

October 30, 2026

To,
The Manager – Listing Department
National Stock Exchange of India Limited
5, Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

To,
The Manager – Listing Department
BSE Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai - 400 001

Symbol: FINPIPE

Scrip Code: 500940

Sub.: Investor Presentation on Unaudited (Standalone & Consolidated) Financial Results for the Quarter and Half Year ended September 30, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please enclosed herewith the Investor Presentation on Unaudited (Standalone & Consolidated) Financial Results of the Company for the Quarter and Half Year ended September 30, 2026.

The aforesaid information is also being made available on the website of the Company at <https://www.finolexpipes.com/>

You are requested to kindly take the above on your records.

Thanking you,

For **Finolex Industries Limited**

DAKSHINAMURTHY
VISHWANATHAN IYER

Digitally signed by DAKSHINAMURTHY VISHWANATHAN IYER
DN: c=IN, o=PERSONAL, pseudonym=a2022637cda943e1abfb366ff5a87fe1,
2.5.4.20=4d496ad63a415931b45d04efaf0e57d945f98fa979c822fc1215607a423b
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serialNumber=4e78d1e71d7a3e89412cc8a3a2e0d875d67e4e7967502aea96e712
38fd3a4202, cn=DAKSHINAMURTHY VISHWANATHAN IYER
Date: 2026.10.30 23:02:06 +05'30'

Dakshinamurthy Iyer

Company Secretary and Compliance Officer
M. No.: A13004

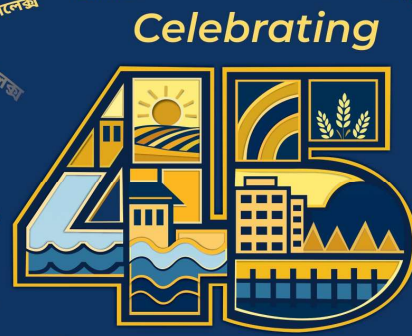
Encl.: As above

Corporate Office

Finolex Industries Limited
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Investor Presentation

Q2 FY 2026-27

Business Performance

Q2 FY27

H1 FY27



Stronger Q2 performance supported by healthy volume growth

- Stronger Volume growth by 28% during the quarter
(Q2 FY27: 83,407 MT vs Q2 FY26: 65,336 MT)

- H1 FY27 volumes lower by 4%, mainly due to the Q1 decline.
(H1 FY27: 151,106 MT vs. H1 FY26: 157,465 MT)



Q2 FY27 Revenue Growth Supported by Strong Volume Performance

- Revenue grew by 27%, supported by strong improvement in volumes.
(Q2 FY27: ₹ 1094 Cr vs. Q2 FY26: ₹ 859 Cr)

- Revenue grew by 4% in FY27 despite lower overall volumes, supported by improved realizations and healthy volume growth in Q2 FY27.
(H1 FY27: ₹ 1,978 Cr vs. H1 FY26: ₹ 1,902 Cr)



Flattish Operating Performance resulting from higher material cost

- Q2 FY27 EBITDA stood at ₹124 Cr compared with ₹130 Cr in Q2 FY26. with higher material costs of setting the benefits of volume growth.
- PBT stood at ₹ 153 Cr in Q2 FY27 vs ₹ 158 Cr in Q2 FY26

- H1 FY27 EBITDA remained broadly stable at ₹ 231 Cr vs ₹ 223 Cr in H1 FY26, with EBITDA margin maintained at ~12%, despite lower overall volumes and higher material costs.
- PBT is ₹ 300 Cr in H1 FY27 vs ₹ 284 Cr in H1 FY26.

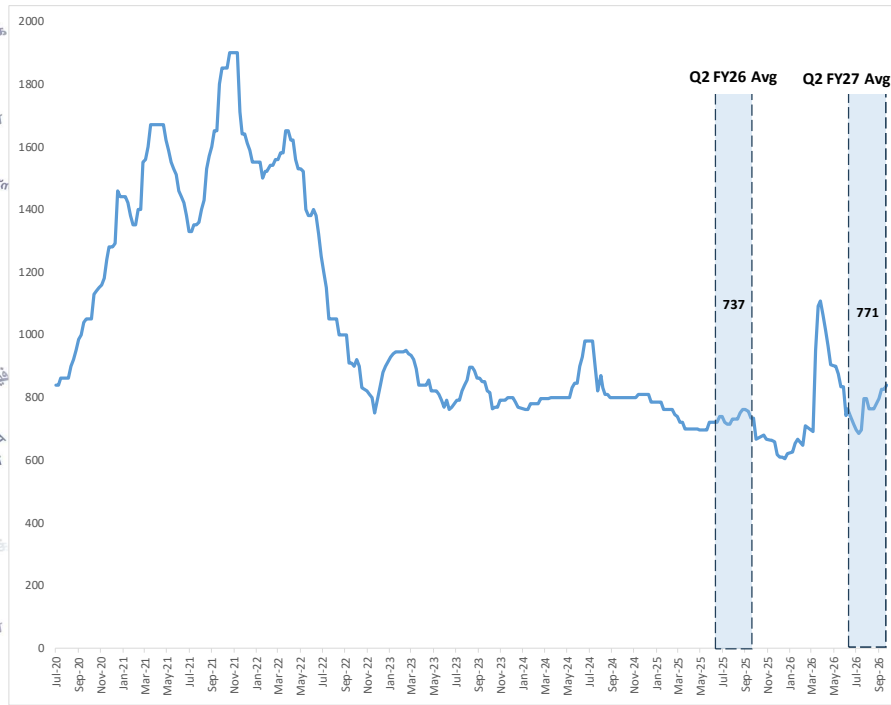


Liquidity of the company remains strong

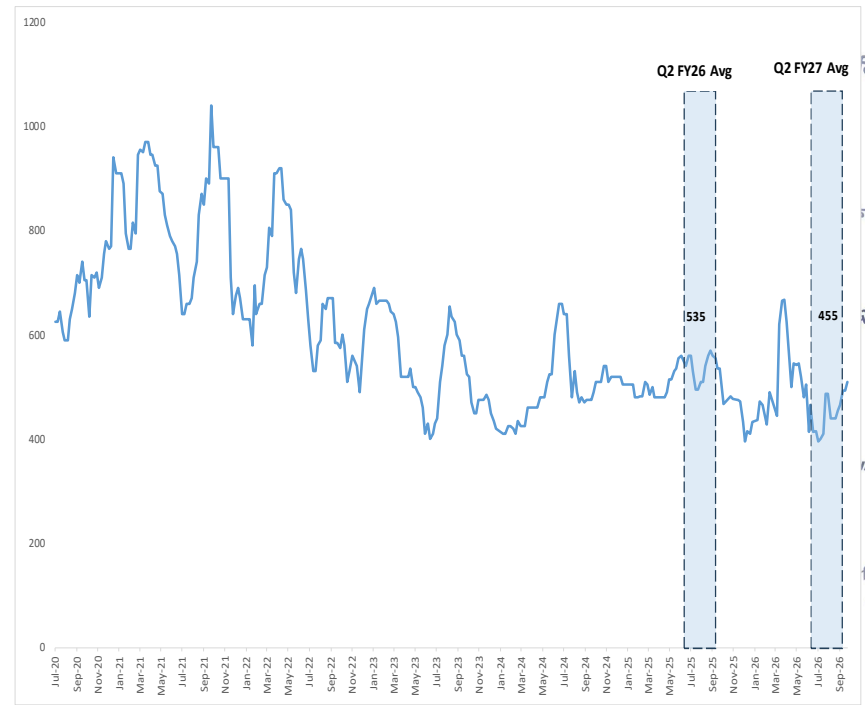
- Strong liquidity with free cash (net) of ~ ₹ 2584 Cr.

PVC Prices and PVC/EDC Delta

PVC (USD/MT)



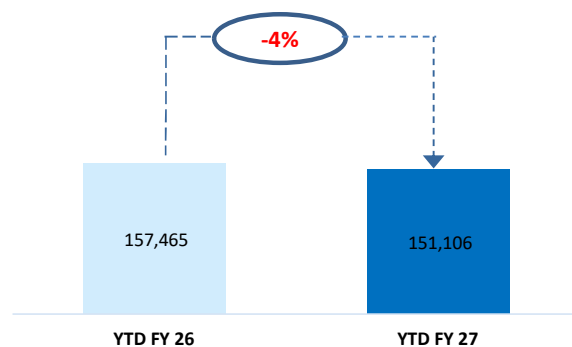
PVC/EDC Delta (USD/MT)



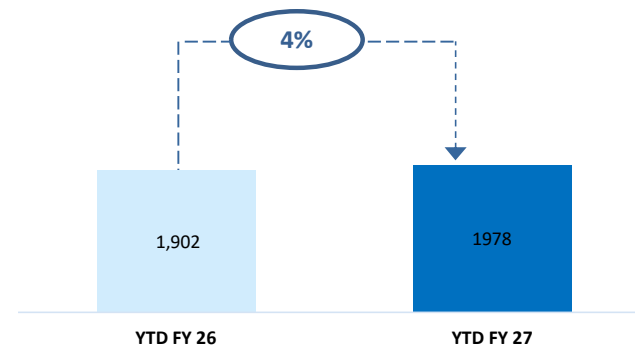
Source: ICIS report

Business Performance of the Company (H1 FY27 vs. H1 FY26)

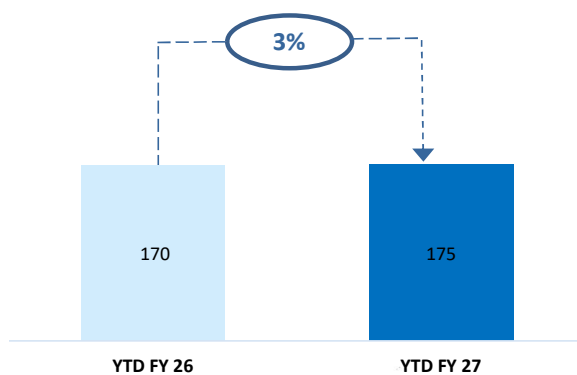
Sales volumes (in MT)



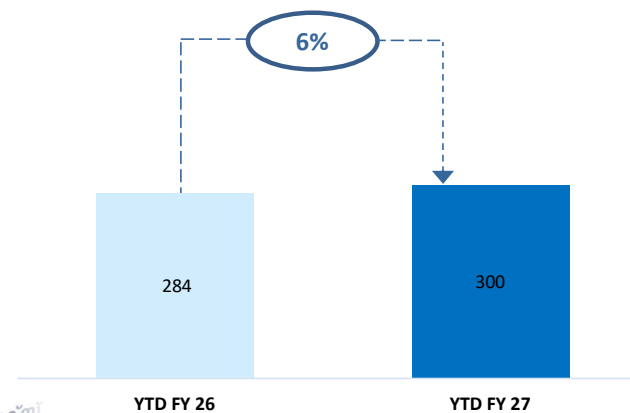
Revenue (₹ Cr)



EBIT (₹ Cr)

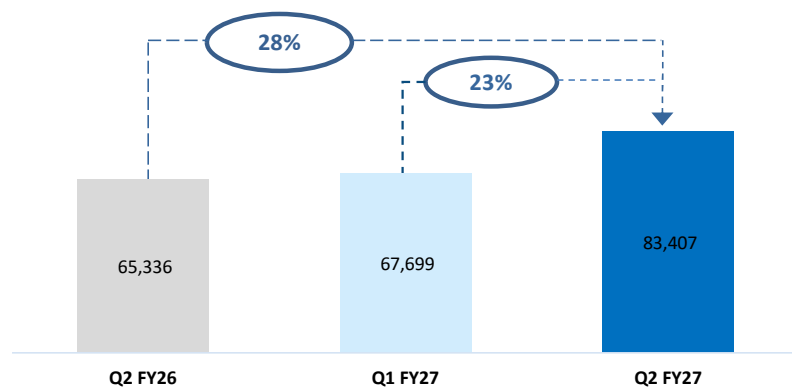


PBT (₹ Cr)

