



# Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

Date: 23.04.2025

Letter No. FFL/SEC/2025-26/SE-10

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Mumbai - 400 051 Symbol: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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**Sub: Proposed rights issue of up to 6,10,58,392 partly paid up equity shares of face value of ₹ 10 each of Fusion Finance Limited (formerly ,Fusion Micro Finance Limited) (“Company”) at a price of ₹ 131 per equity share (including a premium of ₹ 121 per equity share) for an amount aggregating up to ₹ 799.86 crores (“Issue”) under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”)**

Dear Sir/Madam,

With respect to the Issue, the Company has filed the letter of offer dated March 29, 2025 (“LOF”) with the SEBI and with BSE Limited and National Stock Exchange of India Limited (together, the “Stock Exchanges”) in accordance with the relevant provisions of the Companies Act, 2013 and the rules and regulations made thereunder, each as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws..

We would like to inform you that the Company has issued a corrigendum dated April 22, 2025 to the LOF, published on April 23, 2025(the “Corrigendum”), by way of a public announcement, published in all editions of The Financial Express, an English national daily newspaper, and all editions of Jansatta, a Hindi national daily newspaper (Hindi being the regional language of New Delhi, where the registered office of the Company is located). A copy of the clipping of the public announcement for the Corrigendum issued by the Company through an advertisement dated April 22, 2025, published on April 23, 2025, is attached as **Annexure A**. The Corrigendum is to be read in conjunction with the LOF.

The information in the Corrigendum supplements the LOF and includes certain material updates to the information in the LOF.

All capitalized terms used in this letter and not defined shall have the meaning assigned to such terms in the LOF.

We request you to take the above on record

Should you require any further information or clarifications from us, we would be pleased to furnish the same.

Yours faithfully,

**For Fusion Finance Limited  
(Formerly Fusion Micro Finance Limited)**

**DEEPAK**  
**MADAAN**

Digitally signed by  
DEEPAK MADAAN  
Date: 2025.04.23  
16:00:09 +05'30'

**Deepak Madaan**  
**Company Secretary and Chief Compliance Officer**  
**Membership No. A24811**  
**Encl: As above**

INDIAN E-COMM MARKET TIPPED TO GROW AT 20% CAGR IN 5-6 YRS

# US to push India to ease e-commerce guidelines

FE BUREAU  
New Delhi, April 22

US PRESIDENT DONALD Trump's administration intends to push India to provide online retailers such as Amazon and Walmart complete access to its \$125 billion e-commerce market, the *Financial Times* reported on Tuesday, citing industry executives, lobbyists and US government officials.

The report said the US proposes to press the Indian government to ensure a level-playing field for e-commerce players.

US negotiators, have for some time now, been pushing for an easier operating framework for US-based e-commerce marketplaces. The current Indian regulations do not allow Foreign Direct Investment (FDI) in the inventory model so these players are barred from holding inventory and selling directly to shoppers.

While 100% FDI is allowed in the marketplace model, the e-commerce platforms are not allowed to sell products from firms in which they hold equity shares. If more than 25% of

ENSURING LEVEL-PLAYING FIELD

■ The US proposes to press the Indian govt to ensure a level-playing field for e-commerce players

■ Indian regulations do not allow FDI in inventory model, barring e-comm firms from holding inventory

■ India has been reluctant to allow foreign players to hold inventory as large e-retailers would discount prices heavily, hurting smaller shops and kiranas

■ Online retailers like Amazon and Walmart would have complete access to its \$125 bn e-commerce market



■ India has the world's second-largest catchment of online shoppers with user adoption already spreading from tier-2 to tier-3 cities

sales on the platform are from one vendor or group of firms, that vendor is deemed controlled, which is not allowed. Also, the e-commerce entity must not exert any influence over the goods sold on the platform.

That places foreign e-retailers at a disadvantage to local players. Companies such as Reliance Retail are permitted to run brick and mortar retail chains.

