



CIN : L65100DL1994PLC061287

# Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

Date: 01.07.2025

Letter No. FFL/SEC/2025-26/SE-34

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001
Symbol: FUSION, FUSIONPP	Scrip Code: 543652, 890214

**Sub: Newspaper Advertisement - Notice of the 31<sup>st</sup> Annual General Meeting (“AGM”) of the Company to be held through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”)**

Dear Sir/Ma’am,

Pursuant to Regulation 47 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of the newspaper advertisements published in Financial Express (English) and Jansatta (Hindi) newspapers, on Tuesday, July 01, 2025, regarding the dispatch of Notice for convening the 31<sup>st</sup> Annual General Meeting of the Company scheduled to be held on **Tuesday, July 22, 2025 at 11:00 A.M. (IST)** through Video Conferencing (“VC”)/Other Audio Visual Means (“OAVM”).

The aforesaid document is also available on the website of the Company at [www.fusionfin.com](http://www.fusionfin.com)

We request you to kindly take on record the aforesaid information.

Thanking you,

For **Fusion Finance Limited**  
(Formerly Fusion Micro Finance Limited)

**Deepak Madaan**  
Company Secretary & Chief Compliance Officer  
Membership No. A24811  
Place: Gurugram

**TATA POWER**  
The Tata Power Company Limited  
(Mundra Thermal Power Station - UMPP)  
Tunda Vardh Road, Tunda Village, Mundra, Kutch, Gujarat  
Reg. Office: Bombay House, 24 Homi Modi Street, Mumbai - 400 001

**NOTICE INVITING EXPRESSION OF INTEREST**

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for the following requirement for 4150 MW UMPP Mundra Thermal Power Station:

- Supply including installation & commissioning of Network Switch at MTPS (Ref-4100049476)
- Procurement of electric actuator (Auma/Rotork make) (Ref-4100048673)
- Contract for Online sealing services in Boiler & Turbine areas for 2 years (Ref-4100048824)
- Design, Supply, Erection, Commissioning & 1 year O&M of WTP (Ref-4100049488)

For prequalification requirements, tender fee, bid security etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tenders-tenders-listing>) and refer detailed Tender Notice for subject tender. Eligible bidders willing to participate in this tender may submit their Expression of Interest along with the Tender Fee latest by 14/07/2025

**"IMPORTANT"**

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**THE BUSINESS DAILY FOR DAILY BUSINESS**

FINANCIAL EXPRESS

**DHANUKA AGRITECH LIMITED**

Corporate Identity Number: L24219HR1985PLC122802  
Registered & Corporate Office: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana, India  
Tel: +91 124 434 5000 | Email: [investors@dhanuka.com](mailto:investors@dhanuka.com) | Website: [www.dhanuka.com](http://www.dhanuka.com)

**INFORMATION REGARDING 40<sup>th</sup> ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERRING (VC)/OTHER AUDIO VISUAL MEANS (OAVM) AND FOR UPDATION OF EMAIL ADDRESSES**

**Annual General Meeting ("AGM"):**  
Shareholders may note that 40<sup>th</sup> Annual General Meeting ("AGM") of the Company will be held through VC/OAVM on Friday, 1<sup>st</sup> August 2025 at 11:00 a.m. (IST), in compliance with all the applicable provisions of the Companies Act, 2013 and Rules issued thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 20/2020 dated 5<sup>th</sup> May 2020, 09/2024 dated 19<sup>th</sup> September 2024 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 3<sup>rd</sup> October 2024 read with Master Circular No. SEBI/HO/CFD/PoD-2/CIR/P/0155 dated 11<sup>th</sup> November 2024 issued by SEBI, along with other applicable Circulars issued in this regard by the MCA and SEBI, to transact the businesses that will be set forth in the Notice of the AGM.

In compliance with the above Circulars, the Company will be sending electronic copies of the Notice of the AGM and Integrated Annual Report for the Financial Year 2024-25 to all the Shareholders whose email addresses are registered with the Registrar and Share Transfer Agent/Depository Participant(s) ("DP"). Further, a letter providing a weblink and QR code for accessing the Notice of the AGM and Integrated Annual Report for the Financial Year 2024-25 will be sent to those shareholders who have not registered their email address.

The Notice of the AGM and Integrated Annual Report for the Financial Year 2024-25 will also be made available on the website of the Company at [www.dhanuka.com](http://www.dhanuka.com), Stock Exchanges where the Equity Shares of the Company are listed i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

**Manner of casting vote through e-voting**

- Members will have an opportunity to cast their votes remotely on the businesses as may be set forth in the Notice of the AGM through remote e-voting system.
- The login credentials for casting the votes through e-voting shall be made available to the Members through the various modes as may be provided in the notice as well as through email after successfully registering their email addresses. The details will also be made available on the website of the Company.
- Detailed instructions for remote e-Voting/e-Voting during the AGM will be provided in the Notice of the AGM to the shareholders of the Company.

**Payment of Final Dividend:**  
Shareholders are hereby informed that the Board of Directors of the Company, at its meeting held on Friday, 16<sup>th</sup> May 2025, has recommended a Final Dividend of 100%, i.e. ₹ 2.00 per Equity Share of face value ₹ 2.00 each, for the financial year ended 31<sup>st</sup> March 2025 to the Shareholders. The said dividend, subject to the approval of the Members at the forthcoming Annual General Meeting, will be paid to those shareholders whose names appear in the Register of Members of the Company as on **Friday, 18<sup>th</sup> July 2025**.

The Final Dividend will be paid electronically through various online transfer modes to those shareholders who have updated their bank account details. For shareholders who have not updated their bank account details (KYC with RTA/DP, an intimation will be sent to them to their registered address available in the record of the RTA/DP in due course.

Pursuant to the Income Tax Act, 1961 ("IT Act"), as amended by the Finance Act, 2020, dividend paid or distributed by the Company after, 1<sup>st</sup> April 2020, shall be taxable in the hands of the shareholders and the Company shall be required to deduct tax at source ("TDS") at the prescribed rates from the dividend, subject to the approval of shareholders at this ensuing AGM. The TDS rate would vary depending on the residential status of the shareholders and the documents submitted by them and accepted by the company.

A separate email communication on deduction of TDS on Dividend will be sent along with the Notice and Integrated Annual Report for the FY 2024-25.

**Manner of registering KYC including bank details for receiving Final Dividend:**

- Members holding shares in dematerialized mode are requested to update their complete bank details with their DPs to avoid delay in receiving the dividend.
- For Members holding shares in physical mode, SEBI master circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated 7<sup>th</sup> May, 2024 read with SEBI circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/81 dated 10<sup>th</sup> June 2024, has mandated registration of PAN, KYC details and Nomination. Members holding shares in physical form are, therefore, requested to submit their PAN, contact details, (Postal Address with PIN code and Mobile Number) KYC details including bank details, specimen signature and Nomination details to RTA of the Company, M/s Abhipra Capital Limited, at Abhipra Complex A-387, Dilkhush Indl Area, G.T. Karnal Road, Azadpur, Delhi 110033 or at [rtat@abhipra.com](mailto:rtat@abhipra.com)/[abhinav@abhipra.com](mailto:abhinav@abhipra.com) by sending a duly filled Form ISR-1 and other relevant forms (available on the Website of the Company at [www.dhanuka.com](http://www.dhanuka.com)) from their registered email ID.

Further, the concerned folios wherein any of the said details are not registered shall be eligible for any payment including dividend, only through electronic mode with effect from 1<sup>st</sup> April 2024. An intimation shall be sent by the Company to such shareholders whose details are not registered that their payment is due and has been withheld. Further, the same shall be released electronically only upon registering the aforesaid required details.

Alternatively, you may register your email address with the Company's RTA on a temporary basis to ensure the receipt of Notice and Integrated Annual Report for the Financial year 2024-25 by visiting the website at [rtat.abhipra.in](http://rtat.abhipra.in) by sign in/sign up on or before 5:00 PM IST on 25<sup>th</sup> July, 2025.

