



Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

CIN : L65100DL1994PLC061287

Date: 09.05.2025

Letter No. FFL/SEC/2025-26/SE-14

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Mumbai - 400 051 Symbol: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Intimation as per Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of Fusion Finance Limited (formerly, Fusion Micro Finance Limited) ("Company") ("Rights Issue")

Dear Sir/Madam,

In relation to the Rights Issue and further to our letters dated December 4, 2024, March 29, 2025, April 23, 2025 and May 2, 2025, please find enclosed the copies of newspaper advertisement dated May 8, 2025 issued by the Company and published today, i.e. May 9, 2025, in respect of matters specified under sub-regulation (1) of Regulation 92 of SEBI ICDR Regulations, such as inter alia details of subscription, basis of allotment and date of credit of equity shares pursuant to the Rights Issue, in all editions of (i) Financial Express (English national daily newspaper with wide circulation) and (ii) Jansatta (Hindi national daily newspaper with wide circulation, Hindi also being the regional language of New Delhi, where our Registered Office is situated).

The same shall be uploaded on the website of the Company viz. www.fusionfin.com.

We request you to kindly take the above information on record.

Yours faithfully,

**For Fusion Finance Limited
(Formerly Fusion Micro Finance Limited)**

**Deepak Madaan
Company Secretary and Chief Compliance Officer
Membership No. A24811**

Encl: As above

शाखा स्थानांतरण सूचना

हमारे शाखा को स्थानांतरित किया जा रहा है। हमारी पुरानी शाखा का स्थानांतरण 2025 में निर्धारित दिनांक से शुरू होगा।

पुराना पता: [पता]

नया पता: [पता]

संपर्क सूचना: [संख्या]

ई-नीलामी बिक्री विधि के लिए सार्वजनिक सूचना (परिशिष्ट - IV) (विभाग 8(1))

आइएफएफएल कोषाध्यक्ष निदेशिका (पूर्व ई-नीलामी बिक्री विधि के लिए सार्वजनिक सूचना) के तहत निम्नलिखित संपत्तियों का निष्पक्ष निष्पत्ति प्रक्रिया शुरू की जा रही है।

क्र.सं.	संपत्ति का विवरण	आवेदन करने की तिथि	बिक्री की तिथि	आवेदन करने की तिथि
1.	1. श्री राजेश कुमार (पति) व श्री सुनील कुमार (पत्नी) द्वारा अधिग्रहित एक प्लॉट का 1/4 हिस्सा (प्लॉट नंबर 1234)।	10-मई-2025	10-मई-2025	10-मई-2025
2.	2. श्रीमती नरेश कुमार (पति) द्वारा अधिग्रहित एक प्लॉट का 1/4 हिस्सा (प्लॉट नंबर 5678)।	10-मई-2025	10-मई-2025	10-मई-2025

क्र.सं.	संपत्ति का विवरण	आवेदन करने की तिथि	बिक्री की तिथि	आवेदन करने की तिथि
1.	1. श्री अजय कुमार (पति) व श्री सुनील कुमार (पत्नी) द्वारा अधिग्रहित एक प्लॉट का 1/4 हिस्सा (प्लॉट नंबर 9012)।	08-मई-2025	08-मई-2025	08-मई-2025
2.	2. श्रीमती नरेश कुमार (पति) द्वारा अधिग्रहित एक प्लॉट का 1/4 हिस्सा (प्लॉट नंबर 3456)।	08-मई-2025	08-मई-2025	08-मई-2025

प्रकृत्य इंस्टीट्यूट आइएनसी-26

कंपनी निधायन द्वारा सार्वजनिक निधायन, 2017 के नियम 30 के अनुसार।

कैपिटल स्ट्रक्चर के संक्षेप: कैपिटल स्ट्रक्चर, प्रकृत्य इंस्टीट्यूट आइएनसी-26 का निधायन, 2013 के मामले में, धारा 13 के तहत किया गया है।

ई-नीलामी बिक्री विधि के लिए सार्वजनिक सूचना (परिशिष्ट - IV) (विभाग 8(1))

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2.	2. श्रीमती नरेश कुमार (पति) द्वारा अधिग्रहित एक प्लॉट का 1/4 हिस्सा (प्लॉट नंबर 1234)।	17-मई-2025	17-मई-2025	17-मई-2025

MUTHOOT FINCORP LTD. सोने की नीलामी सूचना

Regd. Office: Muthoot Centre, TC No 27/322, Punnem Road, Thruvananthapuram, Kerala, India - 695001.

