Regd. Office: B3-71C/161, Tara Maa Tower,

Khalpool, B B T Road, Maheshtala Kolkata-700141

CIN: L14101WB2024PLC267500

July 23, 2025

Listing Department, National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Bandra Kurla Complex, Mumbai-400051

Symbol: FORCAS

Sub: Q1 FY26 (Unaudited): Business Updates

Dear Sir / Madam.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith the Q1 FY26 (Unaudited) Business Updates.

Kindly take the above information on records and disseminate.

Thanking You

Yours Faithfully For Forcas Studio Limited

> SAILESH AGARWAL Date: 2025.07.23 13:41:51 +05'30'

Digitally signed by SAILESH AGARWAL

Sailesh Agarwal **Managing Director** DIN: 02856973



Forcas Studio Ltd.

Q1 FY26 (Unaudited): Business Updates

Highest-ever quarterly Revenue grew YOY by 55.36% (Unaudited)

Business from own brand grew in Q1 FY26 by 42.67% (3,225 lakhs) VS Q1 FY25 (2,259 lakhs)

Order book from white labelling grew from Rs. 6 Cr in FY25 to 15 Cr in Q1 FY26.

Kolkata 21st July 2025: Forcas Studio Limited a Fashion Brand, is pleased to share business updates with Unaudited Q1 FY26 figures.

Financial Highlights (Unaudited, Q1FY26)

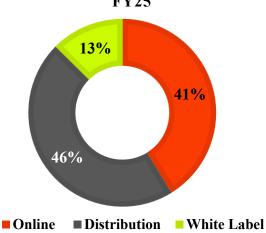
(Rs. In Lakhs)

	Q1 FY26	Q1 FY25	YoY	FY25	FY24
Revenue from Operations	4,132.84	2,660.18	55.36%	14,224.46	11,236.66
Own Brand	3,225.40	2,260.66	42.67%	12,439.01	8,341.00
White-label	907.44	399.52	127.13%	1,785.45	960.43

SEGMENT WISE REVENUE Q1 FY26

22% 43% Online Distribution White Label

SEGMENT WISE REVENUE FY25



Key updates during Q1 FY26

- FTX brand makes its debut in the quick commerce segment through ZEPTO and plans to expand across categories in Q2.
- Is now available in 15 minutes delivery in 80+ cities across the country.
- Brand FTX added on Myntra as a FWD brand, targeting the mass segment where Myntra aims to grow most in the coming years.
- Women wear category added to the portfolio and marketing of the same to begin in Q2.

Note: All information in the business update is provisional and unaudited

For further information, please contact

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Disclaimer

This document may contain certain forward-looking statements within the meaning of applicable securities law and regulations. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors and officers with respect to the results of operations and financial condition of the Company. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions which the Company believes to be reasonable in light of its operating experience in recent years. Many factors could cause the actual results, performances, or achievements of the Company to be materially different from any future results, performances, or achievements. Significant factors that could make a difference to the Company's operations include domestic and international economic conditions, changes in government regulations, tax regime and other statutes. The Company does not undertake to revise any forward-looking statement that may be made from time to time by or on behalf of the Company