

June 11, 2013

To,

Fortis Healthcare Limited  
Escorts Heart Institute and  
Research Centre,  
Okhla Road, Delhi -110025

The Managing Director  
BSE Limited  
PJ Towers  
Mumbai-400 001

The Managing Director  
National Stock Exchange of India  
Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sir / Madam

**Sub: Filing of report under Regulation 29(2) of the SEBI Takeover Regulations.**

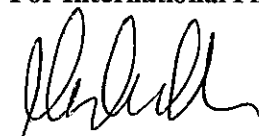
In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), we are hereby notifying the information regarding our acquisition of 550 foreign currency convertible bonds of Fortis Healthcare Limited, for which the allotment advice was received by us on June 8, 2013. As required under Regulation 29(3) of the SEBI Takeover Regulations, we are informing you about the said acquisition within 2 working days of receipt of allotment advice for the same.

Enclosed is the report in the prescribed format.

The above is for your information and records.

Thanking You,  
Yours faithfully

**For International Finance Corporation,**



Authorized Signatory  
Place: Hong Kong  
Date: June 11, 2013

**Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                           |                                                                 |                                                         |                                                           |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                           | <b>Fortis Healthcare Limited</b>                                |                                                         |                                                           |
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.                                                                                            | <b>International Finance Corporation</b>                        |                                                         |                                                           |
| 3. | Whether the acquirer belongs to Promoter/Promoter group                                                                                                                   | <b>No</b>                                                       |                                                         |                                                           |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                        | <b>National Stock Exchange of India Limited<br/>BSE Limited</b> |                                                         |                                                           |
| 5. | Details of the acquisition of shares/voting rights/holding of the Acquirer and the PAC                                                                                    | Number                                                          | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|    | <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                   |                                                                 |                                                         |                                                           |
|    | (a) Shares carrying voting rights                                                                                                                                         | <b>25,793,949</b>                                               | <b>5.62%</b>                                            | <b>5.31%</b>                                              |
|    | (b) Voting rights (VR) otherwise than by equity shares                                                                                                                    | Nil                                                             | Nil                                                     | Nil                                                       |
|    | (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil                                                             | Nil                                                     | Nil                                                       |
|    | <b>Total (a + b + c)</b>                                                                                                                                                  | <b>25,793,949</b>                                               | <b>5.62%</b>                                            | <b>5.31%</b>                                              |
|    | <u>Details of acquisition/sale</u>                                                                                                                                        |                                                                 |                                                         |                                                           |
|    | (a) Shares carrying voting rights acquired                                                                                                                                | Nil                                                             | Nil                                                     | Nil                                                       |
|    | (b) VRs acquired otherwise than by equity shares                                                                                                                          | Nil                                                             | Nil                                                     | Nil                                                       |
|    | (c) Warrants/convertible securities/any other instrument that entitles the                                                                                                |                                                                 |                                                         |                                                           |

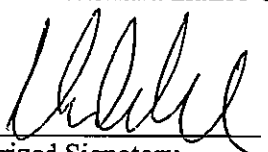
|     |                                                                                                                                                                                                                                         |                                        |              |               |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|--------------|---------------|
|     | acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                                                                                                                                 | 550 foreign currency convertible bonds | N.A.         | 6.23%         |
|     | <b>Total (a + b + c)</b>                                                                                                                                                                                                                | <b>550</b>                             | <b>N.A.</b>  | <b>11.21%</b> |
|     | <u>After the acquisition/sale, holding of:</u>                                                                                                                                                                                          |                                        |              |               |
|     | (a) Shares carrying voting rights                                                                                                                                                                                                       | 25,793,949                             | 5.62%        | 5.31%         |
|     | (b) VRs otherwise than by equity shares                                                                                                                                                                                                 | Nil                                    | Nil          | Nil           |
|     | (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                                             | 550 foreign currency convertible bonds | N.A.         | 6.23%         |
|     | <b>Total (a + b + c)</b>                                                                                                                                                                                                                | <b>58,070,163</b>                      | <b>5.62%</b> | <b>11.21%</b> |
| 6.  | Mode of acquisition/sale (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)                                                                                                                    | <b>Private Placement</b>               |              |               |
| 7.  | Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC, whichever is applicable. | <b>June 08, 2013</b>                   |              |               |
| 8.  | Equity share capital/total voting capital of the TC before the said acquisition.                                                                                                                                                        | <b>459038965</b>                       |              |               |
| 9.  | Equity share capital/total voting capital of the TC after the said acquisition.                                                                                                                                                         | <b>459038965</b>                       |              |               |
| 10. | Total diluted share/voting capital of the TC after the said acquisition.                                                                                                                                                                | <b>518237335</b>                       |              |               |

Notes: (1) For the purpose of computing fully diluted shares, conversion of the Foreign Currency Convertible Bonds aggregating to USD 100,000,000 and listed at the Luxembourg Stock Exchange into

common shares is assumed. Conversion price of INR167 per share and exchange rate is taken as per Company stock exchange filings at INR 44.96 for US\$1

(2) For the purpose of computing fully diluted shares, conversion of the IFC Foreign Currency Convertible Bonds into common shares is assumed. Conversion price of INR99.09 per share and exchange rate is taken as on June 10, 2013 at INR 58.15 for US\$1

**For International Finance Corporation**

  
Authorized Signatory

Place: Hong Kong  
Date: June 11, 2013

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.