CIN : U65927K1997PLC011518, Ph: +91 471 4911400, 2331427

सभी संश्लेषण अधिकारियों की सूचना के लिए एफएफएल सूचना दी जाती है कि 30.06.2024 & MSGL, SPL 16, One Plus, Guide prepaid, Super value, ADGL and all other 6 months tenure gold loans upto 30.09.2024 and MSGL, SME Sivarama & EMU due upto 31.03.2025। Also those gold loans where interest is due and not paid up to 31.03.2025 are also included in this auction. सरकारी अधिकारियों के लिए सूचना की नीचे कृपया ध्यान दें।

आइएफएफएल कोषाध्यक्ष निदेशिका (पूर्व ई-नीलामी बिक्री विधि के लिए सार्वजनिक सूचना)

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एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड

(पूर्व में फ्यूजन माइक्रो फाइनेंस कंपनी लिमिटेड)

बिक्री की तिथि: 10-मई-2025

आवेदन करने की तिथि: 10-मई-2025

क्र.सं.	संपत्ति का विवरण	आवेदन करने की तिथि	बिक्री की तिथि	आवेदन करने की तिथि
1.	1. श्री अजय कुमार (पति) व श्री सुनील कुमार (पत्नी) द्वारा अधिग्रहित एक प्लॉट का 1/4 हिस्सा (प्लॉट नंबर 2345)।	17-मई-2025	17-मई-2025	17-मई-2025
2.	2. श्रीमती नरेश कुमार (पति) द्वारा अधिग्रहित एक प्लॉट का 1/4 हिस्सा (प्लॉट नंबर 6789)।	17-मई-2025	17-मई-2025	17-मई-2025

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Fusion Finance Limited

(Formerly, Fusion Micro Finance Limited)

हस्ता-प्राप्त अधिकारी, एसएमएफजी इंडिया होम फाइनेंस कंपनी लिमिटेड

Our Company was originally incorporated as 'Ambience Fincap Private Limited' on September 5, 1994 at New Delhi, India as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). On January 9, 2003, the RBI granted a certificate of registration bearing registration no. B-14.02857 to our Company, for the registration of our Company as a non-deposit accepting non-banking financial company under Section 45IA of the Reserve Bank of India Act, 1934. Subsequently, the name of our Company was changed to 'Fusion Micro Finance Private Limited' and a fresh certificate of incorporation, dated April 19, 2010 was issued by the RoC to describe the business of the Company, post which the RBI granted a certificate of registration dated May 19, 2010 reflecting the change in name. Our Company was granted an 'NBFC - Microfinance Institution' status by the RBI with effect from January 28, 2014 and a modified certificate of registration bearing registration no. B-14.02857 was issued by the RBI to this effect. The name of our Company was further changed to Fusion Micro Finance Limited upon conversion to a public limited company and a fresh certificate of incorporation was issued by the RoC on July 20, 2021, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated October 1, 2021, was issued by the RBI reflecting the change in name of our Company. Thereafter, in order to provide diverse range of financial products to our clients, the name of our Company was changed to our present name, Fusion Finance Limited and a fresh certificate of incorporation was issued by the RoC on July 9, 2024, post which a fresh certificate of registration as an NBFC (not accepting public deposits) dated August 30, 2024, was issued by the RBI reflecting the change in name of our Company. For details in relation to the change in name of our Company and the address of our registered office, see "General Information" beginning on page 65 of the Letter of Offer.

PROMOTERS OF OUR COMPANY: DEVESH SACHDEV, CREATION INVESTMENTS FUSION, LLC, CREATION INVESTMENTS FUSION II, LLC, AND HONEY ROSE INVESTMENT LTD

ISSUE OF 6,10,58,392 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹131 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹121 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹799.86 CRORE" ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIFTY FIVE RIGHTS EQUITY SHARE FOR EVERY NINETY ONE FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON APRIL 4, 2025 ("RECORD DATE") (THE "ISSUE"), FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 253 OF THE LETTER OF OFFER.

Basof of Allotment

The Board of Directors of Fusion Finance Limited wishes to thank all its Equity Shareholders, members and investors for their support to the issue which opened for subscription on Tuesday, April 15, 2025 and closed on Friday, April 25, 2025 with the last date for on-market renunciation of Rights Entitlements on Monday, April 21, 2025. Out of the total 8,791 Applications for 9,32,30,882 Rights Equity Shares, through the Application Supported by Blocked Amount ("ASBA") 283 Applications for 2,01,734 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 8,508 Applications for 9,30,29,148 Rights Equity Shares, which was 152.36% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalised on April 30, 2025 by the Company, in consultation with the Lead Manager, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Rights Issue Committee of the Board of Directors of the Company, at its meeting held on May 2, 2025, took on record the Basis of Allotment and approved the allotment of 6,10,58,392 Right Equity Shares to successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

