



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

April 26, 2021

To,
The Managing Director
BSE Limited,
P J Towers, Dalal Street
Mumbai- 400 001
India

To,
The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E) Mumbai 400 051
India

Sub: Offer for Sale (“OFS”) of the equity shares (“**Equity Shares**”) having face value of Rs.10/- each of Federal-Mogul Goetze (India) Limited (“**FMGIL**” or “**Company**”) (Scrip Code: 505744) by IEH FMGI Holdings LLC (“**IEH**” or the “**Seller**”), one of the members of the promoter group of the Company, through the stock exchange mechanism intimated by way of applicable notice issued in relation thereto on April 23, 2021 (“**Notice**”)

Dear Sirs,

We refer to the Notice dated April 23, 2021 whereby we notified you that the Seller proposes to sell up to an aggregate of 55,38,101 Equity Shares held by the Seller in the Company, representing approximately 9.95% of the total issued and paid-up equity share capital of the Company (the “**Base Offer Size**”) on April 26, 2021 (“**T Day**”) (for non-Retail Investors only) and on April 27, 2021 (“**T+1 Day**”) (for Retail Investors and for un-allotted non-Retail Investors from T Day, who choose to carry forward their bids), with an option to additionally sell up to 55,38,100 Equity Shares (representing approximately 9.95% of the total issued and paid-up equity share capital of the Company) (the “**Oversubscription Option**” and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as the “**Sale Shares**”, but in the event the Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as the “**Sale Shares**”) through a separate, designated window of BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**” and together with BSE, the “**Stock Exchanges**”), and in accordance with the SEBI OFS circulars and the notices and circulars issued by the Stock Exchanges from time to time in this regard.

In this regard, we wish to intimate the Stock Exchanges of the Seller’s intention to exercise the Oversubscription Option in the Offer to the extent of 55,38,100 Equity Shares (representing 9.95% of the total issued and paid-up equity share capital of the Company) in addition to 55,38,101 Equity Shares (representing 9.95% of the total issued and paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the aggregate number of Sale Shares will be up to 1,10,76,201 Equity Shares (representing 19.91% of the total issued and paid-up equity share capital of the Company) of which, up to 11,07,621 Equity Shares (representing approximately 1.99% of the total issued and paid-up equity share capital of the Company) would be available as part of the Offer on T+1 day.

All capitalised terms used herein but not defined shall have the meaning ascribed to them in the Notice filed with the Stock Exchanges.

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Corporate Identification Number: L74899DL1954PLC002452

Regd. Office : DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020

Tel. : (91-11) 49057597 • Fax : (91-11) 49057597

www.federalmogulgoetzeindia.com

Yours sincerely,
For Federal-Mogul Goetze (India) Limited

KHALID
IQBAL KHAN

Digitally signed by KHALID IQBAL KHAN
DN: cn=K, ou=Personal,
pseudoym=d500725207ecd4367b2a95
c280973dad5a19735644dc9f80c2a9f56
34f29969, postalCode=110006,
st=DELHI,
serialNumber=c20f3a3ab2b66de8801e0
927313ac6ac8ba6c1cd8180213b3bac74
05ba078aec, cn=KHALID IQBAL KHAN
Date: 2021.04.26 16:18:43 +05'30'

Dr. Khalid Iqbal Khan

Whole-time Director- Legal & Company Secretary

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