For Dhanuka Agritech Limited  
Sd/-  
Jitin Sadana  
Company Secretary and Compliance Officer  
FCS-7612

Place: Gurugram  
Date: 30.06.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

**PUBLIC ANNOUNCEMENT**

**CUREFOODS**

**CUREFOODS INDIA LIMITED**

Our Company was originally incorporated as 'Curefoods India Private Limited' as a private limited company under the provisions of the Companies Act, 2013, at Bengaluru, Karnataka pursuant to a certificate of incorporation dated October 10, 2020, issued by the Registrar of Companies, Central Registration Centre, India. Upon the conversion of our Company to a public limited company, pursuant to a resolution dated April 24, 2025 passed by our Board and resolution dated April 25, 2025 passed by our Shareholders, the name of our Company was changed from 'Curefoods India Private Limited' to 'Curefoods India Limited', and a fresh certificate of incorporation dated June 23, 2025, was issued by the Registrar of Companies, Central Registration Centre, India. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 286 of the Draft Red Herring Prospectus dated June 28, 2025 ("DRHP").

Corporate Identity Number: U55209KA2020PLC139614  
Registered Office: No. 72/4, Roopena Agrahara, Hosur Road, Madivala Post, Bengaluru - 560 068, Karnataka, India  
Corporate Office: Sparkplug Coworks, 42, 2<sup>nd</sup> Floor, 100 Feet Road, Koramangala 4<sup>th</sup> Block, Bengaluru - 560 034, Karnataka, India  
Contact Person: Richa Sharma, Company Secretary and Compliance Officer, Tel: +91 63647 08916; E-mail: [secretarial@carefoods.in](mailto:secretarial@carefoods.in); Website: [www.curefoods.in](http://www.curefoods.in)

**PROMOTER OF OUR COMPANY: ANKIT NAGORI**

INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF CUREFOODS INDIA LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 BY OUR COMPANY AGGREGATING UP TO ₹ 8,00,00,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 48,537,599 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION COMPRISING UP TO 19,088,670 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY IRON PILLAR PCC (ACTING ON BEHALF OF IRON PILLAR PCC - CELL C AND IRON PILLAR PCC - CELL E), UP TO 9,759,660 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY CRIMSON WINTER LIMITED, UP TO 4,575,330 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY ACCEL INDIA V (MAURITIUS) LIMITED, UP TO 3,666,020 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY CHIRATAE VENTURES INDIA FUND IV, UP TO 3,524,213 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY GLOBAL ECOMMERCE CONSOLIDATION FUND, L.P., UP TO 2,790,619 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY CHIRATAE VENTURES MASTER FUND IV, UP TO 1,431,150 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY ALTERIA CAPITAL FUND II - SCHEME I, UP TO 1,281,510 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY CUREFIT HEALTHCARE PRIVATE LIMITED, UP TO 1,154,490 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY SHRIPAD SHRIKRISHNA NADKARNI, UP TO 930,900 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY HORIZON TECHNO PTE. LTD. AND UP TO 335,037 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [●] MILLION BY ZEPHYR PEACOCK INDIA GROWTH FUND (COLLECTIVELY, THE "SELLING SHAREHOLDERS").

\*ALL OR A CERTAIN PORTION OF THE OFFERED SHARES OF THE SELLING SHAREHOLDERS INCLUDES EQUITY SHARES THAT WILL BE ISSUED UPON CONVERSION OF PREFERENCE SHARES PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS, AS APPLICABLE.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES TO CERTAIN INVESTORS FOR AN AMOUNT AGGREGATING UP TO ₹ 1,600 MILLION, AS PERMITTED UNDER APPLICABLE LAWS PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS. OUR COMPANY SHALL ALSO ENSURE THAT THE PRE-IPO PLACEMENT, IF UNDERTAKEN, IS REPORTED TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR ENTIRETY).

