

LATHE INVESTMENT PTE. LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No: 200107210W)

Registered Office : 168 Robinson Road #37-01 Capital Tower, Singapore 068912

22 May 2015

By E-mail & Courier

National Stock Exchange of India Ltd
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
India

Attention : Listing Department

Dear Sir,

**SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011
and SEBI (Prohibition of Insider Trading) Regulations, 1992**

In accordance with the abovementioned regulations, we submit the following duly completed Forms concerning our interest in Fortis Healthcare Limited:

- Annexure 2 – Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thank you.

Yours faithfully



Goh Siang
Vice President
Finance Department

Enc



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ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Fortis Healthcare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lathe Investment Pte Ltd		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Bombay Stock Exchange		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	Convertible bonds entitling the acquirer to receive 25,306,826 shares	5.1846%#	4.6966%@
Details of acquisition/-sale f) Shares carrying voting rights acquired/ sold g) VRs acquired/ sold otherwise than by shares h) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold i) Shares encumbered/ invoked/ released by the acquirer j) Total (a+b+c+/-d)	Redemption of convertible bonds entitling the acquirer to receive 25,306,826 shares	-5.1846%#	-4.6966%@



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After the acquisition/-sale, holding of: e) Shares carrying voting rights f) Shares encumbered with the acquirer g) VRs otherwise than by shares h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition i) Total (a+b+c+d)		0%	0%
Mode of acquisition/-sale (e.g. open market /off-market /public issue /rights issue /preferential allotment /inter-se transfer etc).	Redemption of convertible bonds maturing on 21 May 2015		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 May 2015		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	462,805,414 [^] shares of INR 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	462,805,414 [^] shares of INR 10 each		
Total diluted share/ voting capital of the TC after the said acquisition	513,527,112 ^{^^} shares of INR 10 each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) This percentage has been computed on the basis of the total share capital specified by Fortis Healthcare Limited in its most recent filing to the Bombay Stock Exchange under Clause 35 of the Listing Agreement, but assuming a further issue of shares by Fortis Healthcare Limited upon conversion of the bonds held by Lathe Investment Pte. Ltd.

(@) This percentage has been computed on the basis of the total share capital (assuming full conversion of warrants and convertible securities) specified by Fortis Healthcare Limited in its most recent filing to the Bombay Stock Exchange under Clause 35 of the Listing Agreement.

(^) This is the total share capital specified by Fortis Healthcare Limited in its most recent filing to the Bombay Stock Exchange under Clause 35 of the Listing Agreement.

(^^) Since the convertible bonds held by Lathe Investment Pte. Ltd. have been redeemed, this number has been computed by reducing: (a) the number of shares (i.e. 25,306,826) which would have been issued upon conversion of the convertible bonds held by Lathe Investment Pte. Ltd., from (b) the total share capital (assuming full conversion of warrants and convertible securities) specified by Fortis Healthcare Limited in its most recent filing to the Bombay Stock Exchange under Clause 35 of the Listing Agreement.



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Signature of the acquirer/ seller/Authorised Signatory

A handwritten signature in blue ink, appearing to read 'Amit Kunal', is written over the signature line.

AMIT KUNAL
(For Lathe Investment Pte Ltd)

Place: Singapore
Date: 22 May 2015