4S FOUR SOFT LIMITED
Internet Solutions for Logistics

Ref: FSL/NSE/13-14/058

August 10, 2013

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051.
Ph: 022 26598100

Dear Sir,

Sub: Four Soft Limited - outcome of Board meeting

Please note that a Meeting of Board of Directors of the Company at their meeting held on Saturday, 10th August, 2013 has considered and approved the following items of business:

1. Standalone Unaudited Financial Results of the company for the 1st quarter ended 30.06.2013.

2. Consolidated Unaudited Financial Results of the company for the 1st quarter ended 30.06.2013.

We request you to kindly take the same into records.

Thanking you,

Yours faithfully,

For Four Soft Limited

M. Raghuram
Company Secretary

4S FOUR SOFT LIMITED
Internet Solutions for Logistics

FOUR SOFT LIMITED
Registered office: 5Q1 A3, Cyber Towers, Hitec City, Madhapur, Hyderabad-500 033
(Rs. in Lakhs except per share and share data)

Statement of Consolidated Unaudited Results for the quarter ended 30 June 2013

	Particulars (Refer notes below)	Quarter ended			Year ended
		30-Jun-13 Unaudited	31-Mar-13 Unaudited	30-Jun-12 Unaudited	31-Mar-13 Audited
1	**Income from operations**				
	(a) Net sales/income from operations (Net of excise duty)	3,014.00	3,091.85	3,249.94	13,250.48
	(b) Other operating income	-	-	-	-
	Total income from operations (net)	3,014.00	3,091.85	3,249.94	13,250.48
2	**Expenses**				
	(a) Employee benefits expense	1,830.02	2,013.64	2,059.84	8,270.97
	(b) Depreciation and amortisation expense	40.92	45.49	46.02	184.39
	(c) Other expenses	703.64	571.10	724.93	2,848.29
	Total expenses	2,574.58	2,630.23	2,830.79	11,303.65
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	439.42	461.62	419.15	1,946.83
4	Other income	95.57	88.13	28.23	143.70
5	**Profit from ordinary activities before finance costs and exceptional items (3 ± 4)**	534.99	549.75	447.38	2,090.53
6	Finance costs	(37.75)	(68.96)	(55.70)	(205.76)
7	**Profit from ordinary activities after finance costs but before exceptional items (5 ± 6)**	497.24	480.79	391.68	1,884.77
8	Exceptional items	-	(281.50)	-	(281.50)
9	**Profit from ordinary activities before tax (7 + 8)**	497.24	199.29	391.68	1,603.27
10	Tax expense	(94.56)	(130.53)	(115.21)	(450.71)
11	**Net Profit from ordinary activities after tax (9 ± 10)**	402.68	68.76	276.47	1,152.56
12	Extraordinary items (net of tax expense)	-	-	-	-
13	**Net Profit for the period (11 ± 12)**	402.68	68.76	276.47	1,152.56
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority interest *	-	-	-	-
16	**Net Profit after taxes, minority interest and share of profit of associates (13 ± 14 + 15) ***	402.68	68.76	276.47	1,152.56
17	Paid-up equity share capital (Face value Rs. 5 per share)	1,951.22	1,947.96	1,946.62	1,947.96
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	11,610.94
19.i	**Earnings per share (before extraordinary items) (of Rs.5/- each) (not annualised):**				
	(a) Basic	1.04	0.18	0.71	2.97
	(b) Diluted	1.03	0.18	0.71	2.96
19.ii	**Earnings per share (after extraordinary items) (of Rs.5/- each) (not annualised):**				
	(a) Basic	1.04	0.18	0.71	2.97
	(b) Diluted	1.03	0.18	0.71	2.96

See accompanying note to the consolidated financial results

Four Soft Limited

Registered office: 5Q1 A3, Cyber Towers, Hitec City, Madhapur, Hyderabad-500 033

(Rs. in Lakhs except per share and share data)

Statement of Standalone Unaudited Results for the quarter ended 30 June 2013

PART I

	Particulars (Refer notes below)	Quarter ended 30-Jun-13 Unaudited	Quarter ended 31-Mar-13 Unaudited	Quarter ended 30-Jun-12 Unaudited	Year ended 31-Mar-13 Audited
1	**Income from operations**				
	(a) Net sales/income from operations (Net of excise duty)	882.20	562.41	693.87	3,236.09
	(b) Other operating income	-	-		-
	Total income from operations (net)	882.20	562.41	693.87	3,236.09
2	**Expenses**				
	(a) Employee benefits expense	563.70	602.56	623.89	2,505.59
	(b) Depreciation and amortisation expense	25.48	29.09	28.20	114.97
	(c) Other expenses	296.25	235.62	236.11	915.56
	Total expenses	885.43	867.27	888.20	3,536.12
3	**Loss from operations before other income, finance costs and exceptional items (1-2)**	(3.23)	(304.86)	(194.33)	(300.03)
4	Other income	69.87	55.00	64.22	180.74
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)**	66.64	(249.86)	(130.11)	(119.29)
6	Finance costs	(1.24)	(1.77)	(0.44)	(4.87)
7	**Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)**	65.40	(251.63)	(130.55)	(124.16)
8	Exceptional items	-	-	-	-
9	**Profit / (Loss) from ordinary activities before tax (7 + 8)**	65.40	(251.63)	(130.55)	(124.16)
10	Tax expense	-	-	-	-
11	**Net Profit / (Loss) from ordinary activities after tax (9 ± 10)**	65.40	(251.63)	(130.55)	(124.16)
12	Extraordinary items (net of tax expense)	-	-	-	-
13	**Net Profit / (Loss) for the period (11 ± 12)**	65.40	(251.63)	(130.55)	(124.16)
14	Share of profit / (loss) of associates*	-	-	-	-
15	Minority interest *	-	-	-	-
16	**Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) ***	65.40	(251.63)	(130.55)	(124.16)
17	Paid-up equity share capital (Face value Rs. 5 per share)	1,951.22	1,947.96	1,946.62	1,947.96
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	7,215.29
19.i	**Earnings per share (before extraordinary items) (of Rs.5/- each) (not annualised):**				
	(a) Basic	0.17	(0.65)	(0.34)	(0.32)
	(b) Diluted	0.17	(0.65)	(0.34)	(0.32)
19.ii	**Earnings per share (after extraordinary items) (of Rs.5/- each) (not annualised):**				
	(a) Basic	0.17	(0.65)	(0.34)	(0.32)
	(b) Diluted	0.17	(0.65)	(0.34)	(0.32)

See accompanying note to the financial results

PART II

	Particulars	Quarter ended			Year ended
		30-Jun-13 Unaudited	31-Mar-13 Unaudited	30-Jun-12 Unaudited	31-Mar-13 Audited
A.	PARTICULARS OF SHAREHOLDING				
1	**Public shareholding**				
	- Number of shares	29,692,929	29,698,216	29,871,209	29,698,216
	- Percentage of shareholding	76%	76%	77%	76%
2	**Promoters and Promoter Group Shareholding**				
a)	Pledged / Encumbered				
	- Number of shares	2,150,000	2,150,000	2,150,000	2,150,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	23%	23%	24%	23%
	- Percentage of shares (as a % of the total share capital of the company)	55%	55%	55%	55%
b)	Non-encumbered				
	- Number of shares	7,182,103	7,111,528	6,938,535	7,111,528
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	77%	77%	76%	77%
	- Percentage of shares (as a % of the total share capital of the company)	18%	18%	18%	18%

	Particulars	3 months ended 30 June 2013
B.	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

* applicable in the case of consolidated results

Notes:

1. The above Unaudited Standalone Financial Results for the quarter ended 30 June 2013 have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 10 August 2013. Further, these have been subjected to Limited Review by the Satutory Auditors.

2. The above consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 10 August

3. The consolidated financial results of Four Soft Limited ("Four Soft" or "the Company") and its wholly owned subsidiaries are prepared in accordance with Accounting Standard 21 - "Consolidated Financial Statements" as notified by the Companies (Accounting Standards) Rules, 2006, as amended.

4. The results of the business entities which have been consolidated with the results of Four Soft Limited includes the following subsidiaries as at 30 June 2013: (a) Four Soft BV, The Netherlands and its subsidiaries (Four Soft Netherlands BV, Four Soft UK Ltd, Four Soft Nordic A/s and Four Soft USA Inc.), (b) Four Soft Singapore Pte Ltd and its subsidiaries (Four Soft Japan KK and Four Soft Australia Pty. Ltd.) and (c) Four Soft Malaysia Sdn Bhd.

5. The company is engaged in the business of providing enterprise software solutions to logistic and supply chain industry which as per Accounting Standard 17 - "Segment Reporting" as notified by the Companies (Accounting standards) Rule, 2006, as amended is considered to be the only primary reportable business

6. The board of directors in its meeting held on 10 August 2013, have approved software business transfer arrangement with Kewell Group for transfer of its existing business together with investments in its foreign subsidiaries in Singapore, Japan, Australia, The Netherlands, Denmark, United States of America and the United Kingdom. The transaction for the business is valued at US$ 22.5 million and the shares in such foreign subsidiaries are valued at US$ 20.9, making a total deal value of US$ 43.4 million.

Place: Hyderabad

Date: August 10, 2013

For and on Behalf of the Board of Directors

Palem Srikanth Reddy
Managing Director

4S FOUR SOFT LIMITED
Internet Solutions for Logistics

Ref: FSL/NSE/13-14/060

August 10, 2013

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051.
Ph: 022 26598100

Kind Attn: Mr. Nithin- Listing

Dear Sir,

Sub: Limited Review Report for the 1st Quarter ended 30th June 2013

Please find alongside, the Limited Review Report on the financial results of the company for the 1st quarter ended June 30, 2013 received from the auditors of the company M/s. Walker Chandiok & Associates, Hyderabad.

We request you to kindly take the same into records.

Thanking you,

Yours faithfully,

For **Four Soft Limited**

M. Raghuram
Company Secretary

Walker, Chandiok & Co

7th Floor, Block III, White House
Kundan Bagh, Begumpet
Hyderabad 500016
India

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Limited Review Report

To the Board of Directors of Four Soft Limited

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **Four Soft Limited** ("the Company") for the quarter ended 30 June 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. We have neither performed a review nor performed an audit of the figures/notes for the consolidated results for the quarter ended 30 June 2013, 31 March 2013 and 30 June 2012 as reported in the Statement and accordingly do not express any opinion thereon.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker, Chandiok & Co
Chartered Accountants
Firm Registration No.: 001076N

per **Sanjay Kumar Jain**
Partner
Membership No.: 207660

Place: Hyderabad
Date: 10 August 2013