

Date: 06.05.2026

To,
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Scrip Code: FALCONTECH

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

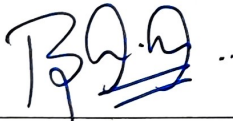
This is with reference to our Letter of Offer dated March 23, 2026, on raising of funds by issuing up to 21,427,172 Equity Shares of face value of Rs.10/- each at an issue price of Rs. 10/- per equity share aggregating up to Rs 21.43 Crores on Rights basis to the eligible equity shareholders of the Company in the ratio of 4:1 as on record date i.e. March 18, 2026, which opened on April 7, 2026 and closed on May 6, 2026.

In this regard, we wish to inform you that the Company has not achieved the minimum subscription of 90% of the issue size as required under Regulation 86(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"). Hence, we are under process to give instruction to RTA i.e. KFin Technologies Limited for Refund / Unblocking of amount lying under the ASBA Account to those who have applied for this Rights Issue. We will co-ordinate with the respective bank in consultation with RTA for unblocking the amount.

Accordingly, the Company shall not proceed with the allotment of equity shares under the said Rights issue.

The Board Meeting commenced at 6:00 P.M. and concluded at 7:40 P.M.

Thanking You,
Yours sincerely,
For M/s Falcon Technoprojects India Limited



Bharat Shreekishan Parihar
Managing Director
DIN: 06945020