



# Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

Date: 02.05.2025

Letter No. FFL/SEC/2025-26/SE-13

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Symbol: FUSION	Scrip Code: 543652

**Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

Dear Sir(s)/Madam(s),

This is in continuation to the meetings of the Board of Directors (“**Board**”) of Fusion Finance Limited (formerly, Fusion Micro Finance Limited) (“**Company**”) held on December 4, 2024, approving the offer and issue of partly paid-up equity shares of the Company (“**Equity Shares**”) on a rights basis to eligible equity shareholders of the Company (“**Issue**”) and our intimation dated March 29, 2025, regarding the outcome of the meeting of the Board held on March 29, 2025 approving the various terms of the Issue and the meeting of the Board held on March 29, 2025 approving the Letter of offer dated March 29, 2025 (“**Letter of Offer**”) and our intimation dated April 23, 2025, regarding the corrigendum dated April 22, 2025 to the Letter of Offer, published by the Company on April 24, 2025.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the lead manager to the Issue, the registrar to the Issue and the designated stock exchange, Bombay Stock Exchange (“**BSE**”), the Rights Issue Committee, at its meeting held today, i.e., May 02, 2025, *inter alia*, considered and approved the allotment of partly paid-up 6,10,58,392 Equity Shares (“**Allotment**”) at a price of Rs. 131 per Equity Share (including a premium of Rs. 121 per Equity Share) of which Rs. 65.50 per Equity Share (Rs. 5.00 has been paid-up on application as share capital and Rs. 60.50 as a premium per Equity Share) was paid by eligible equity shareholders and the balance amount shall be payable in one or more subsequent call(s), with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by our Board/ Rights Issue Committee, from time to time, to be completed on or prior to March 31, 2027, or such other extended timelines.

Accordingly, consequent to the said Allotment, the paid-up Equity Share Capital of the Company shall be as follows:

Particulars	No. of Equity Shares	Amount (in ₹)
Equity Shares of face value of ₹ 10 each (full paid-up)	10,10,23,885	1,01,02,38,850
Equity Shares of face value of ₹ 10 each (₹5/- paid-up)	6,10,58,392	30,52,91,960
<b>Total</b>	<b>16,20,82,277</b>	<b>1,31,55,30,810</b>



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The meeting of the Rights Issue Committee commenced at 11:00 P.M. and completed at 11:10 P.M.

The above information is also available on the website of the Company i.e. <https://fusionfin.com>

We request you to take the information on record.

Thanking you,

Yours faithfully,

**For Fusion Finance Limited  
(Formerly, Fusion Micro Finance Limited)**

**Deepak Madaan**

**Company Secretary & Chief Compliance Officer**

**Membership No. A24811**

**Place: Gurugram**