

Date: November 24, 2022

**Department of Corporate Services
BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001, Maharashtra

**The Department of Corporate Services- Listing
National Stock Exchange of India Ltd**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051, Maharashtra

Scrip Code: 505744

ISIN: INE529A01010

Dear Sir/Madam,

Subject - Open offer for acquisition of Federal-Mogul Goetze (India) Limited by Pegasus Holdings III, LLC, ("Acquirer") together with Pegasus Parent, L.P., Federal-Mogul Holdings, Ltd. and Tenneco Inc., as the persons acting in concert with the Acquirer ("Open Offer")

Please find enclosed the detailed public statement dated November 23, 2022 ("DPS") in relation to Open Offer for acquisition of up to 1,39,16,676 fully paid up equity shares having face value of INR 10 each, representing 25.02% of the fully diluted voting share capital of Federal-Mogul Goetze (India) Limited ("**Target Company**") from all the Public Shareholders (as defined in the DPS) of the Target Company by Pegasus Holdings III, LLC, ("**Acquirer**") together with Pegasus Parent, L.P. ("**PAC 1**"), Federal-Mogul Holdings, Ltd. ("**PAC 2**") and Tenneco Inc., ("**PAC 3**", and PAC 1, PAC 2 and PAC 3 are collectively referred to as the "**PACs**") as the persons acting in concert with the Acquirer.

This DPS is being issued by BofA Securities India Limited, the manager to the Offer, for and on behalf of the Acquirer and the PACs to the equity shareholders of the Target Company.

We request you to please upload the enclosed DPS on your website.

Very truly yours,

For BofA Securities India Limited


Name: Raj Balakrishnan
Title: Managing Director

