

Date: November 13, 2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Scrip Symbol: FOCUS

Series: EQ

Sub: Press Release on Financial Results for Q2 FY26.

Dear Sir/Madam,

This is in continuation of our letter dated November 12, 2025 regarding Outcome of Board Meeting held on Wednesday, November 12, 2025, wherein the Company had approved the Un-Audited Financial Results (Standalone and Consolidated) for the Quarter and Half Year ended September 30, 2025.

In this regard, please find enclosed the Press Release on the Highlights of Q2 of FY26 Un-Audited Financial Results.

You are requested to take the same on your records.

For FOCUS LIGHTING AND FIXTURES LIMITED

MR. AMIT VINOD SHETH
MANAGING DIRECTOR
DIN: 01468052

Focus Lighting & Fixtures Achieves ₹86 Cr Standalone Total Income in H1 FY26, up 14% YoY

Mumbai 12th November 2025 – Focus Lighting & Fixtures Limited.(NSE – FOCUS), engaged in manufacturing & innovative lighting solutions of LED lights and fixtures, announced its Unaudited Financial Results for Q2 & H1 FY26.

Key Financial Highlights

Particulars (₹ Cr)	Standalone		Consolidated	
	H1 FY26	H1 FY25	H1 FY26	H1 FY25
Total Income	86.44	75.75	91.47	101.18
EBITDA	9.03	12.85	9.83	20.59
EBITDA Margin (%)	10.44	16.96	10.74	20.35
Net Profit	3.16	6.93	3.87	14.01
Net Profit Margin (%)	3.66	9.15	4.23	13.85
Basic EPS (₹)	0.47	1.05	0.59	2.12
Diluted EPS (₹)	0.46	1.03	0.58	2.09

Particulars (₹ Cr)	Standalone		Consolidated	
	Q2 FY26	Q2 FY25	Q2 FY26	Q2 FY25
Total Income	45.40	44.46	49.35	45.90
EBITDA	4.73	8.08	4.87	8.54
EBITDA Margin (%)	10.42	18.16	9.87	18.61
Net Profit	1.61	4.48	1.71	4.92
Net Profit Margin (%)	3.55	10.08	3.47	10.72
Basic EPS (₹)	0.24	0.68	0.26	0.74
Diluted EPS (₹)	0.24	0.67	0.25	0.73

H1 FY26 Consolidated – Other Key Highlights

- Segment-wise Revenue Breakdown:
 - Retail Lighting: ₹63.25 Cr
 - Home Lighting: ₹ 17.30 Cr
 - Infrastructure: ₹ 9.35Cr
 - Railways: ₹0.32 Cr

Commenting on the performance, Mr. Amit Sheth, Managing Director of Focus Lighting & Fixtures said, “The first half of FY26 was marked by continued business traction across our core residential and commercial segments. We executed projects with consistency and secured fresh orders from reputed clients, reinforcing our position as a preferred partner for design-driven and high-performance lighting solutions. Our employee engagement and value creation initiatives remain on track, with continued implementation of the ESOP Plan aligning team performance with long-term business goals.

On the industry front, the environment remains constructive, supported by sustained government initiatives under Make in India, Digital India, and the Smart Cities Mission. The shift toward energy-efficient, smart, and human-centric lighting continues to gain momentum, aided by advancements in LED technology and increasing awareness of sustainability among developers and end-users.

We remain focused on expanding our product portfolio through innovative designs and technology integration. The TRIX range has received encouraging market response, and our ongoing R&D investments are helping us build a stronger pipeline of eco-conscious and intelligent lighting solutions. With a diversified presence across India, Singapore, and the UAE, we are well positioned to leverage the global shift toward sustainable lighting and deliver steady, value-driven growth in the quarters ahead."

Q2 FY26 Result Highlights of Focus Lighting & Fixtures

Secured Residential Order	<ul style="list-style-type: none"> • Client: Suryam Developers LLP • Order Value: ₹2.23 Cr (exclusive of GST) • Scope of Work: Manufacture, supply, and delivery of lighting and fixtures • Type of Order: Residential
Secured Commercial Order	<ul style="list-style-type: none"> • Client: Disha Retail Fixtures (P) Ltd • Order Value: ₹3.00 (exclusive of GST) • Scope of Work: Manufacture, supply, and delivery of lighting and fixtures • Type of Order: Commercial
Options Granted under ESOP	<ul style="list-style-type: none"> • Options Granted: 25,00,000 under FLFL ESOP Plan 2019. • ESOP Shares exercised by employees till date: 22,56,500 equity shares. • Exercise Price: ₹12.6 per option.

About Focus Lighting & Fixtures Limited


Focus Lighting & Fixtures Limited (NSE – FOCUS) The company was established in 2005 and the company currently provides wide range of products in different vertical in field of lighting which includes Retail, Home, Railway and Outdoor – landscape. The Company is further expanding with patented technology in outdoor facade lighting. Its comprehension of lighting technology, the influence it can have on the viewer and the techno-aesthetic requirement of the market has enticed it to develop lighting solutions where the criteria are efficiency, colour rendition and trouble-free service life to achieve optimum lighting parameters such as luminous intensity, maintenance-friendliness and freedom from glare. The new range of luminaires have been designed and developed by the finest product designers from Germany, proficient in the field of lighting design; supported by a proficient team of Indian Professionals. The company is having its manufacturing unit at Sanad Gujarat.

For Consolidated FY25, the company reported Total Revenues of ₹ 186.19 Cr, EBITDA of ₹ 29.04 Cr and Net Profit of ₹ 15.19 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication

	Kirin Advisors Private Limited Sunil Mudgal – Director sunil@kirinadvisors.com +91 98692 75849 www.kirinadvisors.com
---	---