



CIN : L65100DL1994PLC061287

Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

Date: 29.12.2025

Letter No. FFL/SEC/2025-26/SE-95

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Scrip Code: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Outcome of working Committee Meeting – pursuant to Regulation 30 and 51 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/ Madam,

Pursuant to Regulation 30 and 51 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and in continuation to our earlier letter dated December 23, 2025 and November 04, 2025, we wish to inform you that the Working Committee of the Company in its meeting held today i.e. Monday, December 29, 2025 has, *inter-alia*, considered and approved the following:

1. Allotment of 15,000 (Fifteen Thousand) senior, secured, rated, listed, redeemable, transferable, taxable, non-convertible debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) of the aggregate nominal value of up to Rs. 150,00,00,000/- (Rupees One Hundred and Fifty Crores only), including a green shoe option of up to Rs. 50,00,00,000/- (Rupees Fifty Crores only) (“the **Debentures**”), for cash, at par on private placement basis.

The relevant detail of the allotment is given as **Annexure-I**.

The meeting of the Committee commenced at 02:00 PM (IST) and concluded at 02:35 PM (IST).

You are requested to kindly take the above on record.

Thanking you.

Yours truly,

For **Fusion Finance Limited**

(Formerly known as Fusion Micro Finance Limited)

Vikrant Sadana

Company Secretary & Compliance Officer

Enc: a/a

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Issuance of Securities:

Sl No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Senior, Secured, Rated, Listed, Redeemable, Transferable, Taxable, Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Up to 15,000 (Fifteen Thousand) senior, secured, rated, listed, redeemable, transferable, taxable, non-convertible debentures having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, collectively aggregating Rs. 150,00,00,000/- (Rupees One Hundred and Fifty Crores only) including a green shoe option of Rs. 50,00,00,000/- (Rupees Fifty Crores only).
4.	Size of the issue.	Rs. 150,00,00,000/- (Rupees One Hundred and Fifty Crores only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Debentures are proposed to be listed on wholesale debt market segment of BSE Limited
6.	Tenure of the instrument - date of allotment and date of Maturity	<u>Date of Allotment:</u> Tenure: 30 (Thirty) months from the Deemed Date of Allotment of the Debentures Deemed Date of Allotment : December 29, 2025 Maturity Date: June 29, 2028
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	10.95% (Ten Decimal Point Nine Five Percent) per annum payable monthly. Schedule of payment of coupon/interest and principal: The Coupon shall be payable on a monthly basis until the Final Settlement Date with the final Coupon Payment Date being the Maturity Date in accordance with the debenture trust deed executed on December 26, 2025 between the Company and the debenture trustee ("DTD")
8.	Charge/security, if any, created over the assets	The Debentures shall be secured by a first ranking exclusive and continuing charge created by way of hypothecation over the identified receivables/ book debts of the Company, in favour of Catalyst

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		Trusteeship Limited (“Debenture Trustee”, under or pursuant to the Deed of Hypothecation, executed on December 26, 2025. The outstanding principal amount shall be secured by a first ranking and exclusive charge of 1.10x over identified receivables, including present and future receivables (“Company’s Receivables”) which are free from any encumbrances/charge/lien.
9.	Special right/interest/privileges attached to the instrument and changes thereof	Nil.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Nil
11.	Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Not Applicable
13.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable