



Flywings Simulator Training Centre Ltd.

CIN-L80903HR2011PLC101229

Date- 05.06.2026

**To,
National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400051**

**NSE SYMBOL- FWSTC
ISIN- INE0SQZ01015**

Subject- Earnings press release on HY2 and FY26 ended 31.03.2026

Dear Sir/ Madam,

In accordance with regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, we are submitting an Earning Press Release on the Audited Financial Results for the HY2 and FY26 ended 31.03.2026.

You are requested to take the same on your record.

Thanking you,

For Flywings Simulator Training Centre Limited

Rupal Sanjay Mandavia
Managing Director
DIN- 02275347



PRESS RELEASE

Flywings Posts Record FY26 Revenue Driven by Growing Aviation Training Demand

Gurugram, India – Flywings Simulator Training Centre Limited, a leading aviation training infrastructure provider specializing in Safety & Emergency Procedures (SEP) training for airline crew, announced its financial results for the financial year ended March 31, 2026.

| Particulars (₹ Lakhs) | H2FY26 | H2FY25 | Change (YoY) | FY26 | FY25 | Change (YoY) |
|--------------------------|----------|----------|-----------------|----------|----------|-----------------|
| REVENUE | 1,433.17 | 1,328.70 | 8% | 2451.17 | 2021.05 | 21% |
| EBITDA | 959.02 | 965.32 | -1% | 1,610.92 | 1388.25 | 16% |
| EBITDA MARGIN | 66.92% | 72.65% | -574 bps | 65.72% | 68.69% | - 297 bps |
| PAT | 749.44 | 878.59 | -15% | 1,143.34 | 1,078.09 | 6% |
| PAT MARGIN | 52.29% | 66.12% | -1,383 BPS | 46.64% | 53.34% | - 670 bps |

Key Performance Highlights

- Revenue **grew 21% YoY to ₹2,451.17 Lakhs in FY26**, reflecting strong demand from airline customers.
- EBITDA increased **16% YoY to ₹1,610.92 Lakhs in FY26**, demonstrating continued operational strength.
- **Profit After Tax rose 6% YoY to ₹1,143.34 Lakhs** despite investments in future growth initiatives.
- Flywings maintained a strong EBITDA margin of **65.72% in FY26**, reflecting the scalability of its aviation training business.
- H2 FY26 revenue **grew 8% YoY to ₹1,433.17 Lakhs**, supported by increasing training volumes and long term airline partnerships.

Management Commentary

*"FY26 marked an important milestone in Flywings' growth journey as we strengthened our position within India's rapidly expanding aviation ecosystem. The Company **delivered 21% revenue growth** while maintaining strong profitability, reflecting growing demand for aviation training infrastructure.*

*During the year, we received **DGCA approval to conduct Safety & Emergency Procedures (SEP) training for both flight and cabin crew**, reinforcing our position as a leading independent aviation training institution.*

*In line with our long term growth strategy, we accelerated investments towards building a comprehensive aviation training ecosystem. **The Company reallocated IPO proceeds towards leasing two Airbus A320neo Full Flight Simulators (FFS) for 10 years, significantly strengthening our pilot training capabilities and creating long term business visibility.***

We also announced plans for a new simulator facility at Panvel, Maharashtra, and expanded our business scope into aviation infrastructure and EPC related activities.

These initiatives represent the evolution of Flywings from a specialized training provider to an integrated aviation training and infrastructure platform. With India's aviation sector witnessing strong growth, we believe Flywings is well positioned to capitalize on emerging opportunities and create long term value for stakeholders."

About Flywings Simulator Training Centre Ltd

Flywings Simulator Training Centre Limited is a leading aviation training infrastructure provider specializing in Safety & Emergency Procedures (SEP) training for cabin and cockpit crew. The company serves major domestic and international airlines through advanced simulator based training facilities and has expanded into pilot training, drone training, and aviation infrastructure services, creating a diversified aviation ecosystem. With DGCA approved training capabilities, modern simulation infrastructure, and strong airline relationships, Flywings is strategically positioned to benefit from the growing demand for aviation professionals and training services in India. The company is also investing in Full Flight Simulators and expanding its training footprint to support the country's rapidly growing aviation sector.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

