

Date: 14/11/2025

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra(E),
Mumbai- 400 051

NSE SYMBOL: FONEBOX

ISIN: INE0Q4701019

Sub.: Outcome of the Meeting of Board of Directors And Disclosures Pursuant To Regulation 33 And 30 Read With Part A Of Schedule III Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

Dear Sir,

With reference to the above subject, we would like to inform you that the Board of Directors of the Company in their meeting held on today i.e. Friday, 14th November 2025 has inter alia considered, approved and taken on record the unaudited financial results for the half year ended on September 30, 2025 as recommended by Audit Committee of the Board.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith

1. Statement showing unaudited financial results for the half year ended September 30, 2025; and
2. Limited Review Report issued by Statutory Auditors on the unaudited financial results for the half year ended September 30, 2025.

The meeting of the Board of Directors of the Company commenced at 03.00 p.m. and concluded at 08:15 p.m.

Kindly take the same on your record and oblige.

For, Fonebox Retail Limited



Krusha Chhatbar
Company Secretary & Compliance Officer
Membership No: A76469

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF HALF YEARLY FINANCIAL RESULTS

To,
The Board of Directors of
Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)

1. We have reviewed the accompanying statement of unaudited Financial Results of **Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)** ('the Company'), for the Half Year ended September 30, 2025, ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard (AS) 25 'Interim Financial Reporting' specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, **R K KOTADIYA & CO LLP**

Chartered Accountants

F. R. No.: 136884W/W100931



Rajesh Kotadiya

Partner

M. No.: 142120

Place: Ahmedabad

Date: November 14, 2025

UDIN: 25142120BMFYAE3683



R K KOTADIYA & CO LLP – LLPIN: ACC-4327

H.O.: 27, Third Floor, Times Square Complex, Deesa Highway, Palanpur, Banaskantha-385001.

Branch: 806, Satyam 64, Opp. Gujarat High Court, Nr, Red Carpet, S G Highway, Ahmedabad-380061.

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<https://rkkotadiya.com>

Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)

CIN: L51909GJ2021PLC119941

(Address: 702/703, 7TH Floor, Satyam 64, Opp. Gujarat High Court, S G Road, Ahmedabad, Gujarat-380061)

Website: www.fonebook.in, Tel No. : 079 46025304, Email Id: cs@fonebox.in

Statement of Profit and loss for the period ended 30 September 2025

₹ in lacs

Particulars	For Half Year ended		For Year ended	
	30-09-2025 Unaudited	31-03-2025 Unaudited	30-09-2024 Unaudited	31-03-2025 Audited
Revenue from Operations	22,372.30	17,807.98	16,465.28	34,273.26
Other Income	-	-	1.17	1.17
Total Income	22,372.30	17,807.98	16,466.45	34,274.43
Expenses				
Cost of Material Consumed	-	-	-	-
Purchases of Stock in Trade	21,971.69	16,570.91	15,159.01	31,729.92
Change in Inventories of work in progress and finished goods	(1,786.08)	(676.80)	(217.35)	(894.15)
Employee Benefit Expenses	219.37	185.86	152.91	338.76
Finance Costs	19.36	25.95	2.25	28.20
Depreciation and Amortization Expenses	40.81	39.46	42.05	81.51
Other Expenses	1,591.88	1,270.92	1,089.13	2,360.05
Total expenses	22,057.03	17,416.30	16,228.00	33,644.28
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	315.27	391.68	238.45	630.15
Exceptional Item	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	315.27	391.68	238.45	630.15
Prior Period Item	-	-	-	-
Extraordinary Item	-	-	-	-
Profit/(Loss) before Tax	315.27	391.68	238.45	630.15
Tax Expenses				
- Current Tax	90.71	111.09	69.22	180.31
- Deferred Tax	(2.97)	(2.22)	(2.55)	(4.77)
Profit/(Loss) for the Period from Continuing Operations	227.53	282.81	171.78	454.61
Profit/(loss) from Discontinuing Operation (before tax)	-	-	-	-
Tax Expenses of Discontinuing Operation	-	-	-	-
Profit/(loss) from Discontinuing Operation (after tax)	-	-	-	-
Profit/(Loss) for the period	227.53	282.81	171.78	454.61
Earnings Per Share (Face Value per Share Rs. each)				
-Basic (In Rs)	2.22	2.76	1.67	4.43
-Diluted (In Rs)	2.22	2.76	1.67	4.43

