



December 30, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code:
Equity: 508954

To,
The Manager – Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza' Bandra Kurla Complex,
Bandra (East) Mumbai 400051

NSE Symbol:
Equity: FINKURVE

Subject: Outcome of Board Meeting held on December 30, 2025

Dear Sir/ Madam,

In furtherance to our intimation dated December 23, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors, at its Meeting held on December 30, 2025 has *inter alia* approved the raising of funds through issue of Non-Convertible Debentures (NCDs) for an amount up to Rs. 35,00,00,000/- (Rupees Thirty-Five Crores only) on Private Placement basis via Electronic Bidding Platform under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and approved of Draft Letter of Offer for the same.

The information pursuant to Regulation 30 of SEBI LODR Regulations SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("said Regulation"), is enclosed herewith as "**Annexure A**".

The meeting of Board of Directors of the Company commenced at 11:00 a.m. and concluded at 11:35 a.m.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,

For Finkurve Financial Services Limited

Kajal Parmar
Company Secretary & Compliance Officer
Membership No: ACS65484

Encl. a/a



ANNEXURE A

Sr. No.	Particulars	Disclosure
1.	Type of Security proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Senior, Secured, Transferable, Redeemable, Taxable, Non-Convertible Debentures (“Debentures”)
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.	Private Placement (through EBP)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	35,000 (Thirty-Five Thousand) Non-Convertible Debentures (NCDs) of Face Value: Rs. 10,000/- each Issue price: Rs. 10,000/- each
4.	Size of the Issue	Total Rs. 35,00,00,000/- (Rupees Thirty-Five Crores only)
5.	Whether proposed to be listed, if yes, name of the stock exchange(s)	BSE Limited
6.	Tenure of the instrument Date of allotment Date of Maturity	18 months and 7 days from Deemed Date of Allotment Date of allotment: December 31, 2025 July 7, 2027
7.	Coupon / interest offered, schedule of coupon / interest and principal	Coupon Rate: 11.16% Frequency of interest payment: Monthly Schedule of interest payment shall commence from 07/02/2026 and shall continue to be paid on 07th of every month. Date of last interest installment as well as principal payment: July 7, 2027
8.	Charge / security, if any created over the assets	Debentures shall be secured by a first ranking, exclusive and continuous charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under the heading ‘Security Creation’ mentioned in term sheet.
9.	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
10.	Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal	2% per annum over and above the Coupon Rate
11.	Details of any letter of comments regarding payment / non-payment of interest, principal	Not Applicable



	on due dates or any other matter concerning the security and /or the assets along with its comments thereon, if any	
12.	Details of redemption of debentures	18 months and 7 days from Deemed Date of Allotment
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable