FORGE AUTO
INTERNATIONAL LIMITED
Known For Forging Excellence
Manufacturer, Exporter & OEM Supplier of : Drop Forged & Machined Components

GST No. : 03AAFCF4436P1ZF
CIN No. : U25910PB2023PLC058272
AN ISO 9001:2015, ISO 14001:2015, IATF 16949:2016
ZED (GOLD) & ISO 45001:2018 CERTIFIED COMPANY

13th November, 2026

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai- 400051

NSE Scrip Code: FORGEAUTO

Sub: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. Friday, 13th November, 2026 have inter-alia considered following matters:

1. Approval of unaudited Standalone Financial Results of the Company for the half year ended on 30th September, 2026 as per Regulation 33 of the SEBI (LODR) Regulation, 2015 along with Limited Review report.

2. Approval of unaudited Consolidated Financial Results of the Company for the half year ended on 30th September, 2026 as per Regulation 33 of the SEBI (LODR) Regulation, 2015 along with Limited Review report.

The Board Meeting commenced at 03.00 P.M. and concluded at 05.00 P.M.

This is for the information of all concerned.

Kindly take the same on your record.

Yours faithfully,
For Forge Auto International Limited

RAJAN MITTAL
Digitally signed by RAJAN MITTAL
Date: 2026.11.13 17:01:42 +05'30'

(Rajan Mittal)
Managing Director
DIN: 10118277

Jasminder Singh & Associates
Chartered Accountants
3-D, Surya Kiran Complex, 92, The Mall
Above Aristocrat Gallery, Ludhiana - 141001

CA INDIA

Mob : 098141- 60550
Off : 91-161-4636550
Web : cajasminder.com
e mail : jasingh123@yahoo.co.in

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial results of Forge Auto International Ltd. pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors
Forge Auto International Limited

We have reviewed the accompanying Unaudited Consolidated Financial Statements of Forge Auto International Limited ("the Company"), for the six months ended 30th September, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles and generally accepted in India, read with the circular is the responsibility of the company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Jasminder Singh & Associates
Chartered Accountants
Firm Registration No: 016192N

JASMINDER SINGH & ASSOCIATES CA FRN-016192N LUDHIANA

CA. Jasminder Singh
Partner
M. No.: 096895

Place: Ludhiana
Date: 13-11-2026
UDIN: 26096895PFQFQW8117

FORGE AUTO
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STATEMENTS OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2026

	Particulars	As at 30.09.2026	As at 31.03.2026
I	**EQUITY AND LIABILITIES**		
1	**Share holder's Funds**		
	(a) Share capital	1,092.00	1,092.00
	(b) Reserves & surplus	6,605.96	5,871.88
2	**Non-current liabilities**		
	(a) Long-term borrowings	2,263.45	2,081.30
	(b) Deferred tax liabilities (net)	238.52	205.85
	(c) Other Long-term liabilities	184.32	223.68
	(d) Long-term provisions	84.10	79.97
3	**Current liabilities**		
	(a) Short-term borrowings	5,443.04	5,123.67
	(b) Trade payables		
	(i) Total outstanding dues of MSME	2,428.88	1,814.81
	(ii) Total outstanding dues of other than MSME	2,060.82	2,186.91
	(c) Other current liabilities	488.62	514.24
	(d) Short-term provisions	294.16	430.70
	TOTAL EQUITY AND LIABILITIES	**21,183.88**	**19,624.99**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Property Plant and Equipment and Intangible assets		
	(i) Property, Plant and Equipment	6,495.80	6,349.22
	(ii) Intangible assets	14.67	19.33
	(iii) Capital work in progress	-	-
	(iv) Intangible assets under developments		
	(b) Non-current investments	395.12	402.75
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	81.82	35.00
	(e) Other non-current assets	138.01	119.83
2	**Current assets**		
	(a) Current investments	-	-
	(b) Inventories	8,810.33	8,036.39
	(c) Trade receivables	4,233.92	3,703.48
	(d) Cash and cash equivalents	71.02	38.41
	(e) Short-term loans and advances	740.25	714.85
	(f) Other current assets	202.93	205.73
	TOTAL ASSETS	21,183.88	19,624.99

For Jasminder Singh & Associates
Chartered Accountants
FRN: 016192N

JASMINDER SINGH & ASSOCIATES FRN-016192N LUDHIANA

CA. Jasminder Singh
Partner

Mem No: 096895

Place: Ludhiana
Date: 13.11.2026
UDIN: 26096895PFQFQW8117

For and on behalf of Board of Directors
For Forge Auto International Limited

Rajan Mittal
(Managing Director)

P.K. Gupta

Parmod Gupta
(Chairman and Whole Time Director)

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STATEMENTS OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR HALF YEAR ENDED 30th SEPTEMBER 2026

(₹ in Lakhs except EPS)

	Particulars	Half Year Ended			Year Ended	
		30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
A	Date of Start of Reporting Period	01.04.2026	01.10.2025	01.04.2025	01.04.2025	01.04.2024
B	Date of End of Reporting Period	30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
C	Whether the Results are Audited or Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
D	Nature of Report	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
I	Revenue from operations	14,356.28	13,633.06	13,385.83	27,018.89	
II	Other income	27.55	114.66	55.80	170.46	
III	**TOTAL INCOME (I + II)**	**14,383.84**	**13,747.72**	**13,441.63**	**27,189.35**	
IV	**EXPENSES**					
	(a) Cost of materials consumed	8,670.99	7,838.85	8,946.18	16,785.03	
	(b) Purchases of stock in trade	-			-	
	(c) Changes in inventories of finished goods,	(608.32)	109.00	(968.97)	(859.97)	
	(d) Changes in work-in-progress and stock-in-trade	(215.37)	99.19	(325.79)	(226.61)	
	(e) Employee benefits expenses	925.49	901.56	815.03	1,716.59	
	(f) Depreciation and amortisation expenses	241.77	196.88	269.89	466.77	
	(g) Finance costs	329.52	359.84	371.81	731.65	
	(h) Other expenses	4,037.32	3,351.08	3,505.15	6,856.23	
	TOTAL EXPENSES	**13,381.41**	**12,856.37**	12,613.31	**25,469.68**	
V	Profit before exceptional and extraordinary items and tax (III-IV)	1,002.43	891.35	828.32	1,719.67	
VI	Exceptional items	-				
VII	Profit before extraordinary items and tax (V- VI)	1,002.43	891.35	828.32	1,719.67	
VIII	Extraordinary items	-				
IX	Profit before tax (VII-VIII)	1,002.43	891.35	828.32	1,719.67	
X	**Tax Expense:**					
	(a) Current tax expense	235.67	228.90	184.98	413.88	
	(b) Deferred tax	32.67	30.84	41.65	72.49	
XI	**Profit / (Loss) for the period (IX-X)**	**734.09**	**631.61**	601.69	**1,233.30**	
XII	**Earning per equity share:**					
	(1) Basic	**6.72**	**5.78**	5.51	**11.29**	
	(2) Diluted	**6.72**	**5.78**	5.51	**11.29**	

The Company has aquired 100% equity share capital of Forge Mach Auto Private Limited on 27th August, 2025. Hence the Comparative results for 31st March 2025 are not prepared

For Jasminder Singh & Associates
Chartered Accountants
FRN: 016192N

JASMINDER SINGH & ASSOCIATES CA FRN-016192N LUDHIANA

CA. Jasminder Singh
Partner
Mem No: 096895

Place: Ludhiana
Date: 13.11.2026
UDIN: 26096895PFQFQW8117

For and on behalf of Board of Directors
For Forge Auto International Limited

Rajan Mittal
(Managing Director)

P. K. Gupta

Parmod Gupta
(Chairman and Whole Time Director)

STATEMENTS OF UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30th SEPTEMBER 2026

(₹ in Lakhs)

Particulars	For the Year ended 30.09.2026	For the Year ended 31.03.2026
A. Cash flow from Operating Activities		
Net Profit Before tax	**1,002.43**	**1,719.67**
Adjustments for :		
Depreciation & Amortisation Exp.	241.77	466.77
Bad Debts	-	68.93
Profit On Sale Of Fixed Assets	-	(0.51)
Loss On Sale Of Fixed Assets	6.18	43.92
Rental Income	(4.22)	(9.89)
Dividend Income	(0.30)	(0.11)
Interest Income	(8.50)	(62.94)
Interest on ITR Refund	-	(0.37)
Finance Cost	329.52	731.65
Profit on Sale of shares	(3.80)	
Operating Profit before working capital changes	**1,563.08**	**2,957.12**
Changes in Working Capital		
Trade receivable	(530.44)	(972.11)
Other Loans and advances	157.60	782.89
Other Current Assets	2.80	297.87
Inventories	(773.94)	(1,815.35)
Trade Payables	487.99	704.73
Other Current Liabilities	(25.61)	(748.06)
Short Term Borrowings		
Short term Provisions	(372.21)	(290.35)
Increase/(Decrease) in Short Term Borrowings	319.37	1,859.95
Net Cash Flow from Operation	**828.63**	**2,776.69**
Less : Income Tax paid	183.00	351.02
Net Cash Flow from Operating Activities (A)	**645.63**	**2,425.67**
B. Cash flow from investing Activities		
Purchase of Fixed Assets	(448.55)	(480.88)
Sale of Fixed Assets	19.32	173.57
Purchase of Investment	(10.55)	(143.16)
Interest Income	8.51	63.31
Dividend Income	0.30	0.11
Rental Income	4.22	9.89
Sale of Shares	3.80	
Net Cash Flow from Investing Activities (B)	**(422.96)**	**(377.17)**
C. Cash Flow From Financing Activities		
Increase/(Decrease) in Long Term Borrowings	182.15	(2,055.84)
Premium on Issue of Shares	-	(140.11)
Finance Cost	(329.52)	(731.65)
Long-term loans and advances	(46.82)	815.24
Change in Capital	-	(100.00)
Long Term Provisions	4.13	(3.32)
Net Cash Flow from Financing Activities (C)	**(190.06)**	**(2,215.67)**

JASMINDER SINGH & ASSOCIATES
CA
FRN-016102N
LUDHIANA

D.	**Net (Decrease)/ Increase in Cash & Cash Equivalents (A+B+C)**	32.61	(167.17)
E.	**Cash and cash equivalents at the begining of the period/year**	**38.41**	**205.59**
F.	**Cash and cash equivalents at the end of the period/year**	**71.02**	**38.41**

G. Notes:-

1. Cash And Cash Equivalents Comprise :		
Cash	2.13	2.24
Bank Balance :		
Current Account	5.80	3.10
Deposit Account	63.10	33.07
	71.02	**38.41**

2. Cash flows are reported using the indirect method,whereby profit before tax is adjusted for the effects of transactions of a non-cash nature and any deferrals or accruals of past or future cash receipts or payments. The cash flows from regular revenue generating, financing and investing activities of the company are segregated.

As per our report of even date

For Jasminder Singh & Associates
Chartered Accountants
FRN: 016192N

JASMINDER SINGH & ASSOCIATES CA FRN-016192N LUDHIANA

CA. Jasminder Singh
Partner
Mem No: 096895

Place: Ludhiana
Date: 13.11.2026
UDIN: 26096895PFQFQW8117

For and on behalf of Board of Directors
For Forge Auto International Limited

Rajan Mittal
(Managing Director)

Parmod Gupta
(Chairman and Whole time Director)

Notes to Accounts

1. The Above Audited Consolidated Financial Results have been reviewed by the Audit Committee and have been considered and approved by the Board of Directors of the company at their respective meeting held on November 13th, 2026. The statutory auditors carried out Limited Review of above consolidated financial results.

