

**Fortis Healthcare Limited**

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FHL/SEC/2025-26

December 20, 2025

The National Stock Exchange of India Ltd.
Scrip Symbol: FORTIS

BSE Limited
Scrip Code:532843

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (SEBI Listing Regulations)

Dear Madam/Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirement) Regulation, 2015 (“**SEBI Listing Regulations**”), this is to inform you that International Hospital Limited (“**IHL**”), a wholly-owned subsidiary of the Company, on December 19, 2025 at 11:25 PM (IST), signed definitive agreements for acquisition of TMI Healthcare Private Limited (primarily comprises hospital operations) through a share purchase agreement and acquisition of the underlying hospital land and building, and the adjacent land thereto (“**Proposed Transaction**”).

The consummation of the Proposed Transaction is subject to certain customary conditions precedent and closing conditions, as agreed under the terms of the relevant definitive agreements.

Details as required under SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure A**.

This is for your information and record.

Thanking You,

Yours Sincerely,
For **Fortis Healthcare Limited**

Satyendra Chauhan
Company Secretary & Compliance Officer
M. No. A14783

Annexure – A

S. No.	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover etc.;	<p>Name: TMI Healthcare Private Limited</p> <p>TMI Healthcare Private Limited is a private Company having incorporated on June 16, 2011 having registered office at No. 2, Tumkur Service Road, Opp. Taj Vivanta, Goraguntepalya, Yeshwanthpur Industrial, Sub-urb, Bengaluru, Karnataka, India, 560022</p> <p>Consolidated Revenue from operations (as on March 31, 2025) was INR 1,02,00,58,900</p> <p>TMI Healthcare Private Limited comprises the People Tree Hospital, Yeshwanthpur and two identified facilities (People Tree Hospital, Raghavendra and People Tree Hospital, Meenakshi). As part of the transaction to acquire 100% equity stake in TMI Healthcare Private Limited; the above identified facilities would be carved out from TMI Healthcare Private Limited prior to transaction closure.</p> <p>In addition to the acquisition of TMI Healthcare Private Limited, IHL is also acquiring the underlying land and hospital building and an adjacent land parcel.</p> <p>The revenue from operations (as on March 31, 2025) of the People Tree Hospital, Yeshwanthpur which is being acquired was approx. INR 73,94,69,943.</p>
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	No
c.	Industry to which the entity being acquired belongs	Healthcare services
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside	The acquisition, through its wholly owned subsidiary, International Hospital Limited, is in line with the Company’s cluster-focused growth strategy and further bolsters the Company’s network in Bengaluru, Karnataka.

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	the main line of business of the listed entity)	The acquisition will enable the Company to expand, scale up and further deliver quality healthcare services to patients in Bengaluru.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
f.	Indicative time period for completion of the acquisition	The transaction is expected to be completed by end of January 2026.
g.	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
h.	Cost of acquisition and/or the price at which the shares are acquired	<p>The total deal consideration of INR 430 Crores for the acquisition of (1) TMI Healthcare Private Limited, (2) the Underlying hospital land and building and (3) the adjacent land parcel</p> <p>The above deal consideration would be subject to closing adjustments and other terms and conditions as agreed upon in the definite documents</p>
i.	Percentage of shareholding / control acquired and / or number of shares acquired	100% shareholding of TMI Healthcare Private Limited (primarily comprises hospital operations) (i.e., 23,02,419 equity shares) is being acquired, on the terms and conditions specified in the share purchase agreement, by International Hospital Limited, wholly owned subsidiary of the Company.
j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>TMI Healthcare Private Limited, incorporated on June 16, 2011, is engaged in the business of providing multi-specialty inpatient and outpatient healthcare services in Bengaluru, India.</p> <p>Consolidated revenue from operations of the last three years: FY23: INR 92,16,31,002 FY24: INR 102,48,41,343 FY25: INR 102,00,58,900</p> <p>The revenue from operations (as on March 31, 2025) of the People Tree Hospital, Yeshwanthpur which is being acquired was approx. INR 73,94,69,943 (refer S.No. a)</p>