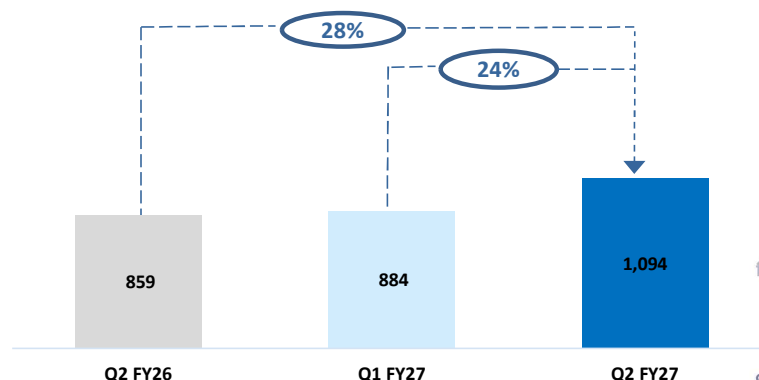


Business Performance of the Company for Q2 FY27

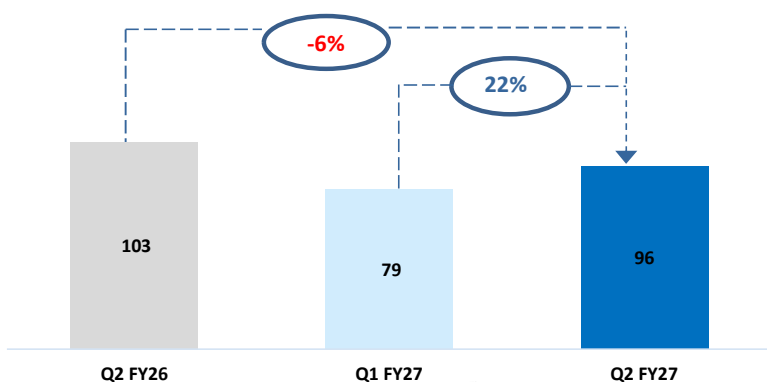
Sales volumes (in MT)



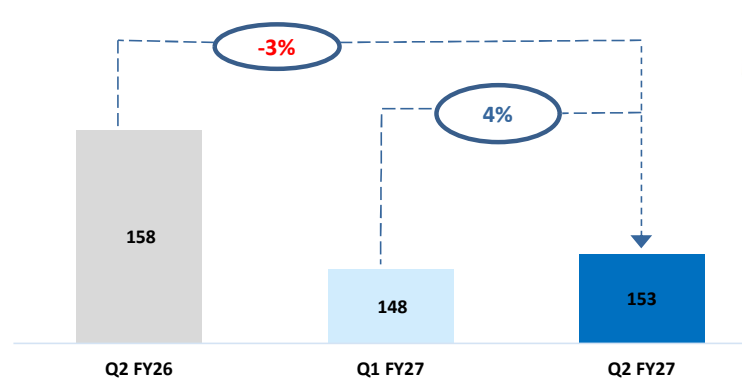
Revenue (₹ Cr)



EBIT (₹ Cr)



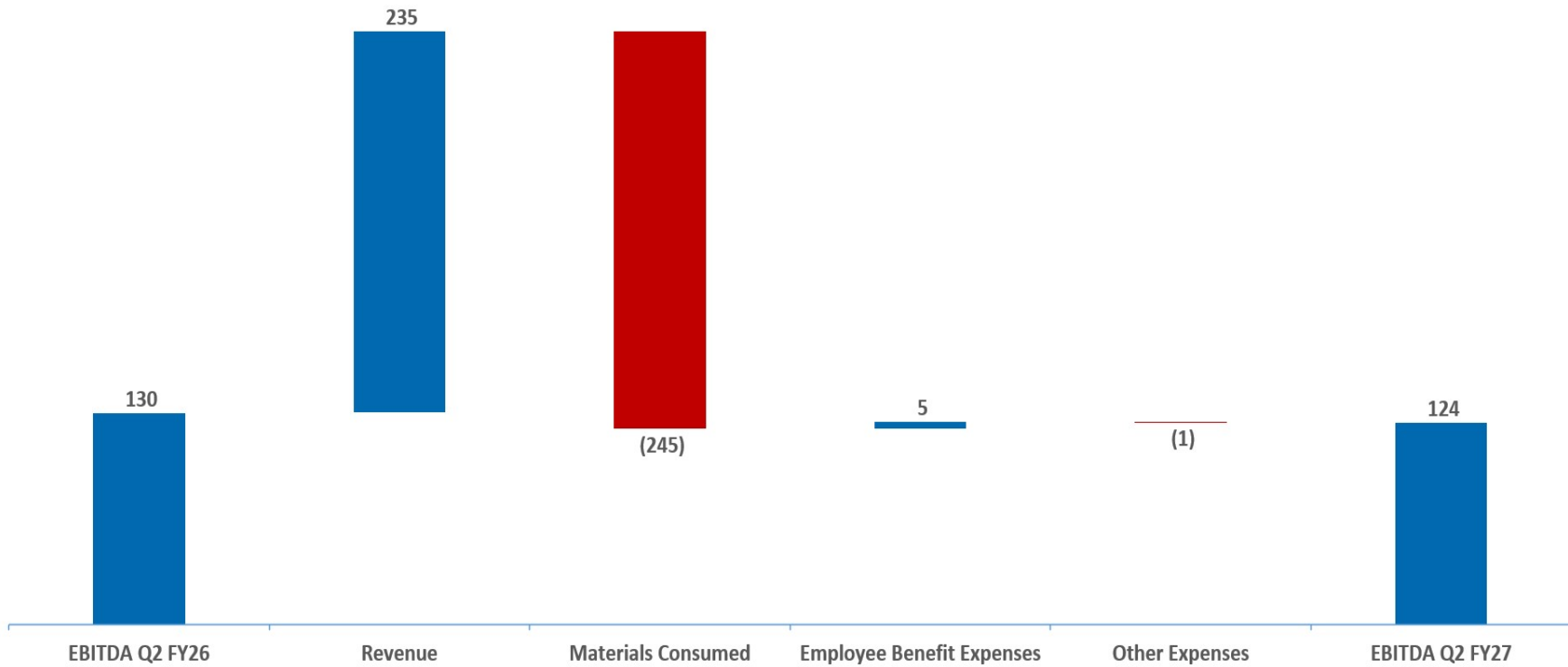
PBT (₹ Cr)



