

Date: 14th February, 2024

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Scrip Symbol: FOCUS

Series: EQ

Sub: Intimation for Statement of deviation or variation under Regulation 32 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Ma'am,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds, from the objects of the Preferential Issue of Convertible Warrants of the Company issued on October 07, 2022 and Issue and Allotment of Equity Shares pursuant to the Conversion of Warrants on January 12, 2023 upon the receipt of balance 75% of the face value of warrants. A statement confirming that there is no deviation or variation in the utilization of these proceeds, duly reviewed by the Audit Committee, is attached.

You are requested to take note of the same.

Thanking you,

FOR FOCUS LIGHTING AND FIXTURES LIMITED

AMIT VINOD SHETH
MANAGING DIRECTOR
DIN: 01468052

Encl: As above.

Statement of Deviation/ Variation in utilization of funds raised:

Name of listed entity	Focus Lighting And Fixtures Limited
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others
Date of Raising Funds	<ul style="list-style-type: none"> • 7th October, 2022 (being 25% of the Issue price of the Warrants of face value of Rs. 110/- per Warrant, towards the warrant subscription price aggregating to Rs. 7,86,17,413/-). • 21st November, 2022 (being received 3.41% of the Issue price of the Warrants of face value of Rs. 110/- per Warrant, towards part payment aggregating to Rs. 1,07,20,556/-) • 5th January, 2023 (being received 71.59% of the Issue price of the Warrants of face value of Rs. 110/- per Warrant, towards full payment aggregating to Rs.22,51,31,681/-)
Amount Raised	Rs. 31,44,69,650
Report filed for Quarter ended	31 st December, 2023
Monitoring Agency	applicable / Not applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Yes / No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments - The Audit Committee of the Company reviewed the statement in its meeting held on 13 th February, 2024.
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To meet the funding and business-related requirements of the Company but not limited to funding business growth, capital expenditure, expansion, exploring new initiatives, working capital, and for other general corporate purposes.	Not Applicable	31,44,69,650	Not Applicable	29,42,52,461	There is no deviation/variation for the quarter ended 31 st December, 2023	None

*Please note that Company has balance of Rs. 2,02,17,189 (Rupees Five Crores only) in the liquid funds which was invested pursuant to the approval of Board of Directors in their meeting held on 13th February 2023 whether open ended or close ended, managed by one or more renowned fund house. Further, it may be noted that the funds of the Company will be utilized for the aforesaid purpose for different activities in tranches as the requirement from time to time and till the time the funds are utilized for the above-mentioned purpose, it was approved to invest the funds on short term basis.

Deviation or variation could mean:

- (a) *Deviation in the objects or purposes for which the funds have been raised or*
- (b) *Deviation in the amount of funds actually utilized as against what was originally disclosed or*
- (c) *Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.*

FOR FOCUS LIGHTING AND FIXTURES LIMITED

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