For and on behalf of the Board of
Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)


Manish G. Patel
Chairman & Executive Director
DIN-01436792


Parth L. Desai
Executive Director & CFO
DIN-01452248


Amitkumar G. Patel
Managing Director
DIN-08472609

Place: Ahmedabad
Date: 14-Nov-2025

Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)

CIN: L51909GJ2021PLC119941

(Address: 702/703, 7TH Floor, Satyam 64, Opp. Gujarat High Court, S G Road, Ahmedabad, Gujarat-380061)

Website: www.fonebook.in, Tel No. : 079 46025304, Email Id: cs@fonebox.in

Statement of Assets and Liabilities as at 30 September 2025

Particulars	₹ in lacs	
	As at 30-09-2025	As at 31-03-2025
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital		
(b) Reserves and Surplus	1,026.00	1,026.00
(c) Money Received against Share Warrants	2,651.19	2,423.67
Total	-	-
(2) Share application money pending allotment	3,677.19	3,449.67
(3) Non-current liabilities		
(a) Long-term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Non Current Liabilities	-	-
(d) Other Long term Liabilities	-	-
(e) Long-term Provisions	3,877.11	2,969.38
Total	13.14	12.09
(4) Current liabilities	3,890.25	2,981.47
(a) Short-term Borrowings		
(b) Trade Payables	648.97	331.23
- Due to Micro and Small Enterprises	651.34	407.46
- Due to Others	2,220.86	971.70
(c) Other Current Liabilities	61.23	26.30
(d) Short-term Provisions	445.65	291.10
Total	4,028.05	2,027.79
Total Equity and Liabilities	11,595.49	8,458.93
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	381.63	364.56
(ii) Intangible Assets	27.27	33.57
(iii) Capital Work-in-progress	-	-
(iv) Intangible Assets under Development	-	-
(b) Non-current Investments	-	-
(c) Deferred Tax Assets (net)	-	-
(d) Long-term Loans and Advances	5.65	2.68
(e) Other Non-current Assets	-	-
Total	121.64	120.39
(2) Current assets	536.19	521.20
(a) Current investments	-	-
(b) Inventories	5,650.68	3,864.60
(c) Trade Receivables	78.27	246.26
(d) Cash and cash equivalents	3,029.12	2,210.61
(e) Short-term Loans and Advances	1,226.73	1,015.21
(f) Other Current Assets	1,074.50	601.05
Total	11,059.30	7,937.73
Total Assets	11,595.49	8,458.93

For and on behalf of the Board of
Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)

Manish G. Patel
 Chairman & Executive Director

DIN-01436792


Parth L. Desai
 Executive Director
 & CFO
 DIN-01452248


Anilkumar G. Patel
 Managing Director
 DIN-08472609
Place: Ahmedabad
Date: 14-Nov-2025

Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)

CIN: L51909GJ2021PLC119941

(Address: 702/703, 7TH Floor, Satyam 64, Opp. Gujarat High Court, S G Road, Ahmedabad, Gujarat-380061)

