

Matrix Partners India Investment Holdings II, LLC

April 06, 2023

To, The Audit Committee Five-Star Business Finance Limited New No.27, Old No.4, Taylor's Raod, Kilpauk, Chennai – 600010 Email Id: Company Secretary and Compliance Officer shalini@fivestargroup.in	To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001 Email Id: Corp.relations@bseindia.com	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex Bandra, East, Mumbai- 400 051 Email Id: takeover@nse.co.in
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Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

In compliance with the provisions of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we Matrix Partners India Investment Holdings II, LLC, the promoters of Five-Star Business Finance Limited ("**Company**"), hereby declare that we along with any persons acting in concert, have not made any encumbrance, directly or indirectly on the shares of the Company, during the financial year ended on March 31, 2023.

We further confirm that as on March 31, 2023, nil number of shares of the Company are encumbered or pledged by us.

The particulars of Matrix Partners India Investment Holdings II, LLC along with persons acting in concert as on March 31, 2023 is enclosed hereby for your reference.

Kindly take the same on record.

Thanking You.

Yours faithfully

For and on behalf of Matrix Partners India Investment Holdings II, LLC



Name: Iqbal Dulloo
Designation: Director
Place: Mauritius

Matrix Partners India Investment Holdings II, LLC

The particulars of Matrix Partners India Investment Holdings II, LLC and persons acting in concert for which declaration is provided is as under.

Sl.	Name	Name
1	Matrix Partners India Investment Holdings II, LLC	Promoter
2	Matrix Partners India Investments II Extension, LLC	Person acting in Concert

For and on behalf of Matrix Partners India Investment Holdings II, LLC


Name: Iqbal Dulloo
Designation: Director
Date: April 06, 2023
Place: Mauritius