



Regd. Office: **B3-71C/161, Tara Maa Tower,
Khalpool, B B T Road, Maheshtala Kolkata- 700141**

CIN: L14101WB2024PLC267500

October 28, 2025

Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Symbol: FORCAS

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting – Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015, this is to inform you that the Board of Directors (“the Board”) of the Company at its Meeting held today, October 28, 2025, has, inter alia, considered and approved the following:

1) Issuance of Warrants by way of Preferential Allotment:

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), following securities are approved to be issued on a preferential basis (“Preferential Issue”) subject to the approval of the Members of the Company:

- I. 24,20,000 (Twenty Four Lakhs Twenty Thousand) warrants, each carrying a right to subscribe to 1 (one) equity share at an exercise price of Rs 107.53/- (Rupees One Hundred Seven and Fifty Three paise Only) per equity share aggregating to Rs 26,02,22,600/- (Rupees Twenty Six Crores Two Lakh Twenty Two Thousand and Six Hundred Only) to the persons belonging to the promoters and public category.

The details pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015 is enclosed herewith as **Annexure-A**.

- 2) Increase in the authorize share capital of the Company from Rs. 20,00,00,000/- (Rupees Twenty Crores Only) divided into 2,00,00,000 (Rupees Two Crores Only) equity shares of face value of Rs. 10/- (Ten Rupee) each to Rs. 22,00,00,000 /- (Rupees Twenty Two Crores Only) divided into 2,20,00,000 (Two Crores Twenty Lakhs Only) equity shares of face value of Rs. 10/- (Ten Rupee) each and consequent alteration of Capital clause of Memorandum of Association of the Company relating to share capital of the Company, subject to the Shareholders’ approval.



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3) Conveying of Extra Ordinary General Meeting

Conveying of Extra Ordinary General Meeting (EOGM) of the Company to seek the approval of the members of the Company to the aforesaid businesses of EOGM. The details of EOGM are as under:

Date of EOGM: November 26, 2025

Day: Wednesday

Time: 2.30 P.M.

Venue: Via two-way Video Conference / Other Audio-Visual Means.

The Notice of the EOGM shall be submitted in due course.

The Board meeting commenced at 3.00 PM and concluded at 5:40 PM

Request you to take this on record.

Thanking you,

For Forcas Studio Limited

Sailesh Agarwal
Managing Director
DIN: 02856973



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Annexure A

Details regarding the Proposed Issue of Capital

Sr. No.	Particulars	Description			
1	Type of securities proposed to be issued	Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the Warrants.			
2	Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”) and other applicable laws.			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	24,20,000 (Twenty Four Lakhs Twenty Thousand) Warrants, at an exercise price of Rs 107.53/- per warrant aggregating to Rs. 26,02,22,600/(Rupees Twenty Six Crores Two Lakh Twenty Two Thousand and Six Hundred Only) As for the Warrants, an amount equivalent to 25% of the Warrant Price shall be payable on or before allotment of the Warrants, and the balance 75% shall be payable at the time of allotment of equity shares pursuant to exercise of the right attached to the Warrants to subscribe to equity share.			
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)				
I	Name of the Investor	Name	Category of Investor	Maximum No. of Equity Shares to be offered	Maximum No. of Warrants to be offered
		Sailesh Agarwal	Promoter	-	9,00,000
		Sourav Agarwal	Promoter	-	7,00,000
		Raj Kothari	Public	-	1,50,000
		Ramesh Chamaria	Public	-	3,20,000
		Ankita Bothra	Public	-	1,50,000
		Rajiv Ambrish Agarwal	Public	-	2,00,000
		Total		-	24,20,000

Ii	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),	Name of proposed Allottees	Category	Pre-issue Holding	No. of warrants to be issued	Shareholding post allotment of equity shares and equity share upon exercise of warrants*



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number of investors				Pre-issue Holding	% of holdings		No. of Equity Shares	% of holdings
		Sailesh Agarwal	Promoter	95,40,000	54.27	9,00,000	1,04,40,000	52.20
		Sourav Agarwal	Promoter	10,60,000	6.03	7,00,000	17,60,000	8.8
		Raj Kothari	Public	67,200	0.38	1,50,000	2,17,200	1.09
		Ramesh Chamaria	Public	-	-	3,20,000	3,20,000	1.60
		Ankita Bothra	Public	1,00,000	0.57	1,50,000	2,50,000	1.25
		Rajiv Ambrish Agarwal	Public	-	-	2,00,000	2,00,000	1.00
*Post issued % of shareholding of the respective allottees is calculated assuming full conversion of all the warrants issued to the proposed allottees.								
Iii	Issue Price	Rs. 107.53/- (Rupees One Hundred Seven and Fifty Three paise Only) per equity share / warrantas computed as per the provisions of Regulation 161(1) of SEBI ICDR Regulations based on the valuation report dated October 28, 2025, taken from Mr. Manish Gadia, Registered Valuer, [Reg No. IBBI/RV/06/2019/11646].						
Iv	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5.	Any cancellation or termination of proposalfor issuance of securities including reasons thereof	Not Applicable						

For Forcas Studio Limited

Sailesh Agarwal
Managing Director
DIN: 02856973