THE FACE VALUE OF EQUITY SHARES IS ₹ 1 EACH. THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED KANNADA DAILY NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to QIBs (the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to RIs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank(s), as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For further details, see "Offer Procedure" on page 513 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated June 28, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), on the website of the Company at [www.curefoods.in](http://www.curefoods.in) and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Nuvama Wealth Management Limited at [www.jmf.com](http://www.jmf.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.nuvama.com](http://www.nuvama.com), respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a red herring prospectus ("RHP") has been filed with the Registrar of Companies ("ROC"), Karnataka at Bengaluru and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 92 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters," on pages 286 of the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER			REGISTRAR TO THE OFFER
<b>JM Financial Limited</b> 7 <sup>th</sup> Floor, Energy, Appasaheb Marathe Marg Prabhadevi Mumbai 400 025 Maharashtra, India Telephone: +91 22 6630 3030 E-mail: <a href="mailto:curefoods.ip@jmf.com">curefoods.ip@jmf.com</a> Investor grievance email: <a href="mailto:grievance.lid@jmf.com">grievance.lid@jmf.com</a> Website: <a href="http://www.jmf.com">www.jmf.com</a> Contact person: Prachee Dhuri SEBI registration no.: INM000010361	<b>IIFL Capital Services Limited (formerly known as IIFL Securities Limited)</b> 24 <sup>th</sup> Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (W) Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: <a href="mailto:curefoods.ip@iiflcap.com">curefoods.ip@iiflcap.com</a> Investor grievance email: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a> Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Contact person: Poojan Doshi/ Pawan Kumar Jain SEBI registration no.: INM000010940	<b>Nuvama Wealth Management Limited</b> 801-804 Wing A Building No 3 Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India Telephone: + 91 22 4009 4400 E-mail: <a href="mailto:curefoods@nuvama.com">curefoods@nuvama.com</a> Investor grievance email: <a href="mailto:customerservice.mb@nuvama.com">customerservice.mb@nuvama.com</a> Website: <a href="http://www.nuvama.com">www.nuvama.com</a> Contact person: Lokesh Shah SEBI registration no.: INM000013004	<b>KFin Technologies Limited</b> 301, The Centrum, 3 <sup>rd</sup> Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla Mumbai 400 070, Maharashtra, India Tel: + 91 40 6716 2222 / 1800 309 4001 E-mail: <a href="mailto:curefoods.ip@kfin.tech">curefoods.ip@kfin.tech</a> Investor Grievance E-mail: <a href="mailto:einward.ris@kfin.tech">einward.ris@kfin.tech</a> Website: <a href="http://www.kfin.tech">www.kfin.tech</a> Contact person: M. Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For CUREFOODS INDIA LIMITED  
On behalf of the Board of Directors  
Sd/-  
Richa Sharma  
Company Secretary and Compliance Officer

Place: Bengaluru, Karnataka  
Date: June 30, 2025

CUREFOODS INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated June 28, 2025, with SEBI and the Stock Exchanges on June 29, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.curefoods.in](http://www.curefoods.in) and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and Nuvama Wealth Management Limited at [www.jmf.com](http://www.jmf.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.nuvama.com](http://www.nuvama.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 35 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

Adicors 224/25

**Fusion Finance Limited**  
(Formerly Fusion Micro Finance Limited)  
CIN: L65100DL1994PLC061287  
Registered office: H-1, C Block, Community Centre, Naraina Vihar, New Delhi-110028  
Corporate office: Plot No. 86, Institutional Sector 32, Gurugram, Haryana - 122001  
Email ID: [companysecretary@fusionfin.com](mailto:companysecretary@fusionfin.com)  
Website: [www.fusionfin.com](http://www.fusionfin.com); Ph: 0124-6910500/6910600

