

4S **FOUR SOFT LIMITED**
Internet Solutions for Logistics

Ref: FSL/NSE/12-13/211

January 22, 2013

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.
Ph: 022 26598100

Dear Sir,

Sub: Publication of Consolidated Financial Results
Ref: Clause 41 VI (b) of Listing Agreement

Please Note that the Company has decided to exercise the option under 41 VI (b) of Listing Agreement for the Financial Year 2012-13. Accordingly, the Company shall publish "consolidated financial results along with the following items on a standalone basis, as a foot note: - (a) Turnover (b) Profit before tax (c) Profit after tax" in the newspapers.

The Company shall also give a reference in the newspaper publication that the standalone results of the Company are available at the company's website/stock exchanges' websites.

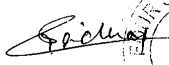
The Company shall also submit the consolidated financial results in addition to standalone financial results as required under clause 41 sub-clause (I) (e).

We request you to kindly take the same into records.

Thanking you,

Yours faithfully,

For Four Soft Limited


A.Sridhar
Company Secretary

FOUR SOFT LIMITED						
Registered office: 5Q1 A3, Cyber Towers, Hitec City, Madhapur, Hyderabad - 500 033						
Rs. in Lakhs except per share and share data						
Statement of Consolidated Unaudited Results for the quarter and nine months ended 31 December 2012						
	Particulars	Quarter ended			Year to date ended	
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Mar-12
	(Refer notes below)	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations					
	(a) Net sales/ income from operations (Net of excise duty)	3,462.70	3,526.17	3,292.97	10,246.25	9,343.79
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	3,462.70	3,526.17	3,292.97	10,246.25	9,343.79
2	Expenses					
	(a) Employee benefits expense	2,119.16	2,078.33	2,107.64	6,257.33	6,209.85
	(b) Depreciation and amortisation expense	46.23	46.65	44.67	138.90	127.15
	(c) Other expenses	865.33	841.38	797.93	2,410.20	2,231.16
	Total expenses	3,030.72	2,966.36	2,950.24	8,806.43	8,568.16
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2)	431.98	559.81	342.73	1,439.82	775.63
4	Other income	17.85	83.77	89.08	100.97	179.91
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	449.83	643.58	431.81	1,540.79	955.54
6	Finance costs	(43.40)	(37.70)	(74.18)	(136.80)	(187.28)
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	406.43	605.88	357.63	1,403.99	768.26
8	Exceptional items	-	-	-	-	(5,000.00)
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	406.43	605.88	357.63	1,403.99	768.26
10	Tax expense	(65.34)	(139.63)	(79.07)	(320.18)	(258.60)
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	341.09	466.25	278.56	1,083.81	509.66
12	Extraordinary items (net of tax expense)	-	-	-	-	(4,263.79)
13	Net Profit / (Loss) for the period (11 ± 12)	341.09	466.25	278.56	1,083.81	509.66
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	341.09	466.25	278.56	1,083.81	509.66
17	Paid-up equity share capital (face value Rs. 5 per share)	1,947.96	1,947.96	1,944.35	1,947.96	1,944.35
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	10,538.58
19.i	Earnings per share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
	(a) Basic	0.88	1.20	0.72	2.79	1.31
	(b) Diluted	0.88	1.20	0.72	2.79	1.31
19.ii	Earnings per share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
	(a) Basic	0.88	1.20	0.72	2.79	1.31
	(b) Diluted	0.88	1.20	0.72	2.79	1.31
See accompanying note to the consolidated financial results						

Statement of Standalone Unaudited Results for the quarter and nine months ended 31 December 2012						
PART I						
	Particulars	Quarter ended			Year to date ended	
		31-Dec-12	30-Sep-12	31-Dec-11	31-Dec-12	31-Mar-12
	(Refer notes below)	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations					
	(a) Net sales/ income from operations (Net of excise duty)	910.99	1,068.82	659.76	2,673.68	1,970.28
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	910.99	1,068.82	659.76	2,673.68	1,970.28
2	Expenses					
	(a) Employee benefits expense	612.31	666.83	668.13	1,903.03	2,088.27
	(b) Depreciation and amortisation expense	29.02	28.66	26.08	85.88	74.29
	(c) Other expenses	221.53	253.26	356.99	679.94	780.12
	Total expenses	862.86	948.75	951.20	2,668.85	2,942.68
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1 - 2)	48.13	120.07	(291.44)	4.83	(972.40)
4	Other income	67.99	24.49	66.31	125.74	170.86
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	116.12	144.56	(225.13)	130.57	(801.54)
6	Finance costs	(2.32)	(0.34)	(0.60)	(3.10)	(1.78)
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	113.80	144.22	(225.73)	127.47	(803.32)
8	Exceptional items	-	-	-	-	680.00
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	113.80	144.22	(225.73)	127.47	(93.48)
10	Tax expense	-	-	-	-	(4.75)
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	113.80	144.22	(225.73)	127.47	(329.56)
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	113.80	144.22	(225.73)	127.47	(329.56)
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	113.80	144.22	(225.73)	127.47	(329.56)

