



Regd. Office: 34 Industrial Estate, Gudur - 524 101.

STATEMENT OF STANDALONE UN-AUDITED RESULTS FOR THE QUARTER ENDED 31ST DEC 2016

Rupees in Lakhs

Stand-alone

Sr. No.	Particulars	3 Months Ended			9 Months Ended		Year Ended
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Income from operations						
	(a) Gross Sales / Income from Operations	15,865.33	15,557.33	14,764.19	49,093.32	48,013.40	62,460.48
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations	15,865.33	15,557.33	14,764.19	49,093.32	48,013.40	62,460.48
2	Expenses:						
	(a) Cost of Materials Consumed	5,686.54	6,635.12	6,315.74	18,800.08	20,982.87	26,550.43
	(b) Changes in Inventories of FG & W-I-P	460.66	(1,295.91)	(847.91)	334.34	(1,309.38)	(1,566.43)
	(c) Excise Duty	1,568.75	1,542.70	1,428.34	4,900.08	4,894.31	6,390.81
	(d) Power & Fuel	2,191.21	2,470.84	2,339.50	7,134.14	7,256.51	9,486.98
	(e) Employee Benefits Expense	1,045.49	1,100.73	982.96	3,165.64	2,879.57	3,942.01
	(f) Depreciation and Amortisation Expense	338.11	337.49	314.66	1,008.83	952.08	1,285.83
	(g) Other Expenses	3,043.09	3,484.99	2,849.74	9,682.81	8,160.34	11,264.19
	Total Expenses	14,333.85	14,275.96	13,383.03	45,025.92	43,816.30	57,353.82
3	Profit from operations before Other Income, Finance Costs & Exceptional Items (1-2)	1,531.48	1,281.37	1,381.16	4,067.40	4,197.10	5,106.66
4	Other Income	36.28	70.16	50.31	156.90	138.62	208.94
5	Profit from Ordinary activities before Finance Costs & Exceptional Items (3+4)	1,567.76	1,351.53	1,431.47	4,224.30	4,335.72	5,315.60
6	Finance Costs	175.65	172.31	196.28	511.36	539.13	696.37
7	Profit from Ordinary activities after Finance Costs but before Exceptional Items (5-6)	1,392.11	1,179.22	1,235.19	3,712.94	3,796.59	4,619.23
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary activities before tax (7+8)	1,392.11	1,179.22	1,235.19	3,712.94	3,796.59	4,619.23
10	Tax Expense	410.44	391.94	445.18	1,163.80	1,251.70	1,432.30
11	Net Profit from Ordinary activities after tax (9-10)	981.67	787.28	790.01	2,549.14	2,544.89	3,186.93
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the Period (11+12)	981.67	787.28	790.01	2,549.14	2,544.89	3,186.93
14	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year						28,768.74
16.i	Earnings per share (before extraordinary items) (of Rs. 2/- each) (not annualised)						
	(a). Basic	1.13	0.90	0.91	2.93	2.93	3.66
	(b). Diluted	1.13	0.90	0.91	2.93	2.93	3.66
16.ii	Earnings per share (after extraordinary items) (of Rs. 2/- each) (not annualised)						
	(a). Basic	1.13	0.90	0.91	2.93	2.93	3.66
	(b). Diluted	1.13	0.90	0.91	2.93	2.93	3.66

NOTES:

- The operation of the Company relates to only one primary segment Viz. Iron Castings.
- The above audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th February 2017.
- The Statutory Auditors have carried out a Limited Review of the Financial Results for the period ended 31st Dec. 2016.
- Previous figures have been regrouped/rearranged wherever necessary.

For NELCAST LIMITED

P. Deepak

Place: Chennai

Date: 13th February 2017

P. DEEPAK
Managing Director



REDDY A V & CO.,
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT FOR THE PERIOD ENDED 31st DECEMBER 2016

To
The Board of Directors
Nelcast Limited

We have reviewed the accompanying statement of unaudited financial results of M/s. Nelcast Limited for the period ended 31st December 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to *Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For REDDY A V & CO
Chartered Accountants
Registration No. 003256S



(M. RAJA REDDY)

Partner

Membership No. 023110

13 FEB 2017