The Indian government has been reluctant to allow foreign players to hold inventory as it is apprehensive large e-retailers would discount prices heavily thereby hurt-

ing smaller shops and kiranas. Local traders' associations have alleged that large marketplaces offer products at hugely discounted prices and that they give preference to select sellers.

The demands by the US were discussed in recent talks held in early March but Indian negotiators have not yet "accepted" them, sources say.

India and the US are now working towards a bilateral trade agreement, the terms of reference for which have been finalised, and talks for which are slated to begin soon. The *FT* report said the

wide-ranging talks, would also cover sectors such as food and automobiles.

The Indian e-commerce market is tipped to grow at a compound annual rate (Cagr) of 20% over the next 5-6 years and is expected to reach about \$1,325 billion by 2030, according to a study by Deloitte.

Today, India has the world's second-largest catchment of online shoppers with user adoption already spreading from tier-2 to tier-3 cities. Three in five new shoppers since 2020, come from cities designated tier-3 or smaller.

# No shift in deal size, says Tata Comms MD

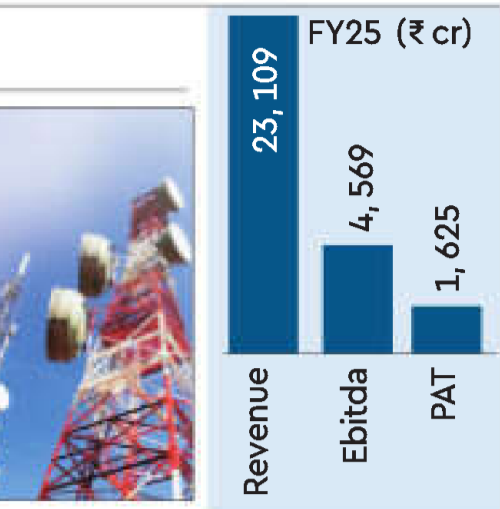
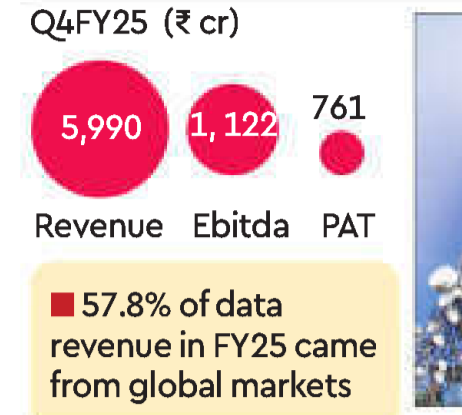
URVI MALVANIA  
Mumbai, April 22

TATA COMMUNICATIONS HAS yet to see any major impact of the macroeconomic challenges arising due to the ongoing global tariff uncertainties, the digital enterprise solutions provider's MD & CEO Amur Lakshminarayanan told *FE*.

"We have not seen any knee jerk reaction (to the tariff issue), though people are cautious," he said.

While IT and digital solutions providers face no direct impact of the ongoing global trade tensions since services

LIMITED IMPACT



■ 57.8% of data revenue in FY25 came from global markets

Data revenue accounted for 57.8% of its data revenue in FY25 came from international markets.

84.43% of the firm's topline in the FY25. He added that while in Q4, Tata Communications added deals to its funnel, there were fewer large deals.

"However, Lakshminarayanan said it is not necessarily due to any impact of macro-economic uncertainties and more due to the nature of business," he stated.

"People are still gauging the impact of the recent events (related to US tariffs). It will take some time for the full impact to be felt, and in the meantime, we see no change in the size of deals or any significant delays," he added.

# NxtGen unveils India's first financial cloud

FE BUREAU  
Mumbai, April 22

CLOUD SERVICES PROVIDER NxtGen announced the launch of its Financial Services Cloud (FSC) targeted towards the banking, financial services, and insurance (BFSI) sector.

NxtGen FSC caters to the sector's need for localised, regulation-compliant cloud infrastructure. It offers built-in compliance and security measures, while also adhering to data sovereignty and residency mandates outlined by law.