2. These financial results have been prepared in accordance with the recognition and measurement principles under accounting standards (AS) specified under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles as applicable.

3. As per MCA Notification dated 16th February, 2015, Companies whose shares are listed or the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS for the preparation of Financial Statements.

4. The Company has a single reportable business segment (i.e. Customized closed die hot forging and Machining). Hence, no separate Information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".

5. The figures for the corresponding previous periods have been restated/regrouped wherever necessary, to make them comparable.

6. The company has received an amount of Rs 3110.40 Lakhs, being proceeds from fresh issue of equity shares. Details of net proceeds and its utilisation are summarised below:

(Amount in Rs. Lakhs)

Sr. No.	Object as disclosed in offer document	Amount disclosed in offer document	Actual utilised amount	Unutilised amount*	Deviation/Variation if any
1	Working Capital	1,900.00	1,900.00		No Deviation
2	Repayment of Loans	500.00	500.00	-	No Deviation
3	General corporate Purpose	426.34	426.34	-	No Deviation
4	Issue Related Expenses	284.06	284.06	-	No Deviation
	Total	3,110.40	3,110.40	-	

For and on behalf of Board of Directors
Forge Auto International Limited

(Rajan Mittal)
Managing Director
DIN: 10118277

(Parmod Gupta)
Chairman and Whole Time Director
DIN: 10132317

Place: Ludhiana
Date: 13th November 2026

Near Indian Oil Jasbir Petrol Pump, Kohara-Machhiwara Road,
Mangarh, Ludhiana, Punjab,141112 | Mobile : +91-76269-98999 | E-mail : info@aint.in

Jasminder Singh & Associates
Chartered Accountants
3-D, Surya Kiran Complex, 92, The Mall
Above Aristocrat Gallery, Ludhiana - 141001

CA INDIA

Mob : 098141- 60550
Off : 91-161-4636550
Web : cajasminder.com
e mail : jasingh123@yahoo.co.in

Independent Auditor's Limited Review Report on Unaudited Standalone Financial results of Forge Auto International Ltd. pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors
Forge Auto International Limited

We have reviewed the accompanying Unaudited Standalone Financial Statements of Forge Auto International Limited ("the Company"), for the six months ended 30th September, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles and generally accepted in India, read with the circular is the responsibility of the company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards (AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Jasminder Singh & Associates
Chartered Accountants
Firm Registration No: 016192N

JASMINDER SINGH & ASSOCIATES
FRN-016192N
LUDHIANA

CA. Jasminder Singh
Partner
M. No.: 096895

Place: Ludhiana
Date: 13-11-2026
UDIN: 26096895PWNYXL8744

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STATEMENTS OF UNAUDITED STANDALONE ASSETS & LIABILITIES
AS ON 30th SEPTEMBER 2026

(₹ in Lakhs)

	Particulars	As at 30.09.2026	As at 31.03.2026
I	**EQUITY AND LIABILITIES**		
1	**Share holder's Funds**		
	(a) Share capital	1,092.00	1,092.00
	(b) Reserves & surplus	6,440.48	5,812.22
2	**Non-current liabilities**		
	(a) Long-term borrowings	1,022.85	675.71
	(b) Deferred tax liabilities (net)	137.85	115.41
	(c) Other Long-term liabilities	184.32	223.68
	(d) Long-term provisions	92.42	79.97
3	**Current liabilities**		
	(a) Short-term borrowings	3,586.30	3,135.42
	(b) Trade payables		
	(i) Total outstanding dues of MSME	2,046.05	1,543.68
	(ii) Total outstanding dues of other than MSME	2,003.95	2,127.63
	(c) Other current liabilities	412.11	451.44
	(d) Short-term provisions	285.84	430.70
	TOTAL EQUITY AND LIABILITIES	**17,304.17**	**15,687.85**
II	**ASSETS**		
1	**Non-current assets**		
	(a) Property Plant and Equipment and Intangible assets		
	(i) Property, Plant and Equipment	3,069.28	2,969.44
	(ii) Intangible assets	8.21	11.42
	(iii) Capital work in progress	-	-
	(iv) Intangible assets under developments		
	(b) Non-current investments	2,370.22	2,377.85
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	70.40	35.00
	(e) Other non-current assets	127.87	109.69
2	**Current assets**		
	(a) Current investments	-	-
	(b) Inventories	6,830.19	6,188.26
	(c) Trade receivables	4,154.52	3,327.12
	(d) Cash and cash equivalents	67.96	35.87
	(e) Short-term loans and advances	408.17	432.05
	(f) Other current assets	197.34	201.16
	TOTAL ASSETS	**17,304.17**	**15,687.85**