**NOTICE OF 31<sup>st</sup> ANNUAL GENERAL MEETING (AGM) AND E-VOTING INFORMATION**

- NOTICE is hereby given that the 31<sup>st</sup> Annual General Meeting (AGM) of the Members of **Fusion Finance Limited** (Formerly known as Fusion Micro Finance Limited) (the 'Company') for the Financial Year 2024-25 will be held on **Tuesday, July 22, 2025 at 11:00 A.M. (IST)** through Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM') to transact the businesses, as set out in the Notice of the AGM, in compliance with the applicable provisions of the Companies Act, 2013 (the 'Act') and rules framed thereunder, read with latest General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ('MCA Circular') and SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/83 dated June 05, 2025 issued by SEBI and other connected circulars (hereinafter collectively called as the 'Circulars' issued in this regard). The venue of the meeting shall be deemed to be the Registered Office of the Company at H-1, C Block, Community Centre, Naraina Vihar, New Delhi-110028.
- Further, in compliance with the above circulars, Notice of 31<sup>st</sup> AGM along with the Annual Report for the Financial Year 2024-25 has been sent on **Monday, June 30, 2025** in electronic mode only to those Members whose e-mail IDs are registered with Depository Participant(DP)'s/ Company's Registrar & Share Transfer Agent, M/s. MUFG Intime India Private Limited, (Formerly Link Intime India Private Limited) (RTA). Further, in compliance with Regulation 36(1)(b) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, physical letters containing the web link including exact path where complete details of the annual report are available is also dispatched to the shareholders whose email ids are not registered with the Company / Depository Participant(DP)'s/ Company's Registrar. The same is also available on the website of the Company at [www.fusionfin.com](http://www.fusionfin.com), on the website of Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of MUFG Intime India Private Limited at [www.instavote.linkintime.co.in](http://www.instavote.linkintime.co.in).
- Pursuant to the provisions of Section 108 of the Act and Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the members are provided with the facility to cast their vote electronically through e-voting services provided by the MUFG Intime India Private Limited on all resolutions as set forth in the AGM Notice. The voting rights of the members shall be in proportion to their share in the paid-up equity share capital of the Company as on **Tuesday, July 15, 2025 ('cut-off date')**. The Board of Directors of the Company has appointed M/s. Navneet K Arora & Co. LLP Company Secretary (Firm Registration No. P2009DE061500), as the Scrutinizer for conducting voting process in a fair and transparent manner.
- A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall only be entitled to avail the facility of remote e-voting/e-voting at AGM. The remote e-voting period will commence on **Saturday, July 19, 2025 at 9.00 A.M. (IST)** and will end on **Monday, July 21, 2025 at 5.00 P.M. (IST)**. During this period, the Members may cast their vote electronically. The remote e-voting module shall be disabled by RTA after **Monday, July 21, 2025 at 5.00 P.M. (IST)**. Once the voting on the resolutions is cast by the members, the members shall not be allowed to change it subsequently.
- Those Members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM. The Members who had cast their votes by remote e-voting prior to the AGM may also attend /participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again.
- Members holding shares in physical form are hereby notified that pursuant to General Circular No: SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37, dated March 16, 2023 and other applicable circulars, all the holder of physical shares can update/ register their contact details including the details of e-mail IDs by submitting the Form ISR-1 along with the supporting documents with M/s. MUFG Intime India Private Limited and Members holding shares in dematerialized form are requested to register/update their e-mail addresses and mobile number with their respective DPs.
- Members are requested to carefully read all the instructions detailed in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or e-voting during AGM.
- Any person, who acquires shares and becomes a Member of the Company after the despatch of Notice of 31<sup>st</sup> AGM and Annual Report through electronic means and holds shares as on the cut-off date may obtain the login ID and password by sending a request to the email id: [rajiv.ranjan@in.mpms.mufg.com](mailto:rajiv.ranjan@in.mpms.mufg.com) or [delhi@in.mpms.mufg.com](mailto:delhi@in.mpms.mufg.com). However, if he/she is already registered with Depository Participant(s)/ RTA for remote e-voting, then he/she can use his/her existing User ID and password for casting the votes.
- In case of any queries relating to voting by electronic means, please refer to the Frequently Asked Questions (FAQs) and e-voting user manual for Members available at the Help section of [www.instavote.linkintime.co.in](http://www.instavote.linkintime.co.in). In case of any grievances connected with facility for voting by electronic means, please contact Mr. Rajiv Ranjan, Assistant Vice President - e-Voting, MUFG Intime India Private Limited, C-101, 1<sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai-400083. Email: [rajiv.ranjan@in.mpms.mufg.com](mailto:rajiv.ranjan@in.mpms.mufg.com) or [enotices@in.mpms.mufg.com](mailto:enotices@in.mpms.mufg.com), Tel: 022 - 49186000.
- The results declared along with the Scrutinizer's Report will be made available on the website of the Company at [www.fusionfin.com](http://www.fusionfin.com) and on the Registrar's website at <https://instavote.linkintime.co.in> and the same shall be simultaneously disseminated to BSE Limited and National Stock Exchange of India Limited.

For Fusion Finance Limited  
(Formerly Fusion Micro Finance Limited)  
Sd/-  
Deepak Madaan  
Company Secretary & Chief Compliance Officer  
Membership No. A24871

Date: 30.06.2025  
Place: Gurugram

