Fortis Healthcare Limited
Tower A, Unitech Business Park, Block - F,
South City 1, Sector - 41, Gurgaon,
Haryana - 122001 (India)
Tel : 0124 492 1033
Fax : 0124 492 1041
Emergency : 105010
E-mail : contactus@fortishealthcare.com
Website : www.fortishealthcare.com

FHL/SEC/RR/S-1/2013-14
April 24, 2013

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor
Bandra-Kurla Complex, Bandra (East),
Mumbai 400051
Scrip Symbol: FORTIS

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

Scrip Code: 532843

Sub: Update on fund-raising programme of Fortis Healthcare Limited (the "Company")

Dear Sir/ Ma'm,

In continuance with our intimation dated April 15, 2013, please note the following:

I. The Board of Directors has decided to issue up to 45,023,581 equity shares or 34,993,030 equity shares, as the case may be, of face value of Rs. 10 each of the Company (the "**Equity Shares**") to qualified institutional buyers by way of an Institutional Placement Programme, in accordance with Chapter VIII-A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and letter (no. CFD/POLICYCELL/1566/2013) dated January 16, 2013 and letter (no. CFD/PK/AT/OW/8986/2013) dated April 15, 2013 issued by SEBI, as applicable, (the "**Issue**") and has approved and adopted the Red Herring Prospectus for the Issue, which will be delivered for registration to the Registrar of Companies, National Capital Territory of Delhi and Haryana, and filed with the Securities and Exchange Board of India, BSE Limited and the National Stock Exchange of India Limited.

The price band or the floor price, as the case may be, and the Issue opening and closing dates will be decided by the Company in consultation with the book running lead managers and announced at least one day prior to the Issue opening date.

II. The Board of Directors has also authorised the issuance of up to 28,610,335 Equity Shares to International Finance Corporation, for an aggregate consideration of up to US$ 45 million, on a preferential basis, in accordance with applicable laws and regulations. Further, pursuant to the resolution of the shareholders of the Company dated January 15, 2013, the Issue Committee of the Board of Directors has approved a private placement of foreign currency convertible bonds to International Finance Corporation for an aggregate amount of USD 55 million (the "**Bonds**"). The floor price of these Bonds, determined in accordance with applicable law, is Rs. 99.09.

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The preferential allotment of Equity Shares and the private placement of the Bonds are both subject to the successful completion of the Issue. They are also subject to execution of necessary agreements and receipt of approvals and consents as may be required.

III. An extra-ordinary general meeting of the shareholders of the Company will be held on May 24, 2013 for approving the above preferential allotment of Equity Shares to International Finance Corporation.

This is for your information and records please.

Thanking you,

Yours faithfully,

for Fortis Healthcare Limited

Rahul Ranjan
Company Secretary

Fortis Healthcare Limited GURGAON