Sir/Madam,

Sub.: Outcome of Board Meeting

Ref.: Regulation 30 of SEBI (Listing obligations and Disclosure Requirements) Regulation, 2015.

We wish to inform you that the Board of Directors of the Company at its meeting held today, May 28, 2026 has inter-alia, considered and approved the following:

1. Standalone Audited Financial Results along with Independent Auditors' Report for the half year and year ended on March 31, 2026.
2. Declaration of Unmodified Opinion in respect of Audit Report on Audited Financial Results for the year ended March 31, 2026 in '**Annexure A**'.

The Board Meeting commenced at 4:30 P.M. and concluded at 10:20 P.M.

Kindly take the same on your record.

Thanking you,

For Falcon Technoprojects India Limited

**BHARAT
SHREEKISHAN
PARIHAR**

Digitally signed by BHARAT
SHREEKISHAN PARIHAR
Date: 2026.05.28 22:24:48
+05'30'

**Bharat Shreekishan Parihar
Managing Director**

DIN: 06945020

INDEPENDENT AUDITOR'S REPORT

**To the Board of Directors of Falcon Technoprojects (India) Limited
Report on the Audit of Financial Results**

Opinion

1. We have audited the annual financial results of Falcon Technoprojects (India) Limited (hereinafter referred to as the 'Company') for the half year and year ended March 31, 2026 and the statement of assets and liabilities and the statement of cash flows as at and for the year ended on that date, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:
 - I. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
 - II. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of net profit and other financial information of the Company for the half year and year ended March 31, 2026 and the statement of assets and liabilities and the statement of cash flows as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Financial Results

4. These financial results have been prepared on the basis of the annual financial statements.

The Company's Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit and other financial information of the Company and the statement of assets and liabilities and the statement of cash flows in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the financial results by the Directors of the Company, as aforesaid.



5. In preparing the financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Financial Results

7. Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.





Other Matters

10. The Financial Results include the results for the half year ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year and published unaudited year to date figures up to half year ended September 30, 2025.
11. The annual financial results dealt with by this report has been prepared for the express purpose of filing with the stock exchanges. These results are based on and should be read with the audited financial statements of the Company for the year ended March 31, 2026 on which we issued an unmodified audit opinion vide our report dated May 28, 2026.

For: NGST & Associates
Chartered Accountants
Firm Reg. No. – 135159W

Bhupendra



Bhupendra Kumar Gandhhi
Partner
Membership No. 122296
UDIN - 26122296STLQOU4060

Place: Mumbai
Date: May 28, 2026

FALCON TECHNOPROJECTS INDIA LIMITED

CIN - L74900MH2014PLC257888

805/806, 11th Floor, The Platina, Tanvi Complex, Dahisar, Mumbai, Maharashtra, India, 400068

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE HALF YEAR & YEAR ENDED ON MARCH 31, 2026

(Rs. In Lakhs except for EPS)

