

Date: March 28, 2023

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001. BSE Scrip Code - 533638	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai 400 051. NSE Symbol - FLEXITUFF
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Subject: Outcome for Board Meeting on Tuesday, 28th March, 2023

1. Allotment of 59,40,000 warrants

We would like to inform you that pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 the Board of Directors at their meeting held today Tuesday, 28th March, 2023 have allotted 59,40,000 (Fifty Nine Lakhs Forty Thousand) equity warrants at a price of Rs. 31.50/- per warrant aggregating up to Rs. 18,71,10,000/- (Rupees Eighteen Crores Seventy One Lakhs Ten Thousand only) convertible into equal number of equity shares within a period of 18 (Eighteen) months from the date of allotment of the Warrants to the Allottees as disclosed in Annexure I on Preferential Basis in accordance with the special resolution passed by the shareholders through E-voting on Tuesday, March 21, 2023 and pursuant to the In-Principle approval received from BSE Limited vide their letter number LOD/PREF/VK/FIP/3234/2022-23 dated 20th March, 2023 and National Stock Exchange of India Limited vide their letter number NSE/LIST/34556 dated 20th March, 2023. The details of allotment to allottees and pre and post allotment effect of the same are attached herewith as Annexure I.

An amount equivalent to 25.40% of the Warrant Issue Price has been received upfront by the Company of each Warrant and the balance 74.60% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).

2. Allotment of 20,00,000 equity shares

We would like to inform you that pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 the Board of Directors at their meeting held today Tuesday, 28th March, 2023 have allotted 20,00,000 (Twenty lakhs) Equity Shares having a face value of Rs. 10/- each at a price of Rs. 31.50 (Rupees Thirty One and Fifty Paise only) per Equity Share (including a premium of Rs. 21.50 (Rupees Twenty One and Fifty Paise only) per Equity Share) aggregating up to Rs.6,30,00,000 (Rupees Six Crores Thirty Lakhs only) to the below mentioned Allottees as disclosed in Annexure I on Preferential Basis in accordance with the special resolution passed by the



shareholders through E-voting on Tuesday, March 21, 2023 and pursuant to the In-Principle approval received from BSE Limited vide their letter number LOD/PREF/VK/FIP/3234/2022-23 dated 20th March, 2023 and National Stock Exchange of India Limited vide their letter number NSE/LIST/34556 dated 20th March, 2023. The details of allotment to allottees and pre and post allotment effect of the same are attached herewith as Annexure I.

The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company with the existing Equity Shares of the Company and be listed on the BSE Limited and National Stock Exchange of India Limited.

Consequent to the aforesaid allotment Equity Shares, the paid-up Equity Share Capital of the Company stands increased Rs. 328228060 comprising of 32822806 Equity Shares of Rs. 10/- each.

Kindly note that our Board meeting was started on 6.00 PM and concluded on 6.20 PM.

This is for your information and records.

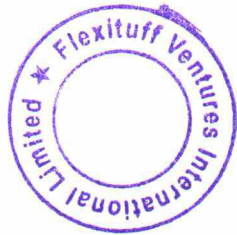
Thanking you,

Yours Faithfully,

For Flexituff Ventures International Limited



Rishabh Kumar Jain
Company Secretary



Annexure I

Sr. No.	Name of allottees	Category (Promoter Group/ Non Promoter)	Pre Issue Shares	% to pre issue capital	No. of warrants allotted	No. of equity shares allotted	Post Issue Shares (assuming full conversion of Warrants)	% to post issue capital (assuming full conversion of Warrants)
1.	Gourmet Private Trust	Promoter Group	Nil	Nil	6,00,000	6,00,000	12,00,000	3.66
2.	Green Environment Private Trust	Promoter Group	Nil	Nil	6,00,000	6,00,000	12,00,000	3.66
3.	Triple A Real Estate Pvt. Ltd.	Non Promoter	Nil	Nil	50,000	10,85,000	11,35,000	3.46
4.	Triple A Construction Pvt. Ltd.	Non Promoter	Nil	Nil	50,000	10,85,000	11,35,000	3.46
5.	Fidus Reality Private Limited (Formerly known as High Beam Reality Private Limited)	Non Promoter	5622	0.02	700000	700000	14,05,622	4.28
6.	Anant Kumar Bomb	Non Promoter	Nil	Nil	3,35,000	-	3,35,000	1.02
7.	Aniket Bomb	Non Promoter	Nil	Nil	3,00,000	-	3,00,000	0.91
8.	SDB Finances Private Limited	Non Promoter	Nil	Nil	1,50,000	-	1,50,000	0.46
9.	SRB Finvest Pvt. Ltd.	Non Promoter	Nil	Nil	1,50,000	-	1,50,000	0.46



10.	Mahesh Sharma	Non Promoter	Nil	Nil	3,00,000	-	3,00,000	0.91
11.	Pramod Baid	Non Promoter	Nil	Nil	1,00,000	-	1,00,000	0.30
12.	Priyanka Baid	Non Promoter	Nil	Nil	1,00,000	-	1,00,000	0.30
13.	Yash Vardhan Baid HUF	Non Promoter	Nil	Nil	1,00,000	-	1,00,000	0.30
14.	Yash Vardhan Baid	Non Promoter	Nil	Nil	1,00,000	-	1,00,000	0.30
15.	Maan Vardhan Baid HUF	Non Promoter	Nil	Nil	1,00,000	-	1,00,000	0.30
16.	Prakash Baid HUF	Non Promoter	Nil	Nil	1,00,000	-	1,00,000	0.30
17.	Kalpana Baid	Non Promoter	Nil	Nil	35,000	-	35,000	0.11

For Flexituff Ventures International Limited



Rishabh Kumar Jain
Company Secretary