For Jasminder Singh & Associates
Chartered Accountants
FRN: 016192N

JASWINDER SINGH & ASSOCIATES CA FRN-016192N LUDHIANA

CA. Jasminder Singh
Partner

Mem No: 096895

Place: Ludhiana
Date: 13.11.2026
UDIN: 26096895PWNYXL8744

For and on behalf of Board of Directors
For Forge Auto International Limited

Rajan Mittal
(Managing Director)

P.K. Gupta

Parmod Gupta
(Chairman and Whole Time Director)

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STATEMENTS OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR HALF YEAR ENDED 30th SEPTEMBER 2026

(₹ in Lakhs except EPS)

	Particulars	Half Year Ended			Year Ended	
		30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
A	Date of Start of Reporting Period	01.04.2026	01.10.2025	01.04.2025	01.04.2025	01.04.2024
B	Date of End of Reporting Period	30.09.2026	31.03.2026	30.09.2025	31.03.2026	31.03.2025
C	Whether the Results are Audited or Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
D	Nature of Report	Standalone	Standalone	Standalone	Standalone	Standalone
I	Revenue from operations	12,288.13	11,869.29	10,743.99	22,613.28	20,989.43
II	Other income	25.98	106.00	61.50	167.50	277.55
III	**TOTAL INCOME (I + II)**	**12,314.11**	**11,975.29**	**10,805.49**	**22,780.78**	**21,266.98**
IV	**EXPENSES**					
	(a) Cost of materials consumed	7,626.26	6,952.11	6,648.56	13,600.67	13,446.75
	(b) Purchases of stock in trade	-	-	-	-	-
	(c) Changes in inventories of finished goods,	(458.42)	191.77	(322.19)	(130.42)	(1,764.57)
	(d) Changes in work-in-progress and stock-in-trade	(104.39)	115.97	(86.80)	29.17	58.61
	(e) Employee benefits expenses	641.08	635.93	565.95	1,201.88	1,217.09
	(f) Depreciation and amortisation expenses	142.50	100.59	174.54	275.13	313.66
	(g) Finance costs	197.08	205.17	204.31	409.48	419.14
	(h) Other expenses	3,383.63	2,947.91	2,920.85	5,868.76	6,256.08
	TOTAL EXPENSES	**11,427.74**	**11,149.45**	**10,105.22**	**21,254.67**	**19,946.76**
V	Profit before exceptional and extraordinary items and tax (III-IV)	886.37	825.84	700.27	1,526.11	1,320.22
VI	Exceptional items	-	-	-	-	-
VII	Profit before extraordinary items and tax (V- VI)	886.37	825.84	700.27	1,526.11	1,320.22
VIII	Extraordinary items	-	-	-	-	-
IX	Profit before tax (VII-VIII)	886.37	825.84	700.27	1,526.11	1,320.22
X	**Tax Expense:**					
	(a) Current tax expense	235.67	234.87	179.01	413.88	302.01
	(b) Deferred tax	22.44	14.73	15.80	30.53	65.28
XI	**Profit / (Loss) for the period (IX-X)**	**628.26**	**576.25**	**505.46**	**1,081.71**	**952.93**
					1,092.00	
XII	**Earning per equity share:**					
	(1) Basic	5.75	5.28	4.63	9.91	10.01
	(2) Diluted	5.75	5.28	4.63	9.91	10.01