The BFSI sector currently has to comply with more than 400 regulatory controls and oversight from six different govern-

AS RAJGOPAL, MD & CEO, NXTGEN CLOUD TECHNOLOGIES

The Indian financial sector is at a digital crossroads caught between the need to modernise and the risk of regulatory, jurisdictional exposure

ing bodies, including RBI, SEBI, IRDAI, MeitY, NPCI, and Cert-In.

"The Indian financial sector is at a digital crossroads caught between the need to modernise and the risk of regulatory and jurisdictional exposure," said AS Rajgopal, MD & CEO, NxtGen

Cloud Technologies. "With NxtGen FSC, we are providing financial institutions the freedom to innovate while staying fully compliant and sovereign."

The firm said NxtGen FSC is already seeing early traction among enterprises including

PSU banks, emerging NBFCs and digital-first insurers. The firm has already got 30 clients on the new cloud infrastructure.

Of the highlights of the new sovereign cloud is that that unlike global hyperscalers it is not subject to foreign country laws that allow respective governments to access data on hyperscaler clouds.

NxtGen FSC has 100% data residency within India and zero exposure to foreign legal frameworks, ensuring full sovereignty, the firm reiterated. Additionally, FSC provides customers with a "right to audit", giving regulated entities direct infrastructure access to verify security, compliance, and operational controls.

# AISATS sets up ₹200 cr logistics park at Bengaluru airport

FE BUREAU  
Bengaluru, April 22

AIR INDIA SATS Airport Services (AISATS) has opened a logistics park at Kempegowda International Airport (KIA), Bengaluru with an investment of ₹200 crores. The facility, one of the largest on-airport logistics parks in south India, spans 8 acres.

The AISATS BLR Logistics Park comprises 3 buildings: a 2-level main warehouse with over 240,000 sq. ft of Grade A space, an 11,000 sq. ft public bonded warehouse, and a 24,000 sq. ft office block for customs house agents and logistics firms.

"This world-class facility will enhance regional economic prosperity and position Bengaluru and Karnataka as hubs for logistics innovation and trade excellence," said Nipun Aggarwal, chairman of AISATS.

The facility serves Bengaluru airport, which handles 40% of south India's air cargo volumes. KIA recorded 502,480 metric tonne of cargo in FY25 and targets 1 million metric tonne by 2030.

The logistics park incorporates sustainability features including rainwater harvesting, natural lighting, LED systems, and waste management.

**DEE** piping systems  
**DEE DEVELOPMENT ENGINEERS LIMITED**  
CIN: L74140HR1988PLC030225  
Registered Office: Unit-1, Prithla-Tatarpur Road, Village Tatarpur, Faridabad, Palwal, Haryana-121102

**INFORMATION REGARDING EXTRA-ORDINARY GENERAL MEETING**

NOTICE is hereby given that the 1<sup>st</sup> Extra-Ordinary General Meeting ("EGM") of Members of DEE Development Engineers Limited ("Company") for the Financial Year 2025-26 will be held on **Tuesday, May 20, 2025, at 03:00 P.M. (IST)** at Company's Unit-3, Asoati Road, Village Tatarpur, Palwal, Haryana, 121102 to transact the business as set forth in the Notice of EGM in compliance with provisions of Companies Act, 2013 and Rules made thereunder read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the General Circular No. 09/2024 dated September 19, 2024, issued by the MCA and circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 issued by the SEBI.

In compliance with the above circulars, Notice of the EGM will only be sent via email to those members whose email IDs are registered with the Company's RTA i.e., MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) or Depository Participants (DP). The Notice will also be made available on the website of the Company i.e., [www.deepipiping.com](http://www.deepipiping.com), website of stock exchanges i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and also at the website of the e-Voting agency i.e., [www.cdslindia.com](http://www.cdslindia.com). Hard copy of Notice shall be sent to shareholders on specific request only.

Members attending the meeting physically shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Company is providing remote e-Voting facility to all its members for casting their votes on the business items as set out in the Notice of EGM. In addition, facility of e-Voting during the EGM is also being provided by the Company. The Remote e-Voting period will be open at 9:00 A.M. (IST) on **Saturday, May 17, 2025** and will end at 5:00 P.M. (IST) on **Monday, May 19, 2025**. Detailed instructions for attending the EGM and e-Voting will be provided in the Notice of EGM.

