



Date: 13.04.2023

Letter No. FMFL/SEC/2023-24/SE-7

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Scrip Code: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Disclosure under Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir/Ma'am,

As per the requirement of Regulation 31 (4) and 31 (5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, the Declaration by our Promoters and Promoters Group for the year ended 31st March 2023 is attached herewith.

You are requested to take the same on your record.

Thanking you,

Yours Faithfully,

For **Fusion Micro Finance Limited**
(Formerly Fusion Micro Finance Private Limited)

Deepak Madaan
Company Secretary & Compliance Officer
Membership No. A24811
Place: Gurugram

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Scrip Code: FUSION	Scrip Code: 543652

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover)

Regulation, 2011.

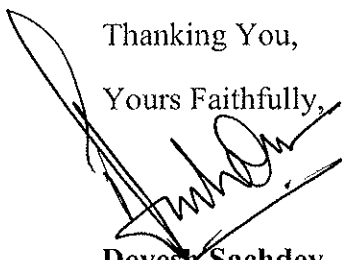
Dear Sir/Ma'am,

I, **Devesh Sachdev**, the promoter of **Fusion Micro Finance Limited ("the Company")**, pursuant to the provisions of the Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, hereby declare, that I have not made any encumbrance of shares of the Company, directly or indirectly, other than those already disclosed during the financial year ended March 31, 2023.

You are requested to take the above information in your records.

Thanking You,

Yours Faithfully,



Devesh Sachdev
Place: Gurugram
Date: April 10, 2023

CC:

The Audit Committee,
Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001

The Company Secretary & Compliance Officer,
Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001



CI FUSION LLC

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Scrip Code: FUSION	Scrip Code: 543652

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir/Ma'am,

We, **Creation Investments Fusion, LLC**, the promoter of **Fusion Micro Finance Limited** (“the **Company**”), pursuant to the provisions of the Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, hereby declare, that we have not made any encumbrance of shares of the Company, directly or indirectly, during the financial year ended March 31, 2023.

You are requested to take the above information in your records.

Thanking You,

Yours Faithfully,

For Creation Investments Fusion, LLC

KENNETH DAN VANDER WEELE

Authorised Signatory

Place: Chicago

Date: 13-04-2023

CC:

The Audit Committee,

Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana – 122001

The Company Secretary & Compliance Officer,

Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001



CI FUSION II LLC

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Scrip Code: FUSION	Scrip Code: 543652

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir/Ma'am,

We, **Creation Investments Fusion II, LLC**, the promoter of **Fusion Micro Finance Limited ("the Company")**, pursuant to the provisions of the Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, hereby declare, that we have not made any encumbrance of shares of the Company, directly or indirectly, during the financial year ended March 31, 2023.

You are requested to take the above information in your records.

Thanking You,

Yours Faithfully,

For Creation Investments Fusion II, LLC

KENNETH DAN VANDER WEELE

Authorised Signatory

Place: Chicago

Date: 13-04-2023

CC:

The Audit Committee,

Fusion Micro Finance Limited,

Plot No. 86, Institutional Sector 32,

Gurugram, Haryana - 122001

The Company Secretary & Compliance Officer,

Fusion Micro Finance Limited,

Plot No. 86, Institutional Sector 32,

Gurugram, Haryana - 122001

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Scrip Code: FUSION	Scrip Code: 543652

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir/Ma'am,

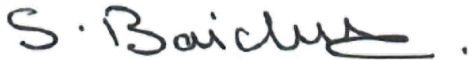
We, **Honey Rose Investment Ltd**, the promoter of **Fusion Micro Finance Limited** (“the **Company**”), pursuant to the provisions of the Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, hereby declare, that we have not made any encumbrance of shares of the Company, directly or indirectly, during the financial year ended March 31, 2023.

You are requested to take the above information in your records.

Thanking You,

Yours Faithfully,

For Honey Rose Investment Ltd



Name: Sharmila Baichoo
Place: Port Louis, Mauritius
Date: 10 April 2023

CC:
The Audit Committee,
Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001

The Company Secretary & Compliance Officer,
Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Scrip Code: FUSION	Scrip Code: 543652

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir/Ma'am,

I, **Mini Sachdev**, in the capacity of promoter group of **Fusion Micro Finance Limited** ("the Company"), pursuant to the provisions of the Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, hereby declare, that I have not made any encumbrance of shares of the Company, directly or indirectly, other than those already disclosed during the financial year ended March 31, 2023.

You are requested to take the above information in your records.

Thanking You,

Yours Faithfully,

Mini Sachdev
Place: Gurugram
Date: April 10, 2023

CC:
The Audit Committee,
Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001

The Company Secretary & Compliance Officer,
Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Scrip Code: FUSION	Scrip Code: 543652

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Dear Sir/Ma'am,

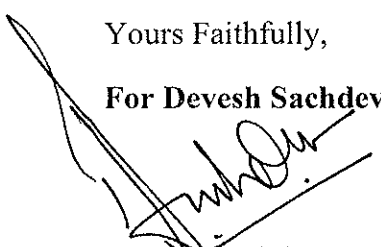
We, **Devesh Sachdev Family Trust**, in the capacity of promoter group of **Fusion Micro Finance Limited ("the Company")**, pursuant to the provisions of the Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, hereby declare, that we have not made any encumbrance of shares of the Company, directly or indirectly, during the financial year ended March 31, 2023.

You are requested to take the above information in your records.

Thanking You,

Yours Faithfully,

For Devesh Sachdev Family Trust


Devesh Sachdev
Place: Gurugram
Date: April 10, 2023

CC
The Audit Committee,
Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001

The Company Secretary & Compliance Officer,
Fusion Micro Finance Limited,
Plot No. 86, Institutional Sector 32,
Gurugram, Haryana - 122001