

Fusion Finance Limited

Date:28.09.2026

Letter No. FFL/SEC/2026-27/SE-83

To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C-1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Symbol: FUSION	Scrip Code: 543652, 977381, 977412

Sub: Allotment of Equity Shares - Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In accordance with the approval of the Board of Directors dated May 15, 2026, which was intimated to the stock exchanges vide letter dated May 15, 2026 bearing reference no. FFL/SEC/2026-27/SE-13 and pursuant to Regulation 30 and 51 read with Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Working Committee of the Company on September 28, 2026 have allotted 10,00,000 equity shares having face value of Rs. 10 each, as fully paid-up, to the Fusion Employees Benefit Trust (ESOP Trust), in accordance with the ESOP Plan.

The details required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as **Annexure A**.

The copy of this letter is also available on our website at www.fusionfin.com

You are requested to kindly take the aforesaid information on record.

**Thanking you
For Fusion Finance Limited**

**Vikrant Sadana
Company Secretary and Compliance Officer**

Encl.: a/a

Annexure-A

Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

S. No.	Particulars	Details																
1.	Company name and address of Registered Office	Fusion Finance Limited Regd. Office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi-110028																
2.	Name of the Stock Exchanges on which the company's shares are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)																
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with Stock Exchange	In accordance with the amendment to the Fusion Employee Stock Option Plan 2023 approved by the shareholders on 23 April 2025. BSE– May 12, 2025 NSE - May 12, 2025																
4.	Filing Number, if any	In accordance with the amendment to the Fusion Employee Stock Option Plan 2023 approved by the shareholders on 23 April 2025. BSE In- principal approval letter No. DCS/IPO/AK/ESOP-IP/3649/2025-26 dated June 04, 2025 vide case no. 231727. NSE In- principal approval letter No. NSE/LIST/48565 dated June 04, 2025, vide application number 48565.																
5.	Title of the Scheme pursuant to which shares are issued, if any	Fusion Employee Stock Option Plan 2023 (“ESOP 2023”)																
6.	Kind of security to be listed	Equity Shares																
7.	Par value of the shares	Rs. 10/- each																
8.	Date of issue allotment of shares	September 28, 2026																
9.	Number of shares issued and allotted	10,00,000																
10.	Share Certificate No., if applicable	Not Applicable																
11.	Distinctive number of the share, if applicable	Not Applicable																
12.	ISIN Number of the shares if issued in Demat	INE139R01012																
13.	Exercise price per share	<table><tr><th>No. of equity shares allotted to ESOP Trust</th><th>Exercise Price per share</th></tr><tr><td>10,000</td><td>177.71</td></tr><tr><td>37,500</td><td>147.51</td></tr><tr><td>15,000</td><td>153.10</td></tr><tr><td>9,15,407</td><td>164.97</td></tr><tr><td>21,750</td><td>179.83</td></tr><tr><td>343</td><td>195.73</td></tr><tr><td>Total: 10,00,000</td><td></td></tr></table>	No. of equity shares allotted to ESOP Trust	Exercise Price per share	10,000	177.71	37,500	147.51	15,000	153.10	9,15,407	164.97	21,750	179.83	343	195.73	Total: 10,00,000	
No. of equity shares allotted to ESOP Trust	Exercise Price per share																	
10,000	177.71																	
37,500	147.51																	
15,000	153.10																	
9,15,407	164.97																	
21,750	179.83																	
343	195.73																	
Total: 10,00,000																		

14.	Premium per share	No. of equity shares allotted to ESOP Trust	Premium per share
		10,000	167.71
		37,500	137.51
		15,000	143.10
		9,15,407	154.97
		21,750	169.83
		343	185.73
		Total: 10,00,000	
15.	Total shares issued after this issue	16,30,82,277	
16.	Total issued share capital after this issue (paid-up)	Rs. 162,91,92,490/-	
17.	Details of any lock-in on the shares	Not Applicable	
18.	Date of expiry of lock-in	Not Applicable	
19.	Whether shares identical in all respects to existing shares if not, when will they become identical?	Yes, all the shares shall rank pari -passu with the existing shares of the Company.	
20.	Details of listing fees, if payable	In-Principal approval has already been received. Listing Fees shall be paid at the time of listing of equity shares.	