Members who have not registered or updated their email ID and mobile number are requested to contact their Depository Participant with whom they are maintaining their demat account. Detailed instruction will also be given in the Notice of EGM for procuring User ID & Password and for registration of e-mail ID for e-Voting.

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com). All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Davi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25<sup>th</sup> Floor, Marathon Futrex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).

For DEE Development Engineers Limited  
Sd/-  
Ranjana Kumar Sarangi  
Company Secretary and Compliance officer  
Membership No.: F 8604

Place: Palwal  
Date: April 23, 2025

THIS IS FOR INFORMATION PURPOSES ONLY. THIS IS NOT AN ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA IN ANY JURISDICTION, INCLUDING IN THE UNITED STATES. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated March 29, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges").

**Fusion finance**

## FUSION FINANCE LIMITED

(Formerly, Fusion Micro Finance Limited)

Our Company was originally incorporated as 'Ambience Fincap Private Limited' on September 5, 1994 at New Delhi, India as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). On January 9, 2003, the RBI granted a certificate of registration bearing registration no. B-14.02857 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company under Section 451A of the Reserve Bank of India Act, 1934. Subsequently, the name of our Company was changed to 'Fusion Micro Finance Private Limited' and a fresh certificate of incorporation, dated April 19, 2010 was issued by the RoC to describe the business of the Company, post which the RBI granted a certificate of registration dated May 19, 2010 reflecting the change of name. Our Company was granted an 'NBFC - Microfinance Institution' status by the RBI with effect from January 28, 2014 and a modified certificate of registration bearing registration no. B-14.02857 was issued by the RBI to this effect. The name of our Company was further changed to Fusion Micro Finance Limited upon conversion to a public limited company and a fresh certificate of incorporation was issued by the RoC on July 20, 2021, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated October 1, 2021, was issued by the RBI reflecting the change in name of our Company. Thereafter, in order to provide diverse range of financial products to our clients, the name of our Company was changed to our present name, Fusion Finance Limited and a fresh certificate of incorporation was issued by the RoC on July 9, 2024, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated August 30, 2024, was issued by the RBI reflecting the change in name of our Company. For details in relation to the change in name of our Company and the address of our registered office, see "General Information" beginning on page 65 of the Letter of Offer.

Registered Office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi - 110028, India | Corporate Office: Plot No. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India.  
Tel: +91-011-46646600 / +91-124-8910500 | Contact Person: Deepak Madaan, Company Secretary and Chief Compliance Officer | E-mail: [investor.relations@fusionfin.com](mailto:investor.relations@fusionfin.com) | Website: [www.fusionfin.com](http://www.fusionfin.com)  
Corporate Identity Number: L65100DL1994PLC061287

**ISSUE OF UP TO 6,10,58,392 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹131 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹121 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹799.86 CRORE\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIFTY FIVE RIGHTS EQUITY SHARE FOR EVERY NINETY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 4, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 253 OF THE LETTER OF OFFER.**

\*Assuming full subscription in the Issue. Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalisation of Basis of Allotment. For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" beginning on page 274 of the Letter of Offer.

**RIGHTS ISSUE OPEN**  
**ISSUE CLOSURES ON FRIDAY, APRIL 25, 2025\***

\* Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**CORRIGENDUM TO THE LETTER OF OFFER: NOTICE TO SHAREHOLDERS (THE "CORRIGENDUM")**

**FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) (OUR "COMPANY" OR THE "ISSUER") ONLY**

This is with reference to the Letter of Offer dated March 29, 2025, filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in relation to the Issue. Investors to note the following:

