Date: November 11, 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

Trading Symbol: FLYSBS

Sub: Outcome of Board Meeting held on November 11, 2026 under Regulation 30 read with Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors (the "Board") of the Company which **commenced at 04:15 PM and concluded at 05:10 PM** today have inter-alia transacted the following:

1. Considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the half-year ended September 30, 2026, together with the Limited Review Reports issued by the Statutory Auditors of the Company thereon.

   Pursuant to Regulation 33 of the Listing Regulations, the aforesaid financial results, together with the Limited Review Reports issued by the Statutory Auditors, are enclosed herewith as an Annexure.

2. Took note of the review and recommendation of the Audit Committee in respect of the utilisation of proceeds raised by the Company through its Initial Public Offer (IPO), including the Statement of Utilisation of IPO Proceeds, the Monitoring Agency Report and the certifications and comments furnished by the Statutory Auditors and the Monitoring Agency, as applicable, for the period ended September 30, 2026.

This disclosure will also be hosted on the website of the Company i.e., https://sbsaviation.in/ .

Kindly take the same on your record.

Thanking You,

For FLYSBS AVIATION LIMITED

SAPTHARISHI NARAYANAN
Digitally signed by SAPTHARISHI NARAYANAN
Date: 2026.11.11 17:23:33 +05'30'

Name : Saptharishi N
Designation : Company Secretary and Compliance Officer

FlySBS Aviation Limited
REGISTERED OFFICE
Plot No.16 (NP), 3rd Floor, IndiQube Palmyra, SIDCO Industrial Estate, Ekkatuthangal, Guindy Industrial Estate, Chennai, Chennai City Corporation, Tamil Nadu, India, 600032.
PHONE/LANDLINE
+9144 2260 4444
EMAIL
fly@sbsaviation.in
CIN:
L62200TN2020PLC136959
GST:
33AAECF1762D1Z3

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of Flysbs Aviation Limited (formerly known as Flysbs Aviation Private Limited) for the Half year ended 30th September 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors,
Flysbs Aviation Limited,
(Formerly known as Flysbs Aviation Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of **Flysbs Aviation Limited** ('the Company') (Formerly known as 'Flysbs Aviation Private Limited') for the **Half year ended 30th September 2026,** attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting standard 25 "Interim Financial Reporting" prescribed under section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of and making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Flysbs Aviation Limited has got listed on SME platform of NSE on 8th August, 2025 according to SEBI (Listing Obligations and Disclosure Requirements) Regulations. Accordingly, limited review of the Company has been done and the unaudited results for the half year ended 30th September 2026 are reviewed.

For A. John Moris & Co.
Chartered Accountants
Firm Regn. No.: 007220S
Peer Review Certificate No.: 014619

A. JOHN MORIS & Co. Chennai-14

S Murali Kannan
Partner
M.No.: 211698
UDIN: 26211698JLDYUM4519

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED
(Formerly known as FLYSBS AVIATION PRIVATE LIMITED)
Plot No. 16(NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate, Chennai - 600 032, Tamilnadu.

CIN: L62200TN2020PLC136959

Unaudited Standalone Financial Results for the half year ended September 30, 2026

All amounts are in INR in Lakhs unless stated otherwise

	Particulars	Half year ended 30th September 2026 (Unaudited)	Half year ended 31st March 2026 (Audited)	Half year ended 30th September 2025 (Unaudited)	Year ended 31st March 2026 (Audited)
	INCOME				
I	Revenue from operations	19,242.19	18,092.60	13,760.63	31,853.23
II	Other income	311.51	1,359.57	199.34	1,558.91
III	**Total Income (I + II)**	**19,553.70**	**19,452.17**	**13,959.97**	**33,412.14**
IV	**EXPENSES**				
	Direct operating expense	13,201.66	13,278.04	9,951.32	23,229.36
	Employee benefit expense	222.81	323.91	304.28	628.19
	Finance costs	387.96	183.40	145.24	328.64
	Depreciation & amortization expense	31.27	30.77	26.30	57.07
	Other expenses	699.77	683.56	393.81	1,077.37
	Total expenses	**14,543.47**	**14,499.68**	**10,820.95**	**25,320.63**
V	Profit before exceptional , extraordinary items and tax	5,010.23	4,952.49	3,139.02	8,091.51
VI	Exceptional items			-	-
VII	Profit before extraordinary items and tax	5,010.23	4,952.49	3,139.02	8,091.51
VIII	Extraordinary Items			-	-
IX	**Profit before tax**	**5,010.23**	**4,952.49**	**3,139.02**	**8,091.51**
X	Tax Expenses:				
	Current Tax	1,240.44	1,247.32	781.72	2,029.04
	Deferred Tax	34.62	12.17	(27.04)	(14.86)
	Total Tax Expenses	**1,275.06**	**1,259.49**	**754.68**	**2,014.17**
XI	**Profit/(Loss) for the period from continuing operations (IX - X)**	**3,735.17**	**3,693.00**	**2,384.34**	**6,077.34**
XII	Profit/(Loss) from discontinuing operations	-		-	-
XIII	Tax expenses of discontinuing operations	-		-	-
XIV	Profit/(Loss) from discontinuing operations after tax	-		-	-
XV	**Profit/(Loss) for the period**	**3,735.17**	**3,693.00**	**2,384.34**	**6,077.34**
XVI	Paid up equity share capital having face value of Rs. 10 each	1,730.38	1,730.38	1,730.38	1,730.38
XVII	Reserves and Surplus (excluding revaluation reserve)	-	-	-	18,368.53
XVIII	**Earnings per share (in absolute) (Face value of Rs. 10 each)**				
	Basic EPS	21.59	21.90	16.86	38.76
	Diluted EPS	21.59	21.90	16.86	38.76

For FLYSBS AVIATION LIMITED

Deepak Parasuraman
Director
DIN: 00699855

FLYSBS AVIATION LIMITED CHENNAI

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED
(Formerly known as FLYSBS AVIATION PRIVATE LIMITED)
Plot No. 16(NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate, Chennai - 600 032, Tamilnadu.
CIN: L62200TN2020PLC136959

Notes:-

1. The above Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on 11th November 2026.
2. The Statutory Auditors of the Company have carried out limited review of the Unaudited Standalone Financial Results of the Company for the Half year ended 30th September 2026.
3. The Statements are prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder as amended and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
4. As Per MCA Notification Dated 16th Feb 2015, Companies whose shares are listed on SME Exchange as referred to in Chapter XB of SEBI (issue of Capital and Disclosure Requirements) Regulation, 2019 are exempted from the complusory requirement of adoption of IND AS. As the Company is covered under the exempted category, it has not adopted IND-AS for the preparation of the financial statements.
5. On 21st July 2026, the company made investment in Flysbs Aviation LLC in Dubai for INR 27.06 Lakhs (AED 100,000) acquiring 100 shares of AED 1,000 each constituting wholly owned subsidiary of the company.
6. The proceeds from IPO have been utilized till 30th September 2026 as per below mentioned table:

(All amounts are in INR in Lakhs)

Objects of the Issue	Amount allocated for the object	Amount utilized upto 30th September 2026	Balance available in Bank Account
Funding Capital Expenditure towards acquisition of 6 Pre-Owned Aircraft on long term dry lease basis	8,047.24	6,944.54	1,102.70
Prepayment/Repayment, in full or part, certain outstanding borrowings availed by the Company.	727.60	727.60	-
Issue related expenses	499.09	499.09	-
General corporate expenses	979.32	909.50	69.82
Total	**10,253.25**	**9,080.73**	**1,172.52**

Note: The Company has not used the proceeds from IPO for purposes other than those for which the funds were being raised.

7. The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - 'Segment Reporting'
8. Earnings per share is calculated on the weighted average no. of shares outstanding as on the reporting date. EPS for the Half year ended are not annualized. EPS for the year ended 31st March 2026 has been annualized.
9. The statement of cash flows has been prepared by the company using the Indirect Method as provided in AS 3.
10. The standalone financial results and other information for the six months ended September 30, 2026 is unaudited subject to limited reviewed by the statutory auditors of the company and for the six month ended March 31, 2026 have been audited by the statutory auditors of the company. The management has exercised necessary due diligence to ensure that the said standalone financial results provide a true and fair view of it affairs.
11. During the half year, the company has successfully inducted the New Aircraft Type 1 as mentioned in the Prospectus issued for the IPO, the 'Embraer Legacy 650' - 13-seater aircraft and has got the certificate of registration from the DGCA. The Aircraft has commenced its commercial operations from the month of June 2026.
12. Subsequent Events - Disclosure: The company has during the month of October 2026, inducted one aircraft 'Hawker 900XP' having 9-passenger seating capacity.
13. Comparitive figures, have been regrouped, reclassified, restated, wherever necessary to confirm to classification of the current reporting period.

For FLYSBS AVIATION LIMITED

Sd/-
Deepak Parasuraman
Director
DIN: 00699855

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED
(Formerly known as FLYSBS AVIATION PRIVATE LIMITED)
Plot No. 16(NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate, Chennai - 600 032, Tamilnadu.

CIN: L62200TN2020PLC136959

Unaudited Standalone Statement of Asset and Liabilities as at September 30, 2026

All amounts are in INR in Lakhs unless stated otherwise

	Particulars	As at 30th September 2026 (Unaudited)	As at 31st March 2026 (Audited)
I	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	(a) Share Capital	1,730.38	1,730.38
	(b) Reserves and Surplus	33,373.06	29,637.88
	(c) Money received against share warrants	-	-
		35,103.44	**31,368.26**
2	**Share Application money Pending Allotment**	-	-
3	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	760.46	186.58
	(b) Deferred Tax Liabilities (Net)	191.26	156.65
	(c) Other Long Term Liabilities	-	-
	(d) Long-Term Provisions	8.49	13.81
		960.21	**357.04**
4	**Current Liabilities**		
	(a) Short-Term Borrowings	3,544.75	3,479.04
	(b) Trade Payables		
	(A) Total Outstanding Dues of Micro Enterprises and Small Enterprises	18.80	6.94
	(B) Total Outstanding Dues of Creditors Other than Micro Enterprises and Small Enterprises	895.98	991.12
	(c) Other Current Liabilities	697.43	906.65
	(d) Short-Term Provisions	1,238.70	2,044.53
		6,395.66	**7,428.28**
	TOTAL EQUITY AND LIABILITIES	**42,459.31**	**39,153.58**
II	**ASSETS**		
1	**Non-Current Assets**		
	(a) Property, Plant & Equipment and Intangible Assets		
	(i) Property, Plant & Equipment	683.04	709.73
	(ii) Intangible Assets	-	-
	(iii) Capital work-in-progress	-	-
	(iv) Intangible Assets under Development	0.70	0.70
	(b) Non-Current Investments	27.06	-
	(c) Long-term loans and advances	21,036.43	18,514.38
	(d) Other Non-Current Assets	5,902.07	5,565.76
		27,649.30	**24,790.58**
2	**Current Assets**		
	(a) Current Investments	-	-
	(b) Inventories	1,928.70	1,850.45
	(c) Trade Receivables	5,378.40	3,820.69
	(d) Cash & Cash Equivalents	3,079.97	4,082.70
	(e) Short term loans and advances	2,993.48	3,433.55
	(f) Other Current Assets	1,429.45	1,175.61
		14,810.01	**14,363.00**
	TOTAL ASSETS	**42,459.31**	**39,153.58**

For FLYSBS AVIATION LIMITED

Sd/-
Deepak Parasuraman
Director
DIN: 00699855

FLYSBS AVIATION LIMITED CHENNAI

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED
(Formerly known as FLYSBS AVIATION PRIVATE LIMITED)
Plot No. 16(NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate, Chennai - 600 032, Tamilnadu.

CIN: L62200TN2020PLC136959

Unaudited Standalone Statement of Cash Flows for the half year ended September 30, 2026

All amounts are in INR in Lakhs unless stated otherwise

	Particulars	Half year ended 30th September 2026 (Unaudited)	Year ended 31st March 2026 (Audited)
I	**CASH FLOWS FROM OPERATING ACTIVITIES:**		
	Net Profit Before Tax	5,010.23	8,091.51
	Adjustments for:		
	Depreciation	31.27	57.07
	Provision for Gratuity	-	2.75
	Interest Expenses	356.41	328.64
	Unrealised Foreign Exchange Loss/(Gain)	(138.38)	(1,151.79)
	Credit written back	(5.35)	-
	Interest Income	(167.78)	(382.10)
	Operating Profit before working capital changes:	**5,086.40**	**6,946.08**
	Adjustments for Changes in Working Capital:		
	(Increase)/Decrease in Trade Receivables	(1,550.97)	(1,733.30)
	(Increase)/Decrease in Inventories	(78.25)	(799.68)
	(Increase)/Decrease in Short term loans and Advances	440.07	(1,232.50)
	(Increase)/Decrease in Other Current Assets	(253.85)	226.57
	Increase/(Decrease) in Trade and Other Payables	(138.68)	586.01
	Increase/(Decrease) in Other Current Liabilities	(209.21)	160.38
	Cash Generated from Operations	**3,295.48**	**4,153.57**
	Income Taxes Paid	(2,046.26)	(999.34)
	NET CASH FROM OPERATING ACTIVITES (A)	**1,249.22**	**3,154.23**
II	**CASH FLOWS FROM INVESTING ACTIVITIES**		
	Interest Received	167.78	382.10
	Investment in Subsidiary	(27.06)	-
	(Increase)/Decrease in Long term loans and Advances	(2,522.05)	(12,596.64)
	(Increase)/Decrease in Other Non-Current Assets	(149.25)	(3,412.76)
	(Purchase)/Sale of Property, Plant and Equipment	(4.56)	(224.27)
	NET CASH USED IN INVESTING ACTIVITIES (B)	**(2,535.14)**	**(15,851.58)**
III	**CASH FLOWS FROM FINANCING ACTIVITES**		
	Interest paid	(356.41)	(328.64)
	Net Proceeds from Issuance of Share capital	-	10,253.25
	Proceeds from Long-Term Borrowings	599.81	223.43
	Repayment of Long-Term Borrowings	(25.93)	(819.40)
	Proceeds from Short-Term Borrowings	13,083.35	32,983.88
	Repayment of Short-Term Borrowings	(13,017.63)	(30,514.96)
	NET CASH USED IN FINANCING ACTIVITIES (C)	**283.19**	**11,797.55**
IV	**NET INCREASE IN CASH AND CASH EQUIVALENT (A+B+C)**	**(1,002.73)**	**(899.80)**
	Opening Cash and Cash Equivalents	4,082.70	4,982.50
	CLOSING CASH AND CASH EQUIVALENT	**3,079.97**	**4,082.70**
	Cash & Cash Equivalent as per Balance sheet	3,079.97	4,082.70
	Cash & Cash Equivalent at the End of the Period	3,079.97	4,082.70

For FLYSBS AVIATION LIMITED

Sd/-
Deepak Parasuraman
Director
DIN: 00699855

Date: 11-11-2026
Place: Chennai

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of Flysbs Aviation Limited (formerly known as Flysbs Aviation Private Limited) for the Half year ended 30th September 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors,
Flysbs Aviation Limited,
(Formerly known as Flysbs Aviation Private Limited)

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of **Flysbs Aviation Limited** ('the Holding Company') (Formerly known as 'Flysbs Aviation Private Limited') and its wholly owned Foreign Subsidiary comprising of **Flysbs Aviaiton LLC** ('the Subsidiary company'), together collectively known as **'the group'** for the **Half year ended 30th September 2026,** attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting standard 25 "Interim Financial Reporting" prescribed under section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of and making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

A. JOHN MORIS & Co. Chennai-14 Chartered Accountants

4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

5. This Statement includes the result of the following entity:
Flysbs Aviation LLC

6. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Flysbs Aviation Limited has got listed on SME platform of NSE on 8th August, 2025 according to SEBI (Listing Obligations and Disclosure Requirements) Regulations. Accordingly, limited review of the Company has been done and the unaudited consolidated financial results for the half year ended 30th September 2026 are reviewed.

For A. John Moris & Co.
Chartered Accountants
Firm Regn. No.: 007220S
Peer Review Certificate No.: 014619



S Murali Kannan
Partner
M.No.: 211698
UDIN: 26211698IG2CKV1987

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED
(Formerly known as FLYSBS AVIATION PRIVATE LIMITED)
Plot No. 16(NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate, Chennai - 600 032, Tamilnadu.
CIN: L62200TN2020PLC136959

Unaudited Consolidated Financial Results for the half year ended September 30, 2026

All amounts are in INR in Lakhs unless stated otherwise

	Particulars	Half year ended 30th September 2026 (Consolidated) (Unaudited)	Half year ended 31st March 2026 (Standalone) (Audited)	Half year ended 30th September 2025 (Standalone) (Unaudited)	Year ended 31st March 2026 (Standalone) (Audited)
	INCOME				
I	Revenue from operations	19,386.67	18,092.60	13,760.63	31,853.23
II	Other income	311.51	1,359.57	199.34	1,558.91
III	**Total Income (I + II)**	**19,698.18**	**19,452.17**	**13,959.97**	**33,412.14**
IV	**EXPENSES**				
	Direct operating expense	13,302.79	13,278.04	9,951.32	23,229.36
	Employee benefit expense	222.81	323.91	304.28	628.19
	Finance costs	387.96	183.40	145.24	328.64
	Depreciation & amortization expense	31.27	30.77	26.30	57.07
	Other expenses	713.49	683.56	393.81	1,077.37
	Total expenses	**14,658.32**	**14,499.68**	**10,820.95**	**25,320.63**
V	Profit before exceptional , extraordinary	5,039.86	4,952.49	3,139.02	8,091.51
	items and tax				
VI	Exceptional items			-	-
VII	Profit before extraordinary items and	5,039.86	4,952.49	3,139.02	8,091.51
	tax				
VIII	Extraordinary Items			-	-
IX	**Profit before tax**	**5,039.86**	**4,952.49**	**3,139.02**	**8,091.51**
X	Tax Expenses:				
	Current Tax	1,240.44	1,247.32	781.72	2,029.04
	Deferred Tax	34.62	12.17	(27.04)	(14.86)
	Total Tax Expenses	**1,275.06**	**1,259.49**	**754.68**	**2,014.17**
XI	**Profit/(Loss) for the period from**	**3,764.80**	**3,693.00**	**2,384.34**	**6,077.34**
	continuing operations (IX - X)				
XII	Profit/(Loss) from discontinuing	-	-	-	-
	operations				
XIII	Tax expenses of discontinuing operations	-	-	-	-
XIV	Profit/(Loss) from discontinuing	-	-	-	-
	operations after tax				
XV	**Profit/(Loss) for the period**	**3,764.80**	**3,693.00**	**2,384.34**	**6,077.34**
XVI	Paid up equity share capital having	1,730.38	1,730.38	1,730.38	1,730.38
	face value of Rs. 10 each				
XVII	Reserves and Surplus	-	-	-	18,368.53
	(excluding revaluation reserve)				
XVIII	**Earnings per share (in absolute)**				
	(Face value of Rs. 10 each)				
	Basic EPS	21.76	21.90	16.86	38.76
	Diluted EPS	21.76	21.90	16.86	38.76

For FLYSBS AVIATION LIMITED

Deepak Parasuraman
Director
DIN: 00699855

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED CHENNAI

FLYSBS AVIATION LIMITED
(Formerly known as FLYSBS AVIATION PRIVATE LIMITED)
Plot No. 16(NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate, Chennai - 600 032, Tamilnadu.
CIN: L62200TN2020PLC136959

Notes:-

1. The above Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on 11th November 2026.

2. The Statutory Auditors of the Company have carried out limited review of the Unaudited Consolidated Financial Results of the Company for the Half year ended 30th September 2026.

3. The Statements are prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder as amended and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

4. As per MCA Notification Dated 16th Feb 2015, Companies whose shares are listed on SME Exchange as referred to in Chapter XB of SEBI (issue of Capital and Disclosure Requirements) Regulation, 2019 are exempted from the complusory requirement of adoption of IND AS. As the Company is covered under the exempted category, it has not adopted IND-AS for the preparation of the financial statements.

5. On 21st July 2026, the company made investment in Flysbs Aviation LLC in Dubai for INR 27.06 Lakhs (AED 100,000) acquiring 100 shares of AED 1,000 each constituting wholly owned subsidiary of the company.

6. The proceeds from IPO have been utilized till 30th September 2026 as per below mentioned table:

(All amounts are in INR in Lakhs)

Objects of the Issue	Amount allocated for the object	Amount utilized upto 30th September 2026	Balance available in Bank Account
Funding Capital Expenditure towards acquisition of 6 Pre-Owned Aircraft on long term dry lease basis	8,047.24	6,944.54	1,102.70
Prepayment/Repayment, in full or part, certain outstanding borrowings availed by the Company.	727.60	727.60	-
Issue related expenses	499.09	499.09	-
General corporate expenses	979.32	909.50	69.82
Total	**10,253.25**	**9,080.73**	**1,172.52**

Note: The Company has not used the proceeds from IPO for purposes other than those for which the funds were being raised.

7. The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - 'Segment Reporting'

8. Earnings per share is calculated on the weighted average no. of shares outstanding as on the reporting date. EPS for the Half year ended are not annualized.

9. The statement of cash flows has been prepared by the company using the Indirect Method as provided in AS 3.

10. During the half year, the company has successfully inducted the New Aircraft Type 1 as mentioned in the Prospectus issued for the IPO, the 'Embraer Legacy 650' - 13-seater aircraft and has got the certificate of registration from the DGCA. The Aircraft has commenced its commercial operations from the month of June 2026.

11. Subsequent Events - Disclosure: The company has during the month of October 2026, inducted one aircraft 'Hawker 900XP' having 9-passenger seating capacity.

12. The consolidated financial results and other information for the six months ended September 30, 2026 is unaudited subject to limited reviewed by the statutory auditors of the company. The management has exercised necessary due diligence to ensure that the said consolidated financial results provide a true and fair view of it affairs.

13. Comparitive figures, have been regrouped, reclassified, restated, wherever necessary to confirm to classification of the current reporting period.

For FLYSBS AVIATION LIMITED

Sd/-
Deepak Parasuraman
Director
DIN: 00699855

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED CHENNAI

FLYSBS AVIATION LIMITED
(Formerly known as FLYSBS AVIATION PRIVATE LIMITED)
Plot No. 16(NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate, Chennai - 600 032, Tamilnadu.
CIN: L62200TN2020PLC136959

Unaudited Consolidated Statement of Asset and Liabilities as at September 30, 2026

All amounts are in INR in Lakhs unless stated otherwise

	Particulars	As at 30th September 2026 (Consolidated) (Unaudited)	As at 31st March 2026 (Standalone) (Audited)
I	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	(a) Share Capital	1,730.38	1,730.38
	(b) Reserves and Surplus	33,401.90	29,637.88
	(c) Money received against share warrants	-	-
		35,132.28	**31,368.26**
2	**Share Application money Pending Allotment**	-	-
3	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	760.46	186.58
	(b) Deferred Tax Liabilities (Net)	191.26	156.65
	(c) Other Long Term Liabilities	-	-
	(d) Long-Term Provisions	8.49	13.81
		960.21	**357.04**
4	**Current Liabilities**		
	(a) Short-Term Borrowings	3,544.75	3,479.04
	(b) Trade Payables		
	(A) Total Outstanding Dues of Micro Enterprises and Small Enterprises	18.80	6.94
	(B) Total Outstanding Dues of Creditors Other than Micro Enterprises and Small Enterprises	923.29	991.12
	(c) Other Current Liabilities	697.43	906.65
	(d) Short-Term Provisions	1,238.70	2,044.53
		6,422.97	**7,428.28**
	TOTAL EQUITY AND LIABILITIES	**42,515.46**	**39,153.58**
II	**ASSETS**		
1	**Non-Current Assets**		
	(a) Property, Plant & Equipment and Intangible Assets		
	(i) Property, Plant & Equipment	683.04	709.73
	(ii) Intangible Assets	-	-
	(iii) Capital work-in-progress	-	-
	(iv) Intangible Assets under Development	0.70	0.70
	(b) Non-Current Investments	-	-
	(c) Long-term loans and advances	21,036.43	18,514.38
	(d) Other Non-Current Assets	5,994.58	5,565.76
		27,714.75	**24,790.58**
2	**Current Assets**		
	(a) Current Investments	-	-
	(b) Inventories	1,928.70	1,850.45
	(c) Trade Receivables	5,378.40	3,820.69
	(d) Cash & Cash Equivalents	3,140.48	4,082.70
	(e) Short term loans and advances	3,022.79	3,433.55
	(f) Other Current Assets	1,330.34	1,175.61
		14,800.71	**14,363.00**
	TOTAL ASSETS	**42,515.46**	**39,153.58**