For Jasminder Singh & Associates
Chartered Accountants
FRN: 016192N

JASMINDER SINGH & ASSOCIATES FRN 016192N LUDHIANA

CA. Jasminder Singh
Partner
Mem No: 096895

Place: Ludhiana
Date: 13.11.2026
UDIN: 26096895PWNYXL8744

For and on behalf of Board of Directors
For Forge Auto International Limited

Rajan Mittal
(Managing Director)

P.K. Gupta

Parmod Gupta
(Chairman and Whole Time Director)

STATEMENTS OF UNAUDITED STANDALONE CASH FLOW STATEMENTS FOR THE PERIOD ENDED 30th SEPTEMBER 2026

(₹ in Lakhs)

	Particulars	For the Year ended 30.09.2026	For the Year ended 31.03.2026
A.	**Cash flow from Operating Activities**		
	Net Profit Before tax	**886.37**	**1,526.11**
	Adjustments for :		
	Depreciation & Amortisation Exp.	142.50	275.13
	Bad Debts	0.00	68.93
	Profit On Sale Of Fixed Assets	(3.80)	(0.51)
	Loss On Sale Of Fixed Assets	3.66	43.92
	Rental Income	(3.00)	(8.01)
	Dividend Income	(0.30)	(0.11)
	Interest Income	(8.15)	(62.23)
	Finance Cost	197.08	409.48
	Operating Profit before working capital changes	**1,214.36**	**2,252.72**
	Changes in Working Capital		
	Trade receivable	(827.40)	(1,263.99)
	Other Loans and advances	202.29	1,048.44
	Other Current Assets	3.83	(30.74)
	Inventories	(641.94)	(678.49)
	Trade Payables	378.69	748.24
	Other Current Liabilities	(39.33)	45.06
	Short Term Borrowings		
	Short term Provisions	(380.53)	(290.35)
	Increase/(Decrease) in Short Term Borrowings	450.87	670.05
	Net Cash Flow from Operation	**360.83**	**2,500.94**
	Less : Income Tax paid	178.40	343.13
	Net Cash Flow from Operating Activities (A)	**182.42**	**2,157.80**
B.	**Cash flow from investing Activities**		
	Purchase of Fixed Assets	(288.36)	(413.54)
	Sale of Fixed Assets	10.01	169.57
	Purchase of Investment	(10.55)	(2,119.08)
	Interest Income	8.15	62.23
	Dividend Income	0.30	0.11
	Rental Income	3.00	8.01
	Net Cash Flow from Investing Activities (B)	**(277.44)**	**(2,292.71)**
C.	**Cash Flow From Financing Activities**		
	Increase/(Decrease) in Long Term Borrowings	347.14	(433.30)
	Finance Cost	(197.08)	(409.48)
	Long-term loans and advances	(35.40)	815.24
	Change in Capital	0.00	0.00
	Long Term Provisions	12.46	(3.32)
	Net Cash Flow from Financing Activities (C)	**127.11**	**(30.86)**

JASMINDER SINGH & ASSOCIATES
FRN-016192N
LUDHIANA

D.	**Net (Decrease)/ Increase in Cash & Cash Equivalents (A+B+C)**	32.09	(165.77)
E.	**Cash and cash equivalents at the begining of the period/year**	35.87	201.64
F.	**Cash and cash equivalents at the end of the period/year**	67.96	35.87
			0.00
G.	Notes:-		
	1. Cash And Cash Equivalents Comprise :		
	Cash	0.79	1.06
	Bank Balance :		
	Current Account	5.24	2.88
	Deposit Account	61.93	31.93
	Total	67.96	35.87

2. Cash flows are reported using the indirect method,whereby profit before tax is adjusted for the effects of transactions of a non-cash nature and any deferrals or accruals of past or future cash receipts or payments. The cash flows from regular revenue generating, financing and investing activities of the company are segregated.