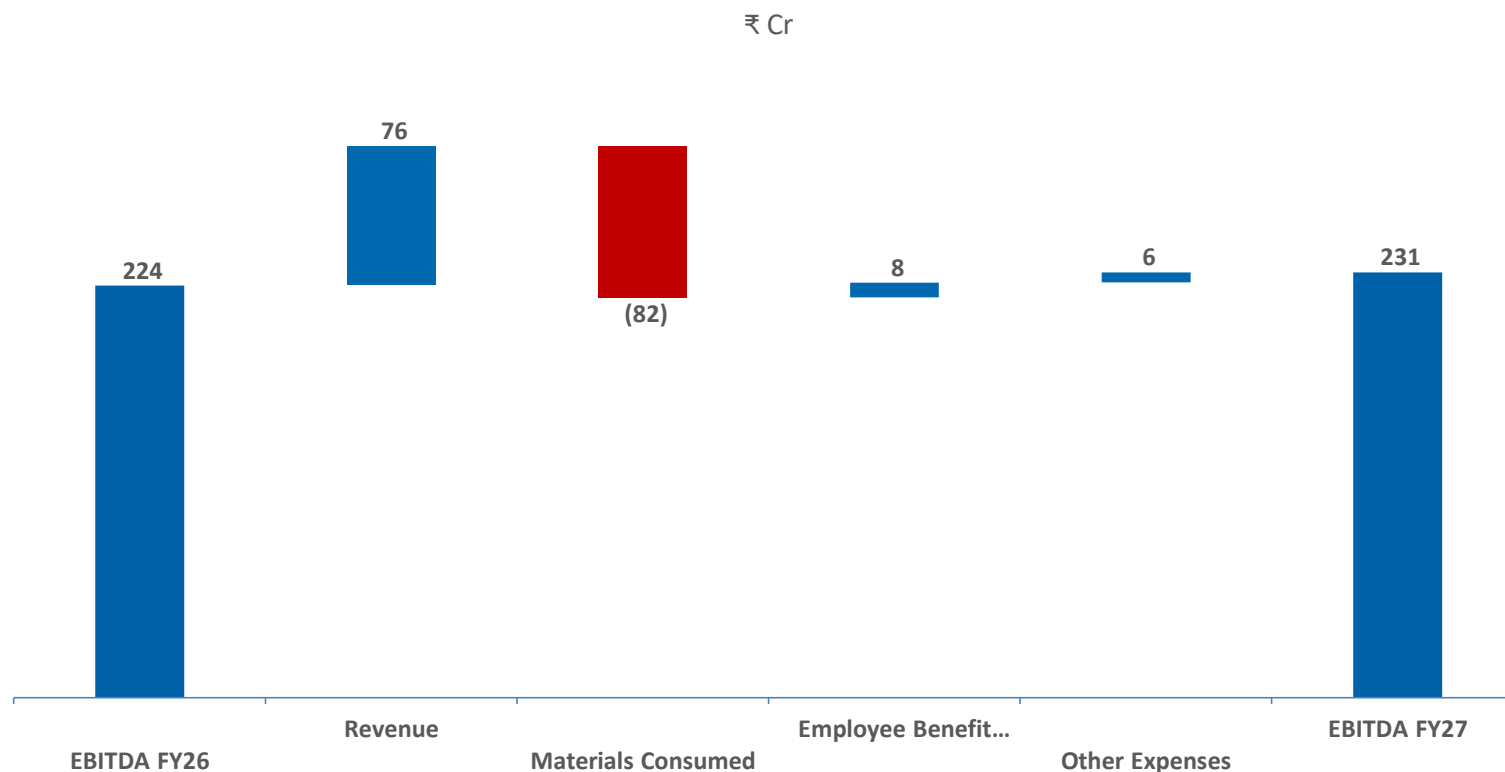
All numbers are on Standalone basis

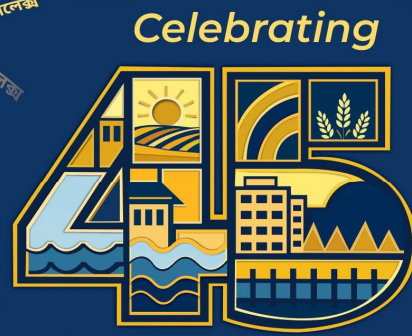
EBITDA Movement Q2 FY27 vs. Q2 FY26

₹ Cr



EBITDA Movement H1 FY27 vs. H1 FY26

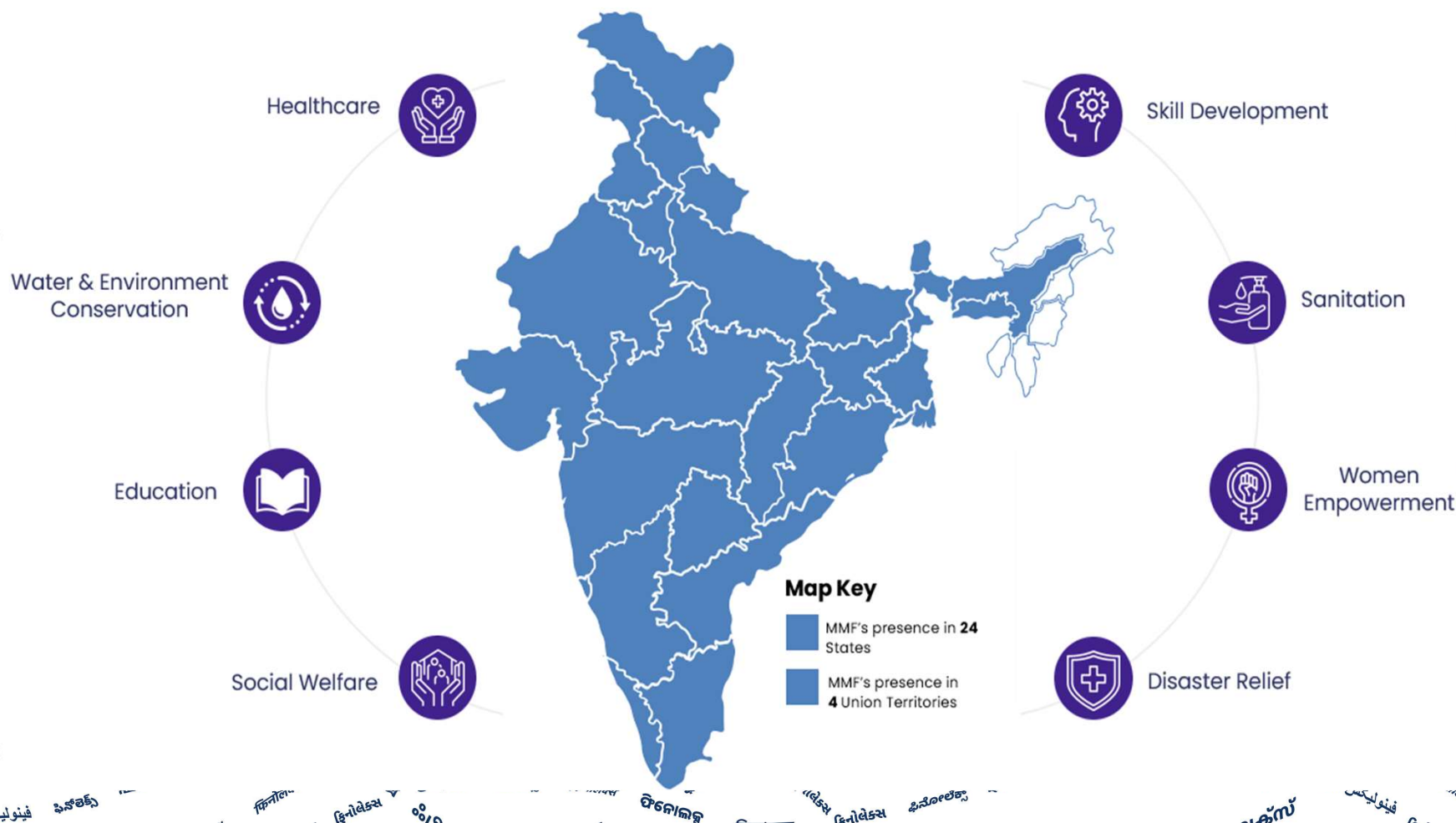




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CSR Update

Presence of Mukul Madhav Foundation in India



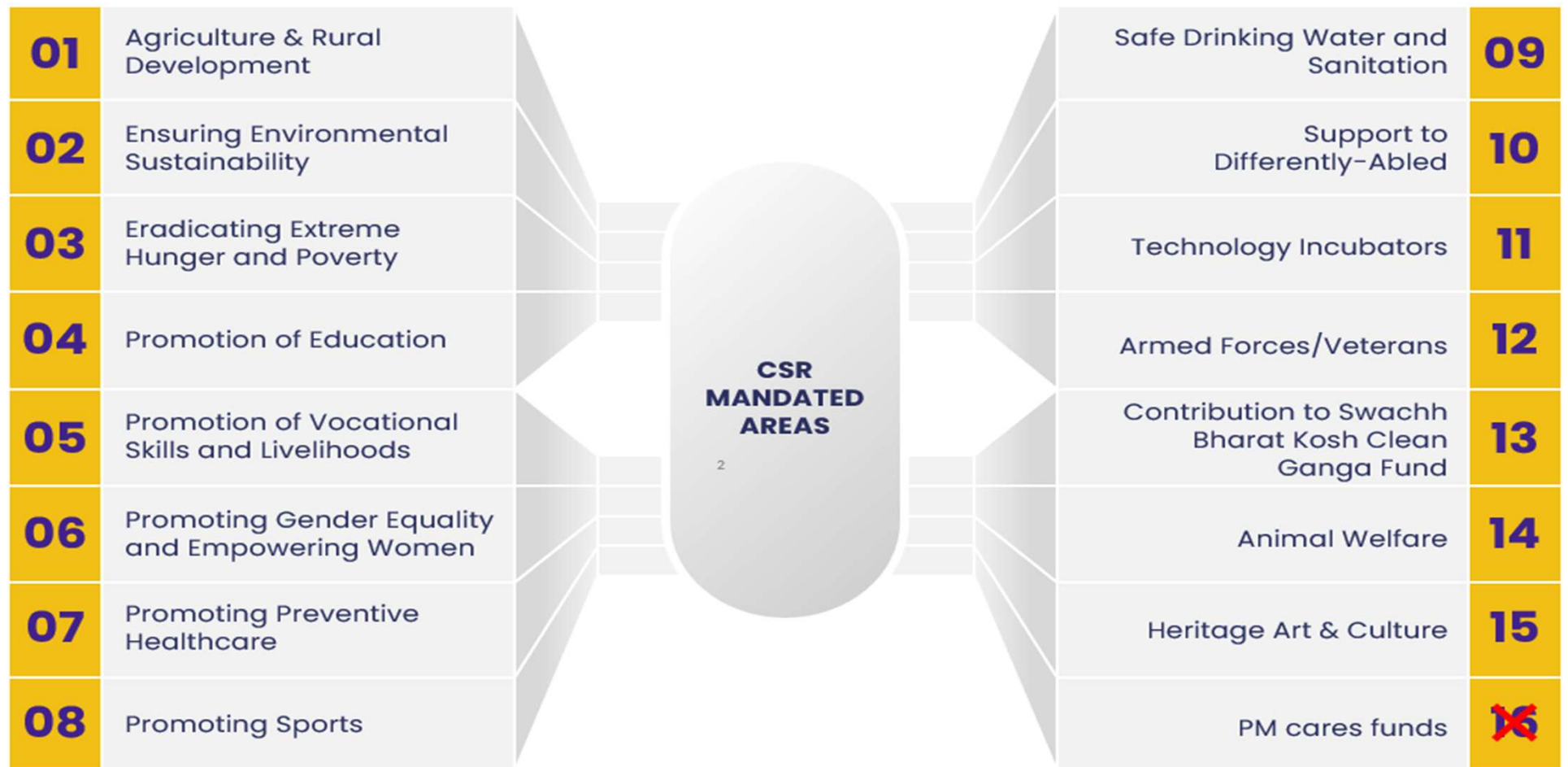
Sustainable Development Goals (SDGs)

WORKING ACROSS ALL GOALS

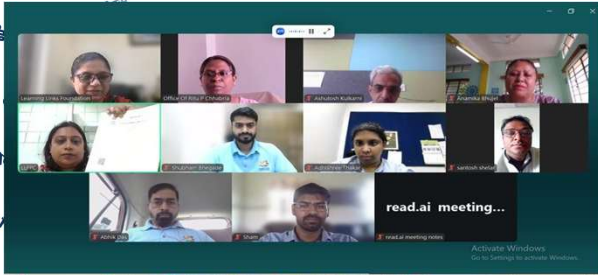


Source: <https://sdgs.un.org/goals>

Working in 15 out of 16 CSR Mandated Areas



CSR activities Q2 FY27 - some snapshots



Promotion of Education

- BUILDING WITH DIGNITY, CREATING SAFER LEARNING SPACES:-** Undertook a new toilet construction project at a ZP School. The facility will directly benefit students, including girls, by providing access to safe, clean and dignified sanitation facility.
- BUILDING BRIGHTER FUTURES THROUGH BETTER LEARNING:-** Supported teacher and student enhancement initiatives focusing on strengthening teaching practices and improving educational opportunities at Meghalaya and Gujarat. The aim was to enhance the quality of education, support teachers in delivering effective learning experiences, and help students strengthen their academic skills and achieve better learning outcome

Clean Water & Sanitation

- SAFE WATER, HEALTHIER LEARNING:-**
- Installed a water purifier at the Zilla Parishad School in Bhoke, Ratnagiri to provide students with purified drinking water throughout the school day. This is to ensure improved access to safe drinking water, reduced the risk of water-borne illnesses, and strengthened students' health, hygiene, and comfort, while enhancing essential school infrastructure.
- Provided access to clean, safe and fluoride-free drinking water in 10 schools at Kanker, Chattisgarh to improve public health outcomes, reduce the incidence of fluorosis, and enhance the overall well-being of the beneficiary communities through sustainable water solutions. The 'Fluoride-Safe Kanker' project is dedicated to ensure access to safe drinking water for school children.

Eradication of Hunger and Poverty

- STEPPING TOWARDS A BRIGHTER FUTURE: FOOTWEAR DISTRIBUTION** - Extended support by distributing one pair of shoes and one pair of socks each to students at Pune. The initiative supported students by providing essential footwear to help protect their feet and improve everyday comfort.

CSR activities Q2 FY27 - some snapshots



Promoting Gender Equality and empowering women

- **EMPOWERING TRIBAL WOMEN, BUILDING SUSTAINABLE LIVELIHOODS:** -Signed two agreements with Shivia Livelihoods for Agri-Management Services, to train small and marginal tribal women farmers in sustainable bio-farming practices, including vermicomposting, biofertilizers, kitchen gardening, SRI paddy and millet cultivation and the Poultry Development Services Programme, will work with a local partner to provide poultry toolkits to vulnerable tribal households, alongside training, veterinary care, feed and medicines. These initiatives aim to empower 200 tribal women farmers with sustainable agricultural skills and support 200 vulnerable tribal households in developing poultry-based livelihoods.
- **CREATING A BETTER LEARNING ENVIRONMENT FOR TRIBAL GIRLS:** -Distributed bed mattresses to residential tribal girls at the Rajasthan Bal Kalyan Samiti (RBKS), Education Complex. The initiative benefited tribal girls by improving their sleeping comfort and residential living conditions, supporting their overall well-being and helping to create a conducive environment for learning, growth and educational continuity.

Support to Differently Aabled

- **EMPOWERING INCLUSIVE EDUCATION FOR SPECIAL CHILDREN:** -Donated a Multifunction Printer to Seth Anandilal Poddar Badhir Senior Secondary School for deaf and dumb children, Jaipur, Rajasthan. The new printer will support the timely preparation of study materials, examination papers, worksheets and other essential documents, thereby enhancing both academic and administrative efficiency.
- **EMPOWERING INDIVIDUALS WITH DEAFBLINDNESS AND MULTIPLE DISABILITIES :-** Supporting individuals with deafblindness and multiple disabilities through comprehensive rehabilitation, specialised interventions and access to essential support services across multiple states in India. The initiative has reached 653 beneficiaries across multiple states helping individuals with deafblindness and multiple disabilities access rehabilitation and support services that promote communication, independence, inclusion and an improved quality of life.

CSR activities Q2 FY27 - some snapshots



Skills and Livelihood

- GROWING SKILLS, NURTURING SELF-RELIANCE** :- Inaugurated a new nursery and green shed at Yerawada Open Jail, Pune along with implementation partner BEIF Development Research Foundation to strengthen sustainable agriculture, skill development, rehabilitation among prison inmates and to support the jail ecosystem. The initiative has enabled inmates to cultivate 70% of the jail's vegetable requirements, reducing dependence on external purchases. The sale of surplus produce creates opportunities for income generation, while practical agricultural training promotes self-reliance and valuable livelihood skills. The Green Shed is also beneficial for the pilot initiative of Strawberry cultivation.
- YELLOW RIBBON FAIR – EMPOWERING ARTISANS, ENABLING LIVELIHOODS** :- Participated along with implementation partner Ishanya Foundation, in the Yellow Ribbon Fair, bringing together 12 Self-Help Groups (SHGs) from seven states to showcase and sell handcrafted products made by rural women artisans and persons with disabilities. The fair created a platform for artisans to showcase their skills, connect with customers and generate income, promoting financial independence, inclusive livelihoods and greater visibility for traditional crafts and entrepreneurial talent.
- BRIDGING THE DIGITAL DIVIDE, EMPOWERING FUTURE LEADERS** :- An agreement was signed with FICCI FLO Kanpur for the implementation of a Digital Literacy Programme benefiting girl students across 8 Nagar Nigam schools. Through structured training in computers, AI, online safety, digital citizenship and employability skills, students will develop greater digital awareness, technology confidence and career readiness. The programme will also enable them to access digital learning resources more effectively and use technology safely and responsibly.

CSR activities Q2 FY27 - some snapshots



Promoting Preventive Healthcare

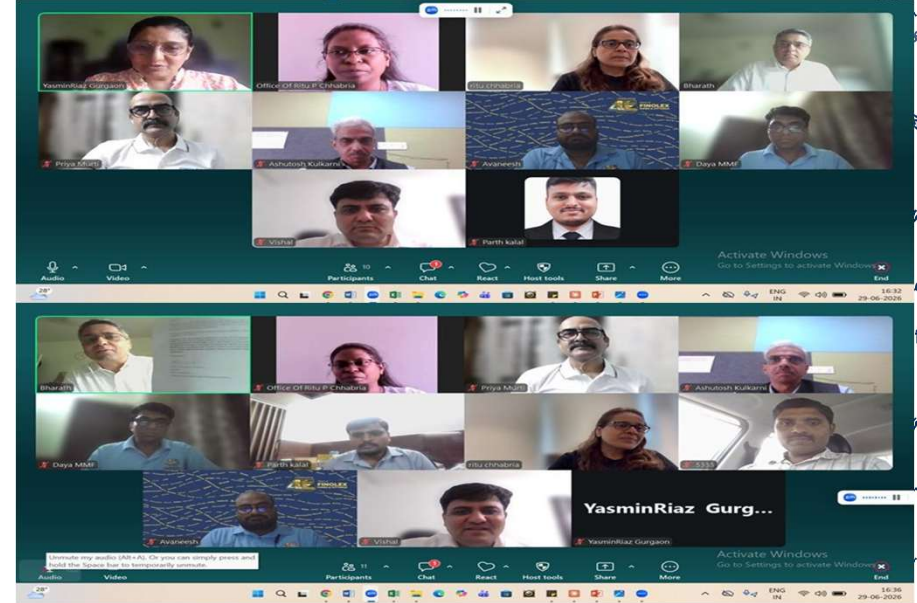
- **RESTORING SMILES, TRANSFORMING LIVES:-** Agreement was signed with Mission Smile to support 50 free cleft surgeries in Guwahati. The initiative will provide 50 children with access to safe, timely, and quality cleft surgery, helping restore smiles, improve their quality of life, and build confidence for a brighter future.
- **SUPPORTING CLUB FOOT SURGERIES:-** Agreement was signed to provide clubfoot surgeries across India, helping children access corrective surgeries and specialised medical care to address clubfoot deformities. The initiative helps children improve their mobility, walk with greater ease and lead more active, independent lives. Early treatment reduces the risk of long-term disability, enabling children to participate more confidently in school and everyday activities.
- **PROMOTING MENSTRUAL HEALTH, DIGNITY AND CONFIDENCE:-** Conducted a Menstrual Hygiene Awareness and Sanitary Towel Distribution Activity at RBKS Education Complex, Udaipur, Rajasthan. Sanitary pads were also distributed to 300 tribal girl students. Equipped tribal girl students with essential knowledge about menstrual hygiene while improving access to sanitary products.
- **SPREADING AWARENESS, ENABLING EARLY DETECTION FOR THALASSEMIA:-** Conducted a Thalassemia and Diabetes Awareness Session and organized by Tilak Maharashtra Vidyapeeth College, Pune. Empowered young people with essential knowledge about Thalassemia and Diabetes, encouraging informed health choices and timely medical intervention.
- **Thalassemia Support:-** Providing medicines and filters and conducting awareness sessions. Provided critical support to individuals suffering with thalassemia at Gujarat and Maharashtra with Implementation partner Thalassemia Society, KEM Hospital, Jankalyan Blood Bank
- **Diabetes Support:-** Supporting patients with blood tests, awareness session and data collection for research. Provided critical support to individuals suffering with Diabetes. Vadodara, Gujarat, Daund, Karad, Satara, Jalgaon, Chennai and Coimbatore, Tamil Nadu, Assam.
- **TB Support:-** Providing medicine kits and conducting awareness sessions. Provided critical support to individuals suffering with TB at Maharashtra, Gujarat, Rajasthan.

CSR activities Q2 FY27 - some snapshots



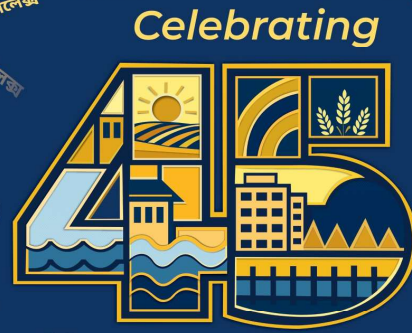
Promoting Sports

- **FROM INDIA TO THE WORLD: SOHURSH SHANKAR STRIKES GOLD AT THE AWPC WORLD CHAMPIONSHIPS:**—Extended individual sports sponsorship to young power lifter Sohursh Shankar, supporting his participation in the AWPC World Championships in Manchester, UK.
- Sohursh won Gold at the AWPC World Championships on 10 September, bringing pride to India. The support enabled a talented young athlete to compete on the global stage, demonstrating how timely encouragement and resources can help individuals realise their potential and achieve sporting excellence.



Peace Justice And Strong Institutions

- **PROTECTING CHILDREN, PREVENTING ABUSE AND TRAFFICKING:**—Signed an agreement supporting initiatives focused on preventing child abuse and trafficking in Bihar. The initiative contributes to strengthening child protection efforts and promoting safer environments for children, helping safeguard their rights, dignity and well-being.



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Marketing Initiatives Q2 : FY 26-27

Wari Initiative 2026 – July



Facilitated the journey of devotion for lakhs of Warkaris through large-scale distribution of **4.6 Lacs PP Bags, 35K Ponchos, 20K Walking Sticks, 10K+ Police Raincoats, 250 QRT Jackets, 10K Charanseva Kits**, and refreshments across key Wari touchpoints.

