

SUHANI TRADING AND INVESTMENT CONSULTANTS PRIVATE LIMITED

Registered office: Knowledge house, Shyam Nagar, Jogeshwari Vikhroli Link Road,
Jogeshwari (East), Mumbai – 400060, CIN: U74140MH2007PTC175603

17th November, 2017

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Fax Nos.: 22723121 / 22722037 /
22722039 / 22722041 / 22722061 /
22723719 / 22721082
BSE Scrip Code: 540064

Listing Department
The National Stock Exchange of India
Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai- 400 051
Fax Nos. 26598237 / 26598238
NSE Symbol: FRETAIL

Dear Sir,

Sub: Report Pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to above subject, we are enclosing herewith report pursuant to regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for exemption under regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Suhani Trading and Investment Consultants Private Limited


**Authorised Signatory
(Acquirer)**



Encl: as above

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2017-2018 (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Future Retail Limited			
2	Name of the acquirer(s)	Suhani Trading and Investment Consultants Pvt Ltd			
3	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited			
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition pursuant to the scheme of amalgamation of Manz Retail Private Limited, ESES Commercials Private Limited, PIL Industries Limited, Future Corporate Resources Limited, Gargi Business Ventures Private Limited, Weavette Business Ventures Limited with Suhani Trading And Investment Consultants Private Limited and their respective shareholders sanctioned by the National Company Law Tribunal, Mumbai Bench vide order dated 18.10.2017 and filed with ROC on 14.11.2017			
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (1) (d) (iii)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No			
7	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a Name of the transferor / seller	Not applicable			
	b Date of acquisition				
	c Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e Price at which shares are proposed to be acquired / actually acquired				
8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*) (as per Annexure I)	-	-	233,651,321	47.43%
b	Each Seller / Transferor(*) (as per Annexure I)	233,651,321	47.43%	-	-

Notes

* Shareholding of each entity shall be shown separately and then collectively in a group

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Suhani Trading and Investment Consultants Pvt Ltd

Place Mumbai
Date 17.11.2017

Authorized Signatory

ANNEXURE I

Acquirer/Transferee/Seller(s)/ Transferors	Before the proposed transaction		After the proposed transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Future Corporate Resources Limited \$	181,170,090	36.77%	-	-
PIL Industries Limited \$	44,136,090	8.96%	-	-
Manz Retail Private Limited \$	1,579,103	0.32%	-	-
Gargi Business Ventures Private Limited \$	6,766,038	1.37%	-	-
Suhani Trading and Investment Consultants Pvt Ltd #	-	0.00%	233,651,321	47.43%
Total	233,651,321	47.43%	233,651,321	47.43%

\$ Transferors and # Transferee