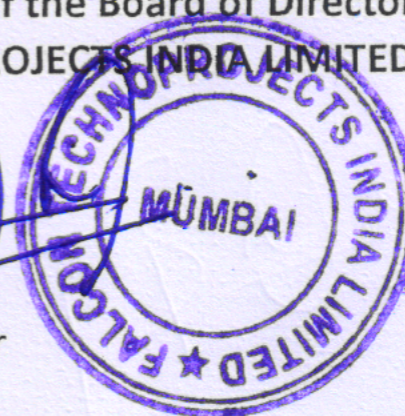
Sr. No.	Particulars	For the Half-Year Ended			For the Year Ended	
		31-Mar-26 (Audited) <i>[Refer Note 3]</i>	30-Sep-25 (Unaudited)	31-Mar-25 (Audited) <i>[Refer Note 3]</i>	31-Mar-26 (Audited)	31-Mar-25 (Audited)
I	INCOME					
II	Revenue from Operations	4,335.46	1,398.23	1,383.87	5,733.69	2,647.27
III	Other Income	0.47	4.25	1.18	4.72	2.23
	Total Income	4,335.93	1,402.48	1,385.05	5,738.41	2,649.50
IV	EXPENSES					
	Cost of Services Rendered	3,838.43	1,197.24	1,180.20	5,035.67	2,228.91
	Employee Benefit Expenses	28.31	69.83	59.00	98.14	121.59
	Finance Costs	47.50	24.95	31.49	72.45	63.74
	Depreciation and Amortization Expenses	3.52	2.57	3.04	6.09	4.36
	Other Expenses	65.21	46.55	50.48	111.76	64.96
	Total Expenses	3,982.97	1,341.14	1,324.21	5,324.11	2,483.55
V	Profit before exceptional and extraordinary items and tax	352.96	61.34	60.84	414.30	165.95
VI	Exceptional and Extra-ordinary items	-	-	-	-	-
VII	Profit before tax	352.96	61.34	60.84	414.30	165.95
VIII	Tax Expense					
	a. Current Tax	88.84	15.85	19.34	104.69	43.05
	b. Deferred Tax	0.30	6.66	(0.45)	6.96	(0.58)
	c. Tax related to Previous years	-	-	6.85	-	6.85
		89.14	22.51	25.74	111.65	49.32
IX	Profit / (Loss) After Tax	263.81	38.83	35.10	302.65	116.62
X	Details of equity share capital:					
	Paid up Equity share capital as on reporting date	535.68	535.68	535.68	535.68	535.68
	Weighted Average Number of Equity Share	53,56,793	53,56,793	53,56,793	53,56,793	53,56,793
	Face value of equity share capital (Per Share)	10	10	10	10	10
XI	Earnings per equity share:					
	<i>(Not Annualised for the half year ended)</i>					
	a. Basic (in ₹)	4.92	0.72	0.66	5.65	2.18
	b. Diluted (in ₹)	4.92	0.72	0.66	5.65	2.18

The Notes are an Integral part of the financial results.

For and on behalf of the Board of Directors
FALCON TECHNOPROJECTS INDIA LIMITED

Place: Mumbai
Date: May 28, 2026

Bharat Parihar
Managing Director
DIN: 06945020



FALCON TECHNOPROJECTS INDIA LIMITED

CIN - L74900MH2014PLC257888

805/806, 11th Floor, The Platina, Tanvi Complex, Dahisar, Mumbai, Maharashtra, India, 400068

BALANCE SHEET AS AT MARCH 31, 2026

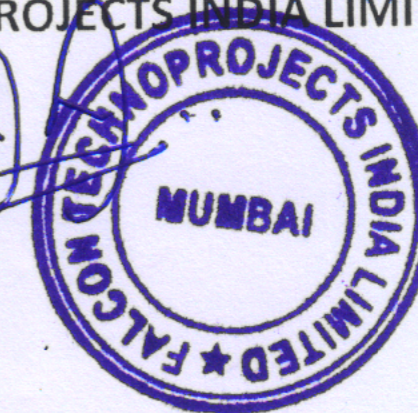
(Rs. In lakhs)

	Particulars	As at March 31, 2026	As at March 31, 2025
I	<u>EQUITY AND LIABILITIES</u>		
1	Shareholders' Funds		
	a. Share Capital	535.68	535.68
	b. Reserves and Surplus	2,036.45	1,733.80
	Total Equity	2,572.13	2,269.48
2	Non-Current Liabilities		
	a. Long Term Borrowings	8.15	11.12
	b. Long Term Provisions	6.23	16.36
	Total Non-Current Liabilities	14.38	27.48
3	Current Liabilities		
	a. Short Term Borrowings	3,419.36	393.61
	b. Trade Payable	-	-
	(i) Due to Micro and Small Enterprises	1,079.03	1,048.43
	(ii) Due to Others	305.58	164.98
	c. Other current liabilities	38.90	50.75
	d. Short-term Provisions	4,842.87	1,657.77
	Total Current Liabilities	4,842.87	1,657.77
	TOTAL EQUITY AND LIABILITIES	7,429.38	3,954.73
II	<u>ASSETS</u>		
1	Non-current assets		
	a. Property, Plant & Equipments And Intangible Assets		
	(i) Property, Plant and Equipment	203.65	205.74
	(ii) Intangible Assets	-	-
	b. Non-current investments	10.41	10.41
	c. Deferred Tax Assets (net)	1.13	8.09
	d. Other Non Current assets	12.91	27.41
	Total Non-Current Assets	228.10	251.66
2	Current Assets		
	a. Inventories	2,093.81	1,588.66
	b. Trade Receivables	2,538.24	1,944.39
	c. Cash and Bank Balances	6.95	8.91
	d. Short Term Loans & Advances	2,552.48	150.71
	e. Other current assets	9.80	10.40
	Total Current Assets	7,201.28	3,703.07
	TOTAL ASSETS	7,429.38	3,954.73

The Notes are an Integral part of the financial results.

For and on behalf of the Board of Directors
FALCON TECHNOPROJECTS INDIA LIMITED

Bharat Parihar
Managing Director
DIN: 06945020



Place: Mumbai
Date: May 28, 2026

FALCON TECHNOPROJECTS INDIA LIMITED

CIN - L74900MH2014PLC257888

805/806, 11th Floor, The Platina, Tanvi Complex, Dahisar, Mumbai, Maharashtra, India, 400068

CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2026

		(Rs. In lakhs)	
Particulars		For the year ended March 31, 2026	For the year ended March 31, 2025
(A)	Cash Flow from Operating Activities		
	<i>Net profit as per The Statement of Profit & Loss before Tax</i>	414.30	165.95
	<i>Adjustment for:-</i>		
	Interest Income		
	Interest Paid	(4.72)	(2.23)
	Depreciation	72.45	63.74
	Provision for Gratuity	6.09	4.36
		0.06	2.21
	Operating Profit Before Working Capital Changes	488.18	234.04
	<i>Adjustment for Current Assets & Liabilities</i>		
	(Increase)/Decrease in Trade Receivable	(593.85)	(1,598.28)
	(Increase)/Decrease in Inventories	(505.16)	(350.11)
	(Increase)/Decrease in Short Term Loans & Advances	(2,401.77)	(128.71)
	(Increase)/Decrease in Other Current Assets	0.60	59.42
	Increase/(Decrease) in Trade Payable	30.60	835.68
	Increase/(Decrease) in Other Current Liabilities	140.60	0.06
	Increase/(Decrease) in Short term Provision	(22.04)	8.28
	Cash generated from/(used in) operations	(2,862.85)	(939.63)
	Income tax expense	(104.67)	(49.90)
	Cash Generated from (utilized in) Operating Activities	(A) (2,967.52)	(989.53)
(B)	Cash Flow from Investment Activities		
	Interest Income	4.72	2.23
	Purchase of Fixed Assets	(3.99)	(8.42)
	Other Non-Current Assets	14.50	0.88
	Other Non Current Investments	0.00	(2.37)
	Cash Generated from (utilised in) Investing Activities	(B) 15.23	(7.69)
(C)	Cash Flow from Financing Activities		
	Proceeds from Short term borrowings (Net)	3,025.75	(44.32)
	Proceeds from Long term borrowings (Net)	(2.97)	(320.68)
	Proceeds from Issue of Shares	(0.00)	1,252.14
	Interest & other finance expenses paid	(72.45)	(63.74)
	Cash Generated from (utilised in) Financing Activities	(C) 2,950.33	823.41
	Net Increase (Decrease) in Cash and Cash Equivalents (A+B+C)	(1.96)	(173.82)
	Opening Cash & Cash Equivalents	8.91	182.74
	Closing Cash & Cash Equivalents	6.95	8.91

Explanation:

1. Components of Cash and Cash equivalents	As at March 31, 2026	As at March 31, 2025
Balance with Banks		
- In Current Account	0.85	1.77
- Other Bank Balance	-	-
Cash in hand	6.10	7.14
Total Cash and Cash equivalents	6.95	8.91

2. The above Cash Flow Statement has been prepared under the "Indirect Method".

The Notes are an Integral part of the financial results.

