



Date: August 05, 2025

To, Listing Department, **National Stock Exchange of India Limited** Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai- 400051.

Scrip Symbol: FOCUS

Series: EQ

Sub: Press Release on Financial Results for Q1FY26.

Dear Sir/Madam,

This is in continuation of our letter dated August 05, 2025 regarding Outcome of Board Meeting held on Tuesday, August 05, 2025, wherein the Company had approved the Un-Audited Financial Results (Standalone and Consolidated) for the Quarter ended June 30, 2025.

In this regard, please find enclosed the Press Release on the Highlights of Q1 of FY26 Un-Audited Financial Results.

You are requested to take the same on your records.

For FOCUS LIGHTING AND FIXTURES LIMITED

MR. AMIT VINOD SHETH MANAGING DIRECTOR DIN: 01468052



Focus Lighting & Fixtures Delivers ₹42 Cr Consolidated Total Income in Q1 FY26

Mumbai 5th Aug 2025 – Focus Lighting & Fixtures Limited. (NSE – FOCUS), engaged in manufacturing & innovative lighting solutions of LED lights and fixtures, announced its Unaudited Financial Results for Q1 FY26.

Q1 FY26 Key Financial Highlights

	Consolidated		Standalone	
Particulars (₹ Cr)	Q1 FY26	Q1 FY25	Q1 FY26	Q1 FY25
Total Income	42.11	55.28	41.03	31.28
EBITDA	4.95	12.05	4.29	4.77
EBITDA Margin (%)	11.76	21.80	10.46	15.25
Net Profit	2.16	9.07	1.55	2.45
Net Profit Margin (%)	5.12	16.41	3.78	7.82
Diluted EPS (₹)	0.33	1.36	0.23	0.36

Q1 FY26 Consolidated - Other Key Highlights

Segment-wise Revenue Breakdown:

Retail Lighting: ₹ 28.30 Cr
 Home Lighting: ₹ 8.08 Cr
 Infrastructure: ₹ 4.87 Cr

• Railways: ₹ 0.19 Cr

Commenting on the performance, Mr. Amit Sheth, Managing Director of Focus Lighting & Fixtures said, "We are pleased with the progress made during the quarter, the recent project wins from reputed clients and the addition of a key government empanelment reflect our continued focus on quality, reliability, and customer-centric solutions. The completion of our stake acquisition in Xandos Lighting marks a strategic step forward in strengthening our design-led lighting capabilities.

The lighting industry is evolving rapidly, with growing emphasis on energy-efficient solutions and the integration of smart technologies. In India, rising urbanization and infrastructure development are driving increased adoption of LED lighting, creating a favorable environment for sustainable growth.

Looking ahead, we remain committed to expanding our offerings, leveraging industry trends, and deepening our presence across both institutional and infrastructure segments. Our long-term focus is on delivering innovative lighting solutions that align with market needs and support our growth journey."

Q1 FY26 Result Highlights of Focus Lighting & Fixtures

Secures Contracts	Secured three commercial lighting contracts worth ₹9.11 Cr from Marwadi Educare Foundation, Avid AV Technologies, and Lightalive Solutions for supply of lighting fixtures.	
Acquires 100% Stake	Acquired the remaining 49% stake in Xandos Lighting, making it a wholly-	
in Xandos	owned subsidiary.	
Empanelled for Government Projects by Gujarat R&B Department	Empanelled by Gujarat's R&B Department for FY25–26, Focus Lighting's "PLUS LIGHT TECH" and "TRIX" products are now eligible under Category III for various government infrastructure projects.	
New Order	Secured a ₹10.5 Cr order from L&T Construction Division for the supply of advanced LED lighting and fixtures, to be executed over eight months.	

About Focus Lighting & Fixtures Limited

Focus Lighting & Fixtures Limited (NSE – FOCUS) The company was established in 2005 and the company currently provides wide range of products in different vertical in field of lighting which includes Retail, Home, Railway and Outdoor – landscape. The Company is further expanding with patented technology in outdoor facade lighting. Its comprehension of lighting technology, the influence it can have on the viewer and the techno-aesthetic requirement of the market has enticed it to develop lighting solutions where the criteria are efficiency, colour rendition and trouble-free service life to achieve optimum lighting parameters such as luminous intensity, maintenance-friendliness and freedom from glare. The new range of luminaires have been designed and developed by the finest product designers from Germany, proficient in the field of lighting design; supported by a proficient team of Indian Professionals. The company is having its manufacturing unit at Sanad Gujarat.

For Consolidated FY25, the company reported Total Revenues of ₹ 186.19 Cr, EBITDA of ₹ 29.04 Cr and Net Profit of ₹ 15.19 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication



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