Date: 10.08.2026

Letter No. FFL/SEC/2026-27/SE-56

To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	To, The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Symbol: FUSION	Scrip Code: 543652, 977381, 977412

Sub: <u>Outcome of Board Meeting and Financial Results for quarter ended June 30, 2026</u>

Dear Sir/Ma'am,

Pursuant to Regulation 30 (read with Part A of Schedule III), read with Regulation 33, 51, 52, 54 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and circulars issued by SEBI from time to time, we wish to inform you that the Board of Directors of the Company in its meeting held today, i.e., Monday, August 10, 2026 has, *inter-alia*, considered and approved the followings:

a) Standalone Un-audited Financial Results of the Company for quarter ended June 30, 2026 along with the Limited Review Report thereon issued by M/s. B.K. Khare & Co., Chartered Accountants, Statutory Auditors of the Company.
b) introduction of 'Individual Loans' as a new lending product to be offered to customers."

A copy of the aforesaid Standalone Un-audited Financial Results is enclosed herewith along with the Limited Review Report as **Annexure-A**.

Further, the requisite details related to new lending product to be offered, in accordance with Regulations 30 and 51 of the SEBI LODR Regulations, 2015, read with Schedule III thereto and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2026/3762 dated January 30, 2026, is enclosed herewith as **'Annexure B'**.

The aforesaid Board Meeting commenced at 03:15 P.M. and concluded at 05:00 P.M.

A copy of the Standalone Un-audited Financial Results, Limited Review Report and this letter are also available on the website of the Company i.e. www.fusionfin.com.

You are requested to take the same on your record.

Thanking you,

For Fusion Finance Limited

VIKRANT SADANA
Digitally signed by VIKRANT SADANA
Date: 2026.08.10 17:14:07 +05'30'

Vikrant Sadana
Company Secretary & Compliance Officer
Place: Gurugram

Encl.: a/a

B. K. KHARE & Co.
CHARTERED ACCOUNTANTS

T + 91 22 6243 9500
F + 91 22 2200 3476
E info@bkkhareco.com
706 / 708, Sharda Chambers, New Marine Lines, Mumbai - 400 020, India

Annexure A

Independent Auditors' Review Report on the unaudited financial results of Fusion Finance Limited for the quarter ended 30 June 2026 under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors of
Fusion Finance Limited

Introduction

1. We have reviewed the accompanying statement of unaudited financial results of Fusion Finance Limited ('the Company') for the quarter ended 30 June 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 and 52 read with regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the Statement for identification purpose only.

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ('Ind AS') 34 'Interim Financial Reporting' specified in Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, the circulars, guidelines and directions issued by Reserve Bank of India ('RBI') from time to time ('RBI guidelines') and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 - 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('the ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

B. K. Khare & Co. Chartered Accountants

Other Matters

5. Attention is drawn to the fact that the figures for the quarter ended 31 March 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

For B.K. Khare & Co.
Chartered Accountants
Firm Registration Number: 105102W

Rahalkar

B. K. Khare & Co. Chartered Accountants

Shirish Rahalkar
Partner
Membership Number: 111212
UDIN: 26111212BJACIP4392
Place: Gurugram
Date: 10 August, 2026

Fusion Finance Limited
CIN: L65100DL1994PLC061287
Registered office address : H-1, Block C, Community Centre, Naraina Vihar, New Delhi-110028
Statement of unaudited financial results for the quarter ended June 30, 2026