- Paragraphs 2 and 3 as stated under the sections titled "Summary of this Letter of Offer - Intention and extent of participation by our Promoters and Promoter Group with respect to (i) their rights entitlement; and (ii) their intention to subscribe over and above their rights entitlement", "General Information - Minimum Subscription - Intention and extent of participation by our Promoters and Promoter Group" beginning on pages 19, 68 and 71, respectively, of the Letter of Offer, are be and hereby, substituted in its entirety with the following:
  - One of our Promoters, Creation Investments Fusion LLC has confirmed that it: (i) intends to partially subscribe to its Rights Entitlements in the Issue, to at least 67.05% of its Rights Entitlement, and (ii) reserves the right to renounce its balance Rights Entitlements to other Promoters, member(s) of the Promoter Group, public shareholders of the Company, and/or any third party investor;
  - One of our Promoters, Creation Investments Fusion II, LLC has confirmed that it: (i) intends to partially subscribe to its Rights Entitlements in the Issue, to at least 53.50% of its Rights Entitlement, and (ii) reserves the right to renounce its balance Rights Entitlements to other Promoters, member(s) of the Promoter Group, public shareholders of the Company and/or any third party investor; and

The disclosure in the Letter of Offer, the Abridged Letter of Offer and other applicable materials in relation to the Issue, stands modified to the extent of aforementioned, pursuant to this Corrigendum. The above changes are to be read in conjunction with the Letter of Offer, the Abridged Letter of Offer, and other applicable materials in relation to the Issue. Accordingly, such references in the Letter of Offer, the Abridged Letter of Offer, and other applicable materials in relation to the Issue, stand updated and amended pursuant to this Corrigendum. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Letter of Offer.

Investors should only rely on the information included in the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable materials in relation to the Issue, as updated pursuant to this Corrigendum, while making an investment decision to invest in the Issue.

The Corrigendum will be filed with SEBI and the Stock Exchanges and shall be made available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., NSE and BSE at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), respectively, the website of the Company at [www.fusionfin.com](http://www.fusionfin.com) and the website of Lead Manager, i.e., IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at [www.iiflcap.com](http://www.iiflcap.com).

Place: New Delhi  
Date: April 22, 2025

For FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED)  
On behalf of the Board of Directors  
Sd/-  
Deepak Madaan  
Company Secretary & Chief Compliance Officer

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
 <b>IIFL CAPITAL</b> (Formerly known as IIFL Securities Limited) 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: <a href="mailto:fusion.rights@iiflcap.com">fusion.rights@iiflcap.com</a> Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Investor grievance ID: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a> Contact person: Nishita Mody / Dhruv Bhagwat SEBI Registration No.: INM000010940		 <b>MUFG</b> MUFG Intime MUFG Intime India Private Limited (formerly Link Intime India Private Limited) C-101, 1 <sup>st</sup> Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 81081 14949 E-mail: <a href="mailto:fusionfinance.rights@linkintime.co.in">fusionfinance.rights@linkintime.co.in</a> Website: <a href="http://www.in.mprms.muflg.com">www.in.mprms.muflg.com</a> Investor grievance ID: <a href="mailto:fusionfinance.rights@linkintime.co.in">fusionfinance.rights@linkintime.co.in</a> Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	<b>Deepak Madaan</b> Plot no. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India. Tel: +91-124-6910500 E-mail: <a href="mailto:investor.relations@fusionfin.com">investor.relations@fusionfin.com</a>

FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated March 29, 2025 ("Letter of Offer") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer is expected to be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of BSE at [www.bseindia.com](http://www.bseindia.com); the website of NSE at [www.nseindia.com](http://www.nseindia.com); the website of the Company at [www.fusionfin.com](http://www.fusionfin.com) and the website of the Lead Manager at [www.iiflcap.com](http://www.iiflcap.com). Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

The Rights Entitlement and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Our Company is an "investment company" (as defined in the U.S. Investment Company Act of 1940, as amended, and the related rules (the "U.S. Investment Company Act") and has not been and will not be registered under the U.S. Investment Company Act. Accordingly, the Rights Equity Shares are being offered and sold only (a) to persons in the United States and to U.S. persons (as defined in Regulation S ("Regulation S") and such persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act and referred to herein as "U.S. Qualified Purchasers") pursuant to Section 4(a)(2) of the U.S. Securities Act and Section 3(c)(7) of the U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S.

