

Ref: FSL/NSE/11-12/177

November 14, 2011

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051.
Ph: 022 26598100

Kind Attn: Mr. Nithin - Listing Dept.

Dear Sir,

Sub: Four Soft Limited - outcome of Board meeting

We hereby inform you that pursuant to clause 41 of the Listing Agreement, the Board of Directors of the Company in their meeting today has considered and approved the Un- Audited Financial Results of the company for the 2nd quarter and half year ended 30th September, 2011.

Further, the Remuneration and Compensation Committee of the Company has been reconstituted with inclusion of Mr. Janat Shah, Director as a member of the committee with effect from 14.11.2011.

We request you to kindly take the same into records.

Thanking you,
Yours truly,
For Four Soft Limited


Seena Sankar
Company Secretary



FOUR SOFT LIMITED

Registered office: 5Q1 A3, Cyber Towers, Hitec City, Madhapur, Hyderabad-500 033
Tel: +91 40 2310 0600/601, Fax: +91 40 2310 0602, e-mail: info@four-soft.com, website: http://www.four-soft.com

Rs. lakh, except per share and share data.

CONSOLIDATED FINANCIAL RESULTS FOR SIX MONTHS ENDED September 30, 2011

Sr. No.	Particulars	Three Months Ended		Six Months Ended		Year Ended
		30.09.2011 (Unaudited)	30.09.2010 (unaudited)	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	31.03.2011 (Audited)
1	Net sales/income from operations	30,52.17	28,50.41	60,50.82	57,89.89	121,90.67
2	Expenditure:					
	a) Employees cost	20,79.14	19,03.29	41,02.21	38,33.19	81,48.71
	b) Depreciation	43.87	43.16	82.48	85.98	1,78.42
	c) Implementation expenses	-	-	-	-	-
	d) Impairment loss	-	-	-	-	-
	e) Exchange difference loss/ (gain)	41.85	49.27	(20.69)	(10.79)	(28.60)
	f) Other expenditure	6,91.57	7,74.34	14,33.23	15,37.59	31,53.38
	g) Total expenditure:	28,56.43	27,70.36	55,97.23	54,45.97	114,51.91
3	Profit from operations before other income, interest and exceptional items (1-2)	1,95.74	80.05	4,53.59	3,43.92	7,38.76
4	Other income	12.77	9.37	70.14	50.35	1,12.69
5	Profit before interest and exceptional items (3+4)	2,08.5	89.42	5,23.73	3,94.27	8,51.45
6	Interest	58.70	37.09	1,13.1	73.16	1,77.53
7	Profit after interest but before exceptional items (5-6)	1,49.81	52.33	4,10.63	3,21.11	6,73.92
8	Exceptional items	-	-	-	-	(3,40.75)
9	Profit (+)/loss (-) from ordinary activities before tax (7+8)	1,49.81	52.33	4,10.63	3,21.11	3,33.17
10	Tax expense	80.37	(10.70)	1,79.53	(11.91)	23.75
11	Net profit (+)/loss (-) from ordinary activities after tax (9-10)	69.44	63.03	2,31.1	3,33.02	3,09.42
12	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-
13	Net profit(+)/loss(-) for the period (11-12)	69.44	63.03	2,31.1	3,33.02	3,09.42
14	Paid-up equity share capital (face value of Rs. 5 each)	19,44.35	19,44.35	19,44.35	-	19,44.35
15	Reserves excluding revaluation reserves	148,86.12	-	148,86.12	-	138.73
16	a) Basic earnings per share	0.18	0.16	0.60	0.86	0.80
	b) Diluted earnings per share	0.18	0.16	0.59	0.86	0.80
17	Public shareholding					
	- No. of shares			26,618,233		26,496,572
	- Percentage of shareholding			68.32		68.01
18	Promoters and promoter group shareholding					
	a) Pledged/encumbered					
	- Number of shares			2,150,000		2,150,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			17.42		17.25
	- Percentage of shares (as a % of the total share capital of the company)			5.52		5.52
	b) Non-encumbered					
	- Number of shares			10,191,511		10,313,172
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			82.58		82.75
	- Percentage of shares (as a % of the total share capital of the company)			26.16		26.47



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Rs. lakhs, except per share and share data.