(₹ in crore unless otherwise stated)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited*	Unaudited	Audited
Interest income	392.24	362.49	421.89	1,532.52
Fees and commission income	8.33	9.60	0.35	15.78
Net gain on fair value changes	18.93	11.91	6.17	30.38
Net gain on derecognition of financial instruments under amortised cost category	14.21	17.34	6.02	57.21
Other operating income	24.46	22.68	7.85	62.64
Total revenue from operations	**458.17**	**424.02**	**442.28**	**1,698.53**
Other income	0.14	6.12	3.29	33.97
Total income	**458.31**	**430.14**	**445.57**	**1,732.50**
Expenses				
Finance costs	149.84	132.10	148.89	538.72
Impairment on financial instruments	39.68	55.64	178.86	425.17
Employee benefit expense	155.49	155.18	154.16	616.92
Depreciation and amortization expense	1.74	2.20	2.42	9.60
Other expenses	49.15	47.61	53.49	205.02
Total expenses	**395.90**	**392.73**	**537.82**	**1,795.43**
Profit/(loss) before tax for the period/year	**62.41**	**37.41**	**(92.25)**	**(62.93)**
Tax expense/(credit)				
Current tax	-	-	-	-
Deferred tax	-	(76.78)	-	(76.78)
Income tax expense/(credit)	**-**	**(76.78)**	**-**	**(76.78)**
Profit/(loss) after tax for the period/year	**62.41**	**114.19**	**(92.25)**	**13.85**
Other comprehensive income				
Items that will not be reclassified subsequently to profit or loss				
Remeasurement gains on defined benefit plans	(1.70)	(0.01)	2.42	3.10
Income tax effect	-	(0.78)	-	(0.78)
Items that will be reclassified subsequently to profit or loss				
Cash flow hedge	(1.10)	5.47	-	(2.94)
Income tax effect	-	(1.63)	-	(1.63)
Total other comprehensive income	**(2.80)**	**3.05**	**2.42**	**(2.25)**
Total comprehensive income for the period/year	**59.61**	**117.24**	**(89.83)**	**11.60**
Paid up Equity Share Capital (Face value of ₹ 10/- each)	161.56	161.52	131.18	161.52
Other Equity				2,294.41
Earnings per share (equity share, par value of ₹ 10 each)				
Computed on the basis of total profit/(loss) for the period/year				
Basic earnings per share (BEPS) # (₹)	**3.86**	**7.06**	**(7.44)**	**1.01**
Diluted earnings per share (DEPS) # (₹)	**3.85**	**7.06**	**(7.44)**	**1.01**

#BEPS and DEPS for the quarter ended periods are not annualised.
**Refer Note 8*

For and on behalf of the Board of Directors of Fusion Finance Limited

Sanjay Garyali
Managing Director & CEO
DIN : 11046442

Place: Gurugram
Date: August 10, 2026

Fusion Finance Limited
(CIN: L65100DL1994PLC061287)
Registered office address: H-1, Block C, Community Centre, Naraina Vihar, New Delhi-110028
Unaudited Financial Results for the quarter ended June 30, 2026

1. The financial results have been reviewed by the Audit Committee and upon their recommendation, approved by the Board of Directors of Fusion Finance Limited ("the Company") in their meeting held on August 10, 2026. The Company has prepared these financial results in accordance with the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015 ("Listing Regulations, 2015") and the accounting standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended ("Ind AS") and relevant provisions of the Companies Act, 2013, as applicable. The limited review of financial results for the quarter ended June 30, 2026 have been conducted by the Statutory Auditors of the Company.

2. The Company operates in a single business segment i.e. lending to borrowers, having similar risks and returns for the purpose of Ind AS 108 on 'Operating Segments'. The Company operates in a single geographic segment i.e., domestic.

3. The Company, during the quarter ended June 30, 2026, has granted 1,75,000 stock options to the eligible employees in accordance with the Company's Employee Stock Option Scheme(s).

4. a) Pursuant to the Board of Directors approval dated December 04, 2024 for issue of equity shares by way of Rights Issue ("Rights Issue") for an amount of ₹ 799.86 crore. The Rights Issue Committee on May 2, 2025 approved the allotment of 6,10,58,392 equity shares to the eligible shareholders at a price ₹ 131 per equity share (including premium of ₹ 121 per equity share).

   b) The utilization of the Rights Issue proceeds from application money and call money is summarized below: -

(₹ in crore unless otherwise stated)

Objects of the issue as per offer letter	Amount to be utilized as per offer letter	Utilization up to June 30, 2026	Unutilized amount up to Jun 30, 2026
Augmenting the capital base of the Company	799.86[1]	691.72[2]	108.14[3]

[1]Includes an amount of ₹ 2.05 crore calls-in-arrears (out of which ₹ 0.98 crore (1,49,906 equity shares) has been received after the reporting period and the remaining amount of ₹ 1.07 crore (1,63,028 partly paid-up shares) will be forfeited as approved by the Rights Issue Committee in their meeting held on July 28, 2026).
[2]Includes right issue expenses of ₹ 14.01 crore.
[3]The unutilized amount includes Rights Issue expenses of ₹ 2.51 crore.

5. Details of loans transferred/acquired during the quarter ended June 30, 2026, under RBI (NBFC-Transfer and Distribution of Credit Risk) Directions, 2025 read with RBI (NBFC- Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025 (as amended), are given below:

   (i) Details of loans not in default transferred through assignment during the quarter:

(₹ in crore unless otherwise stated)

Particulars	Transferred (MFI loans)
Number of loans	1,14,785
Aggregate amount of loans (including retention)	238.90
Sale Consideration of loans (excluding retention)	215.01
Number of transactions	2
Weighted average in maturity (in months)	13.70
Weighted average holding period (in months)	10.72
Retention of beneficial economic interest by the originator	10.00%
Tangible security cover	-
Rated wise distribution of rated loans	Not applicable
Number of instances (transactions) where transferred as agreed to replace the transferred loans	-
Number of transferred loans replaced	-

   (ii) The Company has not transferred any non-performing assets (NPAs).
   (iii) The Company has not acquired any loans through assignment.
   (iv) The Company has not acquired any stressed loan.