17	Paid-up equity share capital (face value Rs. 5 per share)	1,947.96	1,947.96	1,944.33	1,947.96	1,944.33	1,946.62
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						7,316.45
19.i	Earnings per share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
	(a) Basic	0.29	0.37	(0.58)	0.33	(2.07)	(0.85)
	(b) Diluted	0.29	0.37	(0.58)	0.33	(2.07)	(0.85)
19.ii	Earnings per share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
	(a) Basic	0.29	0.37	(0.58)	0.33	(2.07)	(0.85)
	(b) Diluted	0.29	0.37	(0.58)	0.33	(2.07)	(0.85)
	See accompanying note to the financial results.						

PART II

PARTICULARS OF SHAREHOLDING							
A.	Public shareholding						
	- Number of shares	29,718,760	29,871,209	27,169,749	29,718,760	27,169,749	29,893,309
	- Percentage of shareholding	76.28% ^a	76.67% ^a	69.74% ^a	76.28% ^a	69.74% ^a	76.73% ^a
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Unencumbered						
	- Number of shares	2,150,000	2,150,000	2,150,000	2,150,000	2,150,000	2,150,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	23.27% ^a	23.66% ^a	18.24% ^a	23.27% ^a	18.24% ^a	23.71% ^a
	- Percentage of shares (as a % of the total share capital of the company)	5.52% ^a	5.52% ^a	5.52% ^a	5.52% ^a	5.52% ^a	5.52% ^a
b)	Non-encumbered						
	- Number of shares	7,090,984	6,938,533	9,639,995	7,090,984	9,639,995	6,916,433
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	76.73% ^a	76.34% ^a	81.76% ^a	76.73% ^a	81.76% ^a	76.29% ^a
	- Percentage of shares (as a % of the total share capital of the company)	18.20% ^a	17.81% ^a	24.74% ^a	18.20% ^a	24.74% ^a	17.75% ^a

Particulars	3 months ended 31-Dec-12
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	5
Disposed off during the quarter	5
Remaining unresolved at the end of the quarter	Nil

Notes:

- The above unaudited standalone financial results for the quarter and year to date ended 31 December 2012 have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 22 January 2013. Further, these have been subjected to Limited Review by the Statutory Auditors.
- The above unaudited consolidated financial results for the quarter ended 31 December 2012 have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 22 January 2013. Further, these have not been subject to Limited Review by the Statutory Auditors.
- The consolidated financial results of Four Soft Limited ("Four Soft" or "the Company") and its wholly owned subsidiaries are prepared in accordance with Accounting Standard 21 - "Consolidated Financial Statements" as notified by the Companies (Accounting Standards) Rules, 2006, as amended.
- The results of the business entities which have been consolidated with the results of Four Soft Limited includes the following subsidiaries as at 31 December 2012: (a) Four Soft BV, The Netherlands and its subsidiaries (Four Soft Netherlands BV, Four Soft UK Ltd, Four Soft Nordic A/s and Four Soft USA Inc.), (b) Four Soft Singapore Pte Ltd and its subsidiaries (Four Soft Japan KK and Four Soft Australia Pty. Ltd.) and (c) Four Soft Malaysia Sdn Bhd.
- The consolidated profit after tax excluding the exceptional item (impairment of goodwill) is Rs. 736.20 lakhs for the year ended 31 March 2012.
- The segment reporting under Clause 41 is not applicable as the Company has only one reportable primary segment.
- Consequent to the notification of Revised Schedule VI under the Companies Act, 1956, the Financial Results for the quarter ended 31 December 2012 have been prepared as per Revised Schedule VI. Accordingly, the previous period figures have also been reclassified/regrouped/rearranged to conform to this period's classification.

Place: Hyderabad

Date: January 22, 2013

For and on Behalf of the Board of Directors



Palem Srikanth Reddy

Managing Director