



February 25, 2026

To,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001

**Scrip Code:** 508954

To,  
The Manager – Compliance Department  
**National Stock Exchange of India Limited**  
'Exchange Plaza' Bandra Kurla Complex,  
Bandra (East) Mumbai 400051

**NSE Symbol:**  
Equity: FINKURVE

**Subject: Outcome of Board Meeting held on February 25, 2026**

Dear Sir/ Madam,

1. In furtherance to our intimation dated February 20, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors, at its Meeting held on February 25, 2026 has *inter alia* approved the raising of funds through issue of Non-Convertible Debentures (NCDs) for an amount up to Rs. 50,00,00,000/- (Rupees Fifty Crores only) on Private Placement basis via Electronic Bidding Platform under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and approved the Draft Letter of Offer for the same.

The information pursuant to Regulation 30 of SEBI LODR Regulations SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (“said Regulation”), is enclosed herewith as “**Annexure A**”.

The meeting of Board of Directors of the Company commenced at 11:30 a.m. and concluded at 11.50 a.m.

We request you to kindly take the same on your record.

**Yours faithfully,**

**For Finkurve Financial Services Limited**

**Kajal Parmar**  
**Company Secretary & Compliance Officer**  
**Membership No: ACS65484**

*Encl. a/a*



**ANNEXURE A**

Sr. No.	Particulars	Disclosure
1.	Type of Security proposed to be issued (viz. equity shares, convertibles etc.)	Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible Debentures (the “Debentures”)
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.	Private Placement (through EBP)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	5,000 (Five Thousand) Non-Convertible Debentures (NCDs) of <b>Face Value:</b> Rs. 1,00,000/- (Rupees One Lakh only) each <b>Issue price:</b> Rs. 1,00,000/- (Rupees One Lakh only) each
4.	Size of the Issue	Rs. 50,00,00,000/- (Rupees Fifty Crores only)
5.	Whether proposed to be listed, if yes, name of the stock exchange(s)	BSE Limited
6.	Tenure of the instrument  Date of allotment  Date of Maturity	24 months from Deemed Date of Allotment  February 26, 2026  February 26, 2028
7.	Coupon / interest offered, schedule of coupon / interest and principal	Coupon Rate: 12%  <b>Frequency and schedule of interest payment:</b> Bullet payment on maturity (i.e. February 26, 2028)  Date of last interest installment as well as principal payment: February 26, 2028
8.	Charge / security, if any created over the assets	The Issue shall be secured by way of a first ranking exclusive and continuing charge over certain identified receivables of the Issuer (“ <b>Hypothecated Assets</b> ”)  The Hypothecated Assets shall together constitute at least 1.10x of the value of the Outstanding Amounts including the outstanding principal, accrued interest and/ or any other amounts payable under the Transaction Documents (“ <b>Security Cover</b> ”) from the Deemed Date of Allotment  The security shall be created upfront and charge filing to be done within 30 (thirty) day from the Deemed Date of Allotment. The CHG-9 shall be modified wherein the list of allocated book debts shall be updated in the ROC, if the Debenture Trustee so requires.
9.	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable



10.	Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal	2% per annum over and above the Coupon Rate
11.	Details of any letter of comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of debentures	24 months from Deemed Date of Allotment
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable