

Date: 20.03.2026

To,  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Scrip Code: FALCONTECH

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting of the Company**

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

We wish to inform you that the Board of Directors of the Company at its meeting held on March 20, 2026 has, inter alia, considered and approved the following terms of the Rights Issue:

SN.	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value ₹ 10 each.
2	Type of issuance	Rights Issue of fully paid-up Equity Shares.
3	Total number of securities proposed to be issued	Up to 21,427,172 Equity Shares.
4	Issue Price	₹ 10 per Equity Share
5	Issue Size	Up to ₹ 21.43 Crores_
6	Terms of Payment	Full amount payable on application
7	Record Date	27.03.2026
8	Rights Issue Period	<b>Opening Date:</b> 07.04.2026 <b>Closing Date:</b> 16.04.2026 <b>Last Date for Renunciation:</b> 10.04.2026.
9	Rights Entitlement ISIN	Will be announced separately
10	Rights Entitlement Ratio	4:1 (i.e., 4 Rights Equity Shares for every 1 Equity Shares held on Record Date)
11	Outstanding Equity Shares prior to the Rights Issue	53,56,793 Equity Shares
12	Outstanding Equity Shares Post Rights Issue (assuming full subscription)	2,67,83,965 Equity Shares
13	Other terms of the Rights Issue	To be included in the Letter of Offer

The Board has also approved the Letter of Offer to be filed with the Stock Exchanges. The same shall be dispatched to the Eligible Equity Shareholders as on the Record Date in due course.

The meeting commenced at 5:00 P.M. and concluded at 7:40 P.M.

This intimation is being submitted pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on record.

Thanking You,  
Yours sincerely,

**For M/s Falcon Technoprojects India Limited**

**Bharat Shreekishan Parihar**  
**Managing Director**  
**DIN: 06945020**