Website: www.fonebook.in, Tel No. : 079 46025304, Email Id: cs@fonebox.in

Cash Flow Statement for the period ended 30 September 2025

₹ in lacs

Particulars	For six month ended 30-09-2025	For year ended 31-03-2025
	Unaudited	Audited
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit after tax	227.53	454.61
Profit/(loss) from Discontinuing Operation (after tax)	-	-
Depreciation and Amortisation Expense	40.81	81.51
Provision for tax	87.74	175.54
Non Cash Expenses	1.38	4.60
Dividend Income	-	-
Interest Income	-	(1.17)
Finance Costs	19.36	28.20
Operating Profit before working capital changes	376.82	743.28
Adjustment for:		
Inventories	(1,786.08)	(894.15)
Trade Receivables	167.99	(103.70)
Loans and Advances	(201.39)	(21.75)
Other Current Assets	(473.45)	(438.01)
Other Non current Assets	(1.25)	(33.06)
Trade Payables	1,493.04	324.63
Other Current Liabilities	34.93	(8.73)
Long term Liabilities	907.73	1,189.11
Short-term Provisions	233.96	(7.52)
Cash (Used in)/Generated from Operations	752.30	750.10
Tax paid(Net)	170.44	137.36
Net Cash (Used in)/Generated from Operating Activities	581.84	612.74
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	(51.58)	(45.20)
Loans and Advances given	(10.13)	(10.10)
Interest received	-	1.17
Net Cash (Used in)/Generated from Investing Activities	(61.71)	(54.13)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings	-	(4.28)
Proceeds from Short Term Borrowings	317.74	316.70
Interest Paid	(19.36)	(28.20)
Net Cash (Used in)/Generated from Financing Activities	298.38	284.22
Net Increase/(Decrease) in Cash and Cash Equivalents	818.51	842.83
Opening Balance of Cash and Cash Equivalents	2,210.61	1,367.78
Exchange difference of Foreign Currency Cash and Cash equivalents	-	-
Closing Balance of Cash and Cash Equivalents	3,029.12	2,210.61
Components of cash and cash equivalents	30-09-2025	31-03-2025
Cash on hand	234.34	247.17
Cheques, drafts on hand	-	-
Balances with banks in current accounts	2,689.68	1,916.02
Bank Deposit having maturity of less than 3 months	-	-
Others	105.10	47.42
Cash and cash equivalents as per Cash Flow Statement	3,029.12	2,210.61

Note:

The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

For and on behalf of the Board of
Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)Manish G. Patel
Chairman & Executive Director
DIN-01436792Parth L. Desai
Executive Director & CFO
DIN-01452248Amitkumar G. Patel
Managing Director
DIN-08472609

Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)

CIN: L51909GJ2021PLC119941

Notes to the for the period ended on 30 September 2025

- 1 The above financial results for the half year (unaudited) ended 30th September 2025 were reviewed by the Audit Committee and recommended to the Board, which was there after approved by the Board of Directors of the company at their respective meetings held on November 14, 2025.
- 2 The above financial results have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 The results of the half year ended 31st March 2025 are balancing figures between audited results in respect of full financial year and the published year to date figures up to the first Half Year of the previous financial year and have been subjected to Limited review by the auditors.
- 4 The Statutory Auditors of the company have carried out limited review of financial results for the half year ended 30th September, 2025 and issued an unmodified opinion
- 5 The Company's Main business activity falls within a single primary segment of Retail Business of mobile handsets, mobile accessories and other consumer durable home appliances. All other operating activities of the company are incidental to its main business. Accordingly, there are no separate reportable segments
- 6 There were no Investor complaints, known to the Company, outstanding at the half year ended 30th September 2025.
- 7 Previous period's figures have been regrouped/rearranged, wherever considered necessary, to make them comparable.
- 8 Basic and Diluted earnings per share of periods presented have been calculated based on the weighted average number of shares outstanding in respective periods.

**For and on behalf of the Board of
Fonebox Retail Limited (formerly Known as Fonebox Retail Private Limited)**



Manish G. Patel
Chairman & Executive Director
DIN-01436792



Parth L. Desai
Executive Director & CFO
DIN-01452248



Amitkumar G. Patel
Managing Director
DIN-08472609

Place: Ahmedabad

Date: 14-Nov-2025