



Date: 05.01.2026

Letter No. FFL/SEC/2025-26/SE-97

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Scrip Code: FUSION	Scrip Code: 543652

**Sub: Update on Rights Issue - Receipt of First and Final Call money on the partly paid-up equity shares of the Company.**

Dear Sir(s)/Madam(s),

In continuation to our previous letters dated November 08, 2025 and November 14, 2025, please note that the Company had fixed November 11, 2025 as the Record Date for the payment of the First and Final Call money on the partly paid-up equity shares and had dispatched the Call Notice to the eligible shareholders for payment of Rs.65.50/- per partly paid-up equity share, during the Call Period from November 27, 2025 to December 11, 2025.

We wish to inform you that the Company has received an amount of Rs. 395.30 Crores, representing approx. 99% of the total amount called on the First and Final Call of the Rights Issue of the Company.

Further, the Company has completed the necessary corporate actions for crediting the said shares of Rs.10 each as fully paid-up equity shares. These shares shall be available for trading on the Stock Exchanges i.e NSE and BSE with effect from January 06, 2026 (ISIN: INE139R01012).

You are requested to kindly take the above on record.

The copy of the same is also available on the website of the company at [www.fusionfin.com](http://www.fusionfin.com).

We request you to take the information on record.

Thanking you.

Yours truly,

For **Fusion Finance Limited**  
(Formerly known as Fusion Micro Finance Limited)

**Vikrant Sadana**  
Company Secretary and Compliance Officer