



FORGE AUTO

INTERNATIONAL LIMITED

Known For Forging Excellence

Manufacturer, Exporter & OEM Supplier of : Drop Forged & Machined Components

GST No. : 03AAFCF4436P1ZF

CIN No. : U25910PB2023PLC058272

AN ISO 9001:2015, ISO 14001:2015, IATF 16949:2016

ZED (GOLD) & ISO 45001:2018 CERTIFIED COMPANY

Ref. No. FAI - **1269**

Date: August 27th, 2025

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') – Acquisition of Company

Ref: Forge Auto International Limited (Symbol: - FORGEAUTO, ISIN: INEOYKW01013)

Dear Sir / Madam,

Pursuant to Regulation 30 of the Listing Regulations, read with Part A of Schedule III of the Listing Regulations, we are pleased to announce that the Board of Directors of Forge Auto International Limited (the "Company") at its meeting held on August 27th, 2025, has approved the acquisition of 100% stake in the equity share capital of Forge Mach Auto Private Limited (the "Target Company").

Consequently, the Company has acquired 100% of the share capital of Forge Mach Auto Private Limited, making it a wholly-owned subsidiary of Forge Auto International Limited.

This strategic acquisition aims to expand the machining array for forged components as well as accelerate revenue growth through diversified offerings and expansion into emerging markets and trade corridors.

We believe this acquisition will create significant value for our stakeholders and contribute to the Company's long-term growth and success.

The details as required under Regulation 30 of the Listing Regulations read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 is enclosed herewith as 'Annexure – I'.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For, Forge Auto International Limited

Rajan Mittal
Managing Director
DIN: 10118277

Place: Ludhiana



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Annexure - I

S No:	Particulars	Remarks
1	Name of the target entity, details in brief such as size, turnover etc.;	Forge Mach Auto Private Limited (FMAPL) Authorise Capital: INR 1,00,00,000 Paid up Capital : INR 1,00,00,000 Turnover: INR 23,10,00,000
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Yes Mr. Parmod Gupta, serving as the Promoter and Chairman of the Company, and Mr. Rajan Mittal, serving as the Promoter, Managing and Whole Time director, along with other promoters of the Company hold directly and indirectly 100% (one hundred percent) shareholding in the Investee Company. The said transaction is undertaken at arm's length as per the valuation report of IBBI Registered Valuer dated 19/08/2025
3	Industry to which the entity being acquired belongs;	Machining of Forged and Casting Components
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	To expand the Machining array for Forged Components as well as accelerate revenue growth through diversified offerings and expansion into Emerging Markets and trade corridors.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6	Indicative time period for completion of the acquisition;	Completed
7	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
8	Cost of acquisition and/or the price at which the shares are acquired;	10,00,000 Equity Shares of Rs.10/- each have been acquired at Rs.24.01 per share.
9	Percentage of shareholding / control acquired and / or number of shares acquired;	100% Shareholding for FMAPL has been acquired
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	FMAPL was incorporated under the Companies Act, 2013 on July 14th, 2022. The company is engaged in the business of Machining of Forged and Casting Components at Ludhiana (Punjab) with an installed capacity of 21 lakh pieces per annum. The company has presence in India. The Turnover of the FMAPL in Last 3 years is as under: FY 2024 -25 : Rs.23.10 Crores FY 2023-24 : Rs. 0.02 Crores FY 2022-23 : Nil

For Forge Auto International Limited

Rajan Mittal
Managing Director
DIN : 10118277
Place: Ludhiana