

Ref: FLFL/CONVERSION/CCDs/2015-16

1 April 2015

To
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
The National Stock Exchange of India
Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Fax Nos.: 22723121 / 22722037 / 22722039
22722041 / 22722061 / 22723719/ 22721082

Fax Nos. 26598237 / 26598238

Scrip Code : 536507

Scrip Code : FLFL

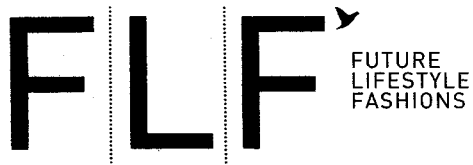
Scrip Code of Debt : 950223/ 946822 / 947433

Dear Sir/Madam,

Sub: Outcome of the Meeting of Committee of Directors – Allotment of Equity Shares consequent upon conversion of Compulsorily Convertible Debentures (CCDs)

This is to inform you that the Committee of Directors (duly empowered by the Board) at its meeting held on 1 April 2015, has considered and allotted 32,96,700 (Thirty Two Lakh Ninety Six Thousand Seven Hundred) Equity Shares at a price of Rs.91/- per share (including share premium of Rs. 89/- per share) aggregating to Rs. 29,99,99,700/- (Rupees Twenty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Seven Hundred only) to M/s. Arlette Infrastructure Private Limited (AIPL), consequent upon conversion of 32,96,700 (Thirty Two Lakh Ninety Six Thousand Seven Hundred) Compulsorily Convertible Debentures (CCDs) of Rs.91/- each (convertible into equivalent number of Equity Shares of Rs. 2/- each) issued on 17 November 2014 to AIPL by the Company on preferential basis.

Post allotment, the Equity Paid-up Capital of the Company stands increased from Rs.37,24,18,062/- (Rupees Thirty Seven Crore Twenty Four Lakh Eighteen Thousand and Sixty Two) divided into 18,62,09,031 (Eighteen Crore Sixty Two Lakh Nine Thousand Thirty One) Equity Shares of Rs.2/- (Rupees Two only) each to Rs.37,90,11,462/- (Rupees Thirty Seven Crore Ninety Lakh Eleven Thousand and Four Hundred and Sixty Two) divided into



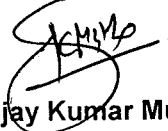
18,95,05,731 (Eighteen Crore Ninety Five Lakh Five Thousand Seven Hundred and Thirty One One) Equity Shares of Rs.2/- (Rupees Two only) each.

Kindly take the above information on your records

Thanking you,

Yours truly

For Future Lifestyle Fashions Limited


Sanjay Kumar Mutha
Chief-Legal & Company Secretary