**HATHWAY CABLE AND DATACOM LIMITED**  
CIN: L64204MH1959PLC0112421  
Registered Office : 802, 8th Floor, Interface-11, Link Road, Malad West, Mumbai- 400064.  
Tel No: 91-22-4054 2500; Website: [www.hathway.com](http://www.hathway.com); Email: [info@hathway.net](mailto:info@hathway.net)

**EXTRACT OF STATEMENT OF CONSOLIDATED & STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2025**

(Rs. in Crores, except per share data)

Sr No	Particulars	Consolidated		Standalone	
		Year Ended March 31, 2025 (Audited)	Year Ended March 31, 2024 (Audited)	Year Ended March 31, 2025 (Audited)	Year Ended March 31, 2024 (Audited)
1	Total Income from Operations	2,146.35	2,118.95	711.90	716.23
2	Net Profit / (Loss) for the period (before Tax and Exceptional Items)	110.05	105.19	113.59	116.61
3	Share of net Profit / (Loss) of Joint venture accounted for using the equity method	16.46	36.38	-	-
4	Net Profit / (Loss) for the period before tax (after Exceptional Items)	124.98	141.55	105.52	116.59
5	Net Profit / (Loss) for the period after tax (after Exceptional Items)	92.54	99.29	79.33	86.27
6	Total Comprehensive Income / (Loss) for the Period (comprising Profit / (Loss) for the period after tax and Other Comprehensive Income (after tax))	92.71	100.05	79.58	86.73
7	Paid up Equity Share Capital (Face value of Rs.2/- each)	354.02	354.02	354.02	354.02
8	Earnings Per Share - (Face value of Rs.2/- each) (Basic, Diluted and not annualised) (In Rs.)	0.52	0.56	0.45	0.49

Notes:-  
1. The above is an extract of the detailed format of the Audited Consolidated and Standalone Financial Results for the quarter and year ended March 31, 2025 filed with the Stock Exchange pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the aforesaid Audited Consolidated and Standalone Financial Results is available on the Stock Exchanges' website ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)), the Company's website ([www.hathway.com](http://www.hathway.com)) and can also be accessed through the QR Code attached herewith.  
2. The Audit committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on April 22, 2025.

For Hathway Cable and Datacom Limited  
Sd/-  
Rajendra Hingwala  
Chairman  
DIN: 00160602

Place : Mumbai  
Date : April 22, 2025

**HATHWAY CABLE AND DATACOM LIMITED**  
CIN: L64204MH1959PLC0112421  
Registered Office : 802, 8th Floor, Interface-11, Link Road, Malad West, Mumbai- 400064.  
Tel No: 91-22-4054 2500; Website: [www.hathway.com](http://www.hathway.com); Email: [info@hathway.net](mailto:info@hathway.net)

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(Rs. in Crores, except per share data)

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2	Net Profit / (Loss) for the period (before Tax and Exceptional Items)	110.05	105.19	113.59	116.61
3	Share of net Profit / (Loss) of Joint venture accounted for using the equity method	16.46	36.38	-	-
4	Net Profit / (Loss) for the period before tax (after Exceptional Items)	124.98	141.55	105.52	116.59
5	Net Profit / (Loss) for the period after tax (after Exceptional Items)	92.54	99.29	79.33	86.27
6	Total Comprehensive Income / (Loss) for the Period (comprising Profit / (Loss) for the period after tax and Other Comprehensive Income (after tax))	92.71	100.05	79.58	86.73
7	Paid up Equity Share Capital (Face value of Rs.2/- each)	354.02	354.02	354.02	354.02
8	Earnings Per Share - (Face value of Rs.2/- each) (Basic, Diluted and not annualised) (In Rs.)	0.52	0.56	0.45	0.49

Notes:-  
1. The above is an extract of the detailed format of the Audited Consolidated and Standalone Financial Results for the quarter and year ended March 31, 2025 filed with the Stock Exchange pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the aforesaid Audited Consolidated and Standalone Financial Results is available on the Stock Exchanges' website ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)), the Company's website ([www.hathway.com](http://www.hathway.com)) and can also be accessed through the QR Code attached herewith.  
2. The Audit committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on April 22, 2025.