STANALONE FINANCIAL RESULTS FOR SIX MONTHS ENDED September 30, 2011

Sr. No.	Particulars	Three Months Ended		Six Months Ended		Year Ended
		30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	31.03.2011 (Audited)
1	Net sales/income from operations	6,47.08	5,87.41	13,10.52	12,17.23	26,50.7
2	Expenditure:					
	a) Employees cost	7,37.37	5,82.68	14,20.14	11,53.39	25,54.11
	b) Depreciation	25.58	24.63	48.21	49.64	1,03.97
	c) Implementation expenses	-	-	-	-	15.68
	d) Impairment loss	-	-	-	-	-
	e) Exchange difference loss/ (gain)	(28.87)	2.81	(54.53)	1.74	-
	f) Other expenditure	2,74.67	2,12.12	5,23.13	4,39.29	8,43.91
	g) Total expenditure:	10,08.75	8,22.24	19,36.95	16,44.06	35,17.67
3	Profit from operations before other income, interest and exceptional items (1-2)	(3,61.67)	(2,34.83)	(6,26.43)	(4,26.83)	(8,66.97)
4	Other income	27.15	5.18	50.02	8.01	31.22
5	Profit before interest and exceptional items (3+4)	(3,34.53)	(2,29.65)	(5,76.42)	(4,18.82)	(8,35.75)
6	Interest	0.50	3.59	1.18	7.43	9.86
7	Profit after interest but before exceptional items (5-6)	(3,35.03)	(2,33.24)	(5,77.60)	(4,26.25)	(845.61)
8	Exceptional items	-	-	-	-	-
9	Profit (+)/loss (-) from ordinary activities before tax (7+8)	(3,35.03)	(2,33.24)	(5,77.60)	(4,26.25)	(845.61)
10	Tax expense	-	(72.69)	4.75	(1,37.17)	(2,73.08)
11	Net profit (+)/loss (-) from ordinary activities after tax (9-10)	(3,35.03)	(160.53)	(5,82.35)	(2,89.08)	(5,72.53)
12	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-
13	Net profit(+)/loss(-) for the period (11-12)	(3,35.03)	(160.53)	(5,82.35)	(2,89.08)	(5,72.53)
14	Paid-up equity share capital (face value of Rs. 5 each)	-	1,944.35	1,944.35	1,944.35	1,944.35
15	Reserves excluding revaluation reserves	-	-	7,074.37	-	7,660.46
16	a) Basic earnings per share	(0.86)	(0.42)	(1.49)	(0.75)	(1.48)
	b) Diluted earnings per share	(0.86)	(0.42)	(1.49)	(0.75)	(1.48)
17	Public shareholding					
	- No. of shares			26,618,233		26,496,572
	- Percentage of shareholding			68.32		68.01
18	Promoters and promoter group shareholding					
	a) Pledged/encumbered					
	- Number of shares			2,150,000		2,150,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			17.42		17.25
	- Percentage of shares (as a % of the total share capital of the company)			5.52		5.52
	b) Non-encumbered					
	- Number of shares			10,191,511		10,313,172
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			82.58		82.75
	- Percentage of shares (as a % of the total share capital of the company)			26.16		26.47



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STATEMENT OF ASSETS AND LIABILITIES

Sr. No.	Particulars	Consolidated		Stand-alone	
		30.09.2011	30.09.2010	30.09.2011	30.09.2010
1	Shareholders' funds				
	(a) Capital				
	(b) Reserves and surplus	19,44.35	19,44.35	19,44.35	19,44.35
2	Loan funds	148,86.12	131,37.46	70,74.37	79,34.66
3	Deferred tax liabilities (net)	31,24.94	19,22.28	-	-
4	Fixed assets	-	-	-	-
5	Investments	183,38.63	163,08.43	8,85.58	5,50.76
6	Deferred tax asset (net)	90.17	-	67,03.05	90,38.67
7	Current assets, loans and advances	3,85.6	1,79.25	2,31.32	1,00.26
	(a) Sundry debtors				
	(b) Cash and bank balances	18,75.79	25,84.01	10,39.89	7,42.31
	(c) Other current assets	9,52.51	9,41.41	45.03	1,25.24
	(d) Loans and advances	0.46	0.24	0.46	14.46
8	Current liabilities and provisions	11,45.08	10,93.32	12,30.57	23,01.9
	(a) Liabilities				
	(b) Provisions	19,57.98	34,92.31	10,50.16	29,19.08
		8,74.85	6,10.26	67.02	75.51

NOTES TO FINANCIAL RESULTS

1. The consolidated financial results of Four Soft Limited ("Four Soft" or "the Company") and its wholly owned subsidiaries are prepared in accordance with Accounting Standard 21 - "Consolidated Financial Statements" as notified by the Companies (Accounting Standards) Rules, 2006.
2. The results of the business entities which have been consolidated with the results of Four Soft Limited includes subsidiaries as at September 30, 2011: (a) Four Soft BV, The Netherlands and its subsidiaries (Four Soft Netherlands BV, Four Soft UK Ltd, Four Soft USA Inc and Four Soft Nordic A/s.), (b) Four Soft Singapore Pte Ltd and its subsidiaries (Four Soft Japan KK and Four Soft Australia Pty. Ltd.) and (c) Four Soft Malaysia Sdn Bhd.
3. The above Consolidated results have not been subjected to Limited Review by the Statutory Auditors, but been reviewed by the Audit Committee, considered and approved by the Board of Directors at its meeting held on November 14, 2011.
4. The above Standalone results have been subjected to Limited Review by the Statutory Auditors and also have been reviewed by the Audit Committee, considered and approved by the Board of Directors at its meeting held on November 14, 2011.
5. Two complaints were received during the quarter from Investor and were resolved. There were no complaints outstanding at the beginning or end of the quarter.
6. The segment reporting under Clause 41 and AS- 17 is not applicable as the company has only one reportable primary segment.
7. Figures for the corresponding previous periods, have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors

Palem Srikanth Reddy
Chairman & Managing Director

Place: Hyderabad
Date: November 14, 2011

