

FIH Mauritius Investments Ltd

Level 1, Maeva Tower, Silicon Avenue, CyberCity, Ebene 72201, Republic of Mauritius
Tel: (230) 464 3040 Fax: (230) 468 1930/ 468 1936

10 November 2021

**The Manager,
BSE Limited**

The Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001, India
Scrip Code: 543252
Email id: corp.relations@bseindia.com

**The Manager,
National Stock Exchange of India Limited**

Listing Department
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051, India
Scrip code: FAIRCHEMOR
Email id: takeover@nse.co.in

Dear Sir/ Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Fairchem Organics Limited

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure of the sale by FIH Mauritius Investments Ltd of the equity shares of Fairchem Organics Limited.

Thanking you.

Yours sincerely,
for **FIH Mauritius Investments Ltd**


Authorised Signatory
Encl: a/a



10 November 2021

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Fairchem Organics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> FIH Mauritius Investments Ltd ("FIHM") <u>PAC:</u> FIH Private Investments Ltd ("FIHP")		
Whether the Acquirer belongs to Promoter/ Promoter group	Acquirer and the PAC belong to the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Acquirer: 8,678,656 equity shares PAC: 1,083 equity shares	Acquirer: 66.65% PAC: 0.01%	Acquirer: 66.65% PAC: 0.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Acquirer: 8,678,656 equity shares PAC: 1,083 equity shares	Acquirer: 66.65% PAC: 0.01%	Acquirer: 66.65% PAC: 0.01%

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Details of acquisition/sale	Acquirer: 1,800,000 equity shares PAC: Nil	Acquirer: 13.82% PAC: Nil	Acquirer: 13.82% PAC: Nil
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the Acquirer	-	-	-
e) Total (a+b+c+/-d)	Acquirer: 1,800,000 equity shares PAC: Nil	Acquirer: 13.82% PAC: Nil	Acquirer: 13.82% PAC: Nil
After the acquisition/sale, holding of acquirer along with PACs of:	Acquirer: 6,878,656 equity shares PAC: 1,083 equity shares	Acquirer: 52.83% PAC: 0.01%	Acquirer: 52.83% PAC: 0.01%
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	Acquirer: 6,878,656 equity shares PAC: 1,083 equity shares	Acquirer: 52.83% PAC: 0.01%	Acquirer: 52.83% PAC: 0.01%

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Mode of acquisition sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open market
Date of acquisition sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09 November 2021 and 10 November 2021
Equity share capital / total voting capital of the TC before the said acquisition/sale	13,020,902 equity shares having a face value of INR 10 each (As per shareholding pattern for period ended September 2021)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,020,902 equity shares having a face value of INR 10 each (As per shareholding pattern for period ended September 2021)
Total diluted share/voting capital of the TC after the said acquisition	13,020,902 equity shares having a face value of INR 10 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of **FIH Mauritius Investments Ltd**


 Authorised Signatory
 Place: Mauritius
 Date: 10 November 2021