For Hathway Cable and Datacom Limited  
Sd/-  
Rajendra Hingwala  
Chairman  
DIN: 00160602

Place : Mumbai  
Date : April 22, 2025

अचल सम्पत्तियों की विक्री के लिए ई-नीलामी हेतु सार्वजनिक सूचना

Table with 4 columns: अचल सम्पत्ति का विवरण, अचल सम्पत्ति का मूल्य, अचल सम्पत्ति का स्थान, अचल सम्पत्ति का विवरण. Includes details about property location and value.

अचल सम्पत्ति का विवरण: 1. अचल सम्पत्ति का विवरण, 2. अचल सम्पत्ति का मूल्य, 3. अचल सम्पत्ति का स्थान, 4. अचल सम्पत्ति का विवरण.

अचल सम्पत्ति का मूल्य: 1. अचल सम्पत्ति का मूल्य, 2. अचल सम्पत्ति का मूल्य, 3. अचल सम्पत्ति का मूल्य, 4. अचल सम्पत्ति का मूल्य.

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इंडैग रबर लिमिटेड

सीआईएन : एल74899डीएल1978पीएलसी0109038

पंजी कार्यालय : 11 कम्प्यूनिटी सेंटर, साकेत, नई दिल्ली - 110017

ई मेल :- info@indagrubber.com; वेबसाइट :- www.indagrubber.com; फोन :- 011-26963172-73

31 मार्च, 2025 को समाप्त तिमाही और वार्षिक हेतु लेखापरीक्षित वित्तीय परिणामों का संक्षिप्त विवरण

Table with 10 columns: क्र.सं., विवरण, वारसे तिमाही, वारसे तिमाही, वारसे तिमाही, वारसे तिमाही, वारसे तिमाही, वारसे तिमाही, वारसे तिमाही, वारसे तिमाही. Includes financial data for various quarters.

टिप्पणियाँ:- 1. उपरोक्त लेखापरीक्षित वित्तीय परिणामों की लेखापरीक्षा समिति द्वारा समीक्षा की गई तथा 21 अप्रैल, 2025 को आयोजित बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया।

2. उपरोक्त विवरण सेबी (वस्तुनिष्ठ दायित्व एवं प्रकटन अध्याय) विनियामकी, 2015 के विनियम 33 के तहत स्टॉक एक्सचेंज में प्रस्तुत किए गए 31 मार्च, 2025 को समाप्त तिमाही और वार्षिक वित्तीय परिणामों के प्राप्ति का संक्षिप्त विवरण है। 31 मार्च, 2025 को समाप्त तिमाही और वार्षिक वित्तीय परिणामों का पूर्ण विवरण स्टॉक एक्सचेंज की वेबसाइट www.bseindia.com और कम्पनी की वेबसाइट www.indagrubber.com पर उपलब्ध है।

इंडैग रबर लिमिटेड के लिए इस्तेमाल - विजय श्रीनिवास (सीईओ और पूर्णकालिक निदेशक) डीआईएन : 08337007

स्थान : नई दिल्ली दिनांक : 21 अप्रैल, 2025

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All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated March 29, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges").

Fusion Finance logo and FUSION FINANCE LIMITED (Formerly, Fusion Micro Finance Limited) advertisement. Includes QR code and contact information.

Our Company was originally incorporated as 'Ambience Fincap Private Limited' on September 5, 1994 at New Delhi, India as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by Registrar of Companies, Delhi and Haryana at New Delhi (the "RoC"). On January 9, 2003, the RBI granted a certificate of registration bearing registration no. B-14.02857 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company under Section 45IA of the Reserve Bank of India Act, 1934.

