

File No. FAEL/NSE/2025-26

March 13, 2026

To

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051.

NSE SYMBOL: FRESHARA, ISIN: INE0SFW01015

Dear Sir/Madam,

Subject: Outcome of the Meeting of Board of Directors held on March 13, 2026

In continuation of our earlier outcome of Board Meeting submitted on **December 11, 2025** in respect of issuance of Fully Convertible Warrants and pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on **January 08, 2026** and In principle approval received from National Stock Exchange of India Limited on **February 27, 2026**, Board of Directors of the Company has at its meeting held today i.e. March 13, 2026 inter alia, considered and approved the following.

- i. Allotment of 23,16,000 Convertible Warrants at an issue price of Rs.168.00 (Rupees One Hundred and Sixty-Eight only) per underlying equity share of the face value of ₹ 10/- (Rupees Ten only) (including a premium of ₹ 158/- (Rupees One Hundred and Fifty-Eight only), per Warrants, upon receipt of an amount aggregating Rs.9,72,72,000/- (Rupees Nine Crores Seventy Two Lakhs Seventy Two Thousand Only) at a rate of Rs.42 (being 25% of the issue price per warrant) as warrant subscription price, to the promoters, promoter group and non-promoter investor category allottees.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid up equity share of face value of Rs.10/- each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs.126/- from the allottees at the time of allotment of equity shares.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

Freshara Agro Exports Limited

CIN: L10306TN2023PLC165437

Corporate Office

Old No. 3, New No. 9, Puram Prakasam Road,
Balaji Nagar, Royapettah, Chennai - 600 014.

Factory - Unit I

Sy. No. 380, Velakalnatham Village,
Natrapalli Taluk, Tirupattur District - 635 854.

Factory - Unit II

Sy. No. 30/12A1A, Chengilikuppam Village,
Ambur Taluk, Tirupattur District - 635 751.

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 with respect to the aforesaid Preferential Issue is enclosed as Annexure A.

The meeting of the Board of Directors of the Company commenced at 15:40 p.m. and concluded at 16:30 p.m.

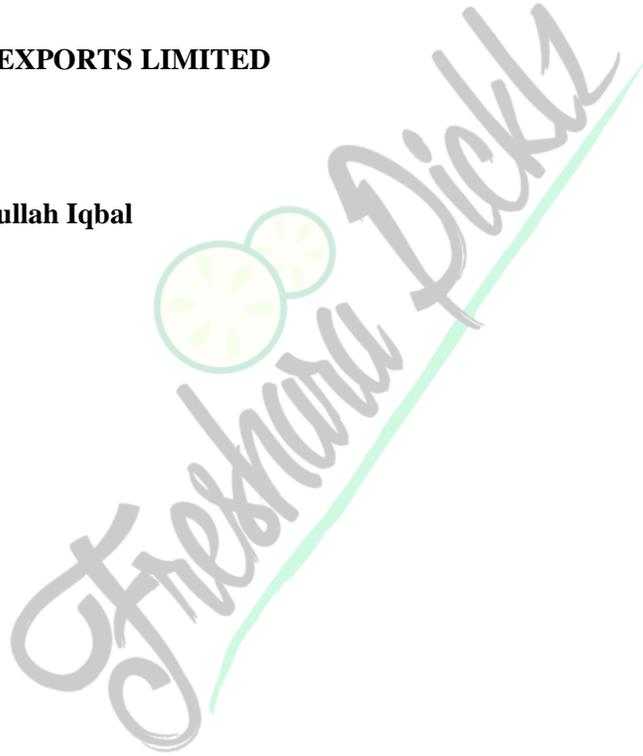
The above intimation is given to you for your record, kindly take the note of the same.

Thanking you.

Yours faithfully,

For FRESHARA AGRO EXPORTS LIMITED

Junaid Ahmed Khudrathullah Iqbal
Managing Director
DIN: 01917569



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Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 :

| Sr No | Particulars | Information |
|-------|------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Type of Security | Convertible Warrants |
| 2. | Type of Issuance | Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | i. 23,16,000 Convertible Warrants at an issue price of Rs.168.00 (Rupees One Hundred and Sixty-Eight only) per underlying equity share of the face value of ₹ 10/- (Rupees Ten only) (including a premium of ₹ 158/- (Rupees One Hundred and Fifty-Eight only), per Warrants, upon receipt of an amount aggregating Rs.9,72,72,000/- (Rupees Nine Crores Seventy Two Lakhs Seventy Two Thousand Only), at a rate of Rs.42 (being 25% of the issue price per warrant) as warrant subscription price, to the allottees |
| 4. | In case of preferential issue, the listed entity shall disclose the following additional details | |
| i. | Name of Allottee's | Refer Annexure B |
| ii. | post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | <p>Outcome of Subscription- Refer Annexure B</p> <p>Issue Price per Convertible Warrant is Rs.168.00 (Rupees One Hundred and Sixty-Eight only) per underlying equity share of the face value of ₹ 10/- (Rupees Ten only) (including a premium of ₹ 158/- (Rupees One Hundred and Fifty-Eight only), per Warrants, which is not lower than the floor price calculated in accordance with SEBI ICDR Regulations.</p> <p>The warrants allotted can be converted into equal number of fully paid-up equity shares upon receipt of the balance amount within the stipulated time.</p> <p>Number of Investors: 20</p> |
| 5. | In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument | Same will be intimated to stock exchange as and when warrants will be converted/ lapsed. |

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Annexure B

1. Name of allottees to whom Convertible Warrants are allotted

| Sr. No. | Name of Proposed Allottees | No. of Convertible Warrants allotted | 25% of the Total Amount in ₹ | Category |
|---------|-------------------------------------|--------------------------------------|------------------------------|----------------|
| 1 | Kouser Afshan | 4,00,200 | 1,68,08,400 | Promoter Group |
| 2 | Junaid Ahmed Khudrathullah Iqbal | 8,50,200 | 3,57,08,400 | Promoter |
| 3 | Kriti Bhatia Kotak | 2,50,200 | 1,05,08,400 | Public |
| 4 | Akshayarani R S | 50,400 | 21,16,800 | Public |
| 5 | Sagar Narendrabhai Gokani | 17,400 | 7,30,800 | Public |
| 6 | Parthivkumar Pravinbhai Gantara | 17,400 | 7,30,800 | Public |
| 7 | Suru Venkataramesh | 24,000 | 10,08,000 | Public |
| 8 | Mohit Rathi | 24,000 | 10,08,000 | Public |
| 9 | Dolly Bhalotia | 25,200 | 10,58,400 | Public |
| 10 | Koco & Koir Exports Private Limited | 1,50,000 | 42,08,400 | Public |
| 11 | Kohinoor Investments | 1,50,000 | 63,00,000 | Public |
| 12 | Ninedot Fortune Builders LLP | 50,400 | 21,16,800 | Public |
| 13 | D Prakash Devi | 50,400 | 21,16,800 | Public |
| 14 | Namitha Lunawat | 25,200 | 10,58,400 | Public |
| 15 | Neha Abar | 50,400 | 21,16,800 | Public |
| 16 | Kusum R Hirani | 25,200 | 10,58,400 | Public |
| 17 | Kataria Realty LLP | 50,400 | 21,16,800 | Public |
| 18 | Hemant Kumar Gupta | 45,000 | 18,90,000 | Public |
| 19 | Leana Hemant Gupta | 45,000 | 18,90,000 | Public |
| 20 | Manish Grover | 64,800 | 27,21,600 | Public |
| | Total | 23,16,000 | 9,72,72,000 | |

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