As per our report of even date

For Jasminder Singh & Associates
Chartered Accountants
FRN: 016192N

JASMINDER SINGH & ASSOCIATES CA FRN-016192N LUDHIANA

CA. Jasminder Singh
Partner

Mem No: 096895

Place: Ludhiana
Date: 13.11.2026
UDIN: 26096895PWNYXL8744

For and on behalf of Board of Directors
For Forge Auto International Limited

Rajan Mittal
(Managing Director)

P.K. Gupta

Parmod Gupta
(Chairman and Whole time Director)

Notes to Accounts

1. The Above Un-Audited Standalone Financial Result have been reviewed by the Audit Committee and have been considered and approved by the Board of Directors of the company at their respective meeting held on November 13th, 2026. The statutory auditors carried out Limited Review of above Standalone financial results.

2. These financial results have been prepared in accordance with the recognition and measurement principles under accounting standards (AS) specified under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles as applicable.

3. As per MCA Notification dated 16th February, 2015, Companies whose shares are listed or the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS for the preparation of Financial Statements.

4. The Company has a single reportable business segment (i.e. Customized closed die hot forging). Hence, no separate Information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".

5. The figures for the corresponding previous periods have been restated/regrouped wherever necessary, to make them comparable.

6. The company has received an amount of Rs 3110.40 Lakhs, being proceeds from fresh issue of equity shares. Details of net proceeds and its utilisation are summarised below:

(Amount in Rs. Lakhs)

Sr. No.	Object as disclosed in offer document	Amount disclosed in offer document	Actual utilised amount	Unutilised amount*	Deviation/Variation if any
1	Working Capital	1,900.00	1,900.00		No Deviation
2	Repayment of Loans	500.00	500.00	-	No Deviation
3	General corporate Purpose	426.34	426.34	-	No Deviation
4	Issue Related Expenses	284.06	284.06	-	No Deviation
Total		**3,110.40**	**3,110.40**		

For and on behalf of Board of Directors
Forge Auto International Limited

(Rajan Mittal)
Managing Director
DIN: 10118277

P.K. Gupta

(Parmod Gupta)
Chairman and Whole Time Director
DIN: 10132317

Place: Ludhiana
Date: 13th November 2026.

Near Indian Oil Jasbir Petrol Pump, Kohara-Machhiwara Road,
Mangarh, Ludhiana, Punjab,141112 | Mobile : +91-76269-98999 | E-mail : info@aint.in

FORGE AUTO
INTERNATIONAL LIMITED
Known For Forging Excellence
Manufacturer, Exporter & OEM Supplier of : Drop Forged & Machined Components

GST No. : 03AAFCF4436P1ZF
CIN No. : U25910PB2023PLC058272
AN ISO 9001:2015, ISO 14001:2015, IATF 16949:2016
ZED (GOLD) & ISO 45001:2018 CERTIFIED COMPANY

13th November, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

NSE Code: FORGEAUTO

Subject: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015.

Dear Sir/Madam,

Pursuant to the Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we hereby confirm and declare that M/s. Jasminder Singh & Associates, Chartered Accountants (FRN; 016192N), Ludhiana, Statutory Auditors of the Company have issued Limited review Audit Report with Unmodified opinion on the Half Yearly Standalone and Consolidated Unaudited Financial Results of the Company, for the half year ended September 30th, 2026.

Kindly acknowledge the receipt and update your website with the same.

Thanking you

Yours faithfully

For Forge Auto International Limited

RAJAN MITTAL
Digitally signed by RAJAN MITTAL
Date: 2026.11.13 17:02:06 +05'30'

(Rajan Mittal)
Managing Director
DIN: 10118277