Wari 2026 Influencer Reels – 17th July



Amol's Reel

**Campaign
Performance**

**80K+ Views
9K+ Reach**



Kishori's Reel

**Campaign
Performance**

**126K+ Views
5.7K+ Likes**

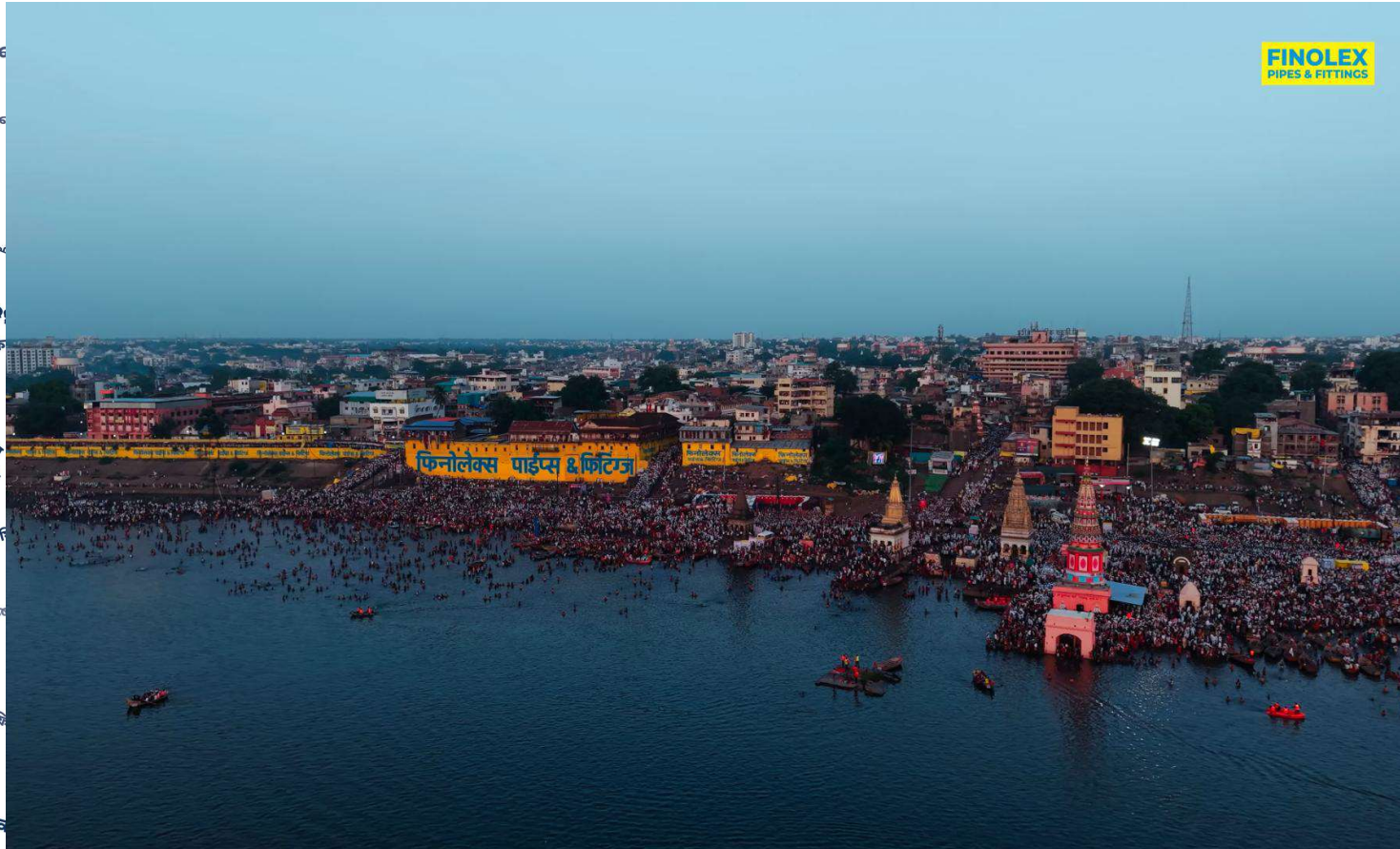
Wari 2026 Reel – 20th July



Promotions
were done on
Instagram

**Campaign
Performance**
183K+ Likes
20M+ Views
7M+ Reach

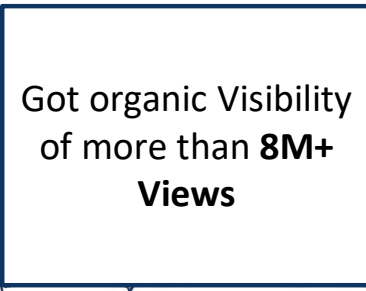
Wari 2026 AV – 4th August



Promotions
were done on
Facebook and
Youtube

**Campaign
Performance**
15K+ Clicks
11M+ Views
6M+ Reach

Wari 2026 Organic Visibility and Gifting



Puri Rath Yatra 2026 Influencer Reel – 24th July



Soumya's Reel

Campaign Performance

3.2K+ Likes

151K+ Views

60K+ Reach

Ganesh Mahotsav Initiative 2026 – 14th to 24th Sep



Facilitated a special **Dagdusheth Ganpati Darshan** experience for **18+** dealers, **130+** retailers, **22+** content creators, and their families, strengthening stakeholder engagement and goodwill.

Ganesh Mahotsav 2026 Reel – 25th September



Promotions were done on Instagram, Facebook, YouTube and LinkedIn

Campaign Performance

177K+ Likes
16M+ Views
10M+ Reach

Topical Print Ads

Ashadi Ekadashi -25th July Independence Day – 15th August Ganesh Chaturthi – 14th September

पुढारी
www.pudhari.news

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अधिसूचना प्रसिद्ध; ४० प्रश्न विचारणार

राज्यातील उद्योग बंद पडणे भूगणवद् नाही

‘त्या’ ७८ कंपन्यांचे अस्तित्व कायदावरच

स्वातंत्र्य दिनाच्या हार्दिक शुभेच्छा

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वर्ष : १४६ **केसरी** राष्ट्रीय दूरदर्शन

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