



21st January 2013

Bombay Stock Exchange
P J Towers, Dalai Street,
Mumbai 400 001

Dear Sir,

Sub: Quarterly results for the year ended 31st December 2012

Ref: Scrip code (i) at BSE, Mumbai - 500150 (ii) at NSE, Mumbai - FOSECOIND

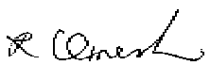
We enclose the quarterly unaudited results for the quarter ended 31 Dec 2012 along with Limited review certificate from statutory auditor and audited results for the year ended 31 December 2012.

The Board of Directors have decided to hold the Annual General Meeting on Monday, 22nd April 2013 at company registered office. The book closure dates for AGM and the final dividend are from 23rd March 2013 to 29th March 2013 (both days inclusive).

The board has recommended a final dividend for the year 2012 of Rs. 7/- which is subject to the approval of shareholders at the AGM. The final dividend once approved at the Annual General Meeting for the year 2012, shall be remitted to shareholders on 17th May, 2013.

Kindly acknowledge receipt of the same.

Yours faithfully,
For FOSECO INDIA LTD.


R. Umesh
Compliance Officer
Encl : as above

cc National
: Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051.

FOUNDRY DIVISION
Foseco India Limited
Gat Nos. 922 & 923
Sanaswadi, Taluka Shirur
District Pune 412 208, India
Tel +91 (0)2137 668100
Fax +91 (0)2137 668160

Registered office as above

VESUVIL

**FOSECO INDIA LIMITED**

An ISO 9001, ISO 14001 & OHSAS 18001 Accredited Company

PART I

(All figures in Rupees Lacs)

Statement of standalone unaudited results for the quarter and year ended 31-Dec-2012

Particulars	Current 3 months ended 31-Dec-2012 Unaudited	Preceding 3 months ended 30-Sep-2012 Unaudited	Corresponding 3 months ended in the previous year 31-Dec-2011 Unaudited	Current Accounting year ended 31-Dec-2012 Audited	Previous Accounting year ended 31-Dec-2011 Audited
1 Income from operations					
(a) Net Sales / Income from Operations (net of excise duty)	5,741.59	6,201.34	5,964.62	24,542.47	23,900.37
(b) Other Operating Income	39.23	25.93	65.89	132.09	290.13
Total Income from Operations	5,780.73	6,227.27	6,020.41	24,674.56	23,290.50
2 Expenses					
a Cost of materials consumed	3,491.56	3,653.60	3,382.08	14,263.08	12,076.04
b Purchase of Stock in Trade	138.53	194.80	151.50	722.13	494.54
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(24.07)	47.50	1.61	(78.50)	70.75
d Employee benefit expense	449.89	563.25	470.80	2,121.86	1,929.90
e Depreciation and amortisation expense	133.83	110.80	121.88	465.22	429.49
f Other expenses	1,050.40	984.67	975.19	4,074.79	3,807.28
g Total Expenses	5,240.53	5,544.72	5,103.16	21,568.86	19,687.89
3 Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	540.20	682.55	917.25	3,105.70	3,602.61
4 Other Income	78.87	54.75	44.44	168.82	168.89
5 Profit from Ordinary Activities before Finance Cost and Exceptional Items (3+4)	620.07	740.30	961.69	3,272.32	3,770.50
6 Finance Cost	17.89	19.80	1.79	46.45	16.72
7 Profit from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	602.08	720.40	959.90	3,225.87	3,742.78
8 Exceptional Items	-	-	-	-	-
9 Profit (+) / Loss (-) from Ordinary Activities before Tax (7 + 8)	602.08	720.40	959.90	3,225.87	3,742.78
10 Tax Expense	197.67	233.78	298.87	1,044.37	1,214.53
11 Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 - 10)	404.41	486.62	661.23	2,181.50	2,528.25
12 Extraordinary Item	-	-	-	-	-
13 Net Profit (+) / Loss (-) for the Period (11 - 12)	404.41	486.62	661.23	2,181.50	2,528.25
14 Paid-up Equity Share Capital (Rs. 10/- share face value)	638.85	638.85	638.85	638.85	638.85
15 Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting Year	-	-	-	8,890.27	7,368.38
16 Basic and Diluted EPS (Rs.)	8.33	7.62	10.38	34.16	39.69

PART II**Select Information for the quarter and year ended 31-Dec-2012**

Particulars	Current 3 months ended 31-Dec-2012	Preceding 3 months ended 30-Sep-2012	Corresponding 3 months ended in the previous year 31-Dec-2011	Current Accounting year ended 31-Dec-2012	Previous Accounting year ended 31-Dec-2011
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of Shares	1,596,614	1,596,614	1,596,614	1,596,614	1,596,614
- Percentage of Shareholding	25%	25%	25%	25%	25%



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Particulars	Current 3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Current Accounting year ended	Previous Accounting year ended
A. PARTICULARS OF SHAREHOLDINGS	31-Dec-2012	30-Sep-2012	31-Dec-2011	31-Dec-2012	31-Dec-2011
1. Promoters and Promoter Group Shareholding					
a) Paid-up/Equity Shareholding - Number of Shares					
b) Non-redeemable					
- Number of Shares	4,789,945	4,789,945	4,789,945	4,789,945	4,789,945
- Percentage of Shares (as a % of the total shareholding of the promoter and promoter group)	100%	100%	100%	100%	100%
- Percentage of Shares (as a % of the total share capital of the Company)	75%	75%	75%	75%	75%

Particulars	3 Months Ended 31 Dec-2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil

Statement of Assets and Liabilities

Particulars	Current Accounting year ended 31-Dec-2012 Audited	Previous Accounting year ended 31-Dec-2011 Audited
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
(a) Share Capital	638.65	638.65
(b) Reserves and Surplus	8,510.27	7,182.35
Sub-total - Shareholders' Funds	9,148.92	7,821.03
2. Non Current Liabilities		
(a) Long-term Borrowings	802.90	962.30
(b) Other Long Term Liabilities	34.74	82.14
(c) Long-term Provisions	154.69	163.79
Sub-total - Non-current Liabilities	992.33	1,208.23
3. Current Liabilities		
(a) Trade Payables	3,128.30	3,140.14
(b) Other Current Liabilities	403.60	467.60
(c) Short-term Provisions	701.31	899.48
Sub-total - Current Liabilities	4,233.21	4,507.22
TOTAL - EQUITY AND LIABILITIES	14,093.96	13,536.54

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Particulars	Current Accounting year ended 31-Dec-2012 Audited	Previous Accounting year ended 31-Dec-2011 Audited
B ASSETS		
1 Non Current Assets		
(a) Fixed Assets	3,127.58	2,816.77
(b) Non-current Investments	8.18	8.18
(c) Deferred Tax Assets (net)	79.85	48.31
(d) Long-term Loans and Advances	1,749.74	729.31
Sub-total - Non-current assets	4,965.45	3,602.57
2 Current Assets		
(a) Inventories	921.67	908.85
(b) Trade Receivables	5,662.50	6,351.13
(c) Cash and Cash Equivalents	1,622.11	1,831.48
(d) Short-term Loans and Advances	214.87	550.24
(e) Other Current Assets	7.05	9.44
Sub-total - Current assets	9,728.21	9,650.97
TOTAL - ASSETS	14,693.66	13,253.54

NOTE

- The audited financial results for the year ended 31st December 2012 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21st January 2013. The statutory auditors have expressed an unqualified opinion.
- The figures of the last quarters are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the respective financial years.
- The Company operates in a single business segment, metallurgical products and services, as defined by Accounting Standard 17, Segment Reporting prescribed under the Companies (Accounting Standards) Rules, 2008.
- The Board of Directors of the Company has recommended payment of a final dividend of Rs. 7/- per equity share of Rs. 10/- for the year 2012, which in addition to the year-to-date cumulative interim dividend of Rs. 7/- per share brings the cumulative dividend for the year to Rs. 14/- per share.
- For the purpose of entitlement to the final dividend the register of members will be closed from 23rd March, 2013 to 29th March, 2013 (both days inclusive).
- The final dividend once approved at the Annual General Meeting for the year 2012, proposed to be held on 22nd April, 2013, will be remitted to the shareholders on 17th May, 2013.
- The figures in this statement have been regrouped where necessary.

Date : 21st January, 2013

For FOSECO INDIA LIMITED

Place : Pune


 Sanjay Mathur
 Managing Director
FOSECO INDIA LIMITED
 Registered Office : Gel Nos 922 & 923, Sanaswadi, Taluka Shirur
 District Pune 412208

Auditors' Report on Financial results of Foseco India Limited pursuant to Clause 41 of Listing Agreement

**To the Board of Directors of
Foseco India Limited**

We have audited the accompanying annual financial results of Foseco India Limited ('the Company') for the year ended 31 December 2012, attached herewith, being submitted by the Company pursuant to the requirement of clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. Attention is drawn to the fact that the figures for the quarter ended 31 December 2012 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

Management's Responsibility for the Financial Results

These financial results have been prepared on the basis of the annual financial statements and reviewed quarterly financial results upto the end of the third quarter. Management is responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other accounting principles generally accepted in India and in compliance with Clause 41 of the Listing Agreement.

This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial results based on our audit of the annual financial results. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement.

An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Opinion

In our opinion and to the best of our information and according to the explanations given to us these financial results:

(i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this



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Auditors' Report (Continued)
Foseco India Limited

regard; and

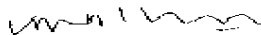
(ii) give a true and fair view of the net profit and other financial information for the year ended 31 December 2012.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of clause 15 of the Listing Agreement and found the same to be correct.

For B S R and Co.

Chartered Accountants

Firm Registration No: 128510W



Vijay Mathur

Partner

Membership No: 046476

Pune

21 January 2013