For and on behalf of the Board of Directors
FALCON TECHNOPROJECTS INDIA LIMITED

Bharat Parihar
Managing Director
DIN: 06945020



Place: Mumbai
Date: May 28, 2026

FALCON TECHNOPROJECTS INDIA LIMITED

CIN - L74900MH2014PLC257888

805/806, 11th Floor, The Platina, Tanvi Complex, Dahisar, Mumbai, Maharashtra, India, 400068

Notes on Financial Results:

- 1 The above Standalone audited financial result for the half year & year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 28, 2026.
- 2 The standalone financial result for the half year & year ended March 31, 2026 have been prepared in accordance with the requirement of Accounting Standard (AS) prescribed under Section 133 of the Companies Act 2013 read with relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
As per MCA notification dated 16th February 2015 companies whose share listed on SME exchange as referred to in chapter XB of SEBI (issue of capital and disclosure requirements) Regulations 2009, are exempted from the compulsory requirement of adoption of IND-AS. Hence, as the Company is covered under exempted category, it has not adopted IND-AS for preparation of financial results.
- 3 The figures for the half year ended March 31, 2026 are the balancing figures between audited figures for the year ended March 31, 2026 and unaudited figures for the half year ended September 30, 2025.
The figures for the half year ended March 31, 2025 are the balancing figures between audited figures for the year ended March 31, 2025 and unaudited figures for the half year ended September 30, 2024.
- 4 EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said period.
- 5 The company is operating in a single segment. Hence, the above financial results are based on single segment only.
- 6 The results for the half year & year ended March 31, 2026 will be available on the Stock Exchange website (www.nseindia.com) and on the Company's website (www.falcongrouppindia.com).
- 7 Comparative figures have been regrouped/ recasted/ rearranged wherever deemed necessary to conform to current period classification and negative figures have been shown in brackets.

The Notes are an Integral part of the financial results.

For and on behalf of the Board of Directors
FALCON TECHNOPROJECTS INDIA LIMITED


Bharat Parihar
Managing Director
DIN: 06945020



Place: Mumbai
Date: May 28, 2026

ANNEXURE A**DECLARATION**

I, Mushir Athar Sayed, Chief Financial Officer of Falcon Technoprojects India Limited (CIN: L74900MH2014PLC257888) having Registered Office at 805/806, 11th Floor, The Platina, Tanvi Complex, Next to S V Road, Near Petrol Pump, Dahisar East, Mumbai - 400068, Maharashtra, declare that the Statutory Auditors of the Company, M/s NGST & Associates (FRN: 135159W) have issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company for the year ended on March 31, 2026.

This declaration is given in compliance with Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015 as amended.

Request you to kindly take this declaration on your records.

Thanking you,

For Falcon Technoprojects India Limited




Mushir Athar Sayed
Chief Financial Officer

Date: 28th May 2026

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.
Maharashtra, India

Symbol: FALCONTECH

SUB: Certificate of non-applicability of disclosure pursuant to Related Party Transactions.

Dear Sir / Madam,

As per regulation 15 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 the compliance with the corporate governance provisions as specified in regulations 17, 17A,18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub regulation (2) of regulation 46 and Para C, D and E of Schedule V shall not apply, in respect of

1. Listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year.
2. Listed entity which has listed its specified securities on the SME Exchange.

The company, M/s Falcon Technoprojects India Limited has listed its specified securities on SME Exchange. As the company falls under the ambit of the aforesaid exemption, Compliance with respect to the Reporting of Related Party Transaction as per Regulation 23(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 is not applicable to the company.

Therefore, the company is not required to submit the Related Party Transaction disclosure under the above stated regulation.

You are requested to kindly take the above information on record.

Thanking You,

Yours sincerely

For M/s Falcon Technoprojects India Limited



Mr. Bharat Shreekishan Parihar

Managing Director

DIN: 06945020

Place: Mumbai