FINANCE FUSION LIMITED

Khare & Co

6. Disclosures in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026 is attached as Annexure I.

7. As per Regulation 54(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ('Listing Regulations'), as on June 30, 2026, all Secured Non - Convertible debt securities (Secured Non- Convertible Debenture ("the NCD")) of the Company are secured by exclusive first charge by way of hypothecation of book debt against the principal amount outstanding and accrued coupon on the NCD. Further, the Company has maintained security cover being minimum of 100% of principal outstanding and accrued coupon thereon or as stated in the Information Memorandum of these NCD's at all times.

8. The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year up to March 31, 2026 and the unaudited published year-to-date figures up to December 31, 2025, being the date at the end of the third quarter of the financial year which were subjected to limited review.

9. Previous periods/year figures have been regrouped / rearranged wherever necessary to conform with current period's classification.

10. The Company does not have any subsidiary/associate/joint venture entity(ies) during the period.

11. The above financial results are available on the stock exchange website's i.e., National Stock Exchange (www.nseindia.com) and BSE Limited (www.bseindia.com) and can be accessed on the website of the Company (www.fusionfin.com).

For and on behalf of the Board of Directors of
Fusion Finance Limited

FUSION FINANCE LIMITED

Sanjay Garyali
Managing Director and CEO
DIN: 11046442

Place: Gurugram
Date: August 10, 2026

S.K. Khare & Co. Chartered Accountants

Annexure I

Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (as amended), for the period ended as on June 30, 2026

(₹ in crore unless otherwise stated)

Particulars	Quarter ended June 30, 2026
(i) Debt-equity ratio (Times)[1]	2.32
(ii) Net worth[2]	2,520.69
(iii) Net profit after tax	62.41
(iv) Earnings per share (EPS) (Face Value of ₹ 10/- each):	
(a) Basic EPS (₹)	3.86
(b) Diluted EPS (₹)	3.85
(v) Total debts to total assets[3]	0.67
(vi) Net profit margin (%)[4]	13.62%
(vii) Outstanding Redeemable Preference Shares	-
(viii) Capital Redemption Reserve	Not applicable
(ix) Debenture Redemption Reserve	Not applicable
(x) Sector specific equivalent ratio include following:	
(a) Gross Stage III (%)[5]	2.51%
(b) Net Stage III (%)[6]	0.47%
(c) Provision Coverage Ratio (%)[7]	81.53%
(d) Capital to Risk-Weighted Asset Ratio (CRAR %)[8]	36.95%
(e) Liquidity Coverage Ratio (LCR %)[8]	186.65%

Notes:

1. Debt-equity ratio = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities)/Net worth.
2. Net worth = Total Equity
3. Total debts to total assets = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities)/total assets
4. Net profit margin = Net profit after tax/ total income.
5. Gross Stage III (%) = Gross Stage III Loans EAD/Gross Total Loans EAD. Exposure at default (EAD) includes Loan Balance and interest thereon. Stage III loans has been determined as per Ind AS 109
6. Net Stage III (%) = (Gross Stage III Loans EAD - Imapirment loss allowance for Stage III)/(Gross Total Loans EAD - Impairment loss allowance for Stage III)
7. Provision coverage ratio (%) = Total Impairment loss allowance for Stage III/ Gross Stage III Loans EAD
8. Capital to Risk-Weighted Asset Ratio and Liquidity Coverage Ratio are computed as per applicable RBI guidelines.

Note : The Company, being a NBFC-MFI, disclosure of Debt service coverage ratio, Interest service coverage ratio, Current ratio, Long term debt to working capital, Bad debts to Accounts receivable ratio, Current liability ratio, Debtors turnover, Inventory turnover and Operating margin ratio are not applicable.

B.K. Khare & Co. Chartered Accountants

FUSION FINANCE LIMITED

Annexure B

The details as required under Regulations 30 and 51 of the SEBI LODR Regulations read with Schedule III and SEBI Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/ I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
a)	name of the product;	Individual Loans
b)	date of launch;	August 10, 2026
c)	category of the product;	lending
d)	whether caters to domestic/ international market;	Domestic
e)	name of the countries in which the product is launched (in case of international).	Not applicable, as product is offered to Indian Customers only