For FLYSBS AVIATION LIMITED

Sd/-
Deepak Parasuraman
Director
DIN: 00699855

FLYSBS AVIATION LIMITED CHENNAI

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED
(Formerly known as FLYSBS AVIATION PRIVATE LIMITED)
Plot No. 16(NP), 3rd Floor, Indiqube Palmyra, SIDCO Industrial Estate,
Ekkatuthangal, Guindy Industrial Estate, Chennai - 600 032, Tamilnadu.

CIN: L62200TN2020PLC136959

Unaudited Consolidated Statement of Cash Flows for the half year ended September 30, 2026

All amounts are in INR in Lakhs unless stated otherwise

	Particulars	Half year ended 30th September 2026 (Consolidated) (Unaudited)	Year ended 31st March 2026 (Standalone) (Audited)
I	**CASH FLOWS FROM OPERATING ACTIVITIES:**		
	Net Profit Before Tax	5,039.86	8,091.51
	Adjustments for:		
	Depreciation	31.27	57.07
	Provision for Gratuity	-	2.75
	Interest Expenses	356.41	328.64
	Unrealised Foreign Exchange Loss/(Gain)	(139.16)	(1,151.79)
	Credit written back	(5.35)	-
	Interest Income	(167.78)	(382.10)
	Operating Profit before working capital changes:	**5,115.25**	**6,946.08**
	Adjustments for Changes in Working Capital:		
	(Increase)/Decrease in Trade Receivables	(1,550.97)	(1,733.30)
	(Increase)/Decrease in Inventories	(78.25)	(799.68)
	(Increase)/Decrease in Short term loans and Advances	410.76	(1,232.50)
	(Increase)/Decrease in Other Current Assets	(154.73)	226.57
	Increase/(Decrease) in Trade and Other Payables	(111.37)	586.01
	Increase/(Decrease) in Other Current Liabilities	(209.21)	160.38
	Cash Generated from Operations	**3,421.48**	**4,153.57**
	Income Taxes Paid	(2,046.30)	(999.34)
	NET CASH FROM OPERATING ACTIVITES (A)	**1,375.18**	**3,154.23**
II	**CASH FLOWS FROM INVESTING ACTIVITIES**		
	Interest Received	167.78	382.10
	(Increase)/Decrease in Long term loans and Advances	(2,522.05)	(12,596.64)
	(Increase)/Decrease in Other Non-Current Assets	(241.77)	(3,412.76)
	(Purchase)/Sale of Property, Plant and Equipment	(4.56)	(224.27)
	NET CASH USED IN INVESTING ACTIVITIES (B)	**(2,600.60)**	**(15,851.58)**
III	**CASH FLOWS FROM FINANCING ACTIVITES**		
	Interest paid	(356.41)	(328.64)
	Net Proceeds from Issuance of Share capital	-	10,253.25
	Proceeds from Long-Term Borrowings	599.81	223.43
	Repayment of Long-Term Borrowings	(25.93)	(819.40)
	Proceeds from Short-Term Borrowings	13,083.35	32,983.88
	Repayment of Short-Term Borrowings	(13,017.63)	(30,514.96)
	NET CASH USED IN FINANCING ACTIVITIES (C)	**283.19**	**11,797.55**
IV	**NET INCREASE IN CASH AND CASH EQUIVALENT (A+B+C)**	**(942.23)**	**(899.79)**
	Opening Cash and Cash Equivalents	4,082.70	4,982.50
	CLOSING CASH AND CASH EQUIVALENT	**3,140.48**	**4,082.70**
	Cash & Cash Equivalent as per Balance sheet	**3,140.48**	**4,082.70**
	Cash & Cash Equivalent at the End of the Period	**3,140.48**	**4,082.70**

For FLYSBS AVIATION LIMITED

Sd/-
Deepak Parasuraman
Director
DIN: 00699855

Date: 11-11-2026
Place: Chennai

FLYSBS AVIATION LIMITED CHENNAI