



CIN : L65100DL1994PLC061287

# Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

Date: 08.01.2026

Letter No. FFL/SEC/2025-26/SE-98

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Symbol: FUSION	Scrip Code: 543652, 977381, 977412

**Sub: Press Release titled "Fusion Finance Successfully Completes ₹800 Crore Rights Issue"**

Dear Sir/Ma'am,

Pursuant to Regulation 30 and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith enclose a copy of the Press release being issued by the company titled "Fusion Finance Successfully Completes ₹800 Crore Rights Issue".

The same is available on the website of the Company viz. [www.fusionfin.com](http://www.fusionfin.com).

We request you to kindly take the above on record.

Thanking you,  
Sincerely,

**For Fusion Finance Limited**  
**(Formerly Fusion Micro Finance Limited)**

**Vikrant Sadana**  
**Company Secretary & Compliance Officer**  
**Place: Gurugram**

Encl: a/a

# Fusion Finance Successfully Completes ₹800 Crore Rights Issue

- Receives ~99% of First and Final Call money; converts partly paid shares into fully paid equity
- Rights Issue strengthens capital adequacy and supports long-term growth plans

**Gurugram | January 08, 2026:** Fusion Finance Limited has successfully completed the receipt of the First and Final Call money on equity shares issued under its Rights Issue, thereby marking the completion of the full payment process for the ₹800 crore capital raise.

Under the Rights Issue, shareholders were initially allotted partly paid-up equity shares, with the issue price payable in two stages. The balance amount, designated as the First and Final Call, was fixed at ₹65.50 per share. During the call period, the company received approximately ₹395.30 crore, representing around 99% of the total amount called.

Following the receipt of the final payment, Fusion Finance has completed all necessary corporate actions to convert the partly paid-up shares into fully paid-up equity shares of face value ₹10 each. These fully paid shares are available for trading on the National Stock Exchange of India (NSE) and BSE Limited with effect from January 6, 2026.

Speaking on the completion of the Rights Issue payment cycle, **Mr. Sanjay Garyali, MD & CEO, Fusion Finance**, said, *“The successful completion of the Rights Issue payment cycle marks an important milestone for Fusion Finance. The conversion of partly paid shares into fully paid equity further strengthens our capital position and provides greater financial flexibility to support our long-term growth plans. The strong shareholder response reflects confidence in our business fundamentals, governance framework, and commitment to sustainable value creation.”*

The completion of the Rights Issue strengthens Fusion Finance’s balance sheet and provides additional headroom to support business expansion, maintain prudent risk management, and pursue calibrated growth across its operating markets. As of September 30, 2025, the company’s capital adequacy stood at 31.31%, and the funds raised through the Rights Issue are expected to further reinforce its capital base.

With the Rights Issue now fully paid, Fusion Finance remains well-positioned to advance its strategic priorities while continuing to focus on responsible lending and customer-centric practices.

**About Fusion Finance Limited** (Formerly Fusion Micro Finance Limited):

Fusion Finance [BSE (BOM: 543652) and NSE (NSE: FUSION)], founded in 2010, is amongst India's leading Non-banking Financial Company-Microfinance Institutions (NBFC-MFIs), touching the lives of ~ 25.8 Lakh clients in the country. Fusion was established with the core idea of creating opportunities at the bottom of the pyramid by providing financial services to the underserved and unserved women entrepreneurs in rural areas. It is one of the youngest companies to be among the top NBFC MFIs in the country with an Asset under Management (AUM) of INR 7,038 crore. The company has been growing consistently with an extensive network of 1,545 branches spread across 22 states including 3 Union Territories, as of 30<sup>th</sup> September, 2025. Fusion believes in robust business practices and transparent policies as expressed in its customer-centric efforts toward clients and is committed to creating sustained and balanced stakeholder value.

For more information, please visit [www.fusionfin.com](http://www.fusionfin.com) or contact:

<u>Fusion Finance Limited</u>	<u>Adfactors PR Pvt Ltd</u>
<p><b>Ms. Bharti Sharma</b> <b>Contact: + 91 9711378787</b> Email: <a href="mailto:Bharti.sharma@fusionfin.com">Bharti.sharma@fusionfin.com</a></p>	<p><b>Ms. Maimuna Dhorajiwala</b> <b>Contact: + 91 9930061606</b> Email: <a href="mailto:maimuna.dhorajiwala@adfactorspr.com">maimuna.dhorajiwala@adfactorspr.com</a></p>