Date: September 08, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

NSE SYMBOL: FONEBOX **ISIN: INE0Q4701019**

Sub:-Intimation of Outcome of Board Meeting held on September 08, 2026 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares on Preferential Basis for consideration other than cash

Dear Sir/Madam,

With reference to the above, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI circular"), we would like to inform you that the board of directors of Fonebox Retail Limited at its meeting held today and it has duly approved:

Allotment of 30,00,000 (Thirty Lakhs) Equity Shares of the Company, of face value of Rs. 10 each fully paid up, on a preferential basis, to the Proposed Allottees (**"Sellers"**) (as detailed in Annexure I); for consideration other than cash, in lieu of the consideration payable to the Proposed Allottees against acquisition of equity shares (**"Sale Shares"**) held by them in NWOM Retailers Private Limited (**"NWOM"**) (**"Proposed Transaction"**) in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements), 2018 ("**SEBI ICDR Regulations**").

The details in relation to Allotment of Shares to Sellers pursuant to the Preferential Issue, as required to be disclosed under Regulation 30 of the Listing Regulations read with the SEBI Circular are enclosed herewith as **Annexure I.**

The newly issued and allotted Equity Shares shall rank pari-passu, in all respects with existing Equity Shares of the Company.

The application for listing and trading approval of the National Stock Exchange for the newly issued and allotted Equity Shares will be made in due course of time.

Further, the Board Meeting commenced at 04:00 P.M. and concluded at 04:30 P.M.

You are requested to kindly take the above information on your record.

Thanking You.

Yours Sincerely,

For, Fonebox Retail Limited

KRUSHA HARSHADBHAI CHHATBAR Digitally signed by KRUSHA HARSHADBHAI CHHATBAR Date: 2026.09.08 17:57:51 +05'30'

Krusha Chhatbar
Company Secretary & Compliance Officer
Membership No: A76469

ANNEXURE-I

DETAILS REGARDING PREFERENTIAL ISSUE:

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up equity shares of Fonebox Retail Limited of face value of INR 10 each.
2.	Type of issuance	Preferential issue of equity shares in accordance with the applicable provisions of the Companies Act, 2013 ("the Act") and rules made thereunder, and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations').
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	30,00,000 fully paid-up Equity Shares of Company at Rs. 85.80 each aggregating to Rs. 25,74,00,000/-
4.	**Additional Details:**	
I.	Names of the investor	1. Mr. Pankaj Kailashnath Vasudeva 2. Mr. Dhrumil Pradipbhai Shah 3. Mr. Rajesh Ujamshibhai Shah
II.	Post allotment of securities - outcome of the subscription	Details of the shareholding of Allottees in the Company, prior to and after the proposed preferential issue are detailed in **Annexure A.**
III.	Issue price	Rs. 85.80 (Rupees Eighty-five and Eighty Paisa only) per Equity share, including face value of Rs. 10/- and Premium of Rs. 75.80/-
IV.	Number of investors	3
V.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

ANNEXURE A

Sr. No	Name of the Allottees	Category	Pre-Issue Equity Holding		No. of equity shares allotted	Post-issue Equity holding	
			No. of Shares	%		No. of Shares	%
1.	Mr. Pankaj Kailashnath Vasudeva	Promoter	Nil	NA	10,00,000	10,00,000	7.54
2.	Mr. Dhrumil Pradipbhai Shah	Promoter	1000	0.01	10,00,000	10,01,000	7.55
3.	Mr. Rajesh Ujamshibhai Shah	Public	7000	0.07	10,00,000	10,07,000	7.59