

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target company (TC)	Five-Star Business Finance Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wasatch Advisors LP		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	14,190,103	4.84	4.84
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	14,190,103	4.84%	4.84%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	902,956	0.3	0.3

b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	902,956	0.3%	0.3%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	15,093,059	5.14	5.14
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	15,093,059	5.14%	5.14%
6. Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.).	Open market Purchase		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 17, 2024		
8. Equity share capital/ total voting capital of the TC before the said acquisition.	Rs. 293,427,245.00 (based on par value of Rs 1.00 and total issued shares of 293427245)		
9. Equity share capital/ total voting capital of the TC after the said acquisition.	Rs. 293,427,245.00 (based total issued shares of 293,427,245)		
10. Total diluted share/ voting capital of the TC after the said acquisition.	293,427,245.00		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Dan Thurber

Dan Thurber

For and on behalf of Wasatch Advisors LP

Place : 505 Wakara Way, 3rd Floor, Salt Lake City, UT 84108 U.S.A.

Date : December 18, 2024