Category	No. of valid CAFs (including ASBA applications) received		No. of Rights Equity Shares accepted and allotted against Entitlement (A)		No. of Rights Equity Shares accepted and allotted against additional Rights Equity Shares applied for (B)		Total Rights Equity Shares accepted and allotted (A+B)	
	Number	Value (₹)	Number	Value (₹)	Number	Value (₹)	Number	Value (₹)
Eligible Equity Shareholders	8,392	4,66,25,793	56,17,643	5,22,45,458	56,17,643	5,22,45,458	5,22,45,436	5,22,45,436
Renounees	155	88,14,956	0	0	0	0	88,14,956	88,14,956
Total	8,547	5,54,40,749	56,17,643	5,22,45,458	56,17,643	5,22,45,458	5,22,45,436	5,22,45,436

Intimations for Allotment / refund / rejection cases: The dispatch of Allotment Advice cum Unblocking Intimation to the investors, as applicable, commenced on May 7, 2025 and has been completed on or about May 7, 2025. The instructions to SCBS for unblocking of funds in case of ASBA Applications were given on April 30, 2025. The listing application was filed with BSE and NSE each on May 3, 2025 and subsequently the listing approvals were received on May 6, 2025 from both BSE and NSE. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees was completed on May 7, 2025. For further details, see "Terms of Issue - Allotment Advice or Refund/Unblocking of ASBA" on page 273 of the Letter of Offer. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue will commence trading on BSE and NSE on May 12, 2025 and shall be traded under ISIN IN9139R1028. In accordance with the SEBI circular bearing reference No. SEBI/HO/CFD/DLL2/CIR/P/2020/133 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSL on May 5, 2025.

Investors may please note that the Rights Equity Shares can be traded on the Stock Exchanges only in dematerialized form.

Disclaimer clause of SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the LOF has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures-Disclaimer clause of SEBI" on page 247 of the Letter of Offer.

Disclaimer clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by the BSE Limited should not, in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures-Disclaimer clause of the BSE Limited" on page 250 of the Letter of Offer.

Disclaimer clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the NSE as provided in "Other Regulatory and Statutory Disclosures-Disclaimer clause of NSE" on page 250 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
IIFL CAPITAL	MUFG MUFG Intime	Deepak Madan Plot no. 86, Institutional Sector 32, Gurugram, Haryana - 122001, India. Tel: +91-124-6916500 E-mail: investor.relations@fusionfin.com
IIFL Capital Services Limited (Formerly known as IIFL Securities Limited) 24/ Floor, One Lodha Place, Senapati Bagh Marg, Lower Park (West), Mumbai - 400 013 Maharashtra, India. Tel: +91 22 4646 4728 E-mail: fusion.rights@iiflcap.com Investor: www.iiflcap.com Website grievance ID: ig@iiflcap.com Contact person: Nishita Modi / Dhruv Bhagwat SEBI Registration No.: INM000010940	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 1 Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Tel: +91 81081 14949 E-mail: fusionfinance.rights@linkintime.co.in Investor: www.in.mps.muflg.com Website grievance ID: fusion@linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000040058	Investors may contact the Registrar to the Issue or our Company Secretary and Chief Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Forms, or the plan paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 253 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

FOR FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED)

On behalf of the Board of Directors,
Sd/-
Deepak Madan
Company Secretary and Chief Compliance Officer

FUSION FINANCE LIMITED (FORMERLY, FUSION MICRO FINANCE LIMITED) has filed a Letter of Offer dated March 29, 2025 read with the corrigendum dated April 22, 2025 ("Letter of Offer") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in, the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.fusionfin.com and the website of the Lead Manager at www.iiflcap.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the Letter of Offer.

The Rights Entitlement and Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Our Company is an "investment company" (as defined in the U.S. Investment Company Act of 1940, as amended, and the related rules (the "U.S. Investment Company Act") and has not been and will not be registered under the U.S. Investment Company Act. Accordingly, the Rights Equity Shares are being offered and sold only (a) to persons in the United States and to U.S. persons (as defined in Regulation S ("Regulation S") and such persons ("U.S. Persons") under the U.S. Securities Act) who are reasonably believed to be (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to herein as "U.S. QIBs") and (ii) "qualified purchasers" (as defined in Section 2(a)(5)(i) of the U.S. Investment Company Act) and referred to herein as "U.S. Qualified Purchasers" pursuant to Section 4(a)(2) of the U.S. Securities Act and Section 3(c)(7) of the U.S. Investment Company Act and (b) to persons outside the United States who are non-U.S. Persons in reliance on Regulation S.

