



FOUR SOFT LIMITED
Internet Solutions for Logistics

Ref: FSL/NSE/10-11/145

January 27, 2011

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.
Ph:022 26598100

Kind Attn: Mr. Nithin – Listing Dept.

Dear Sir,

Sub: Un-Audited Financial Results for the 3rd quarter ended 31st December, 2010
Ref: Clause 41 of the Listing Agreement

We hereby inform you that pursuant to clause 41 of the Listing Agreement, the Board of Directors of the Company at their meeting held on Thursday, the 27th day of January, 2011 has considered and approved the attached Un-Audited Financial Results for the 3rd quarter ended 31st December, 2010.

Thanking you,

Yours faithfully,
For **Four Soft Limited**

P. Kavitha

Company Secretary

Encl: Un-Audited Financial Results

FOUR SOFT LIMITED

Registered office: 5Q1 A3, Cyber Towers, Hitec City, Madhapur, Hyderabad-500 033
Tel: +91 40 2310 0600/601, Fax: + 91 40 2310 0602, e-mail:info@four-soft.com, website:http://www.four-soft.com

Rs. lakhs, except per share and share data.

CONSOLIDATED FINANCIAL RESULTS FOR THREE MONTHS ENDED DECEMBER 31, 2010

Sr. No.	Particulars	Three Months Ended		Nine Months Ended		Year ended
		31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.03.2010 (Audited)
1	Net sales/income from operations	3,132.53	3,332.26	8,922.42	10,134.45	13,296.00
2	Expenditure:					
	a) Employees cost	2,104.81	2,124.30	5,938.00	6,552.39	8,793.93
	b) Depreciation	45.98	66.93	131.96	208.63	238.62
	c) Exchange difference loss/ (gain)	(1.64)	(23.07)	(12.43)	200.19	270.76
	d) Other expenditure	780.88	792.75	2,318.47	2,483.08	3,406.93
	e) Total expenditure:	2,930.03	2,960.91	8,376.00	9,444.29	12,710.24
3	Profit from operations before other income, interest and exceptional items (1-2)	202.50	371.35	546.42	690.16	585.76
4	Other income	13.63	121.84	63.98	413.84	664.84
5	Profit before interest and exceptional items (3+4)	216.13	493.19	610.40	1,104.00	1,250.60
6	Interest	46.29	62.98	119.45	188.09	247.07
7	Profit after interest but before exceptional items (5-6)	169.84	430.21	490.95	915.91	1,003.53
8	Exceptional items	-	-	-	-	-
9	Profit (+)/loss (-) from ordinary activities before tax (7+8)	169.84	430.21	490.95	915.91	1,003.53
10	Tax expense	63.08	63.96	51.17	188.82	236.98
11	Net profit (+)/loss (-) from ordinary activities after tax (9-10)	106.76	366.25	439.78	727.09	766.55
12	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-
13	Net profit(+)/loss(-) for the period (11-12)	106.76	366.25	439.78	727.09	766.55
14	Paid-up equity share capital (face value of Rs. 5 each)					1,941.40
15	Reserves excluding revaluation reserves					12,801.42
16	a) Basic earnings per share (not annualised)	0.28	0.95	1.14	1.89	1.99
	b) Diluted earnings per share (not annualised)	0.27	0.95	1.13	1.88	1.98

STANDALONE FINANCIAL RESULTS FOR THREE MONTHS ENDED DECEMBER 31, 2010

Sr. No.	Particulars	Three Months Ended		Nine Months Ended		Year ended
		31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.03.2010 (Audited)
1	Net sales/income from operations	689.47	840.33	1,906.70	2,481.84	3,257.97
2	Expenditure:					
	a) Employees cost	614.19	495.89	1,767.58	1,508.30	1,966.28
	b) Depreciation	26.44	37.59	76.08	112.41	147.09
	c) Exchange difference loss/ (gain)	(1.51)	6.27	0.23	53.66	51.20
	d) Other expenditure	215.70	187.61	654.99	517.26	803.90
	e) Total expenditure:	854.82	731.08	2,498.88	2,263.07	2,968.47
3	Profit from operations before other income, interest and exceptional items (1-2)	(165.35)	109.25	(592.18)	218.77	289.50
4	Other income	10.23	12.11	18.24	19.69	57.37
5	Profit before interest and exceptional items (3+4)	(155.12)	121.36	(573.94)	238.46	346.87
6	Interest	0.94	42.56	8.37	126.39	158.11
7	Profit after interest but before exceptional items (5-6)	(156.06)	78.80	(582.31)	112.07	188.76
8	Exceptional items	-	-	-	-	-
9	Profit (+)/loss (-) from ordinary activities before tax (7+8)	(156.06)	78.80	(582.31)	112.07	188.76
10	Tax expense	(36.74)	29.73	(173.91)	46.29	73.39
11	Net profit (+)/loss (-) from ordinary activities after tax (9-10)	(119.32)	49.07	(408.40)	65.78	115.37
12	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-
13	Net profit(+)/loss(-) for the period (11-12)	(119.32)	49.07	(408.40)	65.78	115.37
14	Paid-up equity share capital (face value of Rs. 5 each)					1,941.40
15	Reserves excluding revaluation reserves					8,209.74
16	a) Basic earnings per share (not annualised)	(0.31)	0.13	(1.06)	0.17	0.30
	b) Diluted earnings per share (not annualised)	(0.31)	0.13	(1.06)	0.17	0.30
17	Public shareholding					
	- No. of shares			26,557,094	26,168,442	26,496,572
	- Percentage of shareholding			68.17	67.17	68.01
18	Promoters and promoter group shareholding					
a)	Pledged/encumbered					
	- Number of shares			2,150,000	2,150,000	2,150,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			17.34	16.81	17.25
	- Percentage of shares (as a % of the total share capital of the company)			5.52	5.52	5.52
b)	Non-encumbered					
	- Number of shares			10,252,650	10,641,302	10,313,172
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			82.66	83.19	82.75
	- Percentage of shares (as a % of the total share capital of the company)			26.32	27.31	26.47

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Rs. lakhs, except per share and share data.

NOTES TO FINANCIAL RESULTS

1. The consolidated financial results of Four Soft Limited ("Four Soft" or "the Company") and its wholly owned subsidiaries are prepared in accordance with Accounting Standard 21 - "Consolidated Financial Statements" as notified by the Companies (Accounting Standards) Rules, 2006.
2. The results of the business entities which have been consolidated with the results of Four Soft Limited includes subsidiaries as at December 31, 2010: (a) Four Soft BV, The Netherlands and its subsidiaries (Four Soft Netherlands BV, Four Soft UK Ltd, Four Soft USA Inc, Four Soft Nordic A/s and its subsidiaries (Four Soft Hong Kong Ltd and Transaxiom (USA) Inc.), (b) Four Soft Singapore Pte Ltd and its subsidiaries (Four Soft Japan KK and Four Soft Australia Pty. Ltd.) and (c) Four Soft Malaysia Sdn Bhd.
3. The above Consolidated results have not been subjected to Limited Review by the Statutory Auditors, but have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 27, 2011.
4. The above Stand-alone results have been subjected to Limited Review by the Statutory Auditors, and have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 27, 2011.
5. Two complaints were received during the quarter from Investors and were resolved. There were no complaints outstanding at the beginning or end of the quarter.
6. Figures for the corresponding previous periods, have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors


Palen Srikanth Reddy
Managing Director

Place: Hyderabad
Date: January 27, 2011