Registered Office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi - 110028, India | Corporate Office: Plot No. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India. Tel: +91-011-46646800 / +91-124-6910500 | Contact Person: Deepak Madaan, Company Secretary and Chief Compliance Officer | E-mail: investor.relations@fusionfin.com | Website: www.fusionfin.com

ISSUE OF UP TO 6,10,58,392 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹131 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹121 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹799.86 CRORE\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIFTY FIVE RIGHTS EQUITY SHARE FOR EVERY NINETY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 4, 2025 ("RECORD DATE") (THE "ISSUE").

\*Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalisation of Basis of Allotment. For further details on Payment Schedule, see "Terms of the Issue - Payment Terms" beginning on page 274 of the Letter of Offer.

RIGHTS ISSUE OPEN ISSUE CLOSES ON FRIDAY, APRIL 25, 2025\*

\* Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

CORRIGENDUM TO THE LETTER OF OFFER: NOTICE TO SHAREHOLDERS (THE "CORRIGENDUM")

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) (OUR "COMPANY" OR THE "ISSUER") ONLY

This is with reference to the Letter of Offer dated March 29, 2025, filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in relation to the Issue. Investors to note the following:

1. Paragraphs 2 and 3 as stated under the sections titled "Summary of this Letter of Offer - Intention and extent of participation by our Promoters and Promoter Group with respect to (i) their rights entitlement; and (ii) their intention to subscribe over and above their rights entitlement", "General Information - Minimum Subscription" and "Capital Structure - Intention and extent of participation by our Promoters and Promoter Group" beginning on pages 19, 68 and 71, respectively, of the Letter of Offer, are hereby, substituted in its entirety with the following:

(2) One of our Promoters, Creation Investments Fusion LLC has confirmed that it: (i) intends to partially subscribe to its Rights Entitlements in the Issue, to at least 67.05% of its Rights Entitlement, and (ii) reserves the right to renounce its balance Rights Entitlements to other Promoters, member(s) of the Promoter Group, public shareholders of the Company, and/or any third party investor;

(3) One of our Promoters, Creation Investments Fusion II, LLC has confirmed that it: (i) intends to partially subscribe to its Rights Entitlements in the Issue, to at least 53.50% of its Rights Entitlement, and (ii) reserves the right to renounce its balance Rights Entitlements to other Promoters, member(s) of the Promoter Group, public shareholders of the Company and/or any third party investor; and

The disclosure in the Letter of Offer, the Abridged Letter of Offer and other applicable materials in relation to the Issue, stands modified to the extent of aforementioned, pursuant to this Corrigendum. The above changes are to be read in conjunction with the Letter of Offer, the Abridged Letter of Offer, and other applicable materials in relation to the Issue. Accordingly, such references in the Letter of Offer, the Abridged Letter of Offer, and other applicable materials in relation to the Issue, stand updated and amended pursuant to this Corrigendum. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Letter of Offer.

Investors should only rely on the information included in the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable materials in relation to the Issue, as updated pursuant to this Corrigendum, while making an investment decision to invest in the Issue

The Corrigendum will be filed with SEBI and the Stock Exchanges and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively, the website of the Company at www.fusionfin.com and the website of Lead Manager, i.e., IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.iiflcap.com.

Table with 3 columns: LEAD MANAGERS TO THE ISSUE (IIFL CAPITAL), REGISTRAR TO THE ISSUE (MUGF), COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER (Deepak Madaan).

FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated March 29, 2025 ("Letter of Offer") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.iiflcap.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

The Rights Entitlement and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Our Company is an "investment company" (as defined in the U.S. Investment Company Act of 1940, as amended, and the related rules (the "U.S. Investment Company Act") and has not been and will not be registered under the U.S. Investment Company Act. Accordingly, the Rights Equity Shares are being offered and sold only (a) to persons in the United States and to U.S. persons (as defined in Regulation S ("Regulation S") and such persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act and referred to herein as "U.S. Qualified Purchasers") pursuant to Section 4(a)(2) of the U.S. Securities Act and Section 3(c)(7) of the U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S.

FINANCIAL EXPRESS FOR DAILY